



## Selected bibliography: General Research and Statistics on Foundations - International-Level Publications

Last update: January 2008

**Understanding global philanthropy.** - London : Financial Times, 2007. - 16 p.

*As the corporate world takes on an increasingly borderless nature, the philanthropic sector is also becoming more global. This comprehensive guide examines the latest developments and initiatives*

For information: <http://www.ft.com/pp/globalphilanthropy>

**U.S. And European philanthropy must collaborate** / Barry D. Gaberman. - Brussels : European Foundation Centre, 2007. - 10 p.

*This is the transcript of the speech given by Barry D. Gaberman at the closing plenary of the European Foundation Centre 18th Annual General Assembly and Conference that was held in Madrid in 2007.*

[http://www.efc.be/ftp/public/Communications/EFCweb/EFC/BGabermanSpeech\\_EFCAGA07Madrid.pdf](http://www.efc.be/ftp/public/Communications/EFCweb/EFC/BGabermanSpeech_EFCAGA07Madrid.pdf)

**The future of community foundations : a transatlantic perspective.** - s.l. : Transatlantic Community Foundation Network (TCFN), 2007. - 53 p.

*The report is a result of the TCFN Academy 2006, held in collaboration with the Stanford Graduate School of Business in Palo Alto, CA. It outlines the dominant themes of the Academy's discussions and includes short analyses of the specific situations in ten countries on both sides of the Atlantic. Key findings will be of interest to a wide audience of practitioners and funders of community-based philanthropy.*

<http://www.tcfn.efc.be/download.php?d=356>

**“Fondations philanthropiques et mondialisation : quel défis pour ce siècle?”** / Benoît Chervelier In : *Rapport Moral sur l' Argent dans le Monde.* - No (2007). - Paris : Association d'économie financière (AEF). – Pages 8.

ISBN: 9782916920009

*This articles describes the role that foundations play in the United States, Europe and the new emerging countries in the context of globalisation.*

<http://www.aef.asso.fr/parution.jsp?prm=41287>

For information: <http://www.aef.asso.fr/rubrique.jsp?prm=10>

**The foundation : a great American secret : how private wealth is changing the world** / Joel L. Fleishman. - New York : Public Affairs, 2007. - 357 p.

ISBN: 1586484117

*This book traces the history and purpose of American philanthropy through the twentieth century. It also provides ideas for how to make foundations more effective and transparent. Case studies and a selected bibliography are included.*

For information: <http://www.publicaffairsbooks.com/publicaffairsbooks-cgi-bin/display?book=9781586484118>

For information: <http://www.publicaffairsbooks.com/>

**Mapping the new world of American philanthropy : causes and consequences of the transfer of wealth** / Susan U. Raymond, Mary Beth Martin. - New York : John Wiley & Sons (eds.), 2007. - 336 p.

ISBN: 9780470080382

*This book consists of a collection of essays on wealth transfer. The contributions deal with the expected trends, the potential impact on the nonprofit system, the impact of governmental policy as well as the expanding role of family foundations, women and donor-advised funds. Statistical data and charts as well as other practical tools are also included.*

For information: <http://eu.wiley.com/WileyCDA/WileyTitle/productCd-0470080388.html>

For information: <http://eu.wiley.com/WileyCDA/Section/id-300022.html>

**A research synthesis on aspects of foundations and philanthropy : operational efficacy, grantee needs and public perceptions 2000-2004** / Colleen McCulloch Learch, Lisa Dropkin. - Washington : Foundationworks, 2006. - 23 p.

*This research report provides a detailed description of the types and outcomes of research the philanthropic sector has conducted on its own behalf. The report suggests that foundations have been inwardly focused, examining their operations and grantmaking effectiveness, rather than trying to understand external perceptions and attitudes. It also indicates that the philanthropic sector has been in a "reactive mode" since being challenged on its accountability by federal and state government entities. The appendix includes bibliographic references as well as a summary of foundation-specific researches.*

[http://www.foundationworks.org/pdfs/research\\_book.pdf](http://www.foundationworks.org/pdfs/research_book.pdf)

For information: <http://www.foundationworks.org/print.htm>

**The legitimacy of philanthropic foundations : United States and European perspectives** / Kenneth Prewitt, Mattei Dogan, Steven Heydemann [et al.] (eds.). - New York : Russel Sage Foundation, 2006. - 294 p.

ISBN: 9780871546968

*This book provides a thorough examination of why foundations exist and the varied purposes they serve in contemporary democratic societies. It looks at foundations in the United States and Europe to examine their relationship to the state, the market, and civil society.*

For information: <http://www.russellsage.org/publications/books/060712.907542>

For information: <http://www.russellsage.org/>

**The business of giving : a survey of wealth and philanthropy.** - London : The Economist, 2006. - 18 p.

[http://www.economist.com/members/GEOsurvey\\_paybarrier.cfm?issue=20060225&surveyCode=%65%75%72%6F%70%65](http://www.economist.com/members/GEOsurvey_paybarrier.cfm?issue=20060225&surveyCode=%65%75%72%6F%70%65)

For information: <http://www.economist.com/surveys/index.cfm?category=455022>

**Creative philanthropy : towards a new philanthropy for the twenty-first century** / Helmut K. Anheier, Diana Leat. - Oxford : Routledge, 2006. - 277 p.

ISBN: 0415370914

*This book provides an overview of creative philanthropy along with an analysis of theory and practice. It spells out the implications for management and policy, draws on case study examples and highlights main tools and techniques.*

For information:

[http://www.routledge.com/shopping\\_cart/products/product\\_detail.asp?sku=&isbn=9780415370912&parent\\_id=&pc=/shopping\\_cart/search/search.asp?search%3Dcreative%2Bphilanthropy](http://www.routledge.com/shopping_cart/products/product_detail.asp?sku=&isbn=9780415370912&parent_id=&pc=/shopping_cart/search/search.asp?search%3Dcreative%2Bphilanthropy)

For information: <http://www.routledge.com/>

**Understanding philanthropy : the new world of effective giving.** - London : The Financial Times limited in association with the King Baudouin Foundation, 2005. - 15 p.

*This document compiles articles about effective giving in Europe for individuals and businesses that are looking for new ways to contribute to their communities. It studies how to create innovative ways of encouraging individual giving, provides tools that can make cross-border giving easier, and analyses the new relationship between businesses and charities. Includes case studies.*

For information:

<http://www.givingineurope.org/site/index.cfm?TID=2&BID=1&SID=1&LG=2&ART=245&back=1>

**Foundations : creating impact in a globalised world** / Luc Tayart de Borms. - New York : John Wiley and Sons, 2005. - 210 p.

ISBN: 0470015055

*This book aims to spark an ongoing debate as the sector strives to strengthen its relevance and make a real difference in a world that is becoming more complex than ever before. It examines the evolving dynamics driving philanthropy as Western society struggles to meet today's many challenges. The author takes a hard look at the sensitive issues of democratic legitimacy, accountability and credibility in the context of civil society, as well as the changing policy environment in which foundations operate.*

For information: <http://eu.wiley.com/WileyCDA/WileyTitle/productCd-0470015055.html>

For information: <http://eu.wiley.com/WileyCDA/Section/index.html>

**Europe in the world : future global challenges for European foundations** / John Wyn Owen. - London : The Nuffield Trust, 2005. - 7 p.

*This paper was delivered by John Wyn Owen at a meeting hosted by Bank of Sweden Tercentenary Foundation in Oslo, 7-8 February 2005.*

<http://www.nuffieldtrust.org.uk/ecommm/files/70205eitwosla.pdf>

For information: <http://www.nuffieldtrust.org.uk/>

**Looking out for the future : an orientation for twenty-first century philanthropists** / Katherine Fulton, Andrew Blau. - [s.l.] : Monitor Company Group, 2005. - 83 p.

ISBN: 0975924125

*This report explores the pressures and trends that are quietly transforming U.S. philanthropy, and provides practical ideas for philanthropists who want to be more strategic and more effective in their giving by aligning their efforts with the broader changes shaping our world.*

<http://www.futureofphilanthropy.org/files/finalreport.pdf>

**Philanthropy : doing well and doing good.** - London : The Economist, 2004. - 7 p.

*An essay on the present state of philanthropy in the United States and abroad. The author develops an optimistic vision of a "new golden era of philanthropy", based on facts and trends in foundation giving.*

For information: [http://www.economist.com/displaystory.cfm?story\\_id=2963247](http://www.economist.com/displaystory.cfm?story_id=2963247)

**Promoting philanthropy : global challenges and approaches** / Paula D. Johnson, Stephen p. Johnson, Andrew Kingman. - Gütersloh : Bertelsmann Stiftung, 2004. - 50 p.

*Philanthropy promotion has become a subject of increasing interest within civil society over the last two decades. This paper tackles questions concerning the emergence of a more effective strategic philanthropy, identifying challenges to better philanthropy and possible strategies to address them, ongoing approaches and innovative models. It focuses on adapting philanthropy strategies to various countries, cultures, and contexts.*

[http://www.wingsweb.org/download/02\\_Promoting\\_Philanthropy\\_Full\\_Version.pdf](http://www.wingsweb.org/download/02_Promoting_Philanthropy_Full_Version.pdf)

For information: <http://www.bertelsmann.com>

**“Leading boldly : foundations can move past traditional approaches to create social change through imaginative - and even controversial - leadership”** / Ronald A. Heifetz, John V. Kania, Mark R. Kramer *In : Stanford Social Innovation Review.* - Vol. 2, No 3 (Winter, 2004). - Stanford : Center for Social Innovation at the Stanford Graduate School of Business. – Pages 21-31.

*This article takes a look at the dilemmas of power, authority and leadership faced by anyone who attempts to use giving to promote change. The adaptive leadership described in this article challenges many assumptions of standard philanthropic practice.*

[http://www.ssireview.org/images/articles/2004WI\\_feature\\_heifetz.pdf](http://www.ssireview.org/images/articles/2004WI_feature_heifetz.pdf)

For information: [http://www.ssireview.org/site/printer/leading\\_boldly/](http://www.ssireview.org/site/printer/leading_boldly/)

**Peer learning event on support of corporate philanthropy : sharing good practice** / Gaynor Humphreys. - Brussels : Worldwide Initiatives for Grantmaker Support Corporate Initiative (WINGS-CI), 2004. - 25 p.

*This report summarises the presentations and discussions from the peer learning event held in the Philippines in July 2004 and compiles best practices from organisations in the WINGS network with experience in supporting corporate philanthropy. It attempts to identify ways to effectively and efficiently disseminate principles and practice to help build the capacities of WINGS network members.*

<http://www.wingsweb.org/download/PLE-Philippines04-Report.pdf>

For information: [http://www.wingsweb.org/programmes/peer\\_PH2004.cfm](http://www.wingsweb.org/programmes/peer_PH2004.cfm)

**Shifting into foundation overdrive** / Jed Emerson. - Washington DC : Council on Foundations, 2004. - 1-4 p.

*The role of American foundations for the past century has focused on grantmaking, ignoring the fundamental fact that foundations have greater assets upon which to draw. This article explains new strategies that foundations can follow in order to re-engineer their understanding of the role of philanthropy in the world.*

<http://www.foundationnews.org/CME/article.cfm?ID=2992>

For information: <http://www.cof.org>

**The 21st century foundation : building upon the past, creating for the future** / Jed Emerson. - [s.l.] : [s.n.], 2004. - 11 p.

*This report on foundations strategies paints a picture of what of 21st Century philanthropy might entail and argues that there are six core elements of the truly 21st Century Foundation: Asset Alignment; Strategic Grantmaking Practice; Engagement, Transparency, Accountability to Stakeholders; Development and Dissemination of Intellectual Capital; Engagement in Education, Policy Development and Advocacy; and Leverage of Environmental Value.*

<http://www.blendedvalue.org/media/pdf-21st-century-foundation.pdf>

For information: <http://www.blendedvalue.org/publications/additional.html>

**Towards a self-sustaining infrastructure** / Lee Davis, Nicole Etchart. -, 2004. - 1-6 p.

*According to the authors, it is time to place greater value on 'infrastructure' in the non-profit sector and on those 'invisible' organisations that work to build it. These organisations need to be recognised as an essential part of building a healthy and sustainable non-profit sector, which requires a certain amount of financial assistance. A strategic and fair fee-for-service model, supplemented by donor support to ensure wider access, may be at least part of the answer. Such solutions are presented in this publication.*

<http://www.allavida.org/alliance/axmar04e.html>

**The foundation and the liberal society : a discussion with Kenneth Prewitt.** - Washington, DC : The Hudson Institute, 2004. - 40 p.

*This transcript is based on a roundtable discussion on the subject of the place and purpose of philanthropy in a modern liberal democracy. The speaker addresses the need for a nation to establish a foundation sector and explains how philanthropic funding is different from the state funding and other non-profit organisations already active in a society.*

[http://www.hudson.org/files/publications/foundation\\_liberal.pdf](http://www.hudson.org/files/publications/foundation_liberal.pdf)

**The future of philanthropy : economics, ethics and management** / Susan U. Raymond. - Hoboken : John Wiley & Sons, 2004. - XII, 308 p.

ISBN: 0471638552

*This collection of essays describes data on philanthropy in the United States. They confront a variety of issues and questions about the link between future directions of philanthropy and the nation's nonprofit infrastructure and larger economic trends. The book includes quotes and source lists at the end of each chapter.*

For information: <http://eu.wiley.com/WileyCDA/WileyTitle/productCd-0471638552.html>

For information: <http://eu.wiley.com/WileyCDA/Section/index.html>

**Understanding social justice philanthropy.** - Washington, D.C. : National Committee for Responsive Philanthropy, 2003. - 31 p.

*This paper examines the meaning of social justice philanthropy based on literature reviews and conversations with grantmakers, academics and nonprofit practitioners. It describes the main elements of social justice philanthropy and its contradictions and aims to assess the size and scope of social justice philanthropy in the United States.*

<http://www.ncrp.org/PDF/UnderstandingSocialJusticePhilanthropy.pdf>

For information: <http://www.ncrp.org/publications/index.asp#Social>

**From grantmaker to leader : emerging strategies for twenty-first century foundations** / Frank L. Ellsworth, Joe Lumarda (Ed.). - Hoboken : John Wiley & Sons, 2003. - 268 p.

ISBN: 047138058X

*This handbook for foundation managers describes the changes that took place in American philanthropy in the 20th century. Using detailed case studies to support their theories, Ellsworth and Lumarda describe the unique place that family philanthropy holds in society and also ways that philanthropy can satisfy donors' psychological needs. The authors explore the impact of the new economy - in which entrepreneurs have turned philanthropists - on foundations, and illustrate the ways in which the role of foundations is changing in this dynamic climate.*

For information: <http://eu.wiley.com/WileyCDA/WileyTitle/productCd-0471449458.html>

**The visions and roles of foundations in Europe : project overview and preliminary results /** Siobhan Daly, Helmut Anheier. - London : London School of Economics, 2002.

*This PowerPoint presentation was used to illustrate a course on the status of a study on foundations at the turn of the 21st century. In it, the various roles and visions of European foundations are described and classified according to their models.*

For information: <http://www.lse.ac.uk/collections/visionsAndRolesOfFoundationsInEurope/>

**From charity to creativity : philanthropic foundations in the 21st century : perspectives from Britain and beyond /** Helmut K. Anheier and Diana Leat. - York : Comedia, 2002. - 233 p.

ISBN: 1873667167

*This is a discussion of the evolution of philanthropy over the 19th and 20th centuries with the focus on Britain. The authors discuss the role of foundations in civil society and the ability of private foundations to solve public problems as well as potential problems that may arise as a result of organisational weaknesses and other problems specific to foundations.*

For information:

[http://www.comedia.org.uk/shop/alshop\\_item\\_info.php?id=4&title=From+Charity+to+Creativity&session=6365](http://www.comedia.org.uk/shop/alshop_item_info.php?id=4&title=From+Charity+to+Creativity&session=6365)

**High impact philanthropy : how donors, boards, and nonprofit organizations can transform communities /** Kay Sprinkel Grace, Alan L. Wendroff. - New York : John Wiley and Sons, 2001. - 208 p.

ISBN: 9780471369189

*This book deals with transformational philanthropy in the 21st century, focusing on the role of major gifts, the new donors, the new philanthropists, the partnership between the soliciting organisation, the community, and the philanthropists. It includes eight main ideas of philanthropy, including solid strategies for traditional major gifts programs to make them transformational.*

For information: <http://eu.wiley.com/WileyCDA/WileyTitle/productCd-0471369187.html>

For information: <http://eu.wiley.com/WileyCDA/Section/id-302269.html>

**Raising the value of philanthropy : a synthesis of informal interviews with foundation executives and observers of philanthropy /** Denis Prager. - 2nd edition. - Washington : Grantmakers in Health, 2001. - 27 p.

*The purpose of this report is to identify the characteristics of foundation programs and assessment strategies that appear to be the most effective. This report is based on a series of interviews with foundation leaders and perceptive outside observers of philanthropy. The main topics are grantmaking, communication, staffing as well as evaluation. The appendix included the list of the interviewees.*

[http://www.gih.org/usr\\_doc/54151.pdf](http://www.gih.org/usr_doc/54151.pdf)

For information: [http://www.gih.org/info-url2678/info-url\\_show.htm?doc\\_id=54151](http://www.gih.org/info-url2678/info-url_show.htm?doc_id=54151)