
THE EUROPEAN HIV/AIDS FUNDERS GROUP (EFG) HIV/AIDS PHILANTHROPY SURVEY ON 2009 FUNDING

Name of Organisation:

Person Completing Survey:

Email Address:

Telephone:

Postal address:

In answering the following questions, please note:

Expenditures: Most of the survey is based on data for grant and project expenditures. Please count the total value of all grants/projects that were **paid out in calendar year 2009**. Expenditures are the amount of funding expended on grants/projects in a given year and may include funding from commitments made in prior years as well as in the current year.

Commitments: Commitments are funding pledged for grants/projects in a given year, whether or not the funds were disbursed in that year.

Defining an HIV/AIDS grant or project: In addition to reporting on grants/projects that are focused explicitly on HIV/AIDS, please include grants/projects made in other health, social, economic, and political areas when a **significant** aspect of the grant or project included a focus on HIV/AIDS.

Activities to include: Please restrict your answers to **external** HIV/AIDS grantmaking/projects (i.e., Do not include internal expenditures on staff and/or other programming).

- **Do NOT include** grants/projects disbursed or committed from **funding received from any government**.
- **Do NOT include** the value of donated services, products, or other **in-kind donations**. (please report in question 9).
- Foundations that operate their own programmes should report **direct HIV/AIDS programme expenditures only** and should not include staff costs.

PLEASE COMPLETE THE SURVEY BY 12 APRIL 2010.

Return your completed survey to Resource Tracking consultant Erika Baehr via email: rt@hivaidsfunders.org

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6. In 2009, what was the **intended use** of your grants/projects?
(Please approximate total amounts as best you can for the intended use of
your grants/projects.)

PLEASE NOTE: THE AMOUNTS HERE SHOULD ADD UP TO THE **TOTAL AMOUNT** OF
EXPENDITURES REPORTED FOR QUESTION 2.

- HIV/AIDS awareness and prevention (including PMTCT and harm reduction)

- HIV/AIDS treatment and medical care (including provider and patient treatment
information and home-based care)

- HIV/AIDS-related social services (e.g. housing, employment, food, legal)

- HIV/AIDS public policy, advocacy, and communications (including human
rights programmes)

- HIV/AIDS research (including medical, prevention, and social science research)

- Orphans and vulnerable children (OVC)

- HIV/AIDS human resources (e.g. training, recruitment, and retention of health
care workers)

- Programme management and administration (e.g. core support)

- Other (e.g., long-term health systems strengthening and/or facilities investment)
Please specify: _____

7. **Target populations:** Please place an 'x' next to the **three** population groups that received the greatest benefit from your HIV/AIDS funding in 2009. The categories below are not mutually exclusive. Please mark the three that **best reflect** the main target populations reached through your funding in 2009. (Please pick only three.)

People living with HIV/AIDS	_____
Women	_____
Youth	_____
Orphaned/vulnerable children (OVC)	_____
Migrants	_____
Refugees	_____
Injecting drug users (IDU)	_____
Sex workers	_____
Health care workers	_____
Men who have sex with men (MSM)	_____
Homeless/impooverished people	_____
Incarcerated people	_____
Other: (_____)	_____

8a. Re-granting: If you received a grant from ANY OTHER PHILANTHROPIC organisation in 2009, please list the name of the organisation and the amount of funding that was subsequently re-granted through your organisation for HIV/AIDS. Note that your organisation's total grantmaking (including funds you re-granted from other organisations we track) will be reflected in the resource tracking report.²

Organisation you received a grant from	Amount re-granted by your organisation
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8b. In 2009, did you receive any income from any governments?³

Y () / N () (type 'x' next to one)

9. In-kind donations (optional): If relevant, please list examples of HIV/AIDS-related in-kind donations you made in 2009.

10. Who were your **top three grantee organisations** in 2009? (optional)

11. Please share: We encourage you to please cite an example (in one or two paragraphs) of innovative funding and/or collaborations by your organisation that you would like others to know about. We will include some examples in the report.

2 The purpose of this question is to avoid double-counting of funds between funders we track: we subtract the amount of funds reported as re-granted from the aggregate "all funders" total for 2009 to avoid counting money two funders are reporting twice. For example, in 2008, the total HIV/AIDS philanthropic expenditure was €91 million, which reflected a reduction of €1.9 million that was reported as re-granted from one EFG-tracked funder to another.

3 EFG's HIV/AIDS resource tracking report focuses on capturing resources provided by the private philanthropy sector only, and income received from any government is not included. (Government resource flows are tracked elsewhere; see, for example, www.kff.org/hivaids/7347.cfm for the latest UNAIDS and Kaiser Family Foundation resource tracking of donor governments to HIV/AIDS.) If you have received government income in 2009 but also have a significant amount of non-government income, please check 'Yes' in question 8a and we will follow up with you and discuss how to fill out the survey.