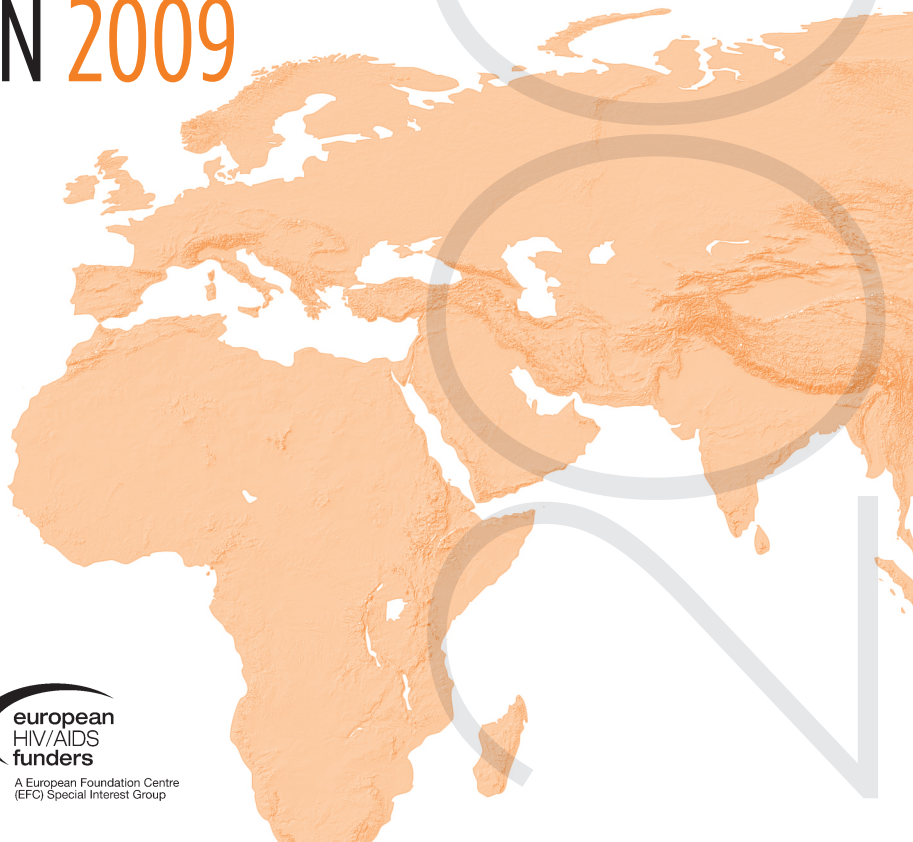


EUROPEAN PHILANTHROPIC SUPPORT TO ADDRESS HIV/AIDS IN 2009



A European Foundation Centre
(EFC) Special Interest Group

Table 1:**European Philanthropic HIV/AIDS Funders in 2009**

(ranked by amount of expenditures)

Name	Expenditures		Commitments	
	€	\$	€	\$
Wellcome Trust	33,447,133	42,298,583	46,140,558	58,351,195
Big Lottery Fund	17,215,721	21,771,690	Not available	-
Sidaction	10,691,035	13,520,311	13,007,716	16,450,078
Children's Investment Fund Foundation, UK	9,330,732	11,800,000	10,595,916	13,400,000
STOP AIDS NOW!	6,010,000	7,600,486	5,873,000	7,427,231
Aids Fonds	5,722,000	7,236,270	6,851,000	8,664,049
Elton John AIDS Foundation UK	5,586,836	7,065,337	11,748,462	14,857,574
Comic Relief UK	5,539,351	7,005,285	433,585	548,329
German Foundation for World Population (DSW)	4,645,466	5,874,842	1,569,968	1,985,444
FXB International (Fondation François-Xavier Bagnoud)	3,920,823	4,958,422	6,145,791	7,772,202

Table 1, continued

Name	Expenditures		Commitments	
	€	\$	€	\$
GlaxoSmithKline ¹	3,602,642	4,556,045	Not available	-
The Diana, Princess of Wales Memorial Fund	2,380,192	3,010,086	2,384,707	3,015,796
Fondation de France	2,155,540	2,725,982	1,883,242	2,381,623
Bernard van Leer Foundation	1,866,675	2,360,672	719,075	909,371
Oak Foundation	1,228,636	1,553,780	423,190	535,182
The Monument Trust	1,211,717	1,532,386	Not available	-
Fondazione Cariplo ²	1,130,000	1,429,043	Not available	-
Deutsche AIDS-Stiftung	987,992	1,249,454	1,218,858	1,541,417
Crusaid ³	868,991	1,098,960	Not available	-
Anglo American	764,827	967,229	Not available	-
HOPEHIV	748,494	946,575	774,421	979,364
Egmont Trust	504,713	638,281	383,833	485,411
Cecily's Fund	438,768	554,883	453,967	574,104
Esperanza Medicines Foundation	429,421	543,063	242,273	306,388
Fondation Mérieux	399,262	504,923	399,262	504,923
One to One Children's Fund ⁴	322,687	408,083	Not available	-
King Baudouin Foundation	307,199	388,496	312,679	395,426

1 Figures for GlaxoSmithKline (GSK) do not include funding from the U.S. branch of the company (approximately \$2 million in 2009), which is tracked in the Funders Concerned About AIDS (FCAA) resource tracking report (see www.fcaaid.org for the U.S. resource tracking report, *U.S. Philanthropic Support to Address HIV/AIDS in 2009*). In addition, data were not available either in English or otherwise on the GSK website for patient group funding grants for the following countries: Austria, Belgium, Bulgaria, the Czech Republic, Cyprus, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Israel, Italy, Latvia, Lithuania, the Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, and Switzerland. It is estimated that this missing data would not exceed €500,000, however, as patient groups are a smaller grants programme for GSK.

2 Fondazione Cariplo committed a three-year grant in 2009 of €3.39 million to an HIV/AIDS project in Malawi (Project Malawi), implemented in partnership with the corporation Intesa Sanpaolo. One third of that grant is counted here for 2009.

3 The funding information here for Crusaid pertains to its 2009 fiscal year, which runs from April 2008 through March 2009. Though EFG asks funders for funding information from the previous calendar year (in this case, January through December 2009), the Crusaid 2009 fiscal year financial data was the only available data at the time of publication of this report.

4 The funding information here for One to One Children's Fund pertains to its 2009 fiscal year, which runs from April 2008 through March 2009. Though EFG asks funders for funding information from the previous calendar year (in this case, January through December 2009), the One to One Children's Fund's 2009 fiscal year financial data was the only available data at the time of publication of this report.

Table 1, continued

Name	Expenditures		Commitments	
	€	\$	€	\$
Fondazione Monte dei Paschi di Siena	260,000	328,806	Not available	-
The True Colours Trust	152,929	193,400	Not available	-
Aga Khan Foundation ⁵	211,421	267,371	237,222	300,000
AVERT	211,256	267,163	199,016	251,684
Mama Cash, Fund for Women	207,999	263,044	207,999	263,044
Sigrid Rausing Trust ⁶	152,788	193,221	Not available	-
Barry & Martin's Trust	149,353	188,878	Not available	-
Fundação Calouste Gulbenkian	113,720	143,815	212,800	269,115
Aids & Child	65,688	83,072	65,688	83,072
The Staples Trust	6,203	7,845	Not available	-
Total 2009 European Philanthropic HIV/AIDS Expenditures			€120,443,675⁷	(\$152,317,862)
Total 2009 European Philanthropic HIV/AIDS Commitments			€112,484,228	(\$142,252,023)

Note on missing data:

A significant majority of European private philanthropic funding on HIV/AIDS in 2009 has been captured in the available data. However, EFG was unable to obtain funding data from some funders, and they are therefore not included in this report.

5 The Aga Khan Foundation receives some income from governments, which is re-granted. The 2009 total that appears here represents only privately sourced grantmaking funds (government funding has been removed). Were the government funds included, Aga Khan Foundation's HIV/AIDS total giving figure for 2009 would be higher.

6 The Sigrid Rausing Trust committed a three-year HIV/AIDS-related grant in 2009 of €375,000. One third of that grant is counted here for 2009.

7 To avoid double-counting of funds, the 2009 expenditures total reflects a reduction of €2,544,535 (\$3,217,921) to correct for re-granting of funds from one EFG-tracked funder to another.

Chart 1:

European Philanthropic HIV/AIDS Expenditures 2006–2009

(includes only funders for which four years of data are available)



Chart 2:

European Philanthropic HIV/AIDS Expenditures 2008–2009

(includes only funders for which two years of data are available)

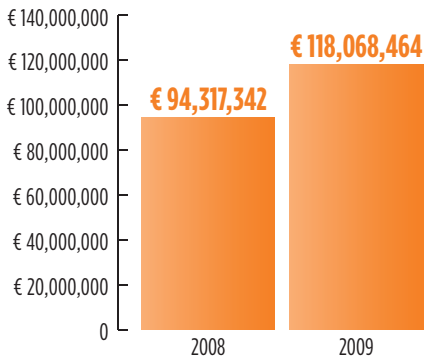
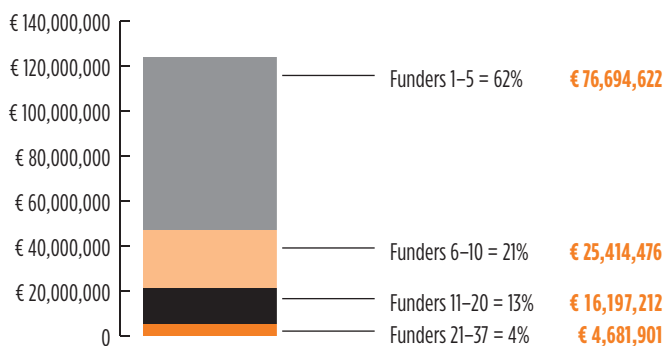


Chart 3:

Distribution of Expenditures by European Philanthropic HIV/AIDS Funders in 2009 (by percentage of total expenditures)



Top five funders

1. Wellcome Trust	€ 33,447,133
2. Big Lottery Fund	€ 17,215,721
3. Sidaction	€ 10,691,035
4. Children's Investment Fund Foundation, UK	€ 9,330,732
5. STOP AIDS NOW!	€ 6,010,000

Chart 4:

Distribution of European Philanthropic HIV/AIDS Funders by Home Country

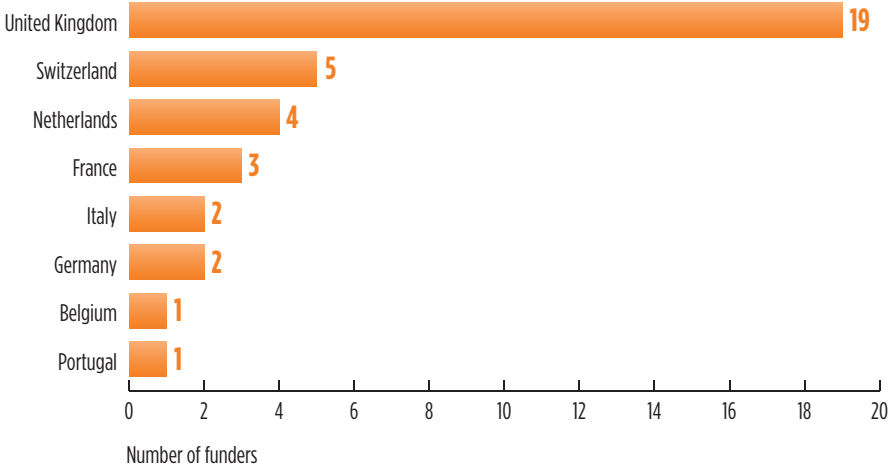


Table 2:**European Philanthropic HIV/AIDS Funders Reporting Higher Amounts of HIV/AIDS Expenditures in 2009 than 2006**

(ranked by the size of monetary increase between reported amounts for those years)

Name	2006 (€)	2007 (€)	2008 (€)	2009 (€)	Difference 2006-09 (€)	% Change
Big Lottery Fund	4,794,268	5,892,180	5,049,312	17,215,721	12,421,453	259%
Wellcome Trust	26,108,295	26,903,043	21,230,778	33,447,133	7,338,838	28%
German Foundation for World Population (DSW)	1,600,000	868,464	1,944,325	4,645,466	3,045,466	190%
Sidaction	7,753,319	8,632,554	10,169,355	10,691,035	2,937,716	38%
Aids Fonds	3,557,791	4,314,000	5,061,000	5,722,000	2,164,209	61%
The Diana, Princess of Wales Memorial Fund	854,291	365,502	1,334,037	2,380,192	1,525,901	179%
Bernard van Leer Foundation	1,212,100	3,604,797	2,385,597	1,866,675	654,575	54%
Elton John AIDS Foundation UK	5,055,190	5,761,849	7,094,881	5,586,836	531,646	11%
AVERT	147,907	125,622	177,950	211,256	63,349	43%
Barry & Martin's Trust	114,107	117,699	124,378	149,353	35,246	31%
Fundação Calouste Gulbenkian	90,000	80,000	212,800	113,720	23,720	26%
Cecily's Fund	419,887	270,999	368,387	438,768	18,881	4%
King Baudouin Foundation	300,000	361,695	318,317	307,199	7,199	2%

Table 3:**European Philanthropic HIV/AIDS Funders Reporting Lower Amounts of HIV/AIDS Expenditures in 2009 than 2006**

(ranked by size of monetary decrease between reported amounts for those years)

Name	2006 (€)	2007 (€)	2008 (€)	2009 (€)	Difference 2006-09 (€)	% Change
Comic Relief UK	9,278,685	15,606,489	1,642,783	5,539,351	-3,739,334	-40%
Deutsche AIDS- Stiftung	1,581,530	1,410,342	1,736,858	987,992	-593,538	-38%
HOPEHIV	1,054,750	866,906	1,019,625	748,494	-306,256	-29%
Aids & Child	241,470	341,374	272,672	65,688	-175,782	-73%
Fondazione Monte dei Paschi di Siena	300,000	61,504	50,000	260,000	-40,000	-13%

Table 4:**European Philanthropic HIV/AIDS Funders Reporting Higher Amounts of HIV/AIDS Expenditures in 2009 than 2008**

(ranked by size of monetary increase between reported amounts for those years)

Name	2008 (€)	2009 (€)	Difference 2008-09 (€)	% Change
GlaxoSmithKline	3,204,526	3,602,642	398,116	12%
FXB International (Fondation François-Xavier Bagnoud)	3,582,886	3,920,823	337,937	9%
Fondazione Cariplo	1,000,000	1,130,000	130,000	13%
Oak Foundation	1,106,836	1,228,636	121,800	11%
Aga Khan Foundation	116,354	211,421	95,067	82%
Fondation Mérieux	323,156	399,262	76,106	24%
Mama Cash, Fund for Women	146,041	207,999	61,958	42%

Table 5:**European Philanthropic HIV/AIDS Funders Reporting Lower Amounts of HIV/AIDS Expenditures in 2009 than 2008**

(ranked by size of monetary decrease between reported amounts for those years)

Name	2008 (€)	2009 (€)	Difference 2008-09 (€)	% Change
STOP AIDS NOW!	8,737,000	6,010,000	-2,727,000	-31%
Children's Investment Fund Foundation, UK	10,689,490	9,330,732	-1,358,758	-13%

Chart 5:

Forecast of 2010 European Philanthropic HIV/AIDS Expenditures
(by percentage of funders)

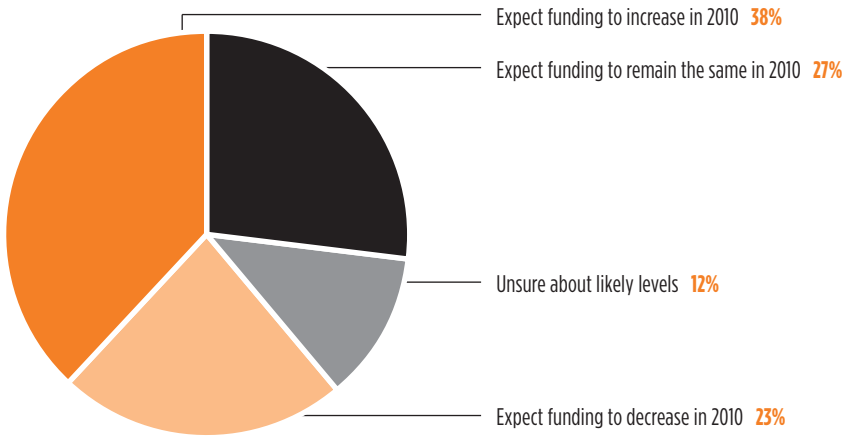


Chart 6:

2009 European Philanthropic HIV/AIDS Expenditures by Geographic Focus
(by percentage of total expenditures)

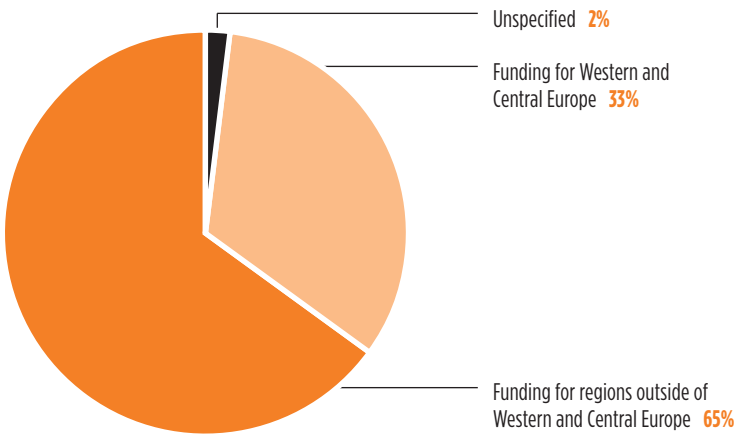


Table 6:**European Philanthropic HIV/AIDS Funders Allocating €1,000,000 or More to Western and Central European (WCE) Countries in 2009**

Name	FUNDING TO WCE COUNTRIES		Percent of total giving
	(€)	(\$)	
Wellcome Trust	23,677,704	29,943,771	71%
Sidaction	7,878,047	9,962,893	74%
Aids Fonds	3,817,000	4,827,131	67%
German Foundation for World Population (DSW)	2,130,879	2,694,795	46%
Big Lottery Fund	1,943,457	2,457,773	11%
Elton John AIDS Foundation UK	1,736,195	2,195,662	31%
GlaxoSmithKline	1,011,104	1,278,683	28%

Table 7:**European Philanthropic HIV/AIDS Funders Allocating €1,000,000 or More to Countries outside of Western and Central Europe in 2009**

Name	FUNDING TO COUNTRIES OUTSIDE OF WCE		Percent of total giving
	(€)	(\$)	
Big Lottery Fund	15,272,264	19,313,917	89%
Wellcome Trust	9,769,430	12,354,811	29%
Children's Investment Fund Foundation, UK	9,322,825	11,790,017	100%
Comic Relief UK	5,539,351	7,005,285	100%
STOP AIDS NOW!	5,466,000	6,912,522	91%
Elton John AIDS Foundation UK	4,792,790	6,061,154	86%
FXB International (Fondation François-Xavier Bagnoud)	3,920,823	4,958,429	100%
Sidaction	3,506,668	4,434,673	33%
German Foundation for World Population (DSW)	2,893,113	3,658,746	62%
GlaxoSmithKline	2,624,371	3,318,885	73%
Aids Fonds	2,404,000	3,040,195	42%
The Diana, Princess of Wales Memorial Fund	2,380,192	3,010,086	100%
Fondation de France	2,082,187	2,633,217	97%
Bernard van Leer Foundation	1,866,675	2,360,672	100%
Oak Foundation	1,212,821	1,533,782	99%
Fondazione Cariplo	1,130,000	1,429,043	100%
The Monument Trust	1,121,267	1,417,999	93%

Chart 7:

Global Geographical Distribution of European Philanthropic HIV/AIDS Funding in 2009
(by percentage of total expenditures)

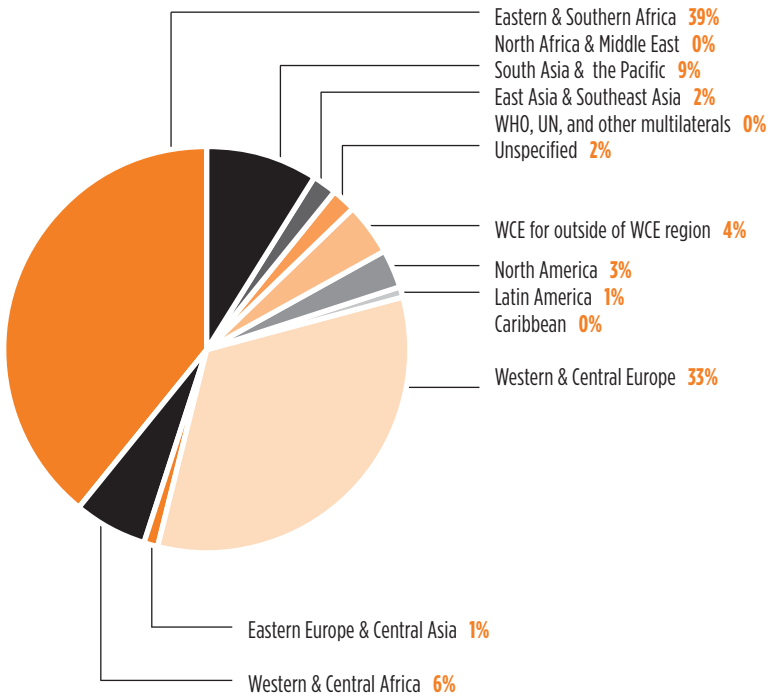


Chart 8:

Top 20 Countries by Expenditure of European Philanthropic HIV/AIDS Funding in 2009

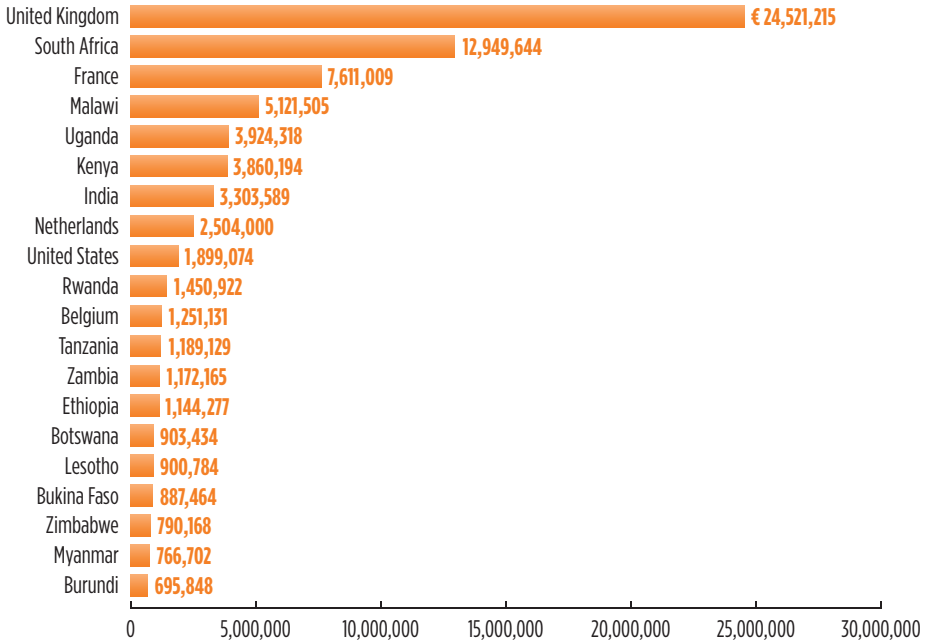
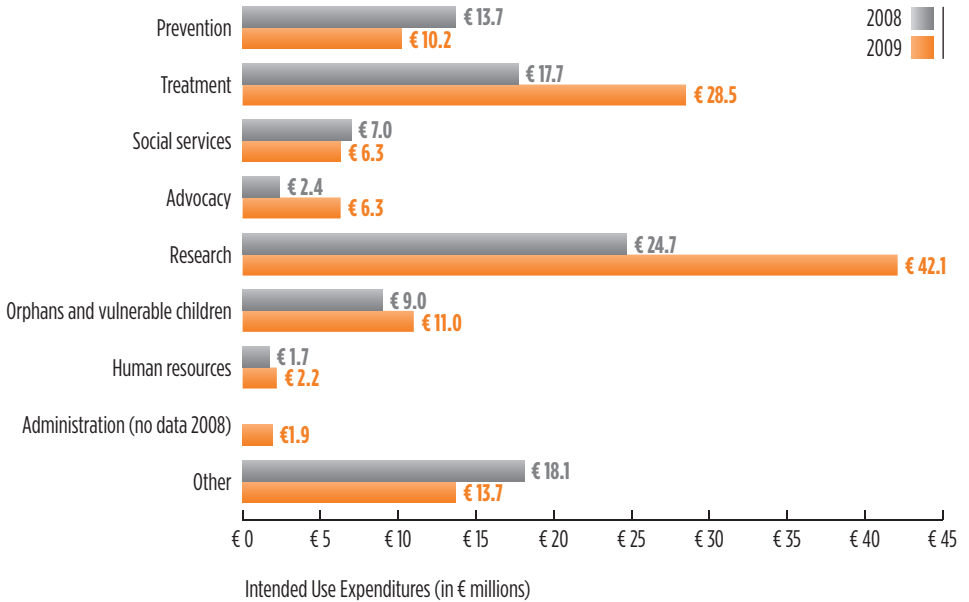


Chart 9:

Intended Use of European Philanthropic HIV/AIDS Funding in 2008 and 2009

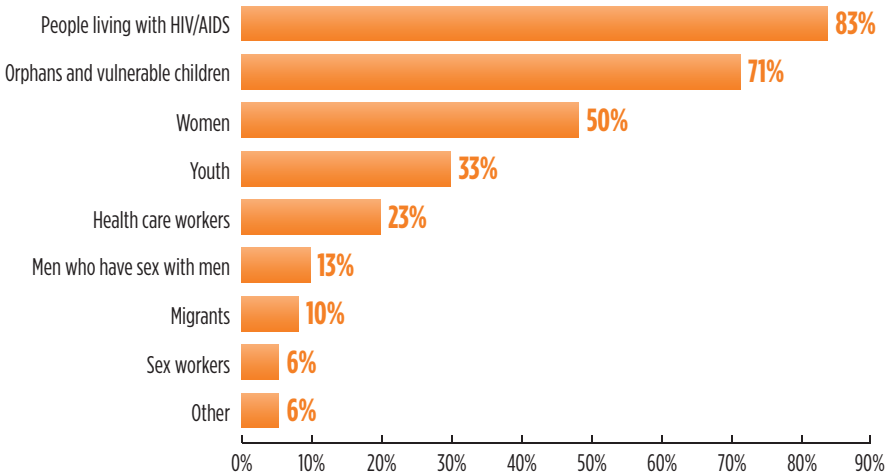


The “other” category includes funds from organisations that did not disaggregate data based on intended use, funding that was unspecified, funding that fell under multiple categories, or funding for projects that did not fall under pre-determined categories. Funders reported “other” uses such as: a global approach to care of orphans and vulnerable children, HIV prevention, related social services, and advocacy; palliative care service provision (which includes medical care and support, education and training, advocacy and research); a health insurance fund in Africa; and evaluation of a project in order to implement it in an additional country.

Chart 10:

Target Populations for European Philanthropic HIV/AIDS Funding in 2009

(by percentage of funders that chose each category)



The “other” category includes populations that did not fit elsewhere. For example, funders reported people in need of palliative care and adolescent girls as “other”.
