



Rural Development Funding

An INSPIRE and European Foundation Centre Initiative Mapping Project

**EFC ORPHEUS PROGRAMME
JULY 2004**

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PROJECT OVERVIEW

The project includes profiles of 61 foundations and corporate working in Europe in the field of rural development, with total annual expenditures amounting to 1.1 billion euros. Of the 61 funders, 57 are European and 4 are North American. The 57 European funders represent 18 different European countries with a geographic spread across western, eastern, northern and southern Europe.

Background

In March and April 2004, two meetings took place at the European Foundation Centre (EFC) to discuss how to launch a mapping exercise on rural development schemes and their financial structure in order to create a European rural development matrix for foundations and governmental bodies. In addition to EFC representatives, participants included representatives of the Heinrich Böll Foundation and PREPARE Organizing Group. The objective of the proposed project was to create a snapshot of public and private support for rural development in order to start identifying potential models and partners for the creation of a fund for investment in social and private initiatives in Rural Europe - the INSPIRE Fund.

The Carpathian Foundation and the PREPARE Group approached the EFC Orpheus Programme to contribute to developing and implementing the first phase of this mapping project by identifying European foundations and corporate funders active in the field.

Definition of rural development

According to different governmental and non-governmental bodies and networksⁱ involved in the field, "rural development" is defined in a broad, territorial and multi-sectorial sense

and seeks to meet the need of the present without compromising the ability of future generations. It entails the utilisation, protection and enhancement of the natural, physical, and human resources needed to make long-term improvements in rural living conditions, provide jobs and income opportunities, and enrich cultural life while maintaining and protecting the environment.

Rural development includes many complementary activities such as:

- Sustainable management of natural resources
- Promotion of employment and economic growth in rural areas
- Promotion of competitiveness of food production systems
- Institutional reform and regional and sub-regional economic integration
- Investment in basic infrastructure and social services
- Rural social sustainability in areas such as education and health

Scope of the Orpheus mapping

The Orpheus Programme research focused on its area of expertise, which is mapping foundations and corporate funders active or interested in rural development issues in line with the above definition.

Funder Selection Criteria:

To be eligible for inclusion in the Orpheus mapping, an organisation was assessed according to the following parameters:

a. The nature of a funding organisation.

The following types of fundersⁱⁱ are relevant for inclusion:

- Independent Foundations
- Corporate foundations - including corporate citizenship programmes

- Governmentally-supported or linked foundations whilst being independent in their grant making initiatives
- Community foundations

b. The scale and size of giving of a funding organisation

The size of rural development funding in Europe is currently unknown. As there is no working hypothesis to apply a cut-off point regarding the scale of giving, the EFC did not recommend introducing such a restriction a priori. In previous data collection projects, the focus has been on the relevancy of giving and not the scale of giving.

c. Geographical origin of a funding organisation

The following funders are relevant for inclusion:

- Funders whose primary address is in Europe funding in Europe
- Funders from outside Europe but EFC members, active in and with Europe

EFC data collection & input methodology

Research was performed using the EFC Funders Online portal; browsing the Internet; screening the most recent national and international directories of funders available in the EFC library. The project also used information on funders from sources released by funders themselves. These include websites, annual reports, newsletters, grant lists, press releases and other documents.

A funder profile was produced from the Orpheus profile database. The profiles mirror the editorial framework of the Orpheus database which has been designed jointly by the Orpheus Network of funding information centres. Profiles are in a common format that may vary slightly from one funder to another, but include the most important fields.

Once drafted, all profiles are usually forwarded to their respective organisations with a request to validate the data or to correct and complement them. This process ensures accuracy and reliability of the information. The process is invaluable because it guarantees information accuracy, exhaustivity, actuality and reliability.

However, there is a risk of delay in this step. As a consequence, in this first phase of project development, funders were not contacted for validation of their data.

In this first phase of project development, and given the short deadline for work completion, the following information was collected:

- **Funder contact details:** name, addresses, key contact and/or rural development contact
- **Geographic focus:** quoting region or country names
- **Statement on rural development funding programme:** including example of most important programmes in the field when publicly available

In some cases more information was available, among others:

KEY CONTACT

Indicates the name and title of the person to contact with a request for information or with an initial letter of enquiry. If certain funders have specific contacts for their different office locations, this is noted.

BACKGROUND

Provides a description of the history and philosophy of the funding organisation. For corporate citizenship programmes and other funders with corporate links, the relationship to the corporate body is described.

MISSION

A statement of funder aims and objectives, grantmaking policy or mission statement. For

PROFILES

corporate funders, this refers to the mission statement of the corporate citizenship programme.

GEOGRAPHIC FOCUS

The geographic areas of particular interest to the funder.

RELATED ORGANISATIONS

Where applicable, the name of a related company, foundation or of a special network.

PROGRAMME AREAS

Details of the funding organisation's major interests and activities.

TYPES OF SUPPORT

Provides a list or describes the forms of support provided.

APPLICATIONS

Briefly reviews application procedures.

RESTRICTIONS

Where applicable, the subject areas, forms of support, geographic areas, population groups and types of organisations excluded by the funding organisation. This may also indicate that the funder does not make grants to individuals or does not give grants but operates its own programmes.

GOVERNANCE

The names and positions of the individuals or committee members who manage and make decisions for the foundation or corporate citizenship programme.

HONORARY/ADVISORY COMMITTEE

The names and positions of the members of the committee that advises the governance or management committee.

PUBLICATION TYPES

A list of the types of documents produced by the funder. These may include annual reports, information brochures, newsletters, conference reports, and other documents. The titles of specific documents may be included.

TOTAL ASSET INFORMATION

The total value of the foundation's assets or capital endowment. Gifts Received pertains to any donations received by the foundation for the accounting year. For corporate funders, financial data may refer to total revenue of the company for the accounting year, and annual turnover and annual profit may be included.

TOTAL EXPENDITURE INFORMATION

Total expenditure includes the amount spent on grants and/or operational programmes for the accounting year, including administrative costs.

RURAL DEVELOPMENT EXPENDITURE

Breakdown of financial expenditure in the field of rural development. Financial figures for rural development prove the most difficult type of information to obtain, and previous projects have shown that this type of data requires contact with the funder and continuous follow-up.

SOURCES OF INFORMATION

A listing of the annual reports, information brochures, newsletters and other funder publications that were the sources of information for the profiles is provided.

THE ARKLETON TRUST

YEAR OF ESTABLISHMENT 1977

PRIMARY ADDRESS

Enstone
Chipping Norton
Oxon, OX7 4HH
United Kingdom
Tel.: +44.16.0867.7255
Fax: +44.16.0867.7276
E-mail: arkleton@enstoneuk.demon.co.uk
Web: www.enstoneuk.demon.co.uk/arkleton/

KEY CONTACT

Prof John Bryden, Programme Director

MISSION

To study new approaches to rural development and education; and to improve understanding between rural policy makers, academics, practitioners and rural people.

BACKGROUND

The Arkleton Trust was set up in 1977 as a study trust working at international level, which would help to bridge the gaps between research, policy and action, and encourage the exchange of experience and ideas across national boundaries and academic disciplines. Those who set up the trust had all been engaged in rural development and education at international and national levels. The trust was established in Scotland, initially at Arkleton in Dumfries-shire, and currently has two offices, an administrative office at Enstone, Oxford, and the office of the Programme Director at Nethy Bridge in Inverness-shire. In keeping with the philosophy of the trust, both are in rural locations and have made maximum possible use of the 'Information Highway' and distance working techniques for the past ten years.

GEOGRAPHIC FOCUS

Europe and third world countries

RELATED ORGANISATIONS

The Arkleton Centre

PROGRAMME AREAS

The trust runs programmes that study new approaches to rural development and education. Its activities include:

- Seminars and workshops
- Publications
- Funds

Seminars and Workshops

Organises seminars and workshops on matters of rural interest and concern in order to encourage the exchange of experiences and ideas.

Publications

Produces a series of publications which address issues of rural development.

Funds

Makes a number of small awards, mainly to individuals and NGOs working in the third world. These are made from three small funds:

- The David Moore Fund: £800 to a young person engaged in the study of rural development and social change in Europe and/or the third world. The award is intended to encourage students to carry out some practical investigation or research in poor rural areas, leading to practical benefits for the rural population
- The Bernard Conyers Fund: £8,000 to encourage the dissemination of information, findings or new ideas related to rural development practice. Priority is given to material relating to the third world, the links between Europe and the third world, or the lessons which Europe can learn from the third world
- The John Higgs Memorial Fund: to identify groups doing specific development, community or educational (not within schools) work in rural areas, which are either struggling to start, having trouble in maintaining valuable activities; wishing to develop in new or unfamiliar areas; or seeking to evaluate their work. In addition, the fund tries to assist these groups to find the right person to help and guide their efforts

TYPES OF SUPPORT

Awards/prizes
Conferences/seminars
Publications

APPLICATIONS

See website for application information and downloadable forms.

RESTRICTIONS

Does not give grants; only administers three small funds.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

UK registered charity

STAFF

Lady Higgs, Chair
Prof John Bryden, Programme Director

PUBLICATION TYPES

Electronic/online information
Information brochure
Newsletter

FINANCIAL INFORMATION

2002	POUND STERLING	EURO
Total Exp.	58,073	82,396

(Sources of information: Website)

AUTONÓMIA ALAPÍTVÁNY

YEAR OF ESTABLISHMENT 1990

PRIMARY ADDRESS

Pozsonyi 14 II/9
1137 Budapest
Hungary
Tel.: +36.1.237.6020
Fax: +36.1.237.6029
E-mail: autonomia@autonomia.hu
Web: www.autonomia.hu

KEY CONTACT

Anna Csongor, Executive Director

NAME IN ENGLISH

Hungarian Foundation for Self-Reliance

MISSION

To reinforce the development of civil society and the non-profit sector in Hungary by funding projects of grass-roots organisations, thus contributing to their autonomy and enhancing democratic values.

BACKGROUND

The Hungarian Foundation for Self-Reliance was founded in 1990. Initially subsidised by US foundations, it is now funded by European and Hungarian donors as well. It won the Right Livelihood Prize (also known as the Alternative Nobel Prize) in 1995. Since 1994, it has provided technical assistance to the European Commission on the PHARE Democracy Programme Micro-projects facility in Hungary.

GEOGRAPHIC FOCUS

Hungary

PROGRAMME AREAS

In addition to running ad hoc programmes, the foundation focuses on three programmes for its grant-giving activities:

- Poverty and ethnicity
- Environmental sustainability
- Civil society

Poverty and Ethnicity

Supports income-generating projects run by people who have been most affected by poverty and unemployment. In particular, support is focused on Roma groups and projects which foster partnerships between Roma and non-Roma people.

Environmental Sustainability

Aims to support environmental projects which provide work for local unemployed Roma and non-Roma people.

Civil Society

Provides multi-year general support grants to strengthen the professional and sustainable development of NGOs.

RURAL DEVELOPMENT ACTIVITIES

The Hungarian Foundation for Self-Reliance works towards the goal of reinforcing the overall process

of democratisation in Hungary by supporting activities concerned with the environment and sustainable development; minority rights and the alleviation of poverty, focusing particularly on the Roma (gypsy) community; and the promotion of civil society and democratic processes at grassroots level. The foundation promotes rural development through the following activities:

- Poverty and Ethnicity Programme
- Working with the Environmental Partnership

Poverty and Ethnicity Programme

Provides funding in the form of grants and interest free loans to projects on growing food for families and the local community, and income generating projects which create employment and have long term prospects.

Working with the Environmental Partnership

Established a programme known as Greenwork, which is focused on environmental organisations who are concerned with the lack of access to the natural allies in priority areas of rural development (rural poor and Roma), and are working in poor areas where employment creation is included as a part of the project. A special emphasis is given to projects where the activity is implemented in partnership with local groups.

TYPES OF SUPPORT

Grants
Loans

APPLICATIONS

Application forms vary according to the programme.
Initial approach by letter.

RESTRICTIONS

Only registered NGOs are supported. No support is provided to individuals.

LANGUAGES ACCEPTED

Hungarian

TYPE OF FUNDER

Fund-raising foundation

LEGAL STATUS

Public benefit organisation and foundation

GOVERNANCE

Board of Trustees

István Boros, Chair
Anna Csongor
Dr Benita Daublebsky
Zoltán Endreffy
Ferenc Karvalits
Dr Ernő Kállai

HONORARY/ADVISORY COMMITTEE

Supervision Board

Zsuzsa Foltányi
Anikó Soltész
Dr Gabriella Varjú

STAFF

Anna Csongor, Executive Director
András Nun
Jennifer Tanaka
Tibor Béres
György Lukács
Endre Barát
Ferenc Poós
Erika Réder
Katalin Lukrécia Árvai
Miklós Kóródi
Ákos Zoltán Vég
Béla Herczeg
Miklós Mádl
Bánk Szalay

PUBLICATION TYPES

Annual report
Electronic/online information
Occasional papers

FINANCIAL INFORMATION

2001	FORINT	EURO
Total Assets	132,183,000	505,252
Grants Exp.	117,568,441	449,390
Programme Exp.	264,314,342	1,010,306

SOURCES OF FUNDS

Grants, fees and bank interest.

(Sources of information: Newsletter: Link 95; Previous EFC profile; Website)

AVALON FOUNDATION

YEAR OF ESTABLISHMENT 1991

PRIMARY ADDRESS

P.O. Box 14
8730 AA Wommels
Netherlands
Tel.: +31.51.533.1955
Fax: +31.51.533.1980
E-mail: info@avalon.nl
Web: www.avalon.nl

KEY CONTACT

Jacob Stijstma, Managing Director

MISSION

To support sustainable rural development in the transitional economies of Central and eastern Europe.

GEOGRAPHIC FOCUS

Central and eastern Europe

PROGRAMME AREAS

Avalon focuses on the development of education, information and research, as well as the strengthening of local organisations involved in the following sectors:

- Organic agriculture in the broadest sense of the expression including, in all events, production, processing, distribution and marketing

- Agri-environmental programmes
- Agro-biodiversity
- Multifunctional agriculture
- Sustainable rural development

RURAL DEVELOPMENT ACTIVITIES

The Sustainable Rural Development Programme focuses on harnessing market development and agro-environmental policy to create a favourable economic climate for organic agriculture to become established and to prosper to the benefit of local communities throughout Central and Eastern Europe. Avalon achieves this goal through the following:

- Local capacity building
- Promotion of innovative ideas
- NGO and governmental support

Local Capacity Building

Supports farmers and their organisations, in strengthening their capacity to develop and introduce organic agriculture.

Promotion of Innovative Ideas

Stimulates the development of innovative ideas on sustainable rural development and organic agriculture.

NGO and Governmental Support

Stimulates and assists governmental organisations, NGOs and also the private sector in the development of additional activities and the financing of these activities.

Recent Projects

- Development of organic agriculture in Southeast Europe: to organise training programmes, organisational strengthening and demonstration of practices. Also to place emphasis on market development of organic products
- Sustainable agriculture in Kyrgyzstan: to initiate institutional capacity building in the field of organic agriculture, in three particular regions, situated in the south of the country. The role of Avalon within the project lies in providing trainings to local actors. In the end-phase of the project, development of processing and marketing activities for organic products is foreseen.
- Danube regional river basin project: to identify necessary legal and policy measures in order to assist individual countries in designing new pollution control policies
- Grassland conservation in the Abava river valley in Latvia: to integrate grassland management in dairy farming and to stimulate cooperation between farmers, conservationists and policy makers
- European Conservation Farming Initiative: In co-operation with the International Finance Corporation (IFC) and the World Conservation Union (IUCN) Avalon is implementing a

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feasibility study for a financing and technical assistance structure for agribusinesses in CEE to support biodiversity

TYPES OF SUPPORT

Educational/training programmes
Programme development

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

International, non-profit foundation

GOVERNANCE

Supervisory Board

Maritta Kolch-Weser, Chair
Alex Oostvogel, Vice Chair
Branko Bosnjakovic
Juhan Särgava
Joanna Koch
Andrew Thorburn

HONORARY/ADVISORY COMMITTEE

Advisory Council

Soele Staal, Chair
Dick Westendorp
Hardy Vogtmann

STAFF

Martien Lankester, External Director
Jacob Stijstma, Managing Director

PUBLICATION TYPES

Electronic/online information
Information brochure

SOURCES OF FUNDS

Grants, dues and donations; and endowments, acquisitions from testamentary succession and specific legacies.

ADDITIONAL ADDRESSES

Visiting Address'

't Bosk 71

8731 BK Wommels

Netherlands

(Sources of information: Website)

BARON MICHAEL TOSSIZZA FOUNDATION

YEAR OF ESTABLISHMENT 1948

PRIMARY ADDRESS

29, Kolokotroni St

105 62 Athens

Greece

Tel.: +30.1.323.1569

Fax: +30.1.323.1533

Web: www.epcon.gr/metsovo/tossizza/tossizza.htm

KEY CONTACT

Anastasios M. Averoff, Chairman

MISSION

To support the economic and cultural development of Metsovo.

BACKGROUND

The Baron Michael Tossizza Foundation was established in 1948 by Baron Michael Tossizza, a descendant of a well known Greek benefactor from Metsovo, for the development of Metsovo and its surrounding area. The Baron died in 1950, and his fortune continues to support the foundation's activities.

GEOGRAPHIC FOCUS

Metsovo, Greece

PROGRAMME AREAS

The Tossizza Foundation continues to make a real difference in the Metsovo region of Greece, preserving small family farmers and their farmland. Activities of the foundation include:

- 106 single-class schools that were built in very poor and isolated mountain villages in the area of Epirus
- Health Assistance Centres for medical care, before the construction of the State hospital
- A Student Hall in Kifissia, northern suburb of Athens, for 75 young men who attend University and higher studies. The students, who are selected every year depending on the financial status of their family as well as their performance at school, are accommodated and nourished free of charge
- Restoration and maintenance of the old Monastery of Aghios Nikolaos, situated in the gorge below the village of Metsovo, which is famous for its Icons and frescoes.
- Providing a playground for children at the Aghios Georgios Park and the Athletic-Club close to the football field
- Established a Children's Library, which operates since December 1992, and was created in collaboration with the Centre of Children's and Adolescent Books
- Restoration of many traditional buildings as well as the reconstruction of cobbled stone paths and old fountains
- Construction of a new shopping centre in the main square

TYPES OF SUPPORT

General support/general purposes

Building/renovation

TYPE OF FUNDER

Community foundation

PUBLICATION TYPES

Electronic/online information

SOURCES OF FUNDS

Income from Baron Michael Tossizza's investments.

(Sources of information: Website)

BERNARD VAN LEER FOUNDATION

YEAR OF ESTABLISHMENT 1949

PRIMARY ADDRESS

Visiting Address"
Eisenhowerlaan 156
2517 KP The Hague
Netherlands
Tel.: +31.70.331.2200
Fax: +31.70.350.2373
E-mail: registry@bvleerf.nl
Web: www.bernardvanleer.org

KEY CONTACT

Peter Laugharn, Executive Director

MISSION

To support the optimum development of children from zero to eight years old, growing up in circumstances of social and economic disadvantage; and to advocate policy and practice that will create improved conditions for children.

BACKGROUND

The Bernard van Leer Foundation was established in 1949. The foundation's income is derived from the bequest of Bernard van Leer, a Dutch industrialist and philanthropist, who lived from 1883 to 1958. He was the founder of Royal Packaging Industries Van Leer.

GEOGRAPHIC FOCUS

Forty countries worldwide

RELATED ORGANISATIONS

Stichting Van Leer Group Foundation

PROGRAMME AREAS

The foundation accomplishes its objectives through two interconnected strategies:

- Grantmaking programme - operates in selected countries aimed at developing culturally and contextually appropriate approaches to early childhood care and development
- Dissemination of information - sharing of knowledge and know-how in the domain of early childhood development, which primarily draws on the experiences generated by the projects that the foundation supports, with the aim of informing and influencing policy and practice

The foundation funds projects that benefit young children denied educational or developmental opportunities due to social or other disadvantages. Children supported include those belonging to ethnic and cultural minorities; children living in urban slums or remote rural areas; and children of teenage parents.

The foundation applies the following principles in its support of projects:

- A holistic approach to children's development
- The vital role of parents as first educators - educating adults to teach children
- Improving children's environments - also involving work with adults
- Exploring solutions rooted in the local community
- Building local capacity and local ownership, and working in partnership with local community

All projects supported by the foundation concentrate on young children. However, the context in which they operate varies greatly. All projects seek to develop an approach that is appropriate to its specific context. This leads to a rich diversity of practice. Participation by parents and the community is strongly encouraged.

RURAL DEVELOPMENT ACTIVITIES

The Bernard van Leer Foundation currently conducts the following activities in the area of rural development:

- Rural Schools, Portugal: to create sustainable regional educational platforms that will coordinate and foster innovative educational policies aimed at child centred development, the acquisition of new teaching methods by teachers, the revitalisation of rural schools and rural communities, as well as the participation of a wide range of institutions and agencies in defining educational policies
- Preescolar na Casa, Spain: a programme focused on child development and education within the family context in the rural region of Galicia, which provides training, exchange of experiences, advice, development of materials, play rooms, mobile toy library, and publication/promotion
- Scottish Early Years and Family Network, UK: to promote the development and advance the education of young children and their families/carers within areas of rural and urban disadvantage throughout Scotland

TYPES OF SUPPORT

Programme development grants
Publications and media

APPLICATIONS

Projects should be sustainable or generate experiences which are more widely replicable. The foundation rarely considers unsolicited proposals. Most projects arise through a process of dialogue and consultation with the partner organisation. There is no deadline for the submission of grant applications.

Initial approach by letter.

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RESTRICTIONS

No grants for individuals or general organisational support. No study, research or travel grants are offered. Grants must be for projects concerned with children aged zero to eight years, and in countries eligible for grantmaking. However, the foundation does not fund projects that concentrate solely on one aspect of children's development or learning.

LANGUAGES ACCEPTED

Dutch, English and Spanish

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Private foundation

GOVERNANCE

Trustees

Trude Maas-de Brouwer, Chair

Peter Bell

Joep L. Brentjens

Harry Leliveld

Amos Mar-Haim

Nancy Newcomb

Ivar Samrén

STAFF

Peter Laugharn, Executive Director

Liana Gertsch, Programme Development and Management, Director

Patricia Light-Borsellini, Programme

Documentation and Communication, Director

Rutger Wijnands, Support Services, Manager

Liesbeth Zwitter, Senior Advisor

29 full-time staff

38 part-time staff

PUBLICATION TYPES

Annual report

Electronic/online information

Grants list

Information brochure/application guidelines

Periodicals (English and Spanish):

'Early Childhood Matters' (four monthly)

'Espacio para la Infancia' (six monthly)

'Early Childhood Development: Practice and Reflections' (series)

Working papers on early childhood development

Videos and CD-ROMs

FINANCIAL INFORMATION

2002	EURO	EURO
Total Gifts	21,400,000	21,400,000
Total Exp.	21,400,000	21,400,000
Grants Exp.	14,800,000	14,800,000
European-level Exp.	2,964,000	2,964,000
Programme Exp.	1,100,000	1,100,000
Number of grants:	152	

SOURCES OF FUNDS

Income is derived from the Stichting Van Leer Group Foundation which acts principally as a trust administering the bequest of the late Bernard van Leer.

AFFILIATIONS

Association of Foundations in The Netherlands (FIN)

Council on Foundations

EFC Funding Member

ADDITIONAL ADDRESSES

Mailing Address

P.O. Box 82334

2508 EH The Hague

Netherlands

Tel.: +31.70.331.2200

(Sources of information: Annual Report 2002; EFC membership application form; Website; Verified by funder)

THE BORDERS FOREST TRUST

YEAR OF ESTABLISHMENT 1996

PRIMARY ADDRESS

Monteviot Nurseries

Ancrum

Jedburgh, TD8 6TU

United Kingdom

Tel.: +44.183.583.0750

Fax: +44.183.583.0760

E-mail: enquiries@bordersforesttrust.org

Web: www.bordersforesttrust.org

KEY CONTACT

Willie McGhee, Director

MISSION

To develop and manage ambitious habitat restoration and community woodland projects; and to reverse the decline of local woodlands and wild places.

BACKGROUND

The Borders Forest Trust was established in 1996 in response to sustained public enthusiasm for restoring the lost native woodlands of the Scottish Borders. Over the years, the trust has acted as a platform to bring together groups and individuals interested in the conservation and expansion of native woodlands.

GEOGRAPHIC FOCUS

Scotland, United Kingdom

PROGRAMME AREAS

The Borders Forest Trust coordinates an integrated range of projects to bring environmental, social and economic benefits to the Scottish borders. These projects have been developed under two broad umbrella themes:

- Living with Trees: primarily benefits the environment and communities
- Working with Trees: primarily benefits the economy

The trust also works in partnership with a wide range of statutory and voluntary organisations to establish new native and community woodlands as well as to research, manage, restore and protect existing semi-natural woodlands.

TYPES OF SUPPORT

Employee volunteering/technical assistance
Programme development
Public Awareness Campaigns

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

UK environmental charity

STAFF

Willie McGhee, Director
Philip Ashmole, Project Coordinator
Hugh Chalmers, Project Officer
6 full-time staff

PUBLICATION TYPES

Electronic/online information

SOURCES OF FUNDS

Income from memberships and donations.

(Sources of information: Website)

**CALCEDÓNIA - FUNDAÇÃO
PARA O DESENVOLVIMENTO
RURAL**

YEAR OF ESTABLISHMENT not available

PRIMARY ADDRESS

Lugar de Sá
Covide
4840 Terras de Bouro
Portugal
Tel.: +351.25.335.3195
E-mail: pjcp@aeiou.pt
Web: <http://calcedonia.com.sapo.pt>

KEY CONTACT

Adelaide Soares

NAME IN ENGLISH

Calcedónia – Foundation for Agricultural
Development

MISSION

To provide agricultural development for the people in Covide, Terras de Bouro.

BACKGROUND

The foundation was created to provide local development for the people of Covide (Concelho de Terras de Bouro), a remote mountain village heavily dependent on the agricultural life.

Worried about the lack of the enthusiasm among the people of this agricultural village and region, the foundation was created to promote the value and industriousness of the local resources; preserve the cultural and historical traditions of the community;

promote traditional activities; and promote local initiatives of agricultural development, involving local agents and motivating the spirit of partnership and cooperation.

GEOGRAPHIC FOCUS

Covide, Terras de Bouro, Portugal

PROGRAMME AREAS

The foundation brings about local agricultural development through the following activities:

- Cantinho do Antigamente
- Medical plants
- Traditional products
- Group visits

Cantinho do Antigamente

A space dedicated to providing visitors contact with the genuine agricultural world, through the odours and flavours of a kitchen that serves traditional gastronomy. The meals are made from local products and baked in firewood oven. These visits are directed towards groups of children so that they can learn and get a closer look at the way of agricultural life in all its sources.

Medical Plants

Produces a gamma of agricultural products used for medicinal purposes, through which it is possible to study their behaviour and to improve their quality.

Traditional Products

Helps in the development of traditional products such as honey, plants, beans, corn, and other agricultural products.

Group Visits

Organises groups visits for school children so that they can learn about traditional agricultural, the animal and vegetal ways of production, and traditional culture and heritage.

TYPES OF SUPPORT

General support/general purposes

LEGAL STATUS

Foundation for local development

PUBLICATION TYPES

Electronic/online information

(Sources of information: Website)

CARNEGIE UNITED KINGDOM TRUST

YEAR OF ESTABLISHMENT 1913

PRIMARY ADDRESS

Comely Park House
New Row
Dunfermline
Fife, KY12 7EJ
United Kingdom
Tel.: +44.138.372.1445
Fax: +44.138.362.0682
Web: www.carnegieuktrust.org.uk

KEY CONTACT

Hilary Webb, Rural Grants Officer

MISSION

To support research, public policy analysis and grass roots social action initiatives through non-partisan activities dedicated to achieving practical results in people's lives.

BACKGROUND

Founded in 1913, the Carnegie United Kingdom Trust was established as a think-tank and grant-giver in the United Kingdom and Ireland. The trust is one of 25 worldwide from the USA to Russia, that were either directly established by Andrew Carnegie or have developed since. The Carnegie UK Trust has links with the network of sister trusts, one example being through co-organising the international Carnegie Medal for Philanthropy.

GEOGRAPHIC FOCUS

International

PROGRAMME AREAS

The trust has a commitment to supporting 'think tank' research and policy analysis leading to more strategic change at national level, as well as providing grants for grass roots projects. Since 1989, the trust has supported five 'think tank' initiatives:

- The Carnegie Third Age Programme
- The Carnegie Young People Initiative
- The Volunteer Development in Independent Museums initiative
- The Voluntary Arts Network
- The Carnegie Commission on Rural Community Development

The trust provides the following grant initiatives:

- Young Peoples Grant: to encourage young people to take an active part in decision-making in their communities and more widely in society
- Rural Community Development Grant: to help rural communities to shape and influence change

RURAL DEVELOPMENT ACTIVITIES

The trust has long supported local villages and community-led initiatives, and again will be enhancing the synergy between these and its

research and policy advocacy through the Carnegie Commission on Rural Community Development. This initiative aims to support the empowerment of people living in rural communities by:

- Building up the capacity of rural communities to influence change across the UK and Ireland
- Supporting public policy makers, regional and local planning bodies, and public service providers to become more effective at listening to and engaging the contribution of local communities
- Establishing task-focussed action groups remitted to examine key areas relating to public policy, agency practice and funding
- Providing grants to support innovative projects that seek to strengthen rural communities through enhancing people's confidence, knowledge and skills, organisational ability and resources

TYPES OF SUPPORT

Programme development

APPLICATIONS

Application is by letter; the trust does not currently accept applications through e-mail. See website for details.

Initial approach by letter.

RESTRICTIONS

Does not support general appeals; closed societies; endowment funds; debt clearance; funding individuals and private companies; replacement of statutory funding; purchasing land; purchasing and restoring buildings; formal education, schools, college, and universities; libraries; individuals for personal study, travel or expeditions; animal welfare; sports and recreation; holidays and adventure centres; conciliation and counselling services; care in the community; pre-school groups and play schemes; residential care and day-care centres; arts centres, professional arts companies and festivals, including performances and workshops; and pipe organs.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

GOVERNANCE

Board of Trustees

William Thomson, Chair
Urmila Banerjee CBE, Vice-Chair
James Doorley
Dr David M Fraser
Lady Anthony Hamilton
Angus Hogg
Jeremy Holmes
Paddy Linaker
Bill Livingstone
Bhupendra Mistry

Tony Pender CBE
J. Douglas Scott
Dr David B. B. Smith OBE
David J. Stobie
Robin W. Watson
C.R. Woodrow

STAFF

Charlie McConnell, Chief Executive
Elizabeth East, Corporate Services Director
Raji Hunjan, Co-Director CYPI
Robert Bell, Co-Director CYPI
Janine McEwan, Finance Officer
Hilary Webb, Rural Grants Officer
Mahpara Thompson, Young People Grants Officer
Angela Manson, Administrator/Finance Assistant
Lucy Smith, Personal Assistant to the Chief Executive
Donna Sullivan, Administrator
Sandra Mills, CYPI Office Administrator
14 full-time staff

PUBLICATION TYPES

Annual report
Electronic/online information
Information brochure

FINANCIAL INFORMATION

2003	POUND STERLING	EURO
Total Assets	30,362,344	43,079,376
Total Gifts	90,646	128,612
Total Exp.	1,602,587	2,273,818
Programme Exp.	1,255,628	1,781,538

SOURCES OF FUNDS

Investment income, donations, gifts and legacies.

ADDITIONAL ADDRESSES

'Carnegie Young People Initiative'
The Mezzanine
Elizabeth House
39 York Road
London, SE1 7NQ
United Kingdom
Tel.: +44.20.7401.5460
Fax: +44.20.7401.5461

(Sources of information: Website)

CARPATHIAN FOUNDATION

YEAR OF ESTABLISHMENT 1994

PRIMARY ADDRESS

Hlavná 70
04001 Kosice
Slovak Republic
Tel.: +421.55.622.1160
Fax: +421.55.622.1150
E-mail: cf@cfoundation.org
Web: www.carpathianfoundation.org

KEY CONTACT

Alina Bernecker, Deputy Director

MISSION

To promote good neighbourliness, social stability and economic progress in the ethnically mixed and culturally diverse Carpathian Euroregion.

BACKGROUND

The Carpathian Foundation began when the local and regional leaders of five neighbouring countries - Hungary, Poland, Romania, Slovak Republic and Ukraine - were convened by the EastWest Institute in May 1992. This marked the first attempt to create a 'Euroregion' as an institutionalised form of cross-border cooperation. The Carpathian Foundation was formed in 1995 in response to the desire of many citizens, NGOs and local governments to participate in cross-border, inter-ethnic cooperation.

GEOGRAPHIC FOCUS

Bordering regions of Hungary, Poland, Romania, Slovak Republic and Ukraine

FORMER NAME

Fund for the Development of the Carpathian Euroregion

RELATED ORGANISATIONS

EastWest Institute, New York and Prague
Friends of the Carpathian Foundation, US,
Washington D.C

PROGRAMME AREAS

The Carpathian Foundation operates the following programmes:

- Integrated rural community development programme (IRCD)
- Cross-border cooperation programme (CBC)
- Awards for best practices of local governments
- Carpathian research programme
- Romanet
- Local initiatives programme

Integrated Rural Community Development Programme (IRCD)

IRCD grants are made for long-term projects that promote comprehensive community-based, sustainable regional development. In each round approximately \$100,000 is granted in each country for projects that encourage citizen-led development initiatives that respect the social, cultural, economic and ecological distinctiveness of each region. IRCD grants are made for projects of up to two years in duration.

Cross-Border Cooperation Programme (CBC)

Identifies and motivates locally initiated projects, which promote cross-border, regional and community economic development in the Carpathian Euroregion. Through this programme, the foundation seeks to enhance partnerships across national borders that divide the region.

Awards for Best Practices of Local Governments

These awards are both recognition of work well done, and a means of promoting awareness of good practices throughout the region. Local governments

PROFILES

play an essential role in improving the well-being of their citizens and the development of democracy.

Carpathian Research Programme

With the support of the Charities Aid Foundation, this programme seeks to encourage and inspire cross-border cooperation among research institutions and research orientated NGOs (think tanks) in areas that increase the available information and knowledge about the Carpathian Euroregion, and explore new possibilities and perspectives of trans-frontier cooperation. The foundation encourages research in which the results can be used by local and regional authorities as well as development agencies.

Romanet

Encourages and motivates trans-frontier/cross-border cooperation between organisations that are addressing issues related to Roma in the Carpathian Euroregion. The programme was launched because experience indicated that Roma organisations were often unfamiliar with initiatives implemented by other groups in the region. Trans-frontier cooperation enables these groups to exchange experiences, learn from each other and create networks.

Local Initiatives Programme

Provides grants to projects which focus on multiculturalism and inter-ethnic dialogue; cultural or natural heritage; and community development or capacity building for NGOs or local self-governments.

RURAL DEVELOPMENT ACTIVITIES

All activities of the Carpathian Foundation are aimed at supporting the revitalisation of the rural areas, but it is the Integrated Rural Community Development Grant Program (IRCD) that is the cornerstone of this effort. The key objectives of the programme include:

- To encourage integrated community development planning
- To promote community based local/regional development that is consistent with the general characteristics of a given region and building on its human and natural resources
- To stimulate indigenous efforts of regional community development, as well as promoting bottom-up initiatives in communities and regions
- To encourage an integrated approach to local/regional development, i.e. one that takes into consideration social, cultural, economic, and environmental aspects of regional development
- To foster partnerships and networking among different local/regional non-governmental organisations, or local governments and businesses

- To strengthen the organisational and management capacities of local/regional NGOs and self-governments

Recent examples of supported projects/organisations include:

- The Mutual Guarantees Fund, Poland
- NGO People and Water, Slovak Republic
- The Rakhiv District Council, Ukraine
- Romany Phralipe, Hungary

The Mutual Guarantees Fund, Poland

Seeks to stimulate economic and social revitalisation of the disadvantaged rural mountainous areas in south-eastern Poland. This is done through providing loan guarantees for the members of the fund, principle of mutuality, enabling them to meet the bank's requirements for securing loans. During its operation, 21 small entrepreneurs had their loans guaranteed. The types of businesses which were assisted include tourist accommodations, food processing, and local handicraft. 27 permanent and 5 seasonal jobs were created

NGO People and Water, Slovak Republic

Pursues alternative solutions for rural development and nature preservation. Also encourages the revival of village life in the ethnically mixed Upper Torysa Region. The project combines the economic, cultural and environmental development of village communities. The list of implemented pilot projects includes a small fish farm; 'listening projects'; territorial plan for the Tichy Potok area; catalogue of local craft products; creation of civic associations; women's organisations; launching village festivals; cultural events; tree planting; biological waste water management and rural tourism; and the publication of newsletter called Blue Alternative.

The Rakhiv District Council, Ukraine

Seeks to revitalise the Rakhiv district, which is rather mountainous area of the Trans-carpathian with low socio-economic development. To do so, the district council introduced a new model of sustainable economic development for the mountain community based on the very close involvement of local people. Since the project's inception, business support centres, widespread training and consultation services for entrepreneurs have opened, contributing to a successful rise of business activities. In order to recover a once thriving tourist facility and to preserve the unique bio-diversity, the centre for Eco-cultural Tourism was established, three international tourist fairs were held, and two new environmental trails were created. The district council is now working towards improving the image of the Rakhiv district through mass media and promotional publications about the region.

Romany Phralipe

The Romany Phralipe organisation helps Romany population living in the borderlands of North Eastern Hungary to create a better life for themselves and increase the possibility of finding a job. Activities to strengthen their capacities include job-training, workshops and computer course. Other activities have been undertaken to promote Roma culture, festivals, Annual Roma days, and research of history of Roma community. In order to generate local income for Romanies, a weaving workshop and oil press has also been opened.

TYPES OF SUPPORT

Awards/prizes
Funder-operated programmes
Programme development
Research
Technical assistance

APPLICATIONS

Information on deadlines and calls for proposals can be found on the website.

RESTRICTIONS

No grants for individuals or profit-making organisations.

LANGUAGES ACCEPTED

Hungarian, Polish, Romanian, Slovakian, Ukrainian and English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Non-profit, non-governmental organisation

GOVERNANCE

Board of Directors
Vasil Hudák, Chairman
Olena Bey
Anca-Maria Harasim
Stephen B. Heintz
Nojciecb Ingot
Csaba Lörinczi
Lajos Toenay
George Penick
Natalia Sukhodolska
Krysztof Ners
Ana Vasilachea

STAFF

Sándor Köles, Executive Director
Alina Bernecker, Deputy Director
Csaba Pusztai, Country Director, Hungary
Zofia Kordela Borczyk, Country Director, Poland
Laura Dittel, Country Director, Slovak Republic
Lorena Stoica, Country Director, Romania
Igor Ilko, Country Director, Ukraine
20 full-time staff

PUBLICATION TYPES

Annual report
Application guidelines
Best practices of local self governments

Conference report/proceedings
Electronic/online information
Information brochures
Monographs
Project profiles
Report on the State of the Carpathian Euroregion

FINANCIAL INFORMATION

2002	US DOLLAR	EURO
Total Assets	5,500	4,371
Total Gifts	16,277,738	12,937,322
Total Exp.	1,280,283	1,017,551
Grants Exp.	1,010,167	802,867
Programme Exp.	142,641	113,369
Number of grants:	262	

SOURCES OF FUNDS

Donations, interest on current bank accounts.

AFFILIATIONS

Council on Foundations
Euromontana
EFC Member

ADDITIONAL ADDRESSES

Carpathian Foundation Ukraine
Narodna Sq. 5, room 42
88008 Uzhgorod
Ukraine
Tel.: +380.31.224.2007
Fax: +380.31.223.4129
E-mail: fil@ilko.uzhgorod.ua

Carpathian Foundation Romania
Sucevei St no. 14, 2nd floor, room 217
410078 Oradea
Romania
Tel.: +40.259. 41.9758
Fax: +40.259. 41.9758
E-mail: cfro@rdsor.ro

Carpathian Foundation Poland
3-go Maja 23/1C
38500 Sanok
Poland
Tel.: +48.134.63.0208
Fax: +48.134.64.1369
E-mail: cfpe@cfoundation.net

Carpathian Foundation Hungary
Bajcsy-Zsilinszky ut 2, 1/4
3300 Eger
Hungary
Tel.: +36.36.51.6750
Fax: +36.36.51.6751
E-mail: cfhu@axelero.hu

(Sources of information: EFC membership application form; Website; Annual Report 2002; Verified by funder)

CERA

YEAR OF ESTABLISHMENT 1998

PRIMARY ADDRESS

Philipssite 5 bus 10
3001 Leuven
Belgium
Tel.: +32.16.27.9650
Fax: +32.16.86.4172
E-mail: matthieu.vanhove@cera.be
Web: www.cera.be

KEY CONTACT

Matthieu Vanhove, Manager

RURAL DEVELOPMENT CONTACT

Lies Daenan

MISSION

To invest together in wealth and prosperity.

BACKGROUND

Cera Foundation is a division of Cera Holding, a cooperative financial group with approximately 450,000 members. Cera Holding and Cera Foundation were established following the merger of CERA Bank with Kredietbank and ABB Insurance in 1998. As from June 2004, Cera Foundation operates as "Cera".

GEOGRAPHIC FOCUS

Belgium and developing countries

RELATED ORGANISATIONS

Belgische Raiffeisenstichting vzw/asbl, a non-profit association

PROGRAMME AREAS

Cera Foundation supports all types of projects within the scope outlined below. The foundation supports projects that meet its social objective, that tie in with the values and principles upheld in its policy declaration, and that are consistent with a pluralist view of society. In Belgium the foundation supports the areas of:

- Poverty alleviation
- Medical-social sector
- Art and culture
- Agriculture, horticulture and environment
- Education, training and entrepreneurship

In developing countries:

- Cooperative banking and insurance

RURAL DEVELOPMENT ACTIVITIES

The Cera Foundation supports the Walloon Pastoral Welcome programme, which aims to promote rural life through excursions and visits to pedagogical and culinary orientated farms, where participants can discover the vast number of regional products on offer, and connect with the local farmers and their way of life. Activities are also organised in other rural locations in order to show that rural life is not limited solely to the agricultural life.

TYPES OF SUPPORT

- Challenge/matching support
- Collections acquisition
- Conferences/seminars
- Corporate sponsorship
- Curriculum development
- Educational/training programmes
- Equipment
- Funder-operated programmes
- Professor/faculty development
- Programme development
- Publications
- Staff development
- Technical assistance

APPLICATIONS

Specific application forms are available online in Dutch or French for both national and local projects. The projects submitted must be in keeping with the cooperative principles and values described in the policy declaration; meet a real social need that cannot be satisfied or cannot be adequately satisfied in other ways; have a major value for society; and have no negative effects on the image of the KBC Bank Insurance Group.

RESTRICTIONS

Does not engage in or support projects that receive substantial financial support by other financial institutions. There is also no direct support of private persons, with the exception in the area of 'Art and Culture', which requires prior selection by a small committee of experts; and no support for associations and enterprises with a commercial interest in the project submitted.

LANGUAGES ACCEPTED

French and Dutch

TYPE OF FUNDER

Corporate foundation

LEGAL STATUS

Cera Foundation is a division within Cera Holding: A cooperative society with limited liability

GOVERNANCE

Decisions are taken (depending on the area and type of projects and amounts) by the Board of Directors of Cera Holding; the Management Committee of Cera Holding, and the Regional Advisory Boards (45 advisory boards with approximately 1,000 members).

Management Committee

- Luc De Bolle
- Rik Donckels
- Yvan Dossche
- Matthieu Vanhove

HONORARY/ADVISORY COMMITTEE

Advisory Committees

The Medical-Social Sector

- Guido van Oevelen, Chairman
- Yvan Dossche, Project Leader

Heidi Loos, Project Coordinator
Poverty Alleviation
 Lode Morlion, Chairman
 Luc de Bolle, Project Leader
 Lies Daenen, Project Coordinator
Agriculture, Horticulture and the Environment
 Georges Beerden, Chairman
 Yvan Dossche, Project Leader
 Lies Daenen, Project Coordinator
Education, Training and Entrepreneurship
 Xavier Liénart, Chairman
 Matthieu Vanhove, Project Leader
 Heidi Loos, Project Coordinator
Art and Culture
 Paul Tanghe, Chairman
 Matthieu Vanhove, Project Leader
 Lies Daenen, Project Coordinator
Belgische Raiffeisenstichting (BRS)
 The Board of Directors fulfils the role of a steering committee.

STAFF

Matthieu Vanhove, Manager
Coordinators, National Projects
 Lies Daenen
 Heidi Loos
Coordinator, International Projects
 Kurt Moors
Advisers, Regional Projects
 Eric Claeys
 Marc Coppens
 Kris Debruyne
 Maurice Delaruelle (Wallonia)
 6 full-time staff
 1000 volunteers

PUBLICATION TYPES

Annual report
 Application guidelines
 Conference reports/proceedings
 Corporate contributions report
 Electronic/online information
 Financial statement
 Information brochures
 Monographs
 Publications in two or more languages

FINANCIAL INFORMATION

2003	EURO	EURO
Total Exp.	5,000,000	5,000,000
European-level Exp.	4,500,000	4,500,000
Programme Exp.	4,000,000	4,000,000
Number of grants:	400	

SOURCES OF FUNDS

Dividends on financial fixed assets (Almanij, KBC Group); sales; and donations.

NOTES ON FINANCIAL INFORMATION

Financial information included in yearly report of Cera Holding.

AFFILIATIONS

EFC Member

(Sources of information: Annual Report 2003; EFC membership application form; Website; Verified by funder)

CHESHIRE RURAL TRUST

YEAR OF ESTABLISHMENT 2002

PRIMARY ADDRESS

Cheshire County Council
 County Hall
 Chester, CH1 1SF
 United Kingdom
 Tel.: +44.124.432.3602
 E-mail: prevcf@cheshire.gov.uk
 Web: www.cheshire.gov.uk/Ruralrecovery/rural_trust.htm

KEY CONTACT

Fil Prevc, Rural Development Manager

MISSION

To relieve hardship by providing direct assistance to community groups seeking to improve the quality of life of their members, and by making grants to individuals experiencing acute financial hardship.

GEOGRAPHIC FOCUS

Cheshire, United Kingdom

PROGRAMME AREAS

The trust aims to support and encourage any charitable purposes within the law for:

- Relieving poverty
- Advancing education
- Training and retraining for employment/work
- Promoting good health, both physical and mental
- Promoting agriculture and other industry for public benefit
- Benefiting the inhabitants of the rural communities, market towns and elsewhere in the County of Cheshire and its immediate neighbourhood

Community grants are given to projects that are aimed at:

- Rebuilding the community
- Tackling disadvantage
- Encouraging self-help
- Increasing the capacity of voluntary organisations to assist/support community endeavour

Individual hardship grants are awarded to applicants who can demonstrate that:

- They are suffering acute financial hardship
- The grant has the potential for providing wider community benefit

PROFILES

TYPES OF SUPPORT

Grants to individuals

APPLICATIONS

Grants are assessed evaluated and awarded by the trustees, who convene quarterly to agree on donations.

RESTRICTIONS

Community projects that are unlikely to be funded include:

- Non-Cheshire projects
- Projects that are likely to be funded from other sources
- Projects that are likely to be funded by statutory agencies
- Projects promoting political or religious beliefs
- Projects begun before grant approval is obtained
- Projects coming from groups/organisations with an annual turnover exceeding £50,000 per annum

Individual hardship grants are unlikely to awarded to:

- Non Cheshire residents
- Where their provision will interfere with state benefit

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Community foundation

LEGAL STATUS

Independent charitable trust

STAFF

Fil Prevc, Rural Development Manager
Gaynor Bowen-Jones, Rural Development Officer
Liz Davies, Cheshire Community Council

PUBLICATION TYPES

Electronic/online information

FINANCIAL INFORMATION

2003	POUND STERLING	EURO
Total Exp.	6,550	9,293

SOURCES OF FUNDS

Contributions from Cheshire County Council, the Duke of Westminster, and Macclesfield Borough Council.

(Sources of information: Website)

THE COMMUNITY FOUNDATION FOR NORTHERN IRELAND

YEAR OF ESTABLISHMENT 1979

PRIMARY ADDRESS

Community House, Citylink Business Park, Albert Street
Belfast, BT12 4HQ
United Kingdom
Tel.: +44.289.024.5927
Fax: +44.289.032.9839
E-mail: info@communityfoundationni.org
Web: www.communityfoundationni.org

KEY CONTACT

Avila Kilmurray, Director

MISSION

To improve the quality of life for the people in Northern Ireland and help communities tackle social needs and divisions.

BACKGROUND

The Northern Ireland Voluntary Trust was established in 1979 by a number of community activists who lobbied the then Labour Government to take a more active role in supporting social action and community development in Northern Ireland. In 2001, the trustees changed the name of the organisation to The Community Foundation for Northern Ireland, becoming one of 62 community foundations in Britain and Ireland, and part of a growing network around the world.

GEOGRAPHIC FOCUS

Northern Ireland

FORMER NAME

Northern Ireland Voluntary Trust

PROGRAMME AREAS

The foundation concentrates on three areas of work: supporting ethnic minorities, women and young people; strengthening and building communities; and building a stable and enduring peace. The foundation funds the following grant programmes:

- Community arts
- Creating common ground
- Investing for healthier communities
- Social Justice Initiatives Fund
- Telecommunity
- Ulster Bank Sir George Quigley Award Fund
- You and Your Community Millennium Awards
- YouthBank

Community Arts

Supports projects dealing with innovative and creative ways to approach peace building.

Creating Common Ground

Participates in the New Opportunities Funds' first environmental programme called 'Green Spaces and Sustainable Communities Programme'. Focuses on areas of high social needs and encourages work

with local people to engage in issues dealing with community safety; community development; improvement of the natural and living environment; community relations; and building community infrastructure.

Investing for Healthier Communities

Aims to assist local community groups and interest-based groups who need additional resources in order to help improve the health of people in the neighbourhood or among the population group they represent.

Social Justice Initiatives Fund

Encourages local community and voluntary groups to become involved in peace-building through reflection, discussion and action regarding issues relating to social justice, equality and human rights.

Telecommunity

Pursues work with older people, young people and people with disabilities in community based organisations in areas of disadvantage.

Ulster Bank Sir George Quigley Award Fund

Aims to help the community and voluntary sector achieve long-term sustainability for their work in honour of Sir George Quigley's retirement as chairman of the Ulster Bank.

You and Your Community Millennium Awards

Provides small grants to individuals, aged 12 years and older, to put bright ideas into action to benefit themselves and others. The grants are for individuals to undertake community projects and to gain the necessary skills and experience to help them implement their project on a voluntary basis. Priority is given to people from disadvantaged areas and groups. During the past couple of years, the themes for the projects the foundation support include: projects with young people; older people; physical environment; health and community care; arts and communication; community economic development; education; and community and social change.

YouthBank

Funds programmes managed by and for young people in Northern Ireland.

RURAL DEVELOPMENT ACTIVITIES

The foundation supports rural initiatives normally with a single issue, for example establishing a playgroup. Over time, these initiatives grow into multi-faceted organisations that might manage enterprise space or community care, initiate training for rural tourism and run annual festivals and cultural events.

TYPES OF SUPPORT

- Awards/prizes
- Educational/training programmes
- Conferences/seminars
- Grants to individuals
- Publications

APPLICATIONS

The application procedure is different for each programme. See website for available grants and deadlines.

TYPE OF FUNDER

Community foundation

GOVERNANCE

Board of Trustees

- Mary Black, Chair
- Barney Devine
- Noreen Kearney
- Maureen Armstrong
- Mike Mills
- Baroness May Blood
- Philip McDonagh
- Mark Conway
- Dr Jeremy Harbison
- Sammy Douglas
- Duncan Morrow
- Hilary Sidwell
- Chrissie Cahill
- John O'Neill

STAFF

- Avila Kilmurray, Director
- Stephen Bloomer, Policy and Research Communications Officer
- Elizabeth Boyd, Clerical Officer
- Stephen Catherwood, Finance Officer
- Des Halferty, Trust Administrator
- Caroline Hughes, Finance Officer
- Margaret Jackson, Finance Officer

PUBLICATION TYPES

- Annual report
- Electronic/online information

FINANCIAL INFORMATION

2003	POUND STERLING	EURO
Total Assets	8,695,733	12,337,873
Total Exp.	5,148,297	7,304,621

SOURCES OF FUNDS

Public, private donations and gifts.

ADDITIONAL ADDRESSES

- 67 Carlisle Road
- Derry City, BT48 6JL
- United Kingdom
- Tel.: +44.28.7137.1547
- Fax: +44.28.7137.1565

(Sources of information: Website)

COMMUNITY FUND

YEAR OF ESTABLISHMENT 1995

PRIMARY ADDRESS

St. Vincent House
16 Suffolk Street
London, SW1Y 4NL
United Kingdom
Tel.: +44.207.747.5299
Fax: +44.207.747.5214
E-mail: enquiries@community-fund.org.uk
Web: www.community-fund.org.uk

MISSION

To help those at a great disadvantage in society; and to improve the quality of life in the community.

BACKGROUND

The Community Fund, which is the operating name of the National Lottery Charities Board, is one of the National Lottery distribution bodies. It is a statutory corporation established under statute by Parliament. The governing legislation is the National Lottery Act 1993, as amended by the National Lottery Act 1998. The 1993 and 1998 Acts establish the Lottery distribution bodies for various specified 'good causes', including charities, sports, arts, national heritage, and the Millennium and the New Opportunities Fund. The Community Fund makes grants to charitable, philanthropic and benevolent bodies by distributing money raised by the National Lottery to voluntary, community and other eligible groups throughout the UK and to UK-based organisations working abroad.

GEOGRAPHIC FOCUS

UK and UK-based organisations working in Africa, Asia, the Middle East, Central and South America and Eastern Europe

PROGRAMME AREAS

The grants programmes are divided into the following categories:

- Large grants programme
- Medium grants programme
- Research grants programme
- International grants programme
- Awards for All England, Scotland, Northern Ireland and Wales

Large Grants Programme

Supports projects that help people who are unable to play a full part in economic, social and community life. Support is given to projects that tackle severe, long-term and complex needs, especially if they are working to prevent or reduce future disadvantage. Although it is a UK-wide programme, there are different funding priorities for Wales, Scotland and Northern Ireland and each English region.

Medium Grants Programme

Similar aims to the large grants programme but applications are only accepted where the total cost of the proposed project is less than £60,000.

Research Grants Programme

Funds high quality medical and social research to promote well-being. Currently focuses on promoting social inclusion, with particular support going to projects working to benefit young people; older people; people from black and minority ethnic groups; and those with learning difficulties.

International Grants Programme

Funds development projects that address the causes of poverty and inequality and make a significant improvement to the quality of life of some of the most vulnerable people in the world. Support is given to voluntary organisations based in the UK, working in partnership with organisations abroad.

Awards for All England, Scotland, Northern Ireland and Wales

Funds small groups involved in arts, sports, heritage and voluntary and community activities. Programme operated by the National Lottery Charities Board on behalf of all the distributors of national lottery funds, for sums up to £5,000.

RURAL DEVELOPMENT ACTIVITIES

The Community Fund, along with the Countryside Agency, has developed an initiative called Countryside Communities, which encourages the development of innovative and practical projects to help revitalise rural communities, and ensures that England's rural communities receive their fair share of funding. Projects being funded include:

- Hyde Housing Association, Shepway: £88,747 to make people's homes safer and carry out minor repairs that make their homes more comfortable to live in
- Somerset Rural Youth Project, Sedemoor: £156,887 to train peer educators, raise awareness, and conduct programmes to tackle youth crime in the community
- Boston Citizens' Advice Beaureau, Lincolnshire: £173,067 to employ caseworkers who raise awareness of the benefits that are available and help people successfully apply for them

In total, Countryside Communities will deliver £10 million to eight rural areas until March 2007, and will also raise awareness of existing funding from which rural communities across England can benefit.

TYPES OF SUPPORT

- Capital support
- Equipment
- Programme development
- Research

APPLICATIONS

Application materials are available on the website. Applicants are encouraged to download application materials rather than asking for hard copy packs.

RESTRICTIONS

Applicants do not have to be a registered charity to apply for a grant. However, they have to be set up for 'charitable, benevolent or philanthropic purposes'; have a constitutional document or set of rules that sets out the organisation's aims and ways of working; have a management committee with at least three members; have a bank or building society account in the organisation's own name which needs at least two signatures on each cheque or withdrawal; and be able to provide a copy of their most recent approved accounts, signed and dated by their Chair, Secretary or Treasurer, and if appropriate by their auditor or independent examiner. In the case of a new organisation they can provide estimates of their income and spending plans.

LANGUAGES ACCEPTED

English or Welsh

TYPE OF FUNDER

Independent foundation

GOVERNANCE*Board*

Lady Diana Brittan, Chair
 Dame Valerie Strachan, Deputy-Chair
 Elaine Applebee
 Steven Burkeman
 Jeff Carroll
 Paul Cavanagh
 Douglas Graham
 Kay Hampton
 Jimmy Kearney
 Lorne MacLeod
 Sheila Jane Malley
 Richard Martineau
 James Strachan
 Carole Tongue
 Elisabeth Watkins
 Benjamin Whitaker

STAFF

Richard Buxton, Chief Executive
 Adrienne Kelbie, Deputy Chief Executive and Director for Scotland
 Gerald Oppenheim, Director of Policy and Communications
 Will Miller, Director of Resources
 Andrew Pearce, Director for Wales
 Ann McLaughlin, Director for Northern Ireland
 David Fielding, Director of Organisational Development
 Richard Gutch, Director for England and UK
 Anne Flynn, Corporate Equalities Manager
 Bryony Glenn, Head of Personnel

PUBLICATION TYPES

Annual report
 Electronic/online information
 Information brochures

FINANCIAL INFORMATION

2003	POUND STERLING	EURO
Total Assets	257,625,000	365,529,228
Total Exp.	266,974,000	378,793,984

SOURCES OF FUNDS

The Community Fund gets 4.7 pence from every £1 spent on the lottery.

NOTES ON FINANCIAL INFORMATION

For financial year ending March 31st 2003.

AFFILIATIONS

Association of Charitable Foundations
 Associations of Chief Executives of Voluntary Organisations

(Sources of information: Information brochures; Website; Verified by funder)

CREATING EFFECTIVE GRASSROOTS ALTERNATIVES

YEAR OF ESTABLISHMENT 1995

PRIMARY ADDRESS

96 Rakovsky str., 2nd Floor
 1000 Sofia
 Bulgaria
 Tel.: +359.2.987.7082
 Fax: +359.2.981.7990
 E-mail: CEGA@mbox.digsys.bg
 Web: www.cega.bg

KEY CONTACT

Mariana Milosheva, President

MISSION

To work towards sustainable democratic development through stimulating citizens' involvement in the community decision-making process and local self-governance.

BACKGROUND

In 1993, the Project for Community Change was initiated within the framework of ACCESS association with the main aim of promoting self-reliance and entrepreneurial capacities among minority groups. The small team gradually grew into an informal network of individuals, local groups and non-profit organisations, sharing ideas to stimulate local democracy and effective community development projects.

GEOGRAPHIC FOCUS

Bulgaria

PROGRAMME AREAS

The foundation supports disadvantaged minority groups and provides for their participation in the transformation of their communities. The foundation aims to provide resources and support to

PROFILES

grass-roots groups and organisations to increase their effectiveness and impact in resolving social problems; disseminate democratic practices that work and support effective community-based initiatives; and engage in advocacy, coalition-building and public campaigns, based on lessons learned at the community level.

The foundation runs the following programmes:

- Programme for Community Change
- Self-help Bureaux
- Relief for Development
- Partners for Local Development

Programme for Community Change

Aims to strengthen grass-roots groups and organisations in poor urban and rural areas in four districts in Bulgaria.

Self-help Bureaux

Established by Roma people, these community-based centres work to provide day-to-day services and assistance to the Roma neighbourhood, community building and self-help initiatives, relations with local authorities and the media, networking and coalition. The Stolipinovo Self-Help Bureau, for instance, aims to foster the social emancipation of the low-income minority population in Plovdiv, through initiating and strengthening community-based self-help initiatives for development.

Relief for Development

Aims to bring together survival intervention and long-term self-help community development initiatives.

Partners for Local Development

Aims to build participatory democratic experience in self-governance practices in the Smolyan District, through effective dialogue and action-oriented partnership between citizens and local authorities. The foundation has also been involved in the 'Land Based Income Generation for Poor Roma Families in South Bulgaria' project which aims to assist Roma families in villages around Plovdiv to have access to economic independence through effective and sustainable farming.

TYPES OF SUPPORT

Educational/training programmes
General support/general purposes
Public awareness campaigns
Technical assistance

LANGUAGES ACCEPTED

Bulgarian

TYPE OF FUNDER

Fund-raising foundation

LEGAL STATUS

Non-profit organisation registered under Bulgarian Persons and Family Law

STAFF

Mariana Milosheva, President
Dr Yvonne Kojuharova, Vice-President
Roumyan Sechkov
Evgenii Daynov
Kapka Panayotova
Dolores Grigorova
Vladimir Petrov

PUBLICATION TYPES

Monographs
Newsletter: *Why-Not*

SOURCES OF FUNDS

Donations.

(Sources of information: Information pack; Website)

CYPRUS CONSERVATION FOUNDATION

YEAR OF ESTABLISHMENT 1992

PRIMARY ADDRESS

PO Box 50257
3602 Limassol
Cyprus
Tel.: +357.25.358.632
Fax: +357.25.352.657
E-mail: ccf@cylink.com.cy
Web: www.conservation.org.cy

KEY CONTACT

Dr Artemis Yiordamli, Executive Director

MISSION

To promote environmental and conservation education and awareness for today's decision-makers, and for young Cypriots who will be tomorrow's leaders and policy-makers; and to advise and encourage the public and private sector to take proper account of environmental considerations when formulating policies or undertaking activities through seminars, reports and other means.

BACKGROUND

The Cyprus Conservation Foundation was established in 1992 to promote environmental awareness at all levels, from primary schools to the government; and run the Environmental Studies Centre in the village of Kritou Terra, which is close to the threatened Akamas Peninsula (the north-western tip of Cyprus).

GEOGRAPHIC FOCUS

Cyprus

PROGRAMME AREAS

The Cyprus Conservation Foundation conducts and supports the following programmes which promote environmental awareness:

- Establishing an Environmental Studies Centre close to the Akamas Peninsula (Kritou Terra)

- Running seminars and courses in all parts of the island for government and private sector decision-makers, including politicians, technocrats and local authorities
- Cooperating closely with an associated foundation, the Laona Foundation for the Revival and Regeneration of the Cypriot Countryside, which is responsible for introducing sustainable development concepts to rural communities
- Developing a Rural Sustainability Model for the Eastern Mediterranean: focuses on the rural regions that lie along and behind the coasts of the Mediterranean and their geomorphology, climate, state of economic development, human culture, environmental fragility, weak and narrowly-based economies, fragile social structures, and relative weakness or conservatism in institutional structures

TYPES OF SUPPORT

Conferences/seminars
Research

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Registered charitable trust

GOVERNANCE

Board of Trustees

George Galatariotis

Costas Kleanthous

Myriam Leventis

Barbara Lyssarides

Lakis Zavallis

Trustee Emeritus

Stella Soulioti

Androulla Vassiliou

STAFF

Executive Committee

Costas Kleanthous, President

Artemis Yiordamli

Adrian Akers-Douglas

Lakis Zavallis

Dr Artemis Yiordamli, Executive Director

PUBLICATION TYPES

Electronic/online information

SOURCES OF FUNDS

Private and corporate donations, international NGOs, and from European Community programmes.

(Sources of information: Website)

DERBYSHIRE COMMUNITY FOUNDATION

YEAR OF ESTABLISHMENT 1996

PRIMARY ADDRESS

The Old Nursery, University of Derby

Chevin Avenue, Mickleover

Derby, DE3 5GX

United Kingdom

Tel.: +44.133.259.2050

Fax: +44.133.259.2200

E-mail: info@derbyshirecommunityfoundation.co.uk

Web: www.derbyshirecommunityfoundation.co.uk

KEY CONTACT

Hilary Gilbert, Director

MISSION

To support the citizens of Derbyshire county and city of Derby.

BACKGROUND

The Derbyshire Community Foundation was established to help the disadvantaged and enhance community life.

GEOGRAPHIC FOCUS

Derbyshire, UK

PROGRAMME AREAS

The foundation supports the following themes:

- Supporting family life
- Health and well-being
- Education and regeneration
- Culture and creativity

Supporting Family Life

Funds voluntary projects dealing with mediation and relationship counselling; debt counselling; domestic violence and related housing issues; parenting skills; supporting families under stress; respite care; social support; confidence-building; and family literacy schemes.

Health and Well-Being

Supports health-based self-help groups; projects promoting mobility and social contact for older people; work to tackle recognised local health problems; activities across the range of physical and sensory disabilities; mental distress and substance misuse; independent living; homelessness; promotion of healthy lifestyles; sports and some leisure projects.

Education and Regeneration

Supports community enterprise and job creation; schemes providing training for jobs or further learning; community-based or culturally-appropriate training courses; projects designed to prevent crime or promote security; environmental or conservation projects; tackling rural isolation; and community development.

PROFILES

Culture and Creativity

Funds group work or projects enabling people whose access to arts is limited by any factor to take part in creative work of any kind: theatre and performance; carnival; music, classical and modern; dance; creative writing; plastic arts; and visual arts; and work which promotes understanding of the diverse cultures embraced by Derbyshire.

TYPES OF SUPPORT

Building/renovation
Conferences/seminars
Equipment
General support/general purposes

APPLICATIONS

Application form and deadlines can be found on the website. Grants between £500 to £5,000 are available.

RESTRICTIONS

Does not give grants to individuals; replacement of statutory funding; general appeals; large national charities; political parties or evangelising religious organisations; or animal welfare.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Community foundation

LEGAL STATUS

Community foundation

GOVERNANCE

Sir Richard FitzHerbert, President
Brian Ashby, Chairman
Vice-Presidents
Reverend Jonathan Bailey
Sir Christopher Ball
Lord-Lieutenant of Derbyshire John Bather
Honorary Margaret Beckett
Martin Boissier
Sir Harold Haywood
Gillian Hutchinson
Sir Ralph Robins
Viscount Tamworth

STAFF

Hilary Gilbert, Director

PUBLICATION TYPES

Electronic/online information

FINANCIAL INFORMATION

2002	POUND STERLING	EURO
Total Gifts	155,863	221,145
Total Exp.	601,501	853,435
Grants Exp.	333,283	472,876

(Sources of information: Website; Verified by funder)

EGNATIA EPIRUS FOUNDATION

YEAR OF ESTABLISHMENT 1991

PRIMARY ADDRESS

Anthrakitou 5 & Tsechouli St
Kastro Ioanninon
452 21 Ioannina
Greece
Tel.: +30.265.107.2315
Fax: +30.265.103.6695
E-mail: eef@forthnet.gr
Web: www.epcon.gr/metsovo/egnatia/egnatia

KEY CONTACT

Yiannis M. Averoff, President

MISSION

To support, preserve and promote the cultural heritage of Epirus; to promote advanced communication networks through the use of new technologies in the areas of telecommunications, information technologies and transport; and to support the rational exploitation of the natural and human resources of the area.

BACKGROUND

The Egnatia Epirus Foundation was established in 1991 in the city of Ioannina, and conducts activities aimed at contributing to the integrated development of the rural region of Epirus through innovative activities compatible with the environment and the cultural heritage of the region.

GEOGRAPHIC FOCUS

Epirus, Greece

PROGRAMME AREAS

The foundation collaborates with persons and legal entities located both inside and outside Epirus, and is involved in the following projects:

- Metsovo Conference Centre
- Egnatia tourism
- Epirus-Connection
- Zeus and Pyrrhus
- Documentation unit
- Terra-Coastlink
- Easycraft
- Link-All

Metsovo Conference Centre

An elegant and spacious traditional building with state-of-the-art installations and complete audio-visual and translation coverage, providing an ideal working environment for conference participants, educational and entertainment activities for accompanying persons, and relaxation opportunities for those who love nature and tradition.

Egnatia Tourism

Provides a detailed reference to all of the tourism-related resources in Epirus and Albania, promoting them using advanced information technologies. The system uses text, sound, images and video to

present detailed information about accommodation, restaurants, local products, entertainment, museums, art galleries, historical buildings, castles, bridges, routes and other information of interest to visitors of the Prefectures of Ioannina, Thesprotia, Kerkyra and neighbouring Albania.

Epirus-Connection

An electronic information network accessible through the web, which contains reliable, up-to-date information on general-interest topics and topics related to Epirus. The information is updated on a regular basis depending on the subject category and enriched constantly in order to provide better coverage.

Zeus and Pyrrhus

Two CD-ROM applications relating to the cultural heritage of the region of Epirus, including information concerning history, the arts, monuments, architecture, folk tradition, and the natural and human heritage of the region.

Terra-Coastlink

Participates in an international network of collaboration of six European coastal regions in order to formulate an integrated coastal zone management plan for the environmental monitoring of the coastal zone in Epirus.

Easycraft

Develops an e-commerce platform that is tailored to the requirements of the European craft industry and covers the entire craft supply chain. Combining innovative distributed seamless technologies and a user-oriented approach, the platform offers support for collaborative work between players in the craft sector, advanced methods for product promotion, personalised delivery of information to craft consumers and trading of craft products.

Link-All

Assists in the uptake of innovative IT practices to support collaboration; promote exchange of experience, transfer of know-how; improve related skills in the areas of crafts, eco-agro tourism and culture; and strengthen the integration of local development activities.

TYPES OF SUPPORT

Building/renovation
Conferences/seminars
Programme development
Publications
Technical assistance (by third party)

TYPE OF FUNDER

Community foundation

LEGAL STATUS

Non-profit organisation

PUBLICATION TYPES

Electronic/online in

SOURCES OF FUNDS

The foundation's working capital is derived from donations, endowments, Greek government and European Union subsidies, its own activities, and assets in Greece and abroad.

ADDITIONAL ADDRESSES

'Athens Office'
9 Hatziyianni Mexi St
115 28 Athens
Greece
Tel.: +30.210.729.1406
Fax: +30.210.724.3145
E-mail: found@met.forthnet.gr

'Metsovo Conference Centre'
442 00 Metsovo
Greece
Tel.: +30.26.560.41895
Fax: +30.26.560.42320
E-mail: mcc@forthnet.gr

(Sources of information: Website)

EKOPOLIS FOUNDATION

YEAR OF ESTABLISHMENT 1997

PRIMARY ADDRESS

Komenského 21
97401 Banská Bystrica
Slovak Republic
Tel.: +421.48.414.5478
Fax: +421.48.414.5259
E-mail: epce@changenet.sk
Web: www.ekopolis.sk

KEY CONTACT

Peter Medved, Executive Director

MISSION

To provide financial and non-financial support to civic organisations that improve conditions for citizen participation in public affairs, and who are actively involved in social change; and to contribute to sustainable development in society.

BACKGROUND

The foundation was established in 1991 as part of the Environmental Partnership programme in Poland, Hungary, Czech and Slovak Republic by the German Marshall Fund of the US. It was registered as a foundation in 1997.

GEOGRAPHIC FOCUS

Slovak Republic and neighbouring countries

FORMER NAME

Slovak Environmental Partnership Foundation

PROGRAMME AREAS

The foundation concentrates on the following areas:

- Civil society and critical thinking - advocacy and institutional development of NGOs
- Community foundations and philanthropy

PROFILES

- Women
- Rural development
- Environmental protection

RURAL DEVELOPMENT ACTIVITIES

Since the Ekopolis Foundation started their work in 1991, they have strived to effectively address the issues of sustainable rural development.

Programmes include:

- Citizens to Village Programme
- Amber Trail Greenway
- Rural Livelihoods Programme

Citizens to Village Programme

Awards grants dedicated to the citizens of small villages with the hopes that grantees gain the ability to cooperate, self-confidence, skills and know-how in project implementation in order to apply these experiences later in more difficult regional development projects.

Amber Trail Greenway

Develops sustainable tourism along the Amber Trail, supports and promotes local products, links people and their ideas, and strengthens local initiatives.

Rural Livelihoods Programme

Develops community-based environmental projects capable of generating sustainable economic growth and job opportunities.

TYPES OF SUPPORT

Fellowship
General support/general purposes
Grants
Programme development
Technical assistance

APPLICATIONS

The foundation reviews grant applications two-three times per year. Contact the foundation for specific dates. Fast grants are approved by the advisory board continuously.

RESTRICTIONS

Does not support political parties and religious organisations.

LANGUAGES ACCEPTED

Slovakian and English

TYPE OF FUNDER

Fund-raising foundation

GOVERNANCE

Board of Trustees

Andreas Beckmann, Chair
Juraj Mesik
Eva Cobejova-Beerova
Viera Stupakova
Dusan Doliak
Vladimir Michal

STAFF

Peter Medved, Executive Director
Boris Strecansky, Co-Director

Livia Haringova, Financial Manager
6 full-time staff
2 part-time staff

PUBLICATION TYPES

Annual report
Electronic/online information
Information brochures

FINANCIAL INFORMATION

2003	SLOVAKIAN CROWN	EURO
Total Assets	53,843,000	1,305,918
Total Gifts	44,275,516	1,073,867
Total Exp.	39,669,116	962,142
Grants Exp.	26,898,185	652,394
European-level Exp.	3,023,839	73,341
Programme Exp.	7,235,654	175,495
Number of grants:	146	

SOURCES OF FUNDS

Interest and funds from private foundations and government funding to a small extent.

AFFILIATIONS

EP Consortium
EFC Guest

(Sources of information: EFC application form;
Verified by funder)

ENVIRONMENTAL PARTNERSHIP FOR CENTRAL EUROPE HUNGARY

YEAR OF ESTABLISHMENT 1991

PRIMARY ADDRESS

Postal Address
P.O. Box 411
1519 Budapest
Hungary
Tel.: +36.1.209.5624
Fax: +36.1.466.8866
E-mail: info@okotars.hu
Web: www.okotars.hu

KEY CONTACT

Zsuzsa Foltányi, Director

MISSION

To strengthen the environment movement in order to improve environmental conditions and contribute to the development and prioritisation of environmentalism within the emerging civil society.

BACKGROUND

In 1991, a consortium of international funders created a special initiative in the new democracies of Central Europe. The foundations' vision was to find efficient ways to foster public participation around efforts to improve the state of the environment. They decided to establish an independent infrastructure for NGOs and other grassroots organisations. Thus the Environmental Partnership for Central Europe came into being in three countries: Czechoslovakia (now Czech

Republic and Slovak Republic), Hungary and Poland. In Hungary, the programme has been hosted by the Hungarian Foundation for Self-Reliance from December 1991.

GEOGRAPHIC FOCUS

Hungary and neighbouring countries

RELATED ORGANISATIONS

Ökotárs Foundation

PROGRAMME AREAS

The foundation assists NGOs and local governments in improving environmental conditions and supports a variety of projects in this area, including establishment of monitoring networks with a holistic approach; elaboration and implementation of rehabilitation strategies in the areas of ecological rehabilitation, prevention of further contamination, development of new economic models and legal steps such as compensation, changes of law, and advocacy; and environmental awareness-raising and strengthening of public participation in decision-making processes.

The foundation supports organisations through the following programmes:

- Green Works
- Honeywell
- Alternatives to nuclear power programme
- The Virtual Foundation
- Community right to know programme
- Training programme
- Amber trail greenway programme
- Technical assistance programme

Green Works

Brings together Roma and non-Roma groups to tackle environmental and rural development problems and at the same time create jobs for locally unemployed people.

Honeywell

Aims to introduce principles of effective energy conservation to schools by showing practical methods of energy conservation as a component of energy related issues of the school curriculum and strengthening environmental awareness through energy conservation models.

Alternatives to Nuclear Power Programme

Supports projects of environmental NGOs focusing on the issues of nuclear power and energy policy. Support is given to awareness-raising, information dissemination, training and other activities aiming at bringing public attention to the risks (radiation, accidents) and unresolved questions (waste disposal, decommissioning) surrounding the use of nuclear power as well as efforts for a truly environment-oriented management of these issues.

The Virtual Foundation

Supports environmental NGOs by offering an alternative financial source for sustainability. It

enables NGOs to be put in contact with new donors who want to extend their activities. Support is given to programmes with real impacts at local level which would fill the gap caused by strict limitations of other donor programmes. This project will help NGOs build long-term international relationships for exchange of experience and information, and develop fund-raising skills.

Community Right to Know Programme

Broadens and improves knowledge and expertise on environmental issues, both among NGOs and the general public, and to enable more effective action.

Training Programme

Strengthens civil society, especially the environmental movement using methods of organisational development including training, consultation and publications in themes ranging from effective meetings and campaigning through fund-raising to media work.

Amber Trail Greenway Programme

Amber Trail refers to an ancient trade route linking the areas between Kraków and Budapest. This programme aims to enhance the development of NGOs and civil society in the region; implement the principles of sustainable tourism in a renewing society, economy and environment; strengthen cross-border cooperation among citizens and organisations, improve local knowledge among the region's population; and support the training of local leaders and civic initiatives.

Technical Assistance

Serves environmental NGOs, grass-roots communities, experts, official agencies, media and the public, both in Hungary and abroad by a range of activities including transferring information, organising meetings, linking experts and officials with civic groups, and assistance in proposal writing.

TYPES OF SUPPORT

- Awards/prizes
- Curriculum development
- Educational/training programmes
- Fellowships
- General support/general purpose
- Programme development
- Public awareness campaigns
- Publications
- Technical assistance

APPLICATIONS

The aim of the grants project is rapid support, therefore the decision-making process is flexible and the board sits every six weeks.

RESTRICTIONS

No support for scientific research, academic scholarships, purchase of office space or buildings, political parties or political issues, or infrastructure developments.

PROFILES

LANGUAGES ACCEPTED

Hungarian

TYPE OF FUNDER

Independent foundation

GOVERNANCE

Board of Trustees

Zsuzsa Foltányi

Mátyás Hartman

István Kosztolányi

László Potozky

Stella Sebestyén

Supervisory Board

Anna Csongor

Réka Fodor

STAFF

Zsuzsa Foltányi, Director

Szilvia Temesvári

Veronika Móra

Tamásné Fehér

József Marticsek

Szilvia Meyndt

Anikó Máthé

László Molnár

8 full-time staff

PUBLICATION TYPES

Annual report (Hungarian and English)

Electronic/online information

FINANCIAL INFORMATION

2001	US DOLLAR	EURO
Total Assets	1,073,930	853,545
Total Exp.	477,420	379,447

SOURCES OF FUNDS

Foundations, Phare Programme and Dutch

Government MATRA Fund.

AFFILIATIONS

Environmental Partnership for Central Europe

Consortium

ADDITIONAL ADDRESSES

Visiting Address

Móricz Zsigmond krt. 15

1117 Budapest

Hungary

(Sources of information: EFC membership application form; Website)

THE ERNEST COOK TRUST

YEAR OF ESTABLISHMENT 1952

PRIMARY ADDRESS

The Estate Office

Fairford Park

Fairford, GL7 4JH

United Kingdom

Tel.: +44.128.571.3273

Fax: +44.128.571.1692

E-mail: grants@ernestcooktrust.org.uk

Web: www.ernestcooktrust.org.uk

KEY CONTACT

Antonia Eliot, Grants Administrator

MISSION

To meet the funding needs of rural Britain for education and environmental research.

BACKGROUND

The Ernest Cook Trust (ECT) was founded in 1952 by the late Ernest Cook, a grandson of Thomas Cook, founder of Cook's Travel Agency. The endowment of the trust consisted of country estates owned by Ernest Cook and the income derived from these estates, and from other investments, forms the fund from which grants are made. The trustees make provision for managed public access to their land where this can be achieved without unduly affecting conservation interests, farming or other income producing activities. The trust employs its own Education and Access Officer, part of whose role is to promote the use of the trust's estates as an educational resource.

GEOGRAPHIC FOCUS

UK

PROGRAMME AREAS

The trust largely focuses on organisations that devote themselves to educational schemes also relating to rural conservation. Funding areas include:

- Countryside and the environment
- Environmental research
- Arts, crafts and architecture
- Youth
- Other unspecified educational grants

Countryside and the Environment

Emphasises grants that benefit rural areas. Grants in this category are made for educational work concerning conservation of the countryside and for schemes that lead to a greater understanding of the countryside and rural life in general. Support is also given to responsible projects designed to increase an intelligent concern for the environment as a whole.

Environmental Research

Provides grants for research to universities or other relevant institutions. Projects supported reflect the trust's concern for the rural environment.

Arts, Crafts and Architecture

Encourages appreciation of architecture and supports organisations providing training in practical conservation skills and in rural crafts.

Youth

Supports education and training including work that helps young people to lead fulfilled lives while remaining sensitive to the needs of others, and that increases their chances of employment.

Other Unspecified Educational Grants

A number of projects which lie outside the immediate areas of concern for the trust are supported simply upon their merits as outstanding schemes or because they show potential for small amounts of money to have maximum impact on worthwhile activities. Exceptional grants are also made for educational projects that have a geographic connection or close link with the trust.

TYPES OF SUPPORT

Educational/training programmes
Research

APPLICATIONS

Applicant organisations must be charitable or non-profit. In exceptional and rare cases grants are made to individuals. The trustees believe that small grants are often as beneficial as large grants and there is therefore no minimum or maximum grant size.

Single grants are normally awarded but in exceptional circumstances grants up to a maximum of three years are considered. The trustees consider most grant applications at meetings in March and October, having a further mechanism for the making of grants smaller than £3,000 at more frequent intervals. Applications for the two main meetings must be finalised by January 31st and August 31st. There is no application form but applicants are asked to focus their request on a specific educational need and to present clear and concise proposals on a maximum of four sides of A4 paper. The enclosure of a self-addressed envelope will ensure acknowledgement of an application.

RESTRICTIONS

Grants are not awarded for work outside of the UK. Projects allied to medicine, health or social work are not supported. Awards are not made retrospectively. General appeals are not normally supported. Building work, sports and recreational activities all lie outside the trust's usual field of interest. Support for wildlife trusts and for farming and wildlife advisory groups is largely restricted to those based in counties in which the trust owns land. Funds are rarely committed for community projects, or for publications. Awards are not made

to agricultural colleges. Funding is not normally given to community arts projects, concerts, festivals, theatre, dance and sculpture projects. The trustees also avoid schemes where their input would simply replace funds customarily provided from public sources.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Registered charity

GOVERNANCE

Trustees

Sir William Benyon, Chair

S.A.J.P. Bosanquet

A.W.M. Christie-Miller

T.R.E. Cook

P.S.W.K. Maclure

M.C. Tuely

STAFF

Nicholas J. Ford, Director and Agent (Secretary to the Trustees)

Antonia Eliot, Charitable Awards Administrator

Ros Leigh, Secretary

PUBLICATION TYPES

Annual report

Application guidelines

Electronic/online information

Information brochures

FINANCIAL INFORMATION

2001	POUND STERLING	EURO
Grants Exp.	628,949	892,379
Number of grants:	174	

SOURCES OF FUNDS

The endowment of the trust consists of country estates owned by Ernest Cook. The income derived from these estates, and from other investments, forms the fund from which education grants are made once the trustees have discharged their responsibility of ensuring that the land is properly managed.

NOTES ON FINANCIAL INFORMATION

The financial year this information refers to is April 1st 2000 to March 31st 2001.

(Sources of information: Educational Awards; Policies and Procedures for Applicants; Website; Verified by funder)

ESMÉE FAIRBAIRN FOUNDATION

YEAR OF ESTABLISHMENT 1961

PRIMARY ADDRESS

11 Park Place
London, SW1A 1LP
United Kingdom
Tel.: +44.20.7297.4700
Fax: +44.20.7297.4701
E-mail: info@esmefairbairn.org.uk
Web: www.esmefairbairn.org.uk

KEY CONTACT

Margaret Hyde, Director

MISSION

To improve quality of life, particularly for people and communities that face disadvantage.

BACKGROUND

The Esmée Fairbairn Charitable Trust was formed by Ian Fairbairn, a prominent city figure and pioneer of the unit trust industry, in memory of his wife.

GEOGRAPHIC FOCUS

UK

PROGRAMME AREAS

The foundation provides grants in the following four programme areas:

- Arts and Heritage
- Education
- Environment
- Social Development

Arts and Heritage

Funding is provided for projects that offer the most imaginative, high quality arts experiences to audiences, visitors and participants, or that add to the preservation of the national heritage. Priorities for arts funding are arts provision in under-served geographical areas, and nurturing innovation and emerging talent. Priority for heritage funding is given to projects outside of London.

Education

The trust has five priority areas for educational funding. These are early years development covering the years 0-5; family learning; school non-attenders; adult education; and the professional development of headteachers and leaders in education. The foundation particularly encourages applications that will benefit learners with physical and learning difficulties.

Environment

Support is provided for work in both the natural and the built environment, with an emphasis on promoting the understanding and practice of sustainable living.

Social Development

Focuses on improving the quality of life of people and communities facing disadvantage, or living in or on the edge of poverty. Deprived communities are targeted in both urban and rural areas. The funding priorities in this area are promoting community participation and self-help, and reducing institutional barriers which prevent people moving out of poverty and disadvantage.

TYPES OF SUPPORT

Grants may be made towards revenue, capital or project expenditure.

APPLICATIONS

For grants under £100,000 an application form with full guidelines is available from the foundation. For grants over £100,000 the project proposal should be discussed by telephone before an application is put together.

Applications are acknowledged by letter, within five working days of arrival at the foundation. The allocation of grants up to £10,000 is made on an on-going basis by foundation staff, and decisions are normally made within two months of receipt. Grants applications over £10,000 are dealt with by the trustees at quarterly meetings. Applications over £100,000 are dealt with by the full board of trustees, and the foundation aims to complete the assessment process within five months.

Grants are provided for registered charities or groups with a charitable purpose. If a group is not a registered charity the foundation will request additional information. Details of this request are outlined in the application guidelines produced by the foundation.

RESTRICTIONS

The trust does not provide funding for the following:

- Animal welfare
- Individuals
- Retrospective grants
- Medical research
- Projects that do not directly benefit people in the UK
- Standard health services and day/residential care
- Endowment funds
- General appeals or circulars
- Expeditions or overseas travel
- Direct replacement of statutory funding
- Applicants who have applied within the previous 12 months

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

GOVERNANCE

Jeremy Hardie, Chair
Tom Chandos, Treasurer

Sir Antony Acland
Beverley Bernard
Ashley G. Down
Felicity Fairbairn
John S. Fairbairn
Andrew Graham
Rod Kent
Kate Lampard
Martin Lane Fox
Baroness Linklater
William Sieghart

HONORARY/ADVISORY COMMITTEE

Celia Atherton
Sir Christopher Ball
Hilary Bartlett
Alison Rigg Campbell
Hugh Lawlor
Bill Osborne
Elwyn Owens
Hugh Raven
Esther Salamon
Baroness Stern

STAFF

Margaret Hyde, Director
Shreela Ghosh, Programme Director - Arts and Heritage
Hilary Hodgson, Programme Director - Education
Tim Keenan, Programme Director - Environment
Nicola Pollock, Programme Director - Social Development

PUBLICATION TYPES

Annual Report

FINANCIAL INFORMATION

2003	POUND STERLING	EURO
Total Assets	667,907,000	947,654,654
Grants Exp.	26,500,000	37,599,319

SOURCES OF FUNDS

A large part of the trust's income is derived from its shareholding in M&G Group p.l.c.

(Sources of information: Annual Report and accounts 2003; Guidelines for applicants)

THE EURASIA FOUNDATION

YEAR OF ESTABLISHMENT 1992

PRIMARY ADDRESS

1350 Connecticut Avenue, NW
Washington, DC 20036
United States
Tel.: +1.202.234.7370
Fax: +1.202.234.7377
E-mail: eurasia@eurasia.org
Web: www.eurasia.org

KEY CONTACT

William Horton Beebe-Center, Executive Vice President (Horton@eurasia.org)

MISSION

To assist the 12 countries of the former Soviet Union to build democratic and free market institutions; to strengthen these institutions by means of grants and operating programmes as well as loans. EF supports programmes in three broad mandate areas: civil society, public administration and private enterprise development.

BACKGROUND

The Eurasia Foundation (EF) was incorporated in 1992 and began making grants in June 1993. With funding to date of over \$225 million from the US Agency for International Development (USAID), EF has maintained a core programme ranging from \$20-30 million per year. Since 1993, EF has awarded over 7,000 small grants totaling over \$140 million, in addition to managing projects in economics education, small business lending, and media management. EF is also a vehicle for public-private partnerships, having raised \$60 million from non-US government sources to provide additional support to its programmes. EF is structured to respond rapidly to grant requests from both Eurasia and US institutions. Its field offices, with the assistance of an advisory board, may make grants up to \$50,000 with the average around \$21,000. As a matter of policy, EF actively seeks participation in its programmes from both international and local private and public sector organisations through cooperative funding and direct contributions.

GEOGRAPHIC FOCUS

Eurasia (former Soviet Union or the CIS countries)

PROGRAMME AREAS

The foundation's grantmaking programme supports innovative projects with the potential to advance significantly, one or more of the following goals:

- Private enterprise development
- Public administration and policy
- Civil society

Private Enterprise Development

Provides support and assistance for aspiring entrepreneurs, specifically by improving business practices, increasing access to capital and reducing legal and regulatory barriers to business development. Support has been provided for the following projects:

- Improved business practices: supports the creation and development of high-quality, sustainable business training and education programmes that provide students, entrepreneurs and business leaders with the skills needed to transform their ideas into successful enterprises
- Increased access to capital: support is provided for the creation and expansion of financially sustainable credit mechanisms aimed at micro, small and medium businesses through existing banking systems and through innovative

PROFILES

mechanisms such as micro-lending, equity funds, credit unions, and savings and credit associations

- Reduced legal and regulatory barriers to business development: provides support for projects aimed at creating a more favourable legal and regulatory environment for the growth of private enterprise

Public Administration and Policy

Supports a range of projects aimed at increasing the effectiveness, responsiveness and accountability of governmental bodies as their roles change. Support is also provided for the development of new policies and systems at all levels, but focuses particularly on public administration reform at a sub-central level. Programmes include:

- Improved performance of civil servants: seeks to improve the effectiveness of civil servants by supporting training and university-level economics and public administration programmes that meet international and local standards
- Improved fiscal management in local government: supports a variety of projects aimed at improving fiscal management in local governments
- Legislation and systems enabling effective local government: support is provided for projects that involve civic organisations and think tanks in public policy decisions, develop legislation advancing local self-governance and transparency, and diminish corruption by strengthening mechanisms for public oversight of government
- Policy research, think tanks, creating centers of theoretical excellence and bringing the findings to civil society and decision makers

Civil Society

Promotes the development of effective mechanisms for citizen participation in political and economic decision-making by engaging and strengthening civil society. The foundation encourages the independent media to act as a voice for their communities and community-based organisations to advocate public policies that further democratic and market reforms. The following programmes are supported by the foundation:

- More effective community-based organisations and media: support is provided for the development of training programmes that provide civil society leaders with the fundamental financial management skills needed to operate financially viable and effective institutions. Support is also provided for projects that provide media professionals with the journalism skills they need to contribute more significantly to public policy debates

- Increased sustainability of civic organisations and media: support is provided for projects that develop local models of philanthropy and volunteerism. The foundation places priority on projects aimed at mobilising community resources around community development issues
- Reduced obstacles to the development of civic organisations and media: supports initiatives that are aimed at reducing obstacles to the development of civic and media organisations, thereby strengthening the mechanisms through which citizens can participate in and influence local public policy

In addition to its grantmaking programmes, the Eurasia Foundation directly implements technical assistance programmes that extend the reach of small grants and focus resources in targeted sectoral and geographical areas. Currently, the foundation supports two programmes that address the core mandate goals of small business development; economic, education and policy research:

- The Small Business Loan Program (SBLP), providing loans with longer maturities and competitive interest rates to small businesses while delivering training in lending methodologies to its local partner banks in Ukraine and Armenia
- The Caucasus Research Resource Centers (CRRC), a network of research resource centers in the three South Caucasus countries aimed at strengthening social science research and public policy analysis, providing open access to fundamental literature, data and professional training for social science researchers from the academic, non-governmental, private and public sectors. These centres make it easier for researchers to pursue original work, to base their research on actual transition data, and to participate in the growing domestic policy research community

RURAL DEVELOPMENT ACTIVITIES

The Eurasia Foundation's grantmaking programme supports projects aimed at strengthening human capital, developing locally sustainable forms of financing, and promoting a favourable legal and regulatory environment. Recent rural development grants include:

- Sakhovatli Tayanch Center: \$12,070 to support the ongoing transition to private agriculture by providing training sessions and consultations on farm-business basics, and works with farmers to form credit unions in four rural regions. With this project, private farmers will be put on a more sustainable footing, with the ability to provide their own financing

- Heifer Project International, Ukraine: \$27,415 to support accelerated private enterprise development in rural areas by conducting seminars and providing consultations in two pilot areas on community development, improvement of animal husbandry, development of horseback riding for agro- tourism entrepreneurs, marketing, and ecological management
- Southern Regional Resource Center: \$18,176 to improve the work of rural credit cooperatives by developing and testing an additional accounting programme module to augment the general accounting programme used by a number of rural credit cooperatives in Russia
- Agro Meslehet: \$42,102 to support the development of green rural tourism as a viable small business in the regions. The grant recipient is asked to publish an atlas of six southern regions that are promising for rural tourism, create a rural tourism database and develop promotional tools including CDs, brochures, and a website. In addition to these promotional activities, the grant recipient is also requested to conduct a series of trainings for entrepreneurs and local government officials in the targeted regions. The project seeks to increase farmers' knowledge of rural green tourism and improve the skills these entrepreneurs require to more fully develop the sector
- Women Center Imam: \$18, 545 to promote private agribusiness. The project seeks to develop a short, practical training programme on the basics of agribusiness and deliver the training to 90 unemployed rural women and conduct a roundtable on the issue of women in business in this very traditional, isolated region. The new training resources and increased dialogue should create better environment for unemployed women in commercial activities

TYPES OF SUPPORT

Educational/training programmes
 Funder-operated programmes
 Technical assistance

APPLICATIONS

The foundation operates grants programme both in targeted grant competitions and an open door programme in which unsolicited grant proposals are received and reviewed on a continual basis. The foundation strongly encourages applicants to start by submitting a two to three page letter of enquiry describing the objectives of the programme, so that foundation staff may determine whether the project falls within present priorities. Programme staff will respond to letters of enquiry rapidly. The foundation also sponsors targeted initiatives, or

competitions in which multiple projects emphasising a specific topic are funded. Contact regional offices for more details or visit their websites for more details regarding grant applications.

Initial approach by letter.

RESTRICTIONS

No support for scholarships for study abroad, health care-related programmes, humanitarian aid, cultural events, psychological programmes, historical research, scientific-technical training and research, or the environment, except as related to economic development or improving the management of NGOs.

The foundation does not ordinarily make grants for free-standing international conferences, and only occasionally provides limited support for the travel of NIS citizens to participate in conferences outside the NIS. It does not normally make grants for general organisational support, but instead provides funding for specific programme activities outlined in project proposals. EF does have an institutional development grant programme to support capacity and infrastructural development for its longtime grantees.

LANGUAGES ACCEPTED

English, Russian, any national languages of Eurasia

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

501(c)(3) Not-for-profit organisation

HONORARY/ADVISORY COMMITTEE

Board of Trustees

Sarah Carey, Chair
 William Frenzel, Vice-Chair
 Charles William Maynes, President
 Edward Djerejian
 Esther Dyson
 Andrew Guff
 George A. Helland
 Margery Kraus
 Eugene Lawson
 Michael A. McFau
 Richard Morningstar
 Thomas Pickering
 Margaret M. Richardson
 S. Frederick Starr
 Maurice Tempelman
 Daniel Witt

STAFF

Charles William Maynes, President
 William Horton Beebe-Center, Executive Vice-President
 Regina Yan, Vice-President, Finance and Administration
 George Zarubin, Executive Director of Program Development

PROFILES

Dr Andrei Kortunov, Regional Vice-President for Russia
Andrea Harris, Regional Vice President for the South Caucasus
200 full-time staff
20 part-time staff

PUBLICATION TYPES

Annual report
Application guidelines
Electronic/online information
'Outlook'
Regional Newsletters

FINANCIAL INFORMATION

2003	US DOLLAR	EURO
Total Assets	23,878,172	18,978,042
Total Exp.	25,586,911	20,336,124
Grants Exp.	12,281,653	9,761,288
European-level Exp.	1,515,552	1,204,540
Programme Exp.	10,327,135	8,207,864
Number of grants:	532	

SOURCES OF FUNDS

USAID, corporate and individual foundations, and foreign government funding.

AFFILIATIONS

EFC Funding Member

ADDITIONAL ADDRESSES

Armenian Office
4 Demirchyan Street
375019 Yerevan
Armenia
Tel.: +3741.58.6059
Fax: +3741.58.6159
E-mail: eurasia@eurasia.am

Kyrgyz Republic Office
73 Moskovskaya Street
720040 Bishkek
Kyrgyzstan
E-mail: eurasia@eurasia.kg

Belarus Office
5 Masherova Avenue, Room 221
22004 Minsk
E-mail: eurasia@infonet.by

Moscow Regional Office
4/6 3rd Monetchikovsky Pereylok, Building 1
115054 Moscow
Russia
Tel.: +7.095956.1235
Fax: +7.095.956.1239
E-mail: efmoscow@eurasia.msk.ru

Saratov Office
Bolshaya Sadovaya 239
410005 Saratov
Russia
Tel.: +7.8452.266531
E-mail: ef@eurasia.overta.ru

Russian Far East Regional Office
3 Nizhneportovaya Str
P.O. Box 91-83
690091 Vladivostok
Russia
Tel.: +7.4232.491616
Fax: +7.4232.49.1620
E-mail: postmaster@eurasia-rfe.org

Moldova Office
98,31 August Street, Room 504
Chisinau 2004
Moldova, Republic Of
E-mail: eurasia@eurasia.md

Azerbaijan Office
67 Fizuli Street, 5th Floor
AZ1014 Baku
Azerbaijan
Tel.: +99.412.97.2147
Fax: +99.412.95.4003
E-mail: eurasia@efazerbaijan.org

Ferghana Valley Office
73 Kyrgyzstan Street
714004 Osh
Kyrgyzstan
E-mail: salamat@eurasia.kg

Tajikistan Branch Office
Rudaki Street 31, Apt 11
734025 Dushanbe
Tajikistan
Tel.: eurasia@eurasia.tajik.net

Kiev Regional Office (Serving Belarus, Moldova, and Ukraine)
55 Bogdana Khmelnytskogo St., 6th Floor
01054 Kiev
Ukraine
Tel.: +380.44.246.8355
Fax: +380.44.246.9961
E-mail: eurasia@eurasia.kiev.ua

Uzbekistan Office
(Serving Tajikistan, Turkmenistan and Uzbekistan)
Shoh-Jahon, 68
Yakkasoroy Region
700100 Tashkent
Uzbekistan
E-mail: eurasia@ef.freenet.uz

Kazakhstan Office
64 Zhibek Zholy Avenue, 8th Floor
480002 Almaty
Kazakhstan
E-mail: eurasia@efcentralasia.org

Georgian Office
3 Kavsadze Street
0179 Tbilisi
Georgia
Tel.: +995.32.25.3942
E-mail: tbilisi@eurasia.org.ge

(Sources of information: EFC membership application form; Website; Verified by funder)

THE FERMANAGH TRUST

YEAR OF ESTABLISHMENT 1995

PRIMARY ADDRESS

48 Forthill Street
Enniskillen
County Fermanagh, BT74 6AJ
United Kingdom
Tel.: +44.286.632.0210
Fax: +44.286.632.0230
E-mail: fermanaghtrust@talk21.com
Web: www.fermanaghtrust.org

KEY CONTACT

Lauri McCusker, Director

MISSION

To find solutions to the pressing community needs in Fermanagh.

BACKGROUND

The Fermanagh Trust was established in 1995 to support initiatives which will lead to social and community development to improve the conditions of life for the people in County Fermanagh and immediate hinterland. Since 1995, the trust has supported hundreds of community based projects in Fermanagh. In order to continue this work, the trust has established itself as a community foundation, building an endowment which will ensure the trust can continue to support community and voluntary endeavours throughout Fermanagh indefinitely.

GEOGRAPHIC FOCUS

Fermanagh County, Northern Ireland

RELATED ORGANISATIONS

County Fermanagh Community Foundation

PROGRAMME AREAS

The trust is committed to meeting the needs of groups and individuals within the community through the following projects:

- Community and Voluntary Group Mentoring Support Programme
- Community and Voluntary Networking Programme
- Enniskillen Urban Estates I.C.T. Networking, Regeneration and Reconciliation Project
- Community Sustainability in Action: Breaking New Ground

Community and Voluntary Group Mentoring Support Programme

Connects mentors from the public, private and voluntary sectors with community and voluntary based groups. The mentors provide these organisations with sustained support over a defined period of time in localised settings.

Community and Voluntary Networking Programme

Involves group visits including cross border visits and bringing groups together for workshops and seminars around particular themes and issues. This is helping to address the non-involvement of single identity communities with no community reconciliation activities.

Enniskillen Urban Estates I.C.T. Networking, Regeneration and Reconciliation Project

Equips and trains the representative groups of these estates to utilise the new technologies in their networking, regeneration and peace building needs. All of the groups are currently on-line and have developed their own websites.

Community Sustainability in Action: Breaking New Ground

Supports and enhances community sustainability through a strategic, integrated, comprehensive and collaborative initiative.

The trust also supports over 400 voluntary and community charitable groups from throughout the County and its hinterland through grant-making and developmental support programmes. This support is focused on facilitating these groups in their efforts to improve and promote the well-being of those who are disadvantaged and socially excluded from throughout the community.

RURAL DEVELOPMENT ACTIVITIES

The foundation supports initiatives that seek to advance both the social and economic needs of rural communities. Recent activities include:

- Fermanagh Community On-line Initiative
- Church Hill and District Rural Development Group
- Jolly Tot's playgroup

Fermanagh Community On-line Initiative

Helps rural community groups to harness the potential of Internet technology for their rural community development, regeneration and reconciliation goals. Participant groups are trained in the use of the new technology, and are provided with new and or upgraded Internet ready computer equipment if required.

Church Hill and District Rural Development Group

Discusses forestry and organic farming in a cross-border initiative with groups in neighbouring counties; organises farming information evenings and trips; secures cross-breeding funding for farmers; improves local amenities; and produces leaflets, and organises tourism walks and talks on

PROFILES

local heritage, the local people, their childhood and life through to the present day. Other activities included a summer children's events, summer barbeque, photographic and Art Exhibition, computer classes, keep fit classes, a week of cross-community events through the Millennium Concert between Church Hill and neighbouring communities.

Jolly Tot's Playgroup

This is a purpose built pre-school facility that is located at the heart of the rural Ballycassidy community and catering for up to 20 children. Services are provided locally and as a cross-community playgroup, the centre is a neutral venue for all community members. Parents also play an active part in the project, participating in special events and are members of the committee. As well as providing a service for the children, it is increasingly being used to provide a social outlet for the new and existing residents of the area.

TYPES OF SUPPORT

Awards/prizes
Programme development
Publications

APPLICATIONS

There is no formal application form. Applications must be sent by letter only to the Secretary; applications by e-mail will not be accepted. Trustees can discuss with applicants, details of the project and what information is required, before a formal submission is made. See website for details. Initial approach by letter.

RESTRICTIONS

Cannot consider applications from outside County Fermanagh and its immediate hinterland. Grants will not be provided to finance salaries, deficits of loans or for retrospective funding or for the relief of statutory responsibilities nor projects instigated by large voluntary organisations. In general, the trust tries not to become involved in commitments of a long-term nature and does not consider application from private individuals.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Community foundation

LEGAL STATUS

UK registered charity

GOVERNANCE

Board of Trustees
Jim Ledwith
Kathleen Richey
Joanna McVey
Frank McManus

STAFF

Marilyn Quinn, Administrator
Jason Donaghy, Programme Manager

Lauri McCusker, Director
Pamela Rainey, Financial Officer
2 full-time staff
2 part-time staff

PUBLICATION TYPES

Electronic/online information
Grants list
Newsletter

SOURCES OF FUNDS

Gifts from individuals, families, companies, foundations, and charitable organisations.

(Sources of information: Website)

FONDATION D'ENTREPRISE BRASSERIES KRONENBOURG

YEAR OF ESTABLISHMENT 1996

PRIMARY ADDRESS

68 Route d'Oberhausbergen
Cedex 2
67037 Strasbourg
France
Tel.: +33.3.8827.4854
Fax: +33.3.8827.4855
Web: www.brasseries-kronenbourg.com

KEY CONTACT

Vincent Rattez, Managing Director

NAME IN ENGLISH

Brasseries Kronenbourg Foundation

MISSION

To promote the development of economic initiatives that generate social networks and employment.

BACKGROUND

The Brasseries Kronenbourg Foundation was created by the Brasseries Kronenbourg in order to alleviate unemployment and social exclusion.

GEOGRAPHIC FOCUS

France

PROGRAMME AREAS

The foundation gives grants to private initiatives that create employment, give on-the-job training and increase social interaction in disadvantaged neighbourhoods or rural areas. The grantmaking focuses on two areas:

- Insertion into agribusiness
- Initiatives for inclusion and local activities

Insertion into Agribusiness

In this area, employment is created in restaurants and catering; and organic market gardens. The foundation sponsors, via financial aid or the provision of advice, job insertion associations in the food and restaurant fields. More than 790 people have benefited from the foundation's job insertion funding.

Initiatives for Inclusion and Local Activities

In this area, the foundation offers its active backing for youth leaders who work with young people in youth centres. Examples of projects include Café-Music, a non-alcoholic bar and space for young people, and a multi-service grocery.

Each project is sponsored by a Kronenbourg employee who volunteers to closely follow the project, giving help and guidance.

TYPES OF SUPPORT

Capital support
Educational/training programmes
Employee volunteering

APPLICATIONS

The foundation gives grants to small enterprises fighting social exclusion. Information and application forms can be requested at the foundation's office.

Initial approach by letter.

RESTRICTIONS

Grants are not awarded to individuals, or events such as meetings or concerts.

LANGUAGES ACCEPTED

French

TYPE OF FUNDER

Corporate foundation

LEGAL STATUS

Corporate foundation

GOVERNANCE

Didier Lefeure, President
Yves Massuyeau
Serge Oehler
André Reichardt

STAFF

Vincent Rattiez, Managing Director

PUBLICATION TYPES

Electronic/online information
'Dynamo' (journal of the foundation)
'Kromag' (journal of the Brasseries Kronenbourg)

FINANCIAL INFORMATION

2001	EURO	EURO
Grants Exp.	200,000	200,000
Number of grants:	15	

SOURCES OF FUNDS

Brasseries Kronenbourg.

AFFILIATIONS

French Foundation Networks
IMM Admical

*(Sources of information: Newsletter 'Dynamo';
Newsletter: 'Kromag'; Website: Verified by funder)*

**FONDATION D'ENTREPRISE DU
GROUPE AIR FRANCE**

YEAR OF ESTABLISHMENT 1992

PRIMARY ADDRESS

1 avenue du Maréchal Devaux
91551 Paray-Vieille-Poste Cedex
France
Tel.: +33.1.4175.7196
Fax: +33.1.4375.7197
E-mail: mail.fondationaf@airfrance.fr
Web: www.airfrance.net

KEY CONTACT

Cécile Vic, Managing Director

NAME IN ENGLISH

Air France Foundation

MISSION

To promote children and youth worldwide through the protection of the most needy, the control of the social and cultural environment they live in, education, training and artistic expression.

BACKGROUND

The Fondation d'Entreprise du Groupe Air France was created by the Air France Group in 1992 with the aim of contributing to children and young people's social and cultural development, particularly those suffering from conflicts, illness or extreme poverty, in the belief that access to education, leisure pursuits, culture and training constitute a key to the future for disadvantaged children.

GEOGRAPHIC FOCUS

International

RELATED ORGANISATIONS

Air France Group

PROGRAMME AREAS

The foundation works in the fields of education and social and professional insertion for children and young people. The foundation helps underprivileged children whose development and future possibilities are hampered by social handicap, poverty, illness or armed conflict. It implements projects of shelter, training and education in France and abroad, to the following groups:

- Children from underprivileged urban or rural areas
- Refugee children
- Ill or disabled children

The foundation selects projects that emanate from associations, NGOs, diverse institutions, or occasionally from its own initiative.

TYPES OF SUPPORT

Educational/training programmes
Gifts in kind
Technical assistance

PROFILES

APPLICATIONS

Preference is given to projects that are situated close to the regional offices of Air France, in the countries or zones where the company works. Support is given to projects that work in-depth; imply international solidarity; and are conceived by the groups and communities that will benefit. Encouragement is particularly given to projects originating from Air France employees. Contact the foundation for specific application procedures.

RESTRICTIONS

The foundation does not intervene in urgent humanitarian situations, but works to repair the damage of these crises.

LANGUAGES ACCEPTED

French

TYPE OF FUNDER

Corporate foundation

GOVERNANCE

Administration Council

This comprises 11 representatives of the founding corporations, 1 representative from the personnel and the following 8 people:

Daniel Alagille
Miguel Angel Estrella
Paul Bouchet
Roger Faroux
François-Régis Hutin
Gérard Orizet
Javier Pérez de Cuéllar
Mstislav Rostropovitch

STAFF

Gérard Orizet, President
Marthe de la Taille-Rivero, Managing Director
Cécile Vic, Deputy Managing Director
Patricia Ozaneaux, Assistant

PUBLICATION TYPES

Electronic/online information
Information brochures

SOURCES OF FUNDS

The foundation is financed by the Air France Group.

(Sources of information: Information brochures; Website)

FONDATION ROI BAUDOUIIN/KONING BOUDEWIJNSTICHTING/KÖNIG- BAUDOUIIN-STIFTUNG/KING BAUDOUIIN FOUNDATION

YEAR OF ESTABLISHMENT 1976

PRIMARY ADDRESS

rue Brederodestraat, 21
1000 Brussels
Belgium
Tel.: +32.2.511.1840
Fax: +32.2.511.5221
E-mail: infonet@kbs-frb.be
Web: www.kbs-frb.be

KEY CONTACT

Luc Tayart de Borms, Managing Director

MISSION

To improve people's living conditions.

BACKGROUND

The King Baudouin Foundation was set up to celebrate the occasion of the 25th anniversary of King Baudouin's accession to the Belgian throne. It is an independent foundation, administered by a Board of Governors.

GEOGRAPHIC FOCUS

Belgium, Europe and international

RELATED ORGANISATIONS

King Baudouin Foundation United States, Inc.

PROGRAMME AREAS

From 2002 to 2005, the foundation will focus its efforts on the following programmes:

- Social justice
- Civil society
- Governance
- Funds and contemporary philanthropy
- Specific initiatives

Social Justice

Creates more opportunities for vulnerable people.

Civil Society

Gives citizens' initiatives greater impact.

Governance

Involves people in debate and decision making on science and technology, and on production and consumption patterns.

Funds and Contemporary Philanthropy

Encourages modern forms of generosity, provides services to donors, and manages named specific and company funds.

Specific Initiatives

Responds to the needs in society and new trends, for example with projects relating to the role of Brussels as a capital city and support for Child Focus, the European Centre for Missing and Sexually Exploited Children.

All programmes pay particular attention to cultural and gender diversity.

RURAL DEVELOPMENT ACTIVITIES

The foundation's main giving in the area of rural development is done through the Living Heritage grant and capacity development programme. The programme seeks to enable local community development in south-east Europe through the promotion of sustainable culture and heritage initiatives. The programme builds upon an innovative approach to heritage and its interaction with local communities. Beyond traditional typologies, heritage is to be understood here as a resource, a form of social capital which may contribute to the environment and quality of life of local communities.

Recent Representative Grants

- Buzau-Fundatia pentru Copii Sfantul Saval, South-East Europe: 10,400 euros to give special help to children living in an isolated rural mountain area who are at risk of abandoning school. Parents receive material support and counselling
- Youth association 'Beni', Bosnia-Herzegovina: 7,070 euros to help local authorities, business and volunteers to regenerate the monument park in Turbe and the walk along the River Lasva where community gatherings can be held
- 'Mladost' Visnjevo, Bosnia-Herzegovina: 7,158 euros to support residents who are working together, in a space donated by the Visnjevo local authority, to reconstruct a cultural centre. Activities seek to bring together those of all age groups in this remote mountain village
- Civic Group 'Ivanovski koreni', Bulgaria: 8,259 euros to restore and preserve local family histories and the cultural heritage in the village of Ivanovo
- Csik County Nature and Conservation Society, Romania: 12,681 euros to renovate the county's famous mineral water spring and the construction of a mineral water museum, handicrafts centre and community centre
- Alcsik Association for Microregional Development, Romania: 10,769 euros to renovate and rehabilitate ten peasant houses in the valley of Fisag; to form a community group of ten families that are capable to renew and use in a sustainable way the architectural heritage; and create a rural tourism network that will generate cultural and economical welfare
- Association for sustainable development of village Malostiva and the villages on mount Pelister 'Eke', Macedonia: 14,634 euros to revive and support the traditional local crafts of hand-woven textiles made from goat's hair (mutafi), embroidery, pottery and woodcarving
- Kavadarci - Council for prevention of juvenile delinquency, Macedonia: 12,500 euros to develop social behaviour and integration of some 200 young people from rural communities. 100 children aged 6-9, 50 aged 10-14 and 50 15-18 year-olds participate in workshops, English lessons, computer courses, clubs devoted to sports, drama, poetry and art and cultural visits. Joint child/parent debates and discussions and workshops for parents on psychological and pedagogic issues are also held

TYPES OF SUPPORT

Awards/prizes
Funder-operated programmes
Programme development
Public awareness campaigns
Scholarships
Technical assistance

APPLICATIONS

Application forms can be downloaded from the website.

RESTRICTIONS

No support to religious or political organisations.

LANGUAGES ACCEPTED

Dutch, French, German and English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Independent private foundation

GOVERNANCE

Board of Governors

Guy Quaden, Chairman
Camille Paulus, Vice-Chairman
Yves G. Noël, Second Vice-Chairman
Henri Bogaert
Yvan Bostyn
Dirk Collier
Frank de Coninck
Jean-Luc Dehaene
Francine Deville
Michel Didisheim
James Dupont
Raymonde Foucart
Philippe Lallemand
Gilles Mahieu
Françoise Masai
Yves Noel
Françoise Palange
Nathalie Rigaux
Pierre Rion
Theo Rombouts
Marc Schiepers
Fauzaya Talhaoui
Iris van Riet
Jacques van Ypersele de Strihou
Louis-Henri Verbeke
Herman Verwilt

PROFILES

STAFF

Luc Tayart de Borms, Managing Director
Dominique Allard, Director
Guido Knops, Director
Françoise Pissart, Director
Gerrit Rauws, Director
Jean-Paul Warmoes, Director
80 full-time staff

PUBLICATION TYPES

Annual report
'Corporate Trusts' brochure
Electronic/online information
Information brochures
Newsletters/periodicals
Programme-related publications
Publications list

FINANCIAL INFORMATION

2003	EURO	EURO
Total Assets	226,844,105	226,844,105
Total Gifts	36,914,201	36,914,201
Total Exp.	56,366,330	56,366,330

SOURCES OF FUNDS

Belgian National Lottery, revenue from own capital, named Funds, corporate partnerships, tasks entrusted by public authorities, structural initiative, gifts and legacies.

AFFILIATIONS

European Policy Centre (EPC)
Network of European Foundations for Innovative Cooperation (NEF)
International Network on Strategy Philanthropy (INSP)
Transatlantic Community Foundation Network (TCF)
EFC Founding Member

(Sources of information: Website; Verified by funder)

FONDATION RURALE DE WALLONIE

YEAR OF ESTABLISHMENT 1975

PRIMARY ADDRESS

Avenue Reine Astrid, 14
5000 Namur
Belgium
Tel.: +32.81.26.1882
Fax: +32.81.22.4577
E-mail: direction@frw.be
Web: www.frw.be

KEY CONTACT

Catherine Leroy, Secretary General

RURAL DEVELOPMENT CONTACT

Francis Delporte, Director of Projects

NAME IN ENGLISH

The Foundation of Rural Wallonia

MISSION

To revitalise rural areas; to connect local people and projects with the authorities that govern them; and to provide advice on methods employed in rural development.

BACKGROUND

The foundation was initially established in 1975 under the name, 'South East 77, to understand and act together' by Georges Christophe, Commissioner for the Arlon district in Wallonia. The foundation sought to improve the quality of life for the people living in this rural community. In 1979, the Ministerial Committee for Walloon Affairs called upon the foundation to run a pilot scheme to revitalise 24 rural communities throughout the Walloon region, at which point, the foundation became known as the Foundation of Rural Wallonia.

GEOGRAPHIC FOCUS

Wallonia and Europe

FORMER NAME

South East 77, to understand and act together

PROGRAMME AREAS

The foundation works primarily in the following areas:

- Rural development operations
- LEADER+
- Wood energy initiative
- Architectural and Urban assistance
- European information

Rural Development Operations

Provides information and support to rural communities that wish to launch rural development activities. Also supports these communities during the implementation of such initiatives.

LEADER+

Leader+ is financed by EU structural funds and is designed to help rural actors consider the long-term potential of their local region. In this context, the foundation acts as an interface between local action groups and government authorities responsible for the implementation of this initiative. Tasks include helping local action groups get projects up and running, and providing training in operations and self-evaluation techniques.

Wood Energy Initiative

Raises awareness among rural communities of the potential energy sources that can be derived from forestry by-products; organises feasibility studies on the subject; and provides assistance to communities that develop energy initiatives using such products.

Architectural and Urban Assistance

Raises awareness about how to develop harmonious and sustainable architecture and at the same time conserve local heritage buildings in rural communities through conferences, open days, meetings with local actors and studies.

TYPES OF SUPPORT

Conferences/seminars
 Educational/training programmes
 Programme development
 Public awareness campaigns
 Publications
 Research
 Technical assistance (by third party)

TYPE OF FUNDER

Governmentally-linked foundation

LEGAL STATUS

Private, independent pluralist organisation of public utility

GOVERNANCE

Marc Tarabella, President
 Josy Arens, Vice-President
 Gérard Mathieu, Vice-President
 Daniel Burnotte, Vice-President

PUBLICATION TYPES

Electronic/online information
 Newsletter

SOURCES OF FUNDS

European Commission, Wallonia Region and local authorities.

ADDITIONAL ADDRESSES

Rue des Potiers, 304
 6717 Attert
 Belgium
 Tel.: +32.63.23.0494
 Fax: +32.63.23.0499
 E-mail: aau@frw.be

Rue Netzer, 1
 6700 Arlon
 Belgium
 Tel.: +32.63.38.0800
 Fax: +32.63.21.7283
 E-mail: gestion@frw.be

(Sources of information: Website)

FONDATSIA 'RAZVITIE NA GRAZHDANSKO OBSHTESTVO'
--

YEAR OF ESTABLISHMENT 1995

PRIMARY ADDRESS

42, Ivan Vazov Str
 1000 Sofia
 Bulgaria
 Tel.: +359.2.877.724
 Fax: +359.2.808.595
 E-mail: csdf@cserv.mgu.bg
 Web: www.civilsoc.org

KEY CONTACT

Bouryana Konaklieva, Director

NAME IN ENGLISH

Civil Society Development Foundation

MISSION

To promote the development and strengthening of a viable civil society in Bulgaria through supporting citizens' participation at both national and local levels in the process of the country's integration into the European and Euro-Atlantic structures.

BACKGROUND

The Civil Society Development Foundation (CSDF) came into being in 1995, funded by the European Union PHARE Programme.

GEOGRAPHIC FOCUS

Bulgaria

PROGRAMME AREAS

In its aim of promoting civil society, the foundation supports non-governmental organisation (NGO) projects in a variety of areas:

- Civic organisations
- NGO projects
- Financial and technical support
- Donor dialogue and collaboration
- Social partnership
- Information dissemination
- Legal and fiscal environment
- Research

Civic Organisations

Promotes the establishment of new indigenous civic organisations throughout the country, especially in small and medium-sized towns and rural areas through providing methodological assistance and training.

Non-governmental Organisation (NGO) Projects

Supports NGO projects with diverse target groups, regional distribution and programme activities including social protection; human rights; health and welfare; social entrepreneurship; minorities issues; protection of children's rights; fight against crime and corruption; environment protection; and civic education.

Financial and Technical Support

Provides financial support and technical assistance to citizens and to independent, not-for-profit, NGOs, especially small and newly established ones.

Donor Dialogue and Collaboration

Promotes effective donor dialogue and collaboration.

Social Partnership

Bridges private and state resources in social partnerships for community development.

Information Dissemination

Improves information supply and encourages collaborative efforts and networking among NGOs; collects and disseminates information on the third sector in Bulgaria.

Legal and Fiscal Environment

Develops favourable legal and fiscal environments for NGO activity.

PROFILES

Research

Supports research on the role of philanthropy and voluntarism in society, on developments in the Bulgarian NGO sector, and on donors' policies and priorities.

TYPES OF SUPPORT

Information systems
Programme development
Public awareness campaigns
Research
Technical assistance

APPLICATIONS

CSDF publicly announces competitions for grants, and applications are reviewed by independent experts and by the Governing Body of the Foundation or Steering Committee of the programme.

RESTRICTIONS

Only funds Bulgarian NGOs and does not make grants to individuals.

LANGUAGES ACCEPTED

Bulgarian

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Foundation in public benefit

GOVERNANCE

Board of Directors

Georgi Lipovanski, Chairman
Boryana Savova, Deputy Chairman
Yucel Atilla
Sali Ibrahim
Assia Kavrakova
Vergil Marinov
Mihail Mihailov
Iliyocho Plachkov
Hristo Tomov

HONORARY/ADVISORY COMMITTEE

Board of Trustees

Acad. Peter Kenderov, Chairman
Hassan Ali, Deputy Chairman
Tzvetanka Andreeva
Zarko Chankov
Prof Dr Dragomir Draganov
Kalina Kaloyanova
Christos Katzanis
Georgi Kimenov
Yavor Koinakov
Tatyana Kostadinova
Pravda Mateva
Viktor Melamed
Vanya Nyagolova
Mariana Panova
Prof Dr Andrei Pantev
Krasimir Popov
Yashar Shaban
Yordan Shkolagerski

Prof Dr Dimitar Stefanov

Michael Tachev

Vera Tagarinska

STAFF

Bouryana Konaklieva, Director
Monica Chrstova, Programme Director
4 full-time staff
3 part-time staff

PUBLICATION TYPES

Annual report
Electronic/online information
Financial statement
Grants list

FINANCIAL INFORMATION

2001	LEV	EURO
Total Assets	73,777	37,613
Total Gifts	4,207	2,145
Total Exp.	1,419,625	723,745
Grants Exp.	1,283,316	654,252
Programme Exp.	136,308	69,492
Number of grants:	176	

SOURCES OF FUNDS

European Commission, Counterpart International
US, Dutch Embassy and Delegation of the
European Commission in Bulgaria.

NOTES ON FINANCIAL INFORMATION

All financial data are based on financial statements of the foundation as per its Annual Financial Report for 2001. Other sources of income are not included in financial figures.

AFFILIATIONS

CIVICUS

(Sources of information: EFC membership application form Website)

FOUNDATION RUNOVICI

YEAR OF ESTABLISHMENT 2000

PRIMARY ADDRESS

Trg fra Mije Runovica b.b.
21261 Runovici
Croatia
Tel.: +385.21.849.507
Fax: +385.21.849.508
E-mail: opcina-runovici@st.tel.hr
Web: www.runovici.hr/zaklada

KEY CONTACT

Milan Babic iz Runovica, President of the Board

MISSION

To support activities enhancing both the quality of life and development of the village of Runovici, Croatia.

BACKGROUND

The Foundation Runovici was established in 2000 by the contract signed by 50 citizens of Runovici, a village in Dalmacia, thus donating the funds for the

endowment of the first community foundation in Croatia.

GEOGRAPHIC FOCUS

Runovici, Croatia

PROGRAMME AREAS

The foundation supports activities that enhance the development of the rural region and the quality of life for the citizens of the village. Areas of interest where the foundation stimulates, organises and supports include:

- Improving the quality of life in Runovici, particularly social and health care programmes
- Solidarity and mutual support between the citizens of Runovici, no matter where they live
- Encouraging talented pupils and students
- Involving the youth in cultural, sports and social activities
- Additional training programmes in the primary school in Runovici
- Cultural programmes and historical research about Runovici
- Book printing and publications about Runovici
- Environmental protection, particularly the Vrljika River

TYPES OF SUPPORT

General support/general purposes
Educational/training programmes
Programme development
Publications
Research

TYPE OF FUNDER

Community foundation

LEGAL STATUS

Community foundation

GOVERNANCE

Board

Milan Babic iz Runovica, President
Borko Babic
Marko Babic
Gojko Bežovan
Stipe Puljiz
Vlado Puljiz
Ljubo Jakic
Slavko Tucak
Ivan Škoro

PUBLICATION TYPES

Electronic/online information

SOURCES OF FUNDS

Revenue from endowment, donations, gifts, humanitarian events, lottery, and publication sales.

(Sources of information: Website)

FUNDAÇÃO ASSISTÊNCIA MÉDICA INTERNACIONAL

YEAR OF ESTABLISHMENT 1984

PRIMARY ADDRESS

Rua José Do Patrocinio 49
1949-008 Marvila - Lisboa
Portugal
Tel.: +351.21.836.2120
Fax: +351.21.836.2198
E-mail: fundacao-ami@mail.telepac.pt
Web: www.fundacao-ami.org

KEY CONTACT

Maria Luisa Nemesio, Secretary General

NAME IN ENGLISH

International Medical Assistance Foundation

MISSION

To provide humanitarian aid and social support/activities in any part of the world.

BACKGROUND

Fundação Assistência Médica Internacional (AMI) is a Portuguese privately owned, non-political, non-profitable organisation. The foundation was established by Fernando Nobre, a Portuguese doctor, after having spent six years working in missions organised by Médecins sans Frontières in France and Belgium.

GEOGRAPHIC FOCUS

International

PROGRAMME AREAS

AMI achieves its mission through the following actions:

- Supports projects and actions in the area of health at national and international level
- Supports information and public awareness initiatives
- Participates in the definition of national cooperation and development policies and principles in the field of health
- Gives non-profitable medical assistance to people who are victims of world catastrophes and crises, and victims of war, with the help of all materials and human resources available
- Undertakes all actions considered suitable for the accomplishment of funds and for the collection of all types of contributions, national and international, aimed to ease the pursuit of funds

The foundation carries out activities in Portugal and internationally. In Portugal, it maintains eight centres that provide social assistance to important efforts in the fight against poverty, social exclusion and discrimination. Activities outside of Portugal concentrate on emergency humanitarian actions against under-development and famine. AMI has also invested in micro-projects of social and rural

PROFILES

character in Asia, Africa, Latin America and Europe.

TYPES OF SUPPORT

Awards/prizes
Capital support
Educational/training programmes
General support/general purposes

RESTRICTIONS

Does not provide scholarships.

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Non-profit entity

GOVERNANCE

Fernando de la Vieter Ribeiro Nobre, President
Maria Leonor de la Vieter Ribeiro Nobre, Vice-President
Maria Luisa Nemesio, Secretary General
Serafim Jorge, Administrator
Carlos de La Vieter Ribeiro Nobre, Administrator
José Luis la Vieter Ribeiro Nobre, Administrator
Rafael Reis

STAFF

Fernando de la Vieter Ribeiro Nobre, Director General
Maria Leonor de la Vieter Ribeiro Nobre, Sub Director General and Director of Human Resources
Maria Luisa Nemesio, Sub Director General and Director of International Department
Serafim Jorge, Director of Logistic
José Luis la Vieter Ribeiro Nobre; Director of Logistic
Ana Martins, Director of Social Action Department
Manuel Dias Lucas, Director of Financial investments
Carlos de La Vieter Ribeiro Nobre, Director of Administrative Affairs
Feliciano Antunes, Director of Countability
Jorge Andrade, Coordinator of International Department
Rosario Castro, Coordinator of Information and Communication Department
Manuel Dias Lucas, Fiscal Council
115 full-time staff
48 part-time staff
200 volunteers

PUBLICATION TYPES

Annual report
Conference/meeting report
Electronic/online information
Information brochures
Monographs
Newsletters/periodicals
Press releases

FINANCIAL INFORMATION

2003	EURO	EURO
Total Assets	13,752,231	13,752,231
Total Exp.	5,575,547	5,575,547
European-level Exp.	2,028,601	2,028,601
Number of grants:	41	

SOURCES OF FUNDS

European Union, public entities, private entities, donations, financial profits, donations in goods and other income.

AFFILIATIONS

CIVICUS
Rede Europeia Anti-Pobreza (REAPN)
European Federation of National Organisations
Working with the Homeless (FEANTSA)
Voluntary Organisations in Cooperation in Emergencies (VOICE)
EFC Member

ADDITIONAL ADDRESSES

Quintal do Prior, 21
3000-339 Coimbra
Portugal
Tel.: +351.239.842.705
Fax: +351.239.842.707

155 King Street Newton
NSW 2042 Sidney
Australia
E-mail: mail@desousa.com.au

Rua das Pretas, 57
9000-064 Funchal
Portugal
Fax: +351.291.233.300

Rua da Lomba, 153 e 159
4300 Porto
Portugal
Tel.: +351.22.510.07.01
Fax: +351.22.510.48.16

Rua Kwamme N'kruham, 86 Maianga
2587 Luanda
Angola
Tel.: +244.233.1217
Fax: +244.233.1217
E-mail: ami.ang@ebonet.net

(Sources of information: EFC membership application form; Website; Verified by funder)

FUNDACIÓN CAJA RIOJA

YEAR OF ESTABLISHMENT not available

PRIMARY ADDRESS

La Merced, 6
Logroño
26001 La Rioja
Spain
Tel.: +34.941.27.0155
Fax: +34.941.25.9931
E-mail: fundacion@fundacion-cajarioja.es
Web: www.fundacion-cajarioja.es

KEY CONTACT

Dr Fernando Beltrán Aparicio, President

NAME IN ENGLISH

Caja Rioja Foundation

MISSION

To increase the cultural and social development of the Rioja community.

BACKGROUND

Fundación Caja Rioja was created to help the community of Rioja in the areas of cultural, social and modernisation development.

GEOGRAPHIC FOCUS

La Rioja, Logroño, Spain

PROGRAMME AREAS

Fundación Caja Rioja runs programmes that benefit the Rioja community in the areas of:

- Arts and culture
- Social assistance
- Education and research
- Historical preservation

Arts and Culture

Organises activities like expositions, music, theatre, conferences and seminars, and promotes the Youth Cultural Programme that encourages youths in the community to get involved artistically.

Social Assistance

Promotes the social integration of the elderly and people with disabilities and allows them to be involved in the activities provided to the Rioja community.

Education and Research

Encourages the continuous improvement and the professional training of educators and people in the community; supports social initiatives for education; and supports researchers who seek to improve the conditions of community rural life.

Historical Preservation

Carries out actions and extensive programmes that have relation with the history, the culture and the Rioja natural environment, divulging thus the values of the autonomous community.

RURAL DEVELOPMENT ACTIVITIES

Fundación Caja Rioja supports the revitalisation of the rural community of Rioja, an area that spans the

Sierra de los Cameros, a mountain range with seven relatively landlocked valleys. The foundation conducts activities oriented to improve the expectations and the conditions of life in the valleys and mountains. Areas of activity include:

- Rural tourism
- Trade and markets
- Rural development
- Wine promotion

Rural Tourism

Implemented the rural tourism shelter network to link the communities in the valleys of the Rioja region and promote tourism in the area. The majority of the towns have at least one tourist attraction (a pyrite mine which is the only one of its kind in Europe, dinosaur prints, vulture sanctuary, etc.), but the Leza valley needed some kind of attraction centre, so the foundation supported the renovation of a 18th century water mill and turned it into an environmental museum.

Trade and Markets

Organises outdoor markets to promote the agricultural products of the Rioja region, and traditional fairs to promote tourism through the local products and crafts.

Rural Development

Encourages the development of the Rioja region in the areas of technology, agricultural techniques and health.

Wine Promotion

Conducts Wine and the 5 Senses, a cultural programme that intends to divulge the culture of wine, not only among the Rioja community, but everywhere. This initiative includes conferences, expositions, tasting, and contests.

TYPES OF SUPPORT

Building/renovation
Conferences/seminars
Educational/training programmes
Programme development
Publications
Research

TYPE OF FUNDER

Community foundation

LEGAL STATUS

Non-profit cultural development foundation

STAFF

Dr Fernando Beltrán Aparicio, President
Dr Marcial González Arias, Vice President
Dr Orencio Cuartero Ezpeleta
Dr Tomás Santolaya Sáenz
Dr María Negueruela Gómez
Dr Jorge Albájar Barrón
Dr Julián Jiménez Velilla
Dr Ernesto Felipe Gordo Casis
Dr Carmen Ortiz Lallana
Dr José Arnáez Vadillo

PROFILES

Dr Fernando González Benito

Dr Santiago Tre Calavia

PUBLICATION TYPES

Electronic/online information

FINANCIAL INFORMATION

2002	EURO	EURO
Total Gifts	3,416,982	3,416,982
Total Exp.	3,413,501	3,413,501

SOURCES OF FUNDS

Annual endowment from Caja de Ahorros de La Rioja, subsidies, sales and services, and financial incomes.

(Sources of information: Website)

FUNDACIÓN PAIDEIA GALIZA

YEAR OF ESTABLISHMENT 1986

PRIMARY ADDRESS

17 Plaza de María Pita

15001 A Coruña

Spain

Tel.: +34.98.122.3927

Fax: +34.98.122.4659

E-mail: paideia@paideia.es

Web: www.paideia.es

KEY CONTACT

Rosalía Mera Goyenechea, Director and President

NAME IN ENGLISH

Paideia Foundation

MISSION

To undertake initiatives oriented towards training, investigation and intervention in the field of social sciences; to implement programmes and dynamic tasks that are responsive to reality; and to search for excellence in services and professional practices, from an inter-disciplinary, transversal, and integrated point of view in order to achieve quality of commitment and social and scientific undertaking.

BACKGROUND

The Paideia Foundation was set up in April 1986 as an opening for training, research, and generally a multi-dimensional and interdisciplinary intervention in the field of human and social sciences.

GEOGRAPHIC FOCUS

Spain

PROGRAMME AREAS

Paideia develops integrated training for a variety of professional sectors (in-service training); promotes projects and initiatives aimed at favouring integration, socially and in the workplace, for the most vulnerable groups; and undertakes initiatives aimed at local, economic, cultural and environmental development of areas with little access to resources. The foundation works in the following areas:

- Social exclusion
- Disability
- Social economy and development of rural and semi-urban zones
- Ethics and values
- Ongoing training and research
- Inter-institutional cooperation

Social Exclusion

Tackles the problems presented by exclusion and proposes alternatives for re-distribution and social inclusion.

Disability

Promotes, prepares and employs, in ordinary and protected environments, people with disabilities, or with mental illnesses, in order to promote their working and economic integration.

Social Economy and Development of Rural and Semi-urban Zones

Implements innovative initiatives for integrated, indigenous and self-sustaining development, and for the creation of a dynamic cooperative social fabric, based on participation and solidarity. This initiative includes the 'Local Development Alternatives' programme which aims to promote the integration in the workplace of groups that normally experience great difficulty in gaining access to it; and to improve the quality of life of the social groups who, due to their economic or social characteristics, find themselves in a situation of disadvantage or social exclusion.

Ethics and Values

Engages in analysis and inter-disciplinary reflection on the values that underlie various professions - medical, legal, social, and economic - as well as the repercussions of such values.

Ongoing Training and Research

Integrates research in training initiatives and professional experience activities.

Inter-Institutional Cooperation

Undertakes collective agreements, collaborations and projects that coordinate initiatives with diverse social agents at differing levels of involvement.

RURAL DEVELOPMENT ACTIVITIES

The Paideia Galiza Foundation aims to design a programme of local development located in rural and semi-urban areas. The programme addresses various problems faced in the area, such as:

- Crisis of traditionally based economic activity
- Environmental deterioration
- Loss of ethnographic and cultural patrimony
- Uprooting and loss of identity
- Ageing of the population
- Lack of alternatives for the most dynamic sectors – the young, qualified population
- Problems of social exclusion and difficulty of gaining access to the workplace

- Disappearance of the mechanisms of mutual support and family and neighbourhood solidarity. The Paideia Galiza Foundation has for just over two years been promoting and encouraging the creation of a social volunteer network in various local councils in the south of the province of A Coruña, with the intention that all the social, political and economic parties involved in this pilot zone work in the network and that they may be able to draw conclusions and test experiences that are applicable to other regions with similar characteristics at European level. The foundation strives to offer the tools required for leaders and those responsible for the well-being and quality of life at local level (civil society and public and private institutions) to undertake initiatives with positive effects at various levels:
- Economic: business alternatives and initiatives based on local resources to assure future prospects
- Social: to combat situations of social exclusion affecting many people living in these areas
- Cultural: to avoid problems of uprooting, and the loss of patrimony and cultural references that strengthen local community ties

TYPES OF SUPPORT

Educational/training programmes
 Funder-operated programmes
 Programme development
 Publications
 Research
 Technical assistance (by third party)

LANGUAGES ACCEPTED

Spanish and English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Non-profit organisation

GOVERNANCE

Board

Rosalía Mera Goyenechea, President
 José María Valencia Ces, Secretary
 Sandra Ortega Mera, Vice-President
 Antonio Abril Abadín

STAFF

Rosalía Mera Goyenechea, Director and President
 39 full-time staff
 18 part-time staff
 3 volunteers

PUBLICATION TYPES

Electronic/online information
 Information brochures
 Publications list
 Publications in two or more languages

SOURCES OF FUNDS

Own funding and public funding from local, regional and European level.

AFFILIATIONS

European Voluntary Service (EVS)
 Network of Spanish Foundations

(Sources of information: Information brochures; Website)

**FUNDACJA NA RZECZ
 ROZWOJU POLSKIEGO
 ROLNICTWA**

YEAR OF ESTABLISHMENT 1988

PRIMARY ADDRESS

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 01-869 Warsaw
 Poland
 Tel.: +48.22.864.0390
 Fax: +48.22.622.5245
 E-mail: fdpa@fdpa.org.pl
 Web: www.fdpa.org.pl

KEY CONTACT

Krzysztof Mularczyk, President

NAME IN ENGLISH

Foundation for the Development of Polish
 Agriculture

MISSION

To assist in the development of agriculture and the rural economy through charitable, scientific and educational means.

BACKGROUND

The Foundation for the Development of Polish Agriculture (FDPA) sprang from an initiative, led by David Rockefeller, to assist Polish farmers after the imposition of martial law in 1981. Founded in 1988, the FDPA is established under Polish law and governed by a Board of Directors from Poland, other European countries and North America. Support for FDPA's activities now comes from philanthropic institutions and individuals in Europe and the USA, international institutions and governments, and funds generated by economic activities.

GEOGRAPHIC FOCUS

Poland

PROGRAMME AREAS

FDPA focuses on the development of the nation's rural economy and civil society. It sponsors and operates the following programmes:

- European integration
- Rural development

European Integration

Activities focus on:

- Information diffusion through publications, media training and grassroots dialogue of policy analysis, and formation of rural and agricultural policy reform

PROFILES

- Sectoral institution building
- Technical assistance, training and technology transfer

Rural Development

Activities focus on:

- Microcredit systems, entrepreneurial promotion and training
- Rural development strategies and resources
- Rural tourism
- Sustainable agriculture

RURAL DEVELOPMENT ACTIVITIES

The Integration Program aims to provide information, training and publications on Poland's accession to the EU and strengthening of civil society in rural areas. The programme has focused very specifically on accession needs both at the local and at the national level. At the local level it initiated a series of village community meetings to discuss integration and produced pamphlets explaining the issues in easy to understand language. At the national level the work has concentrated on trying to raise awareness of rural development issues through initiatives such as the *Rural Poland Report* and the awareness campaign on GMOs. But it has also included building capacity for coping with accession in the private sector through the creation of the European Integration Council at the Federation of Food Producers.

The programme's main accomplishments include:

- Organisation of training sessions for 950 agricultural advisors and trainers from extension centres all over Poland. The main objective of the training was to prepare agricultural extension services in Poland to implement the Common Agricultural Policy and to assist farmers and rural societies in benefiting from present and future CAP instruments and measures
- Development and publication of 2 reports on the state of rural areas in Poland (*Rural Poland*) and their distribution among representatives of governmental bodies, local authorities, people dealing with rural development issues, etc. The report received recognition as a key source of information and knowledge on rural development in Poland both from domestic and international audiences. A third edition of the report is currently being prepared
- Implementation of the information project *Rural Dialogue*, whose main objective was to organise meetings with rural citizens and to develop a brochure *Polish Rural Areas In The New Europe*. The activities within the framework of the Programme have been increased through the involvement of the Union of Polish Powiats
- Development and publication of a series of brochures, in cooperation with the Union of Polish Powiats, on the Common Agricultural Policy and its impact on rural areas in Poland
- Development of publication *Polish Farms in the EU - Costs and Benefits*. The publication targeted farmers and rural citizens. It presents chances and challenges created by the integration of Polish agriculture with the European Union. The publication reaches the wide group of audience, it is distributed among participants of regional meetings and training sessions conducted by FDPA
- Publication of the report on genetically modified organisms *GMO - who is right?*; organisation in three big towns in Poland of a series of public debates with participation of both environmental and ecology activist as well as scientists and academics. One of the project activities was to conduct a nationwide public opinion survey on genetically modified organisms
- Establishment of the Polish Food Industry European Integration Advisory Council for the Polish Federation of Food Producers
- Participation in civil society development initiative launched and co-financed by the Polish-American Freedom Foundation (Program *VITA*) and launching close cooperation with NGOs such as Idealna Gmina Foundation, Rural Development Foundation and Environmental Partnership Foundation
- Organisation of training sessions for 400 civil servants of Marshal Offices (voivodship self-governments) from 13 voivodships on EU regional and structural policies (Structural Funds), the Common Agricultural Policy, assistance pre-accession funds (SAPARD, ISPA, Phare) and basics of strategic planning at regional, local and voivodship level

APPLICATIONS

Initial approach by letter.

RESTRICTIONS

Support is restricted to FDPA's on-going internal programmes and to small grants given by FDPA to local institutions.

LANGUAGES ACCEPTED

Polish and English

TYPE OF FUNDER

Fund-raising foundation

LEGAL STATUS

Non-profit foundation

GOVERNANCE

Judith Symonds, President and Executive Director
Jonathan F. Taylor, Chairman
Henryka Bochniarz, Vice-Chairman
Leon E. Irish
William S. Moody

J.B. Penn
William B. Herbster
Louise Campbell
Tjalling Tiemstra
Janusz Turski
Dariusz Ledworowski
Hubert Szlaszweski

STAFF

Krzysztof Mularczyk, President
Monika Szymanska, Vice President
25 full-time staff
5 part-time staff

PUBLICATION TYPES

Annual report
Conference proceedings
Electronic/online information
Newsletter
Technical, agricultural and management publications

FINANCIAL INFORMATION

Total Assets	1,401,154
Total Gifts	321,821
Total Exp.	774,289
Grants Exp.	2,896
Programme Exp.	777,185

(Sources of information: FDPA's internal documents and papers)

**FUNDACJA POMOCY
WZAJEMNEJ 'BARKA'**

YEAR OF ESTABLISHMENT 1990

PRIMARY ADDRESS

ul. Sw Wincentego 6/9
61003 Poznań
Poland
Tel.: +48.61.877.2265
Fax: +48.61.877.2265
E-mail: barka@barka.org.pl
Web: www.barka.org.pl

KEY CONTACT

Tomasz Sadowski, Chairperson

NAME IN ENGLISH

'Barka' Foundation of Mutual Help

MISSION

To provide relief to the most destitute persons and alleviate poverty through social support; and to fight poverty and prevent social exclusion.

BACKGROUND

'Barka' Foundation was established with the aim of creating possibilities to live, learn and work for persons in extreme social situations. After 13 years of personal engagement, the foundation has succeeded in creating a complex system of activities which act as a model for a national response to the increasing problems linked with unemployment,

homelessness, addictions, and lack of accessible houses.

GEOGRAPHIC FOCUS

Central and Eastern Europe

RELATED ORGANISATIONS

Emmaus, Kofoed School, Diakonia, European Anti-Poverty Network (EAPN)

PROGRAMME AREAS

The foundation works in the following areas:

- Communities creation programme
- Socio-educational programme: Barka-Kofoed School
- Creation of alternative work places and social cooperatives for long-term unemployed persons
- Accessible social housing building programme
- Cooperation at national and European level, and social dialogue
- Partnership-building in Central and Eastern Europe

Communities Creation Programme

Creates communities located on small-scale family farms. They develop through self-help actions and cooperation with neighbours and local communities. Activities developed by them aim at the promotion of biodiversity protection and ecological actions in line with present environmental trends. As these communities are becoming economically self-sufficient, some of them may be re-characterised into cooperatives, widening the scope of cooperation in such fields as culture and care for children, and youth development. The foundation is also planning to transform these communities into independent associations aimed mainly at ensuring the expansion of its membership.

Socio-educational Programme: Barka-Kofoed School

Modelled on the Kofoed School in Denmark, and with the cooperation between local authorities and businesses, a socio-educational programme has been developed aimed at new approaches to social problems. For children and youth, the hope is to offer possibilities to fulfil the missing parts of their formal education, organise extra-curricular programmes through additional courses (computer, foreign languages), and to provide a choice of alternative ways of spending free time, developing artistic skills (theatre and music courses), and sports skills.

Creation of Alternative Work Places and Social Cooperatives for Long-term Unemployed People
Increasing unemployment rates led the foundation to create alternative work places such as second-hand stores and workshops.

Accessible Social Housing Building Programme

The foundation is engaged in the recovery and renovation of abandoned and neglected housing

PROFILES

assets, and the revitalisation of rural and urban environments. The housing programme is being implemented by self-help groups of Barka's communities, which includes evicted families, people from orphanages, released prisoners, and drug-addicts. The foundation acts in all aspects of social, legal, administrative and executive support. The foundation also contributes to social integration by building the necessary infrastructure to enable the creation of work places, individual small businesses, educational and sport centres, and community services.

Cooperation at National and European Level, and Social Dialogue

With the objective of strengthening operational and institutional capacity, the foundation is actively cooperating with other European NGOs, with a view to exchanging relevant knowledge, know-how and skills, and through direct support of activities. The foundation is also exerting influence in policy areas in which governmental activities are complementary to those of the third sector by working towards the elaboration of legislative proposals for law of social assistance; law regarding the creation of social cooperatives based on the Italian model; and law regulations regarding low-income housing building. It also exerts influence on creation of national funds of support to socio-educational programmes and is a co-creator of a national programme of 'Education for Development' which takes into consideration neglected and resourceless environments.

These activities led to the establishment of the Regional Centre of Non-Profit NGOs in Poznan, a group which encourages activities and represents the interests of the third sector.

Partnership-Building in Central and Eastern Europe

Presently, 'Barka' works in cooperation with the European Anti-Poverty Network (EAPN), with the objective of establishing a network in Poland. Historically, the foundation has been engaged in creating and supporting its own programmes.

Presently, the foundation is creating a new organisational structure, which involves the creation of associations of its community houses and hostels to give them complete autonomy, self-sufficiency and the possibility to run small-scale economic activities.

TYPES OF SUPPORT

- Building/renovation
- Educational/training programmes
- Grants to individuals
- Programme development

APPLICATIONS

- Applications by a qualifying interview.
- Initial approach by letter.

RESTRICTIONS

The foundation gives direct support only to people living at poverty level, without sustainable income.

LANGUAGES ACCEPTED

Polish and English

TYPE OF FUNDER

Fund-raising foundation

LEGAL STATUS

Non-profit, non-governmental registered foundation

GOVERNANCE

Tomasz Sadowski, Chairperson
Beata Benyskiewicz
Krystyna Dorsz
Józef Krawiec
Zbigniew Sciana

HONORARY/ADVISORY COMMITTEE

Council

Jens Aage Bjorkoe, Chairman
Przemyslaw Wisniewski, Vice-Chairman
Małgorzata Bankowska
Elzbieta Bijaczewska
Maria Blimel
Piotr Buczkowski
Krystyna Dorsz
Piotr Frydryszek
Janusz Galeziak
Maria Garwolinska
Louise Join Lambert
Małgorzata Kepinska Jacobsen
Dariusz Kucz
Jacek Lukomski
Jan Boleslaw Mackowiak
Ole Meldgaard
Anna Michalska
Marek Nowakowski
Irena Obuchowska
Barbara Sadowska
Krystyna Stachowska
Libomire Szymanderska
Martine Wendzinski
Zbigniew Wozniak
Małgorzata Zaluska

STAFF

Tomasz Sadowski, President
Barbara Sadowska, Director of the Barka-Kofoed School

PUBLICATION TYPES

- Annual report
- Electronic/online information
- Information brochures
- Monthly statistical bulletin
- Newsletter

FINANCIAL INFORMATION

2000	EURO	EURO
Total Assets	1,376,473	1,376,473
Total Gifts	610,982	610,982
Total Exp.	1,281,813	1,281,813
European-level Exp.	27,117	27,117
Programme Exp.	1,281,813	1,281,813

SOURCES OF FUNDS

National authority; local or regional authorities; corporate sponsorship; donations; charitable foundations; religious organisations; membership fees; European Union (TACIS/Phare/ Pre-accession structural funds); international project-based funding; international funding/donations; project-based funding from national, regional or local sources; income generating activities; in-kind donations; collections; and target donations.

NOTES ON FINANCIAL INFORMATION

All income is transferred to fulfil statutory aims.

AFFILIATIONS

Council of Polish NGOs of Wielkopolska region
FEANSTA
Forum of Polish Foundations

ADDITIONAL ADDRESSES

ul Sw Wincentego 6/9
61003 Poznań
Poland
Tel.: +48.61.77.5190
Fax: +48.61.77.4823

(Sources of information: Website)

FUNDACJA WSPOMAGANIA WSI

YEAR OF ESTABLISHMENT 1999

PRIMARY ADDRESS

ul. Bellottiego 1
01022 Warsaw
Poland
Tel.: +48.22.63.6.6275
Fax: +48.22.63.6.6270
E-mail: fww@fww.org.pl
Web: www.fww.org.pl

KEY CONTACT

Piotr Szczepanski, President

NAME IN ENGLISH

Rural Development Foundation

MISSION

To support economic, social, cultural, educational and pro-environmental initiatives of rural and small town inhabitants, thus contributing to all-sided, sustainable development of rural Poland.

BACKGROUND

The Rural Development Foundation resulted from a merger of the Water Supply Foundation, founded in 1987, and the Agricultural Foundation, founded in 1991.

GEOGRAPHIC FOCUS

Poland and Central and Eastern Europe (exchange programmes only)

FORMER NAME

Water Supply Foundation, or Agricultural Foundation

PROGRAMME AREAS

In partnership with local governments, community organisations, public agencies and other foundations, the foundation offers a variety of programmes, available throughout Poland, to support and promote small and medium-sized enterprises; infrastructure development; adult and youth education; renewable energy use; community leadership and initiatives; grass-roots organisations; and social values and local heritage.

Within these themes a variety of projects are operated, including:

- Micro-loan programme
- Rural infrastructure development programmes
- Training programmes
- Youth programmes
- Producer group support programme
- Village in transition

Micro-Loan Programme

Aims to reduce unemployment in rural areas through financing small businesses set up by low-income individuals. The programme provides a combination of financial and technical assistance along with one-to-one counselling provided by a trained business advisor. The programme targets former state farm employees, rural youth, farmers not able to support themselves from agriculture and entrepreneurs who are not collateral-eligible for traditional banking.

Rural Infrastructure Development Programmes

Provides credit to local authorities and individuals to assist with environmentally-conscious investments in rural settings and small towns. Also provides capital to local governments to address waste management concerns, particularly sewage systems, collective sewage treatment plants and on-site treatment facilities. Finances the construction of small hydropower plants.

Training Programmes

- Business development: supports the development of healthy small and medium-sized enterprises by providing 48-hour training courses for both aspiring and established business owners across the country to enhance their knowledge of organisational, legal and financial aspects of business development
- Rural tourism: organises four-day workshops for prospective operators, combined with visits to successful facilities to deliver tested knowledge of organisational, legal and financial aspects,

PROFILES

required standards, service package delivery, and marketing

- Environmental protection training: disseminates knowledge to local authorities and individuals in order to improve understanding of today's issues of concern – solid and liquid waste management systems and community awareness and involvement in pro-environmental actions

Youth Programmes

- Canadian-Polish-Ukrainian youth exchange programme: promotes active and responsible citizenship, developing skills in response to the modern labour market, encouraging entrepreneurial attitudes and understanding cultural diversity, democratic values and international development
- Youth–community–environment: tests water quality in selected spots within the community and presenting the results along with suggestions to improve the situation to the community members and authorities. This educational programme helps young people acquire new skills such as fund-raising and project development. The youth also identify and develop their leadership skills, learn group work and how to set and reach goals. They become familiar with problem solving techniques and improve communication skills
- Theatre project ARCHIPELAG: a pilot project directed at rural youth (aged 15-20) from high unemployment areas to help free their potential and encourage positive thinking about their lives through a series of drama workshops

Producer Group Support Programme

Aids business-driven groups struggling with the new demands of the market economy by providing them with training and guidance on marketing strategies, management, business planning, quality standards, and legal issues. The foundation also supports selected groups with operational grants and office equipment.

Village in Transition

Assists selected communities and local NGOs in four Polish provinces with providing need-tailored know-how, technical assistance and resources to undertake actions addressing issues of concern. In addition to training in the areas of fund-raising, project development, management and reporting, problem-specific knowledge (self-employment opportunities, environmental protection, creating community funds, etc.) will be shared. The programme will also finance with grants community-based projects developed by the target communities to test their freshly acquired skills.

TYPES OF SUPPORT

- Capital support
- General support/general purposes

Educational/training programmes

Public awareness campaigns

Technical assistance

APPLICATIONS

Application forms can be obtained from the foundation's office.

Initial approach by letter.

RESTRICTIONS

Activity is restricted to the territory of Poland except exchange programmes designed in agreement with a foreign partner.

LANGUAGES ACCEPTED

Polish or English in cases of international cooperation

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

The foundation is registered according to Polish foundation law

GOVERNANCE

Dr Aleksander Szeptycki, Chairman

Jacek Ambroziak

Prof Sawomir Dyka

Prof Jerzy Dietl

Prof Andrzej Stelamchowski

Adam Taski

Andrzej Wsowicz

HONORARY/ADVISORY COMMITTEE

Prof Antoni Leopold, President

Jacek Ambroziak

Prof Slawomir Dyka

Prof Henryk Okruszko

Prof Maria Radomska

Zbigniew Rokicki

Dr Aleksander Szeptycki

Prof Witold Trzeciakowski

STAFF

Piotr Szczepanski, President

Andrzej Kuliszewski

Mikoaj Tomasz Steppa

PUBLICATION TYPES

Annual report

Electronic/online information

Multi-year report

Training manuals

Conference reports

Information brochures

FINANCIAL INFORMATION

2001	ZLOTY	EURO
Total Assets	182,000,000	38,784,469
Total Exp.	35,000,000	7,458,552

SOURCES OF FUNDS

Sponsorship from a variety of national and international organisations.

AFFILIATIONS

Microloan Centre for Central and Eastern Europe

Practitioners Working Group

EFC Member

(Sources of information: EFC membership application form; Website)

FUNDATIA CIVITAS

YEAR OF ESTABLISHMENT 1992

PRIMARY ADDRESS

Bd. 21 Decembrie nr. 108/22
400124 Cluj-Napoca
Romania
Tel.: +40.26.459.0554
Fax: +40.26.459.0555
E-mail: office@civitas.ro
Web: www.civitas.ro

KEY CONTACT

Gábor Kolombán, President

NAME IN ENGLISH

CIVITAS Foundation for Civil Society

MISSION

To stimulate the local and regional development.

BACKGROUND

CIVITAS Foundation for Civil Society was founded in 1992 to enhance the local government capacity and to stimulate the citizens involvement in decision making and local governance.

GEOGRAPHIC FOCUS

Romania and eastern Europe

PROGRAMME AREAS

CIVITAS focuses its main fields of activity on:

- Project Management
- Consulting
- Training
- Studies and Research

Project Management

Targets local development in various regions of Romania and international level in South East Europe.

Consulting

Conducts consulting sessions in the areas of local development, public administration, project writing and management, development of sustainable development strategies.

Training

Initiates and conducts several training sessions for public servants, and NGO activists from Romania, mainly focusing on counties from Transylvania and Banat region. The topics include: management (public management, human resource management, non-profit management), finances, communication, and environmental management.

Studies and Research

Determines project activities and initiatives, focusing on issues regarding Romania's accession to the European Union and regional development.

RURAL DEVELOPMENT ACTIVITIES

CIVITAS works along with other organisations involved in the local-development process. Recent projects include:

- Local Development Officer
- Rural Portal

Local Development Officer

Enhances the capacity of local authorities to manage the issue of development at local level and implement the function of local development officer in 10 communes as pre-condition of supporting and stimulating the rural development process in the targeted areas. The project activities increase local authorities capacities in managing local development processes, in working closer with the communities for local development.

Rural Portal

A website used as a resource for rural communities and a tool for interaction among all actors involved in the process of rural development in Romania. This project optimises the informational flow towards development agents in rural areas; ensures a better communication between actors involved in the development process of rural communities; and promotes development opportunities for the rural communities in order to improve the existing economic and social standards.

TYPES OF SUPPORT

Educational/training programmes
Programme development
Publications

LEGAL STATUS

Non-governmental organisation

GOVERNANCE

Board

Gábor Kolombán - President
Péter Eckstein Kovács
Dr Péter András

STAFF

Csaba Hajdó, Executive Director
Étienne Desbordes, International Projects Coordinator

Cluj Napoca Office Team

Márton Balogh, Programme Director
Eniko Andrea Pásztor, Office Manager
Sorin Radu, Project Coordinator
Ramona Bere, Project Coordinator
Judit Nagy, Administrative Assistant

Odorheiu Secuiesc Office Team

Árpád Orbán, Regional Director
Zoltán Fleisz, Programme Director
István Mihály, Project Coordinator
Emoke Melles, Administrative Assistant

PUBLICATION TYPES

Annual report
Electronic/online information
Information brochure

PROFILES

Publications catalogue/list
Publications in two or more languages

FINANCIAL INFORMATION

2002	EURO	EURO
Total Exp.	77,961	77,961

SOURCES OF FUNDS

Sponsorships.

ADDITIONAL ADDRESSES

Odorheiu Secuiesc Office
Str. Bethlen Gábor nr. 43
535600 Odorheiu Secuiesc
Romania
Tel.: +40.266.218.481
E-mail: civitas.udv@knet.ro

(Sources of information: Website; Annual Report 2002)

GAIA TRUST

YEAR OF ESTABLISHMENT 1987

PRIMARY ADDRESS

Storkevangenget 8
2840 Holte
Denmark
Tel.: +45.4242.5581
Fax: +45.4242.5591
E-mail: ross@gaia.org
Web: www.gaia.org

KEY CONTACT

Ross Jackson

MISSION

The Trust seeks to contribute to the development of a humane and ecologically responsible world. It is their goal through actual projects to demonstrate that it is possible to live in meaningful harmony with nature and with a high quality of life in a highly technological society.

BACKGROUND

Gaia Trust's objective is to promote a global consciousness that experiences the whole planet as a living organism and Mankind as an integral part of that whole. The trust was founded by a group of Danes sharing a common vision of society in which people live in harmony with nature.

GEOGRAPHIC FOCUS

Denmark, Europe, international

RELATED ORGANISATIONS

Gaia Villages, Gaia Technologies A/S, Gaiacorp

PROGRAMME AREAS

The initiatives funded by the Gaia Trust are carried out primarily through two complimentary entities: Gaia villages which primarily support projects involving ecological villages and sustainable communities, and Gaia Technologies which makes green business investments. In addition, a Grants Committee dispenses grants to worthy applicants.

Gaia Villages

Support is given to villages (both rural and urban) which aim for a high degree of self sufficiency in food, energy, production and services and a lifestyle in harmony with fellow beings and with nature. Support has also been given to reports and conferences about eco-villages and permaculture.

Gaia Technologies A/S

The company supplies active financial, legal and marketing support to young, promising, green businesses. The focus is primarily on businesses that work towards a cleaner environment, reduced use of natural resources, production of better quality food and using environmentally friendly methods of production.

RURAL DEVELOPMENT ACTIVITIES

One of Gaia Trust's main activities is supporting The Global Ecovillage Network (GEN), which is a global confederation of people in urban and rural communities that meet and share their ideas, exchange technologies, develop cultural and educational exchanges, directories and newsletters, and are dedicated to restoring the land and living sustainable lives by putting more back into the environment than is taken out. These ecovillages promote:

- Living in a community, whether rural or more urban based, that is naturally limited in size by a human capacity to recognise and relate to others
- Encouraging unity through diversity and respect for minorities
- Fostering cultural expression
- Growing as much food as possible and supporting organic food production in the community bio-region
- Creating homes out of locally adapted materials
- Using village-based integrated renewable energy systems
- Protecting bio-diversity
- Fostering ecological business principles
- Preserving clean soil, water and air through proper energy and waste management
- Protecting nature and safeguarding wilderness areas

HONORARY/ADVISORY COMMITTEE

STAFF

J.T. Ross Jackson
Lars M. Kjeldsen
Flemming J. Jensen

SOURCES OF FUNDS

The funds are earned by the daughter company, Gaiacorp, established in 1988. Gaiacorp's currency management activities are based on theories and models that Ross Jackson as operations researcher developed in the 1980's. Gaia trust feels that the vast sums traded in the international financial markets represent a potential source of energy that

can be rechannelled to be used for the benefit of the planet.

ADDITIONAL ADDRESSES

Gaia Technologies A/S
Admiralgade 24
1066 København
Denmark
Tel.: +45.3313.2121
Fax: +45.3311.4666

Gaia Villages
Skyumvej 101
7752 Snedsted
Denmark
Tel.: +45.9793.6655
Fax: +45.9793.6677

(Sources of information: Information pack; Website)

THE GERMAN MARSHALL FUND OF THE UNITED STATES
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YEAR OF ESTABLISHMENT 1972

PRIMARY ADDRESS

1744 R Street, NW
Washington DC, 20009
United States
Tel.: +1.202.745.3950
Fax: +1.202.265.1662
E-mail: info@gmfus.org
Web: www.gmfus.org

KEY CONTACT

Pat Griffin

MISSION

To deepen understanding, promote collaboration and stimulate exchange between Americans and Europeans.

BACKGROUND

The German Marshall Fund of the United States (GMF) is an American public policy and grantmaking institution dedicated to promoting greater cooperation and understanding between the United States and Europe. GMF does this by supporting individuals and institutions working on transatlantic issues, by convening leaders to discuss the most pressing transatlantic themes, and by examining ways in which transatlantic cooperation can address a variety of global policy challenges. Founded in 1972 through a gift from Germany as a permanent memorial to Marshall Plan assistance, GMF maintains a strong presence on both sides of the Atlantic. In addition to its headquarters in Washington, DC, GMF has five offices in Europe: Belgrade, Berlin, Bratislava, Brussels, and Paris.

GEOGRAPHIC FOCUS

US and Europe, including Central and Eastern Europe

PROGRAMME AREAS

GMF activities are organised within three principal programme areas:

- Transatlantic Policy
- Transatlantic Leadership
- Wider Europe

Transatlantic Policy

Supports American and European think tanks and policy professionals working on a wide range of foreign and domestic policy changes that affect the transatlantic relationship. In addition, the programme promotes dialogue on important global issues impacting transatlantic policy through GMF's six offices in Europe and Washington, DC. The programme is divided into three areas:

- Policy dialogue supports activities that promote sustained discussion and debate on transatlantic and global issues
- Support for institutions is channelled primarily through GMF's various key institutions programmes in the areas of foreign policy, Central and Eastern Europe (CEE), and immigration and integration
- Support for individuals is provided through a variety of fellowship programmes for policy professionals

Transatlantic Leadership

Sponsors a range of fellowship and exchange programmes designed to provide both broad cultural exposure and more targeted opportunities for learning about specialised policy areas. Through this programme, GMF directs a number of fellowship programmes and leadership development initiatives to support the continued replenishment of leaders in the US and Europe committed to the importance of the transatlantic relationship.

Wider Europe

Remains active and engaged throughout Central Europe and the Balkans through a variety of programmes supporting the process of democratic consolidation and the integration of the region into Euroatlantic structures.

RURAL DEVELOPMENT ACTIVITIES

In 1990, the German Marshall Fund and a small group of core funders – including the Rockefeller Brothers Fund, the Charles Stewart Mott Foundation, and Atlantic Philanthropies – launched locally managed small grants programmes in the Czech Republic, Hungary, Poland, and Slovak Republic to support environmental awareness, reform, and the development of civil society. Since 1997, these programmes have developed into independent foundations in the four countries with a fifth foundation recently added in Romania. While grantmaking remains integral to each foundation, they are now also a resource and catalyst for the broader environmental community in their countries

PROFILES

and throughout the region. They address country-specific problems and problems common to the region regarding land use, land stewardship, flood management, and right-to-know legislation.

Currently they are jointly supporting an initiative to create community models for sustainable rural development to assist in the accession process into the European Union. The foundations fund primarily NGOs, but encourage collaboration with the government and business sectors.

TYPES OF SUPPORT

Conferences/seminars
Educational/training programmes
Fellowships
Public awareness campaigns
Research

APPLICATIONS

The fund requires an enquiry by letter or brief proposal outlining the purpose and importance of the project; its relation to the foundation's programmes; a budget; other potential sources of funding; qualifications of the applicant (curriculum vitae, information brochure or annual report); and a plan for the dissemination of the results and follow-up.

Applications can be sent to the foundation's Washington, DC or Berlin offices.

Initial approach by letter.

RESTRICTIONS

Generally no support for projects whose main scope is outside Europe or the US; building and operating funds; broadly-focused multilateral projects or large-scale research projects; education below the doctoral level; scientific research; or the arts.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

GOVERNANCE

Board of Trustees

Guido Goldman
Marc Leland
Jeffrey Goldstein
Lee Hamilton
David Ignatius
Craig Kennedy
Robert M. Kimmitt
Scott Klug
Mara Liasson
J. Thomas Presby
Richard Roberts
John A. Ross
Steven G. Rothmeier
Barbara Shailor
Amity Shlaes
Robert M. Solow
Jenonne Walker

Leah Zell Wanger
J. Robinson West
Suzanne Woolsey

STAFF

Bill Antholis, Director of Studies
Amaya Bloch-Lainé, Director, Paris office
Pavol Demeš, Director, Central and Eastern Europe
William Drozdiak, Executive Director,
Transatlantic Centre
Phillip Henderson, Director of Programs
Craig Kennedy, President
Heike MacKerron, Director, Berlin office
Myles Nienstadt, Director of Finance and
Administration
Ivan Vejvoda, Executive Director
39 full-time staff

PUBLICATION TYPES

Annual report
Electronic/online information

FINANCIAL INFORMATION

2003	US DOLLAR	EURO
Total Assets	187,950,570	149,380,520
Total Exp.	14,219,201	11,301,225
Grants Exp.	8,325,404	6,616,916
European-level Exp.	8,325,404	6,616,916
Programme Exp.	1,752,106	1,392,550
Number of grants:	250	

SOURCES OF FUNDS

Interest on endowment, government funding, donations.

NOTES ON FINANCIAL INFORMATION

Fiscal year ends May 30th.

AFFILIATIONS

EFC Funding Member

ADDITIONAL ADDRESSES

Transatlantic Centre: Brussels Office

Residence Palace
Rue de la Loi 155 Weststraat
1040 Brussels
Belgium
Tel.: +32.2.235.2225
Fax: +32.2.235.2226

Transatlantic Center for Central and Eastern Europe
Štúrova 3
811 02 Bratislava
Slovak Republic
Tel.: +421.2.5931.1406
Fax: +421.2.5931.1405

Balkan Trust for Democracy-Belgrade Office
Strahinjica Bana 11
11000 Belgrade
Serbia and Montenegro
Tel.: +381.11.63.6839
Fax: +381.11.63.4126

Paris Office
30 Rue Galilée
75116 Paris
France
Tel.: +33.1.47.23.4718
Fax: +33.1.47.23.4816

Berlin Office
Oranienburger Strasse 13/14
10178 Berlin
Germany
Tel.: +49.30.288.8130
Fax: +49.30.2888.1310

*(Sources of information: Annual Report 2003;
Information brochure; Website; Verified by funder)*

HEINRICH-BÖLL-STIFTUNG E.V.

YEAR OF ESTABLISHMENT 1987

PRIMARY ADDRESS

41 Rosenthaler Str.
10178 Berlin
Germany
Tel.: +49.30.28534.0
Fax: +49.30.28534.119
E-mail: info@boell.de
Web: www.boell.de

KEY CONTACT

Albert Eckert, Director of Public Relations

NAME IN ENGLISH

Heinrich Böll Foundation

MISSION

As the Green Party's think tank, the foundation promotes the environment, "green ideas", civil society, socio-political commitment and international understanding.

BACKGROUND

The new Heinrich-Böll-Stiftung has emerged from the 'Stiftungsverband Regenbogen' (Rainbow Foundation Centre), which was until 1997 the umbrella organisation for three foundations: 'Buntstift', 'Frauen-Anstiftung' and the Heinrich-Böll-Stiftung. The Heinrich-Böll-Stiftung works as an autonomous federal foundation linking 16 federal foundations or education centres. The foundation's ideals are those of the German green party and its work is oriented towards the values of ecology, democracy, solidarity, gender equality and non-violence. The foundation has offices worldwide.

GEOGRAPHIC FOCUS

Germany and international

FORMER NAME

Stiftungsverband Regenbogen

PROGRAMME AREAS

The foundation concentrates on the following activities:

- Ecologisation of production, trade and consumption
- Promotion of civil society
- Defence of human rights
- Promotion and protection of art, artists and cultural identity
- The promotion of critical media
- The replacement of patriarchal structures with gender equality

TYPES OF SUPPORT

The foundation provides support to conferences, seminars and other activities for political education.

APPLICATIONS

Initial approach by letter.

RESTRICTIONS

No grants to individuals.

LANGUAGES ACCEPTED

German and English

TYPE OF FUNDER

Governmentally-linked foundation

HONORARY/ADVISORY COMMITTEE

Supervisory Board
Reinhard Bütikofer
Gregor Enste
Helga Flores Trejo
Jürgen Gneiting
Annette Hecker
Katrin Göring-Eckardt
Christoph Meertens
Gabriele Tellenbach
Barbara Unmähig

STAFF

Ralf Fücks
Dr Claudia Neusüß
Petra Streit

PUBLICATION TYPES

Mostly in German
Annual report
Electronic/online information
Information brochures
Monographs
Newsletter
Press releases

FINANCIAL INFORMATION

1999	DEUTSCHE MARK	EURO
Total Exp.	67,389,371	34,455,638

(Sources of information: Website)

THE IRELAND FUNDS

YEAR OF ESTABLISHMENT 1976

PRIMARY ADDRESS

5 Foster Place
Dublin 2
Ireland
Tel.: +353.1.662.7878
Fax: +353.1.662.7879
E-mail: info@irelandfunds.ie
Web: www.irfunds.org

KEY CONTACT

Kieran McLoughlin, Director Ireland

MISSION

To be the largest worldwide network of people with Irish ancestry and friends of Ireland dedicated to raising funds to support programmes of peace and reconciliation, art and culture, education, and community development.

BACKGROUND

The Ireland Funds was established in 1976 by Dr. Anthony O'Reilly, former President, Chairman and Chief Executive Officer of the H.J. Heinz Company, and Dan Rooney, a Pittsburgh businessman, with three main goals in mind: peace; culture and charity; and appealing for support from Americans of Irish descent.

GEOGRAPHIC FOCUS

Australia, Canada, France, Germany, Great Britain, Ireland, Japan, Mexico, Monaco, New Zealand, and US

PROGRAMME AREAS

The foundation supports the following areas:

- Arts and culture
- Community development
- Education
- Peace and reconciliation in Northern Ireland

Arts and Culture

Supports excellence and innovation in arts activities within communities across the island and especially projects that make the arts more accessible to the wider community. In particular, the Ireland Funds focuses on arts applied in settings of socio-economic disadvantage; arts applied in educational or health settings; and arts promoting tolerance and reconciliation.

Community Development

Promotes an inclusive and integrated society and ensures the regeneration of marginalised urban and rural communities. The foundation sees its priorities as increasing the capacity of the social economy; supporting rural development initiatives; promoting social inclusion; and promoting tolerance and diversity.

Education

Focuses on programmes promoting and supporting access and progression from second level to third level; pre-school education; lifelong learning; and tolerance through education.

Peace and Reconciliation in Northern Ireland

Supports communities in Northern Ireland working together and towards a shared future. The skills and culture of negotiation and compromise need to be honed politically and organisationally within and between communities. To this end, priority has been given to citizenship and participation; a greater understanding of cultural identity within and between communities; social inclusion; and victims' groups.

RURAL DEVELOPMENT ACTIVITIES

The Ireland Funds supports Rural Resettlement, an organisation that prevents rural depopulation by resettling families from urban to rural areas. The resettlement scheme helps to revitalise rural parishes by:

- Increasing the population, thus helping to maintain economic, social, sporting and cultural vibrancy
- Maintaining rural businesses
- Replenishing a deficit of essential skills in depopulated rural areas
- Freeing up much-needed housing in urban areas
- Generating additional income for the owners of many closed-down rural houses

The Ireland Funds has donated almost \$130,000 to Rural Resettlement Ireland to date.

TYPES OF SUPPORT

Educational/training programmes

APPLICATIONS

Accepts applications for a four-month period each year. Projects will be notified of their success, or otherwise, by letter. Check website for deadlines. The maximum award available is 30,000 euros. Projects seeking larger awards should contact the grants office of the Ireland Funds. There is no minimum award. Projects are evaluated by members of the Irish Advisory Committee and successful applicants are agreed by the Boards of the Ireland Funds around the world. Lobbying will disqualify. Successful applicants will be requested to supply progress reports on how the grant has been applied.

RESTRICTIONS

The Ireland Funds are unlikely to award grants for general administration costs of national or provincial organisations; general appeals; medical expenses; other grantmaking trusts; purchase of buildings or land; purchase of vehicles; purchase of computers; salaries; travel or transport costs; or tuition or student expenses. No grants to individuals. Only non-profit/charitable organisations within Ireland, North and South, are

eligible to apply. Grants will not be made to projects that have been completed or for the repayment of debt. The Ireland Funds does not award multi-annual grants. Applicants seeking repeat funding must re-apply each year.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Registered charity

STAFF

Kingsley Aikins, President and Chief Executive
Officer Worldwide Ireland Funds
Kieran McLoughlin, Director Ireland

PUBLICATION TYPES

Application guidelines
Electronic/online information
Information brochures
Monographs
Newsletters/periodicals

FINANCIAL INFORMATION

2001	POUND STERLING	EURO
Grants Exp.	9,000,000	12,769,580

SOURCES OF FUNDS

All of the foundation's monies are secured from private sources, either by donors making contributions directly to the funds or by attending its many events.

(Sources of information: Application guidelines; Information brochures; Website; Verified by funder)

**KOMUNITNÁ NADÁCIA ZDRAVÉ
MESTO**

YEAR OF ESTABLISHMENT 1994

PRIMARY ADDRESS

Komenského 21
97401 Banská Bystrica
Slovak Republic
Tel.: +421.48.415.6059
Fax: +421.48.414.5259
E-mail: nzmbb@changenet.sk
Web: www.knzm.sk

KEY CONTACT

Beáta Hirt, Executive Director

NAME IN ENGLISH

Healthy City Community Foundation

MISSION

To strengthen the social capital of the community, and to improve the quality of life and the environment in Banská Bystrica and the Zvolen region; and to create an environment for local giving and the development of local philanthropy.

BACKGROUND

The Healthy City Community Foundation began in 1991, when the city of Banská Bystrica made a commitment to the World Health Organisation's 'Healthy Cities' project. In support of this project, the Rotary Club of Banská Bystrica initiated the establishment of the Healthy City Foundation (HC-CFBB) in 1992. The foundation went through a process of transformation until 1994, when it was successfully established as a community foundation.

GEOGRAPHIC FOCUS

Banská Bystrica, Zvolen and their regions

FORMER NAME

Komunitná Nadácia - Zdravé Mesto Banská Bystrica

PROGRAMME AREAS

The foundation concentrates on developing democracy at the local level and through citizens' initiatives to improve their environment and society. The foundation focuses on the following areas:

- Children and youth
- Improving the environment
- Support for rural areas
- Culture and education
- Social issues
- Health
- Support for Roma projects

TYPES OF SUPPORT

Technical assistance

APPLICATIONS

Grants are made up to 15,000 SK

RESTRICTIONS

Grants are only given to initiatives in the city of Banská Bystrica, Zvolen and 70 villages in these districts.

LANGUAGES ACCEPTED

Slovakian

TYPE OF FUNDER

Community foundation

LEGAL STATUS

Foundation, non-profit, non-governmental organisation

GOVERNANCE

Jana Borgul'ová
Eleonóra Fabiánová
Aliva Fruhwaldová
Pavol Jablonsky
Juraj Mesík
Viera Opravilová
Rastislav Primus
Vladimír Sedo
Miroslav Toman
Juraj Uherek
Erik Valovic
Peter Zemaník

STAFF

Beáta Hirt, Executive Director

PROFILES

Tomas Peti
Danka Valentkova
Richard Wolt

PUBLICATION TYPES

Annual report
Electronic/online information
Information brochures

FINANCIAL INFORMATION

2001	SLOVAKIAN CROWN	EURO
Total Assets	18,771,464	455,287
Total Gifts	5,374,188	130,347
Total Exp.	2,370,488	57,494
Grants Exp.	945,075	22,922
Programme Exp.	1,141,996	27,698
Number of grants:	131	

SOURCES OF FUNDS

Local government, local companies, individuals and grants from foreign donors.

ADDITIONAL ADDRESSES

Zvolen Fund Office
V. P. Totha 17
96000 Zvolen
Slovak Republic
Tel.: +421.45.532.3165
Fax: +421.45.532.3165
E-mail: valovicova@changenet.sk

(Sources of information: EFC membership application form)

LAMBRAKIS RESEARCH FOUNDATION

YEAR OF ESTABLISHMENT 1991

PRIMARY ADDRESS

3 Paparigopoulou Street
10561 Athens
Greece
Tel.: +30.1.331.1848
Fax: +30.1.323.0668
E-mail: lrf@lrf.gr
Web: www.lrf.gr

KEY CONTACT

Adamantios Pepelasis, Director General

MISSION

To work in Greece and the European countries of the European Union, in the areas of education, the arts and humanities, science and technology, and conservation of the environment, through self conducted programmes, research, scholarships, conferences, training courses and publications, aiming at creating new and more rewarding opportunities for young people.

BACKGROUND

The Lambrakis Research Foundation (LRF) was created by a number of prominent Greek personalities from the press, public affairs and humanities. The initiative came from Christos

Lambrakis, President of the largest and most respected publishing enterprise in Greece, the Lambrakis Press. The foundation collaborates with a wide range of scholars and scientists from both within Greece and abroad.

GEOGRAPHIC FOCUS

Greece, the Balkans, Eastern Mediterranean and Europe

RELATED ORGANISATIONS

Lambrakis Press SA

PROGRAMME AREAS

The foundation seeks to make significant contributions in areas of importance to Greece, within the framework of European integration and the evolving situation in the region. The principal areas of interest are:

- Education
- Culture
- Social issues and regional development
- Environment

Education

Introduces technological innovations into the Greek education system through video programmes, teacher training and multi-media software.

Culture

Aims to disseminate Greek and European cultural heritage through the use of new technologies.

Social Issues and Regional Development

Activities for promoting socio-cultural, scientific, political and economic developments in South-Eastern Europe and the Eastern Mediterranean.

Environment

Concentrates on the protection of the environment and the upgrading of the forest ecosystem of the Attica region through studies and by developing an infrastructure for cultural activities.

RURAL DEVELOPMENT ACTIVITIES

The Lambrakis Research Foundation participates in the efforts for changing Greece to face new challenges of rural development through initiatives for new forms of:

- Agriculture
- Tourist entrepreneurship

The foundation also supports the *AgroNet* project, a network of schools in agricultural areas in Greece, Austria, Germany and Finland, where pupils and teachers work together on interdisciplinary subjects (i.e. agriculture, rural development) and promote local products by means of experimental e-commerce applications.

TYPES OF SUPPORT

Consulting
Information systems
Teaching materials
Training

A scholarship is available for post-graduate students for research into information technology and archaeology.

APPLICATIONS

As an operating foundation, most projects are initiated by the organisation itself.

Initial approach by letter.

RESTRICTIONS

No grants to individuals.

LANGUAGES ACCEPTED

Greek and English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Public interest private foundation

GOVERNANCE

Christos D. Lambrakis, President
Adamantios Pepelsais, Vice-President
Leon B. Karapanayotis, Secretary
Stavros Psycharis, Treasurer
Helen Arhweiler
Christos Doukas
Christos Halkias
Tryphon Koutalidis
Yannis Marinis
Marios Ploritis
Lena Savidi

STAFF

Nikitas Kastis
George Koroneos
George Neofotistos
Eleni Papadopoulou
George Tsakarisianos

PUBLICATION TYPES

Annual report
CD-ROMS
Conference proceedings
Electronic/online information
English language daily: *Athens News*
Information brochures
Monthly periodical: *Archaeologia*
Newsletters
Text books
Videos

FINANCIAL INFORMATION

1999	EURO	EURO
Total Assets	694,500,000	694,500,000
Total Gifts	422,000,000	422,000,000
Total Exp.	427,500,000	427,500,000
Programme Exp.	384,500,000	384,500,000

SOURCES OF FUNDS

Donations, European project funding, publication and educational study sales, deposits, interests and dividends.

AFFILIATIONS

The European Distance Education Network (EDEN)

The European Network of Educational Technology (EENet)

The Hague Club

Executive Secretariat of NGO's of South East

European countries within the Royaumont Process

(Sources of information: EFC Membership Application Form; Website; Profile corrections)

LLOYDS TSB FOUNDATION FOR ENGLAND AND WALES

YEAR OF ESTABLISHMENT 1986

PRIMARY ADDRESS

4 St. Dunstan's Hill, 3rd floor
London, EC3R 8UL
United Kingdom
Tel.: +44.870.411.1223
Fax: +44.870.411.1224
E-mail: guidelines@lloydstsbfoundations.org.uk
Web: www.lloydstsbfoundations.org.uk

KEY CONTACT

Kathleen Duncan, Director General

MISSION

To support and work in partnership with recognised charitable organisations which help people - especially those who are disadvantaged or disabled - to play a fuller role in communities throughout England and Wales.

BACKGROUND

The four TSB Foundations were formed in 1986, covering England and Wales, Scotland, Northern Ireland and the Channel Islands to continue TSB's tradition of supporting the community. The Lloyds TSB Foundations are a result of the merger of Lloyds Bank and TSB Group in 1995. The Lloyds TSB Foundations are shareholders in Lloyds TSB Group and, instead of a dividend, receive 1% of the Group's pre-tax profits averaged over three years. The foundations are legally independent of the group. Their policies are determined by independent boards of trustees. The Foundation for England and Wales is the largest of the four foundations, receiving 72.12% of the income. The majority of its income is allocated to regional budgets.

GEOGRAPHIC FOCUS

England and Wales

FORMER NAME

TSB Foundation for England and Wales

RELATED ORGANISATIONS

Lloyds TSB Group

PROGRAMME AREAS

Grants are made in the following areas:

- Social and community needs, education and training

PROFILES

- Family support
- Challenging disadvantage and discrimination
- Helping to make the voluntary sector more effective

Social and Community Needs, Education and Training

Supports the following types of activities within the areas of social and community needs, education and training:

- Advice services for people in any kind of need
- Activities which encourage people to participate in and make a positive contribution to life in their community
- Community centres and activities for disadvantaged or disabled people of any age
- Services and support for people with disabilities and their carers
- Services and support for people with physical or mental health needs
- Activities which encourage disadvantaged or disabled people to participate in cultural activities
- Lifelong learning
- Reading and writing skills
- Pre-school education
- Promoting skills that people need to live independently
- Training for disabled people, including training for the workplace
- Training for disadvantaged people, to improve their chances of getting a job

Family Support

Seeks to give people skills in parenting, caring and relationships; provide them with the support they need to be effective parents; and improve their quality of life.

Challenging Disadvantage and Discrimination

Supports activities that raise awareness and understanding of discrimination and disadvantages; encourages people to play a part in the decisions which affect their lives or promotes a wide involvement in the community.

Helping to Make the Voluntary Sector More Effective

Seeks to improve management skills, and encourages people to play a part in the decisions which enhances the sector's capacity to provide effective services.

RURAL DEVELOPMENT ACTIVITIES

The foundation focuses on supporting rural-based organisations, particularly those working with disadvantaged, old or disabled people. Specifically the foundation funds rural outreach projects; transport development initiatives; workshops; agricultural voluntary support services; advice

sessions and women's stress groups in rural communities.

Recent Representative Grants

- Somerset Rural Youth Project, Somerset, UK: £20,000 for core costs
- CAB Rural Outreach Project, Denbighshire, UK: £20,000 for running costs
- Home-Start Carmarthen, Llanelli, UK: £21,498 for salary of a rural development officer
- Montgomery Community Care Project, Powys, UK: £21,498 for needs assessment and feasibility study for a not-for-profit residential care facility in a rural community
- Mind, Herefordshire, UK: £25,000 for core costs of the rural transport project
- Humber and Wolds Rural Community Council, UK: £25,000 for salary and costs of a village hall outreach officer

TYPES OF SUPPORT

General support/general purposes

APPLICATIONS

Application forms can be obtained from the central office or the website and should be returned to the relevant regional office, together with a recent annual report and full accounts, and copy of a recent bank statement. The trustees will only consider applications that are made on the application form and sent by post. Application forms that have been e-mailed or faxed will not be accepted. Applications are continually reviewed and the board of trustees meets every three months to approve grants, so it usually takes up to three months for decisions to be made.

RESTRICTIONS

Funding is usually not given to organisations that are not registered charities, except if the income of such an organisation is less than £1,000 a year; activities that central or local government, or another organisation, are responsible for; activities that collect funds to give to other charities or to individuals; animal welfare; corporate subscription or membership of a charity; endowment funds; environment, including conserving and protecting plants and animals, geography and scenery; expeditions or overseas travel; fund-raising events or activities; hospitals and medical centres; individuals, including students; loans or business finance; promoting religion; schools, universities and colleges; or sponsorship or marketing appeals.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Company limited by guarantee
Registered charity

GOVERNANCE*Trustees*

Prof Sir Robert Boyd, Chair
 Prof Murray Stewart, Deputy Chair
 Vicki Andrew
 Virginia Burton
 Ann Curmo
 Irene Evison
 Dr Pauleen Lane
 John Penny
 Howard Phillips
 Gareth Roberts
 Karamjit Singh
 Colin Webb

STAFF

Kathleen Duncan, Director General
 Christine Muskett, Company Secretary
 Stephen Sibbald, Operations Manager
 Birgitta Drury, Manager, England and Wales
 30 full-time staff
 5 part-time staff

PUBLICATION TYPES

Annual report
 Electronic/online information
 Financial statement
 Grant list
 Information brochure

FINANCIAL INFORMATION

2003	POUND STERLING	EURO
Total Assets	4,128,000	5,856,981
Total Exp.	24,727,000	35,083,712
Grants Exp.	22,899,000	32,490,068
Number of grants:	3,204	

SOURCES OF FUNDS

Annual covenanted payment from Lloyds TSB
 Group; bank interest.

AFFILIATIONS

Association of Charitable Foundations
 EFC Member

(Sources of information: EFC membership application form; Website; Verified by funder)

NADACE JANA PIVECKY

YEAR OF ESTABLISHMENT 1996

PRIMARY ADDRESS

Horní náměstí 111
 763 21 Slavicín
 Czech Republic
 Tel.: +420.577.342.822
 Fax: +420.577.341.648
 E-mail: filakova@pivecka.cz
 Web: www.pivecka.cz

KEY CONTACT

Božena Filáková, Director

NAME IN ENGLISH

The Jan Pivecka Foundation

MISSION

To preserve a historical tradition connecting the name Pivecka in Slavicín, not only with business and entrepreneurship, but also with a support of beneficial public affairs, especially in relation to young generation; to create a proper order within different supporting activities already existing in relation to young people, schools, hospitals and individuals who need it; to work with others to build an open society in Czech Republic.

BACKGROUND

The Jan Pivecka Foundation was founded 1996 by Jan Pivecka, an entrepreneur and independent counsel for the shoe industry, to support and promote young people in Czechoslovakia with the idea that each person receiving a grant from the foundation also accepts a moral obligation to help others in the future, if able to do so. In this, the foundation aims at creating the largest possible circle of people willing to help others.

GEOGRAPHIC FOCUS

Czech Republic

PROGRAMME AREAS

The foundation conducts activities which support:

- Education and training of pupils, students and other young people in Czech Republic, especially in culture, economy, business and entrepreneurship with special orientation on the Slavicín and Zlín areas
- International exchanges of students, pupils and apprentices as well as the international student training and educational activities
- Nature and environment protection in the Slavicín and Zlín areas and also in other areas
- Cultural activities in Czech Republic with a special interest in the Slavicín and Zlín regions
- Events of public benefit within the Slavicín and Zlín regions, as well as other regions of Czech Republic

Specific projects the foundation supports include:

- An annual design art competition called "The Funny Shoe" and "The Fantastic Shoe"
- The competition "Fairy-Tale Shoe" for pupils of basic schools
- A literature competition for young writers aged 15-19 years in Zlín region
- Preparational work and organizing individual design competitions in cooperation with manufacturers and institutions
- Organising a Christmas fair for children in Slavicín
- Supporting an environment protection organisation in Slavicín
- Support of international folklore festival in Luhacovice and Slavicín

PROFILES

- Reconstruction of a timber house in Valasske Klobouky

RURAL DEVELOPMENT ACTIVITIES

The Jan Pivecka Foundation recognises the discontinuation of successfully established, democratic and economically prosperous rural development; the subsequent elimination of the ethical and professional elite of the nation; and that the long-term devastation of civic society by the communist system interrupted the contiguity of the Czechoslovakian national traditions. In response, the foundation is currently working with schools to play an important role in this long-term process of change in the following areas:

- Ecology
- Civic society

Ecology

- Pivecka's Forest Park project: restoration and development of the park as a unique rest zone for the region's inhabitants and their children
- The Frog Scheme: encouraged children to become involved in a project run by conservationists to catch frogs that were crossing a busy road to Luhacovice Dam and bring them to safety

Civic Society

- Historical Timber House project: restoration and conversion of a timber house into a museum in order to preserve cultural heritage and offer the wide public a deeper understanding of the social structure of the countryside in past centuries
- Children's Christmas Fair: provides an opportunity for children and adults to see traditional Christmas customs and crafts

TYPES OF SUPPORT

Building/renovation
Programme development

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Non-profit foundation

GOVERNANCE

Board of Directors

Petra Blumenberg, Chair

Ing Pavel Velev

Alena Hubíková

Ing Jirí Genža

Ing Václav Novotný

JUDr Stanislav Knotek

Yitka Kilian - Dvirka

Magdalena Múdrá

Mgr. Miroslava Štýbrová

STAFF

Božena Filáková, Director

PUBLICATION TYPES

Electronic/online information

(Sources of information: Website)

NADÁCIA PRE DETI SLOVENSKA

YEAR OF ESTABLISHMENT 1995

PRIMARY ADDRESS

Heydukova 3
81108 Bratislava
Slovak Republic
Tel.: +421.2.52.63.6461
Fax: +421.2.52.63.6462
E-mail: nds@nds.sk
Web: www.nds.sk

KEY CONTACT

Lucia Stasselová, Executive Director

NAME IN ENGLISH

Children of Slovakia Foundation

MISSION

To contribute to the positive development of children and young people, especially in regards to their characters and skills, by providing the basic necessary support and services.

BACKGROUND

The Children of Slovakia Foundation (CSF) was established in 1995 by the International Youth Foundation as part of a worldwide network of national foundations.

GEOGRAPHIC FOCUS

Slovak Republic

RELATED ORGANISATIONS

International Youth Foundation

PROGRAMME AREAS

The foundation contributes to the development of abilities and life-skills of children and young people and helps to prevent problems that endanger the healthy development of children and young people while supporting solutions to problems that arise. The foundation supports the following programmes:

- Children's hour
- Get to know your money
- Developing the methodology of working with children
- Evaluation
- Cross-sector cooperation in favour of community
- Philanthropy
- Per Aspera Ad Astra

Children's Hour

Distributes acquired funds to help children and young people in institutional care to integrate into real life; helps children and young people develop in a healthy and menaceless environment; helps children and young people with special needs to live to the fullest possible potential; supports the active participation of children and young people in all

areas of life and the improvement of their partnership-based approach to all people; and helps children and young people from rural and urban areas to develop their life skills and to gain equal access to opportunities.

Get to Know Your Money

Responds to the needs of high school youths with the financial awareness-building programme Get to Know Your Money. Helps youths to develop their life skills in managing their finances and teaches them how to orientate themselves in the world of finance and how to use information technologies.

Developing the Methodology of Working With Children

Improves the overall development of children, especially their life skills, to prepare them for their responsibility as active citizens and to strengthen the professional skills of youth-oriented organisations.

Evaluation

Helps to increase the number of consultants within the non-profit sector and offers an evaluation service to non-profit organisations as well as to set up an internal evaluation systems for NGOs.

Cross-sector Cooperation in Favour of Community

Supports models of partner cooperations of various sectors leading to systemic changes; formation of stable partnerships supporting education oriented to values, social empathy and democracy; supports young people's participation in the solution of community problems and education; and supports the cooperation of civil, state and entrepreneur sectors, integrating their efforts in favour of solutions to community problems regarding children and youth.

Philanthropy

Improves citizens and the entrepreneur sector's social responsibility in the long-term. Supports efforts to assure the sustainability of NGOs.

Per Aspera Ad Astra

Funds the scholarship programme Per Aspera Ad Astra to help socially disadvantaged students from the eastern region of the Slovak Republic who want to study at universities in the Slovak Republic or abroad.

TYPES OF SUPPORT

- Conferences/seminars
- Continuing support
- Curriculum development
- Employee matching gifts
- Funder-operated programmes
- General support/general purposes
- Matching support
- Programme development
- Publications
- Scholarships
- Staff development

Technical assistance

APPLICATIONS

Discuss the basis of the project with the foundation's programme manager and then send application form to the programme department.

RESTRICTIONS

Only supports organisations working with children and young people in Slovakia. Does not provide funding for investment costs and construction works.

LANGUAGES ACCEPTED

Slovakian

TYPE OF FUNDER

Independent foundation

GOVERNANCE

Board of Directors

Filip Vagac, Chairman

Pavol Demes

Alena Heribanová

Peter Kubík

Ján Sípos

Zuzana Tapáková

Dusan Antos

STAFF

Lucia Stasselová, Executive Director

11 full-time staff

PUBLICATION TYPES

Annual report

Application guidelines

Conference/meeting report

Electronic/online information

Financial statements

Grants lists

Press releases

FINANCIAL INFORMATION

2002	SLOVAKIAN CROWN	EURO
Total Assets	72,940,163	1,769,104
Total Gifts	4,111,828	99,729
Total Exp.	23,391,621	567,345
Grants Exp.	12,196,793	295,823
Programme Exp.	10,243,268	248,442
Number of grants:	135	

SOURCES OF FUNDS

Individual donors, capital revenues, corporation resources, foundations and governmental organisations.

AFFILIATIONS

The Donor's Forum

EFC Guest

(Sources of information: Annual Report 2002; EFC membership application form; Website)

THE NATIONAL TRUST

YEAR OF ESTABLISHMENT 1895

PRIMARY ADDRESS

PO Box 39
Bromley
Kent, BR1 3XL
United Kingdom
Tel.: +44.870.458.4000
Fax: +44.208.466.6824
E-mail: enquiries@thenationaltrust.org.uk
Web: www.nationaltrust.org.uk

KEY CONTACT

Fiona Reynolds, Director-General

RURAL DEVELOPMENT CONTACT

Anne Nicol

MISSION

To preserve places of historic interest or natural beauty permanently for the nation to enjoy.

BACKGROUND

The National Trust was founded in 1895 by three Victorian philanthropists who were concerned about the impact of uncontrolled development and industrialisation. They set up the trust to act as a guardian for the nation in the acquisition and protection of threatened coastline, countryside and buildings.

GEOGRAPHIC FOCUS

England, Wales and Northern Ireland

PROGRAMME AREAS

The trust works to conserve the countryside and heritage, and preserve the environment for future generations through the following activities:

- Protects and opens to the public over 200 historic houses and gardens and 49 industrial monuments and mills
- Owns more than 248,000 hectares (612,000 acres) of the most beautiful countryside and almost 600 miles of outstanding coast for people to enjoy
- Cares for and protects forests, woods, fens, farmland, downs, moorland, islands, archaeological remains, nature reserves, and villages
- Possesses the power to declare land inalienable, so that such land cannot be voluntarily sold, mortgaged or compulsorily purchased against the trust's wishes without special parliamentary procedure
- Maintains the land and buildings in its protection

RURAL DEVELOPMENT ACTIVITIES

The trust invests in the rural economy as part of its mission to protect the nation's heritage through its work with visitors, tenants and local communities; and as a local employer, it is a key part of the

attraction of an area to tourists and also its economic and environmental well-being.

TYPES OF SUPPORT

Building/renovation
Educational/training programmes

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

UK registered charity

PUBLICATION TYPES

Annual report
Electronic/online information

ADDITIONAL ADDRESSES

'London Central Office'
36 Queen Anne's Gate
London, SW1H 9AS
United Kingdom
Tel.: +44.87.0609.5380
Fax: +44.20.7222.5097

(Sources of information: Website)

NIDZICKI FUNDUSZ LOKALNY

YEAR OF ESTABLISHMENT 1999

PRIMARY ADDRESS

ul. Rzemieslnicza 3
13-100 Nidzica
Poland
Tel.: +48.89.625.3651
Fax: +48.89.625.36
E-mail: nida@pro.onet.pl
Web: www.sprint.com.pl/~fundusz

KEY CONTACT

Barbara Margol, President

NAME IN ENGLISH

The Nidzica Community Foundation

MISSION

To improve the quality of life of the Nidzica County citizens by collecting, managing and distributing funds for charity purposes and initiatives for economical development, education and culture, environmental protection, heritage preservation and citizens' affairs.

BACKGROUND

In 1999, the Nidzica Community Foundation started its activities, having as its mission to improve the standard of life of the inhabitants of the Nidzica region, Poland. Funded by seventeen individuals, the foundation pursues its aims through fundraising, managing and distributing funds for charities and for initiatives whose benefits are used to meet the society's charity needs. In order to meet these needs the foundation makes grants, supports other social organisations and assists rural families in their economic independence.

GEOGRAPHIC FOCUS

Nidzica, Poland

PROGRAMME AREAS

The Nidzica Community Foundation lies in north eastern Poland and covers four rural communes: Nidzica, Janowiec Koscielny, Janowo, Kozlowo, serving 40,000 residents in the area. The foundation raises funds which are used for charity purposes within the community, such as granting scholarships for talented poor students, supporting the activities of other social organisations, and assisting rural families to obtain economic independence. Projects include:

- ZAK Scholarship Programme
- LOCOMOTIVE Social Initiatives Support Foundation
- PRYMUS Scholarship Foundation
- Tartar – Crimean Scholarship Programme
- A Penny For Happiness

ZAK Scholarship Programme

Helps talented and poor young people gain access to higher education.

LOCOMOTIVE Social Initiatives Support Foundation

Supports the initiatives of different social organisations or groups of citizens that benefit the whole community.

PRYMUS Scholarship Foundation

Provides scholarships to talented, poor students of secondary schools who are generally inhabitants of small villages.

Tartar – Crimean Scholarship Programme

Supports Tartar – Crimean students studying in Poland in order to preserve their culture, language and tradition, and helps Crimean Tartars to return to Europe.

A Penny For Happiness

Awards grants for interesting ideas for extra school activities for children.

TYPES OF SUPPORT

Programme development
Scholarship (primarily undergraduate)
Awards/prizes

TYPE OF FUNDER

Community foundation

LEGAL STATUS

Charitable organisation

STAFF

Barbara Margol, President
Krzysztof Margol
Andrzej Zawieska

PUBLICATION TYPES

Electronic/online information

SOURCES OF FUNDS

Supported by private and state companies, institutions of the local government, non-

governmental domestic and foreign organisations, and by private persons.

(Sources of information: Website)

THE NORTHERN ROCK FOUNDATION

YEAR OF ESTABLISHMENT 1997

PRIMARY ADDRESS

The Old Chapel
Woodbine Road
Gosforth
Newcastle-upon-Tyne, NE3 1DD
United Kingdom
Tel.: +44.1912.84.8412
Fax: +44.1912.84.8413
E-mail: generaloffice@nr-foundation.org.uk
Web: www.nr-foundation.org.uk

KEY CONTACT

Fiona Ellis, Director

MISSION

To help improve the conditions of those disadvantaged in society.

BACKGROUND

The Northern Rock Foundation was formed in 1997, when the Northern Rock Building Society converted to a plc, to recognise the commitment of Northern Rock to the community from which it draws its strength. The foundation is fully independent of Northern Rock plc and its own Board of Trustees determines its policies.

GEOGRAPHIC FOCUS

Cumbria, Northumberland, Tyne and Wear, Durham and Teesside, UK

PROGRAMME AREAS

The foundation supports the following programmes:

- Prevention of local and regional social decline
- Regeneration
- Basics
- Exploration and experiment
- A better, stronger voluntary sector
- Aspiration

Prevention of Local and Regional Social Decline

Funds projects or organisations that work to prevent a decline in the quality of life of people affected by persistent crime; prejudice and discrimination; high rates of teenage pregnancy; the difficulties of providing good parenting; substance misuse and abuse; environmental decay; youth disaffection; and inadequate facilities for local groups to meet including community centres and village halls.

Regeneration

Aims to help people and communities to become economically more stable through the creation of more social businesses, provision of money to help

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development trusts; and finding alternative ways of providing local jobs, facilities and services. The programme considers training programmes and schemes that help people in an area acquire skills or confidence to re-enter the workplace. Supports projects both in urban and rural areas that clearly aid the economic development of the locality, including capital grants for buildings or equipment where there is clear economic benefit.

Basics

Helps organisations to add high quality services and assistance to people over and above what statutory authorities provide. The programme concentrates on the following areas: in the field of disability, projects designed to benefit people with mental health issues or learning disabilities; projects that help people retain independence, remain in their own homes and benefit from the work of advocacy services; carers' organisations; refuges and other support for survivors of domestic violence; and money, debt and welfare advice, establishing credit unions and other schemes to help people with limited means to manage their money.

Exploration and Experiment

Supports practical research that searches for new ideas or ways to address social problems. Supported research areas include new ways of treating persistent offenders and practical research into the causes of disadvantage or social problems. Encourages exchange of lessons learned from research.

A Better, Stronger Voluntary Sector

Supports groups to provide training, advice and support to allow smaller organisations to develop and thrive.

Aspiration

Funds organisations that provide enjoyable and stimulating activities of the highest quality to the widest population in the area. Examples of areas funded: art projects; museums; environmental or outdoor amenities; heritage sites; and charitable sports clubs.

RURAL DEVELOPMENT ACTIVITIES

The Northern Rock Foundation helps people and communities become economically more stable through projects which:

- Create more social businesses or money to help development trusts
- Find ways to provide local jobs, facilities and services
- Provide training programmes and schemes that help people in an area acquire skills or confidence to re-enter the workplace
- Support projects both in urban and rural areas that clearly help towards the economic development of the place through capital grants

for buildings or equipment where there is clear economic benefit

Recent Representative Grants

- Broughton Rural Safety Group: £6,000 for three years towards the running costs of the rural safety group in Cumbria
- Tynedale Sports Council: £50,606 for two years towards working with sports clubs around the rural district of Northumberland, helping them to survive and become sustainable
- Derwentside Rural Crime Initiative: £66,834 for two years towards the salary costs of a co-ordinator in County Durham
- Allendale Village Hall: £12,444 towards the refurbishment of this village hall in Northumberland
- St Aidan's Trust: £43,450 to develop a rural regeneration project in County Durham

TYPES OF SUPPORT

Building/renovation
Capital support
Educational/training programmes
Equipment
Research
Staff development

APPLICATIONS

The foundation has two different application forms. The first is for requests for between £1,000 and £15,000 and the second is for requests for over £15,000. Application forms are available on the website. Send the completed application form to the foundation by mail, the foundation is unable to accept applications by e-mail. For the main grant schemes (amounts over £15,000) the foundation will usually respond within four months, though some applications necessarily take longer. For smaller grants (amounts under £15,000) the foundation will try to respond within two months.

RESTRICTIONS

Does not fund organisations which do not have purposes recognised as charitable in law; charities that appear to have excessive unrestricted or free reserves (up to 12 months' expenditure is normally acceptable) or are in serious deficit; national charities that do not have a regional office or other representation in the North East; grantmaking bodies seeking to distribute grants on foundations' behalf; open-ended funding agreements; general appeals, sponsorship and marketing appeals; corporate applications for founder membership of a charity; retrospective grants; replacement of statutory funding; activities primarily the responsibility of central or local government or health authorities; individuals and organisations that distribute funds to individuals; animal welfare; mainstream education activity, schools and educational establishments; medical research,

hospices and medical centres; medical treatments and therapies including art therapy; fabric appeals for places of worship; promotion of religion; expeditions or overseas travel; minibuses, other vehicles and transport schemes except where they are a small and integral part of larger scheme; holidays and outings; playgrounds and play equipment; private clubs or those with such restricted membership as to make them not charitable; capital bids purely towards compliance with the Disability Discrimination Act; amateur arts organisations; musical instruments; and sports equipment.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Limited company
Registered charity

GOVERNANCE

Trustees

Leo Finn, Chair
David Chapman
David Faulkner
Tony Henfry
Charles Howick
Chris Jobe
Frank Nicholson
Dorothy Russell
Julie Shipley
John Ward

STAFF

Fiona Ellis, Director
Anne Burleigh, Deputy Director
Alison Graham, Assistant Director - Finance and Resources/Company Secretary
Rob Williamson, Assistant Director - Policy and Communications
Susan Leonard, Office Manager
Richard Walton, Grants Officer
Penny Vowles, Grants Officer
Carol Bell, Grants Officer
Cullagh Warnock, Grants Officer
Sue Vaughan, Grants Officer
Lesley Parker, PA to Director and Chairman
Lisa Thew, Grants Team Administrator
Joan Woolley, PA to Deputy Director
Steph Hutchinson, Finance Assistant
Karen Henderson, Finance Assistant
Sarah Gibson, Administration and I.T. Assistant
Carole Rock, Administration Assistant
Susan Young, Administration Assistant
13 full-time staff
2 part-time staff

PUBLICATION TYPES

Annual report

Application guidelines
Electronic/online information
Information brochures
Newsletters/periodicals

FINANCIAL INFORMATION

2003	POUND STERLING	EURO
Total Assets	27,536,000	39,069,240
Total Gifts	19,340,000	27,440,409
Total Exp.	11,509,978	16,330,843
Grants Exp.	20,031,000	28,420,829
Number of grants:	343	

SOURCES OF FUNDS

Main source of revenue comes from Northern Rock plc, which has entered into a Deed of Covenant with the foundation.

AFFILIATIONS

ACF-Association of Charitable Foundations

(Sources of information: Annual Report 2003; Information brochures; Website)

RABOBANK FOUNDATION

YEAR OF ESTABLISHMENT 1972

PRIMARY ADDRESS

Croeselaan 22
(UC-W-868)
3521 CB Utrecht
Netherlands
Tel.: +31.30.216.3346
Fax: +31.30.216.1937
E-mail: n.p.munk@rn.rabobank.nl
Web: www.rabobankfoundation.com

KEY CONTACT

Ineke Derkzen, General Project-Coordinator

MISSION

To contribute to the humanisation of society and to equitable distribution of welfare and prosperity.

BACKGROUND

The Rabobank Foundation was established by the Dutch Rabobank organisation, a nation wide network of local cooperative banks originally set up to offer rural people access to credit. The Rabobank Group uses Rabobank Foundation as a channel through which to express its social and civil commitment.

GEOGRAPHIC FOCUS

Netherlands and developing countries

FORMER NAME

Stichting Steun door Rabobanken

RELATED ORGANISATIONS

Rabobank Group

PROGRAMME AREAS

To achieve its mission, the foundation supports people at home and abroad in their efforts to attain independent status within society. The foundation pursues its objective by supporting cooperatives or member-based organisations, which offers an

PROFILES

opportunity to save, borrow or insure. Good local saving and/or credit systems provide their members with a chance to improve their own economic situation, to improve their income potential and raise their standard of living. Through this approach the foundation helps to stimulate financial self-reliance and to create a sustainable civil society. The foundation gives support to:

- The Netherlands
- Rest of world

The Netherlands

Supports the social development of disadvantaged groups. Sometimes a local Rabobank will financially adopt a project and such projects are often local initiatives in the domain of labour rehabilitation or reintegration. Other types of projects are also eligible for support, for example a riding school where special facilities makes it possible for handicapped people to also enjoy horse riding.

Rest of World

Helps groups in society that do not have access to financial services. The need for solidarity and support is particularly strong in the less-developed countries and in Eastern Europe this often means the rural population.

The foundation can support foreign projects in a variety of ways, for example donations can be provided for institutional developments; loans for credit schemes; guarantees; and holdings in risk-bearing capital.

RURAL DEVELOPMENT ACTIVITIES

The foundation supports the development of good local saving and/or credit systems in rural communities at home and abroad, with a view to improving community members' income potential and raising their standard of living. (2003 Projects in Eastern Europe)

- Union, Heifer Project International Albania, Farmers associations in Shengjergji, Lushnja and Stropcka in Tirana en Pogradeci Districts; loans to three farmers associations of cattle breeders, and a donation for training
- Union of Savings and Credit Associations, Tirana, Albania: strategic advisory services and assistance to set up a co-operative structure, and operational support for the Union; technical assistance
- UMCOR/AREGAK, Yerevan, Ararat and Kotayk regions, Armenia: development of rural credit system in eight communities, and strengthening of agricultural co-operatives for a period of three years
- Credite Capa, Heifer Project International Romania, Baci, Cluj; agricultural credit scheme: provided a donation and loan

- Agrar Credit, town and district of Zaporishe, Ukraine: development of a rural savings and credit co-operative

TYPES OF SUPPORT

Capital support
Technical assistance

APPLICATIONS

Project requests are often received through the local Rabobanks. Contact foundation on how to apply for funding.

Initial approach by letter.

RESTRICTIONS

Does not fund state interference or political involvement; feasibility studies, orientation visits; relief and emergency aid; medical and health care projects (investments in buildings, medical equipment or academic research in this field); recurrent costs; purchase of buildings/construction of immovable assets; and means of transport.

LANGUAGES ACCEPTED

Dutch, English, French, Spanish and German.

TYPE OF FUNDER

Independent foundation

STAFF

B.J Krouwel, Secretary to Board
I Derksen, General Project Coordinator
5 full-time staff
2 part-time staff

PUBLICATION TYPES

Application guidelines
Electronic/online information
Information brochures

FINANCIAL INFORMATION

2003	EURO	EURO
Total Assets	403,305,000	403,305,000

SOURCES OF FUNDS

Voluntary contributions from other group members plus interest on current accounts and loans.

AFFILIATIONS

EFC Member

(Sources of information: Annual Responsibility and Sustainability Report 2001; EFC membership application form; Verified by funder)

THE REGIONAL ENVIRONMENTAL CENTER FOR CENTRAL AND EASTERN EUROPE

YEAR OF ESTABLISHMENT 1990

PRIMARY ADDRESS

Ady Endre út 9-11
2000 Szentendre
Hungary
Tel.: +36.26.504.0001
Fax: +36.26.311.294
E-mail: coh@rec.org
Web: www.rec.org

KEY CONTACT

Stanislaw Sitnicki, Executive Director

MISSION

To promote public participation in environmental decision-making, thereby assisting the Central and Eastern European (CEE) countries in their transition to a democratic, sustainable society.

BACKGROUND

The Regional Environmental Center for Central and Eastern Europe (REC) was established in 1990 as an independent, non-profit organisation by the United States, the European Union and Hungary. In 1995, the status of the centre was changed from a Hungarian foundation to an international organisation. There are now offices in Bucharest, Budapest, Bratislava, Ljubljana, Riga, Skopje, Sofia, Tirana, Warsaw and Zagreb.

GEOGRAPHIC FOCUS

REC operates in the following thirteen countries: Albania, Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Macedonia, Poland, Romania, Slovak Republic and Slovenia.

PROGRAMME AREAS

Assistance is offered through grants to NGOs, information services and products, fellowships, and working groups on regional issues. REC has five main programme areas including:

- REC initiatives
- Information exchange
- Capacity building
- Special programmes
- Grants

REC Initiatives

These programmes highlight strategic environmental issues and sharing experiences that help policy makers and citizens come together to solve the region's problems. Much of this work involves conducting surveys, producing reports, manuals and case studies on public participation on issues that are integral to improve eastern European environmental protection.

- Public Participation Programme - examines the successes and failures of public participation in CEE during its transition to democracy and a market economy including the identification of future needs. It will serve as a bench mark for progress in public participation in environmental protection
- Comparative Studies - activities include a project to document the progress made by ten Central and Eastern European countries to approximate to EU environmental legislation. This report provides policy makers and citizens with a better understanding of the problems these countries face in adjusting their legal systems
- Assistance to the Environmental Action Programme.

Information Exchange

REC believes that access to timely and accurate information is vital if the public are to take an active role in solving environmental problems. To this end, the programme team collect and disseminate useful information, answer questions and promote collaboration between environmental experts and concerned citizens to solve environmental problems.

Facilities provided by REC include: Library and information services; Business information service; Electronic communications; and publications including directories and newsletters.

Capacity Building

REC facilitates the development of strong local environmental leaders by offering capacity building programmes. These include:

- Junior Fellowship Programme - this provides participants with valuable experience of an international environmental organisation and how they operate, as well as encouraging fellows from different backgrounds to exchange experiences. Fellows are at head office for a month during which they attend lectures, give seminars and visit several other environmental centres
- Environmental Leadership Training Programme - this teams members of developing NGOs with members of more experienced organisations. It enables NGOs to take a stronger part in debates and provides leadership skills
- Senior Fellowship Programme - this assists experienced environmental experts to develop innovative ideas or alternative solutions to the region's environmental problems
- Environmental Management Training Centre Network - training facilities are available at all REC regional offices for business professionals, government officials and NGO members in environmental management.

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Special Programmes

- Japan Special Fund - Supports environmental research projects, developing regional plans for environmental improvements, identifying relevant projects and holding seminars on specific environmental topics
- New RECs - both donor and recipient countries have agreed to support the development of new regional environmental centres in Moldova, Russia and the Ukraine with the possibility of other countries in the future
- Dobris Assessment Distribution
- Translation of the environmental action programme into fourteen languages so that they can be used in the regions where REC operates.

Grants

All REC grants assist the development of environmental civil organisations in the nascent democracies of Central and Eastern Europe. There are three types of grants; Local-, Earmarked- and Danube- grants.

- Local grants aim to increase public participation in environmental issues at a local level by helping NGOs finance the establishment of basic office operations and manage small-scale projects. This programme is local in every way. It is administered by REC's local offices and applications are accepted in local languages. The advisory board is made up of local environmental experts.
- Earmarked grants are awarded to NGOs that have outgrown the 'grass-roots' label and that can carry out large scale transborder activities. They are awarded in specific environmental categories that have been recommended by the NGOs themselves and that address priorities that have been noted as requiring urgent attention. Grants are awarded in the following categories: Classical Nature Conservation; Sustainable Rural Development; Industrial Problems and Energy Conservation; Urban and Community Problems; and Public Participation.

Projects that act as regional models, promote regional co-operation and encourage planning for sustainability are favoured.

- Danube grants are given to NGOs working on Danube related projects. The aim of the grants is to enhance and maintain the quality of the river basin and increase public awareness of its importance.

TYPES OF SUPPORT

Grants

LANGUAGES ACCEPTED

Hungarian and local languages

LEGAL STATUS

International organisation

STAFF

Stanislaw Sitnicki, Executive Director
Etelka Balogh, Finance Manager
Winston Bowman, Information Exchange Team Leader
Ferenc Feher, Earmarked Grants Team Leader
Alexander Juras, Local Office and Outreach Team Leader
Laszlo Karas, REC Initiatives Team Leader
Janos Zlinszky, Government and Public Affairs Manager
Mimura Seiichi, Japanese Special Fund Team Leader

PUBLICATION TYPES

Annual report
Directories
Electronic/online information
Grant project summaries
Newsletter: *The Bulletin*
Public participation manuals and reports
Regional reports
Special reports

FINANCIAL INFORMATION

2001	EURO	EURO
Total Assets	16,543,000	16,543,000
Total Gifts	9,075,285	9,075,285
Total Exp.	12,433,000	12,433,000
Grants Exp.	1,535,000	1,535,000

NOTES ON FINANCIAL INFORMATION

The accounting period for 1995 was shortened to ten months in order to transfer the accounts of the foundation to a new legal entity.

ADDITIONAL ADDRESSES

Ady Endre ut 9-11
2000 Szentendre
Hungary
Tel.: +36.2631.1199
Fax: +36.2631.1294
E-mail: ivo@rec.hu

Alabin Str 42
Floor 3
1000 Sofia
Bulgaria
Tel.: +359.281.9290
Fax: +359.281.9290
E-mail: rec@rec.leff.bulnet.bg

uI Nikola Parapunov BB
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91000 Skopje
Macedonia, The Former Yugoslav Republic Of
Tel.: +389.91.36.1122
Fax: +389.91.36.1122
E-mail: recmk@informa.mk

RR> Luigj Gurakuqi P.15/1
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E-mail: recalb@vol.al

Gotovceva 1/1
41000 Zagreb
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Tel.: +385.1.455.3195
Fax: +385.1.455.3195
E-mail: lidija.pavic@public.srce.hr

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Fax: +37.2.655.1740
E-mail: recest@online.ee

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16005 Praha
Czech Republic

31-3 Mildos St
2055 Vilnius
Lithuania
Tel.: +370.2.72.8915
Fax: +370.2.72.8915
E-mail: marec@ktl.mii.lt

B-dul Schitu Magureanu Nr 1
ET 3, Sector 5
70626 Bucharest
Romania
Tel.: +40.1.613.3008
Fax: +40.1.312.4816
E-mail: office@rec.sbnnet.ro

Vysoka 18
81106 Bratislava
Slovak Republic
E-mail: vlado@rec.sanet.sk

Slovenska 5
61000 Ljubljana
Slovenia
Tel.: +386.61.125.7065
Fax: +386.61.125.7065
E-mail: patricia.cular@guest.arnes.si

P.O. Box 39
1047 Riga
Latvia
Tel.: +371.7.22.8055
Fax: +371.7.22.8055

(Sources of information: Annual Report 1996; Grant project summaries)

ROCKEFELLER BROTHERS FUND, INC.

YEAR OF ESTABLISHMENT 1940

PRIMARY ADDRESS

437 Madison Avenue, 37th floor
New York, NY 10022
United States
Tel.: +1.212.812.4200
Fax: +1.212.812.4299
E-mail: rock@rbf.org
Web: www.rbf.org

KEY CONTACT

Benjamin R. Shute, Jr, Secretary

MISSION

To promote the well-being of all people through support of efforts in the US and abroad that contribute ideas, develop leaders, and encourage institutions in the transition to global interdependence. Its grantmaking aims are to counter world trends of resource depletion, conflict, protectionism and isolation which now threaten to move humankind everywhere further away from cooperation, equitable trade, economic development, stability and conservation.

BACKGROUND

The Rockefeller Brothers Fund (RBF) was founded in 1940 as a vehicle through which the five sons and daughters of John D. Rockefeller Jr could share a source of advice and research on charitable activities and combine some of their philanthropic activities to better effect. John D. Rockefeller Jr. made a substantial gift to the fund in 1951, and in 1960 the fund received a major bequest from his estate. Together these constitute the basic endowment of the fund.

In 1952, the founders began to include non-family members on the board. In 1958, the first of a number of daughters and sons of the founders joined the board, and in 1992 the first of their children. The foundation merged with the Charles E. Culpeper Foundation in 1999.

GEOGRAPHIC FOCUS

US and international

RELATED ORGANISATIONS

Asian Cultural Council
Pocantico Conference Center

PROGRAMME AREAS

The fund makes grants in the following areas:

- Sustainable resource use
- Global security
- Non-profit sector
- Education
- New York City
- Charles E. Culpeper Arts and Culture Programme

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- Health
- Pocantico Programmes
- Ramon Magsaysay Award Foundation

Sustainable Resource Use

Fosters environmental stewardship which is ecologically based, economically sound, culturally appropriate and sensitive to questions of intergenerational equity. At the global level, the programme seeks to advance international action to slow climate change and conserve biodiversity. With respect to climate change, the focus is on curbing emissions of greenhouse gases and facilitating the transition to a clean energy future. With respect to biodiversity, an ecosystem approach is applied in the terrestrial context to conserving temperate rainforests and encouraging the practice of sustainable forest management. In the marine context, the focus is on fishery and coastal zone management. In East Asia, the focus is on assisting communities in their efforts to define and pursue locally appropriate development strategies, with particular attention to sustainable agriculture, coastal management, and integrated watershed planning as well as to the social and environmental effects of this region's integration into the global economy.

Global Security

Seeks to contribute to the emergence of a more just, sustainable and peaceful world by improving the cooperative management of transnational threats and challenges. Grantmaking currently focuses on building strong domestic constituencies for cooperative international engagement and promoting transparency and inclusive participation in transnational policymaking.

Non-profit Sector

Promotes the health and vitality of the non-profit sector, both nationally and internationally, by assisting in the development of the financial, human, and structural resources necessary to the sector; by encouraging greater accountability within the sector; and by promoting improved understanding of the sector and the roles it plays in society. Particular emphasis is placed on those geographic regions of the world where the fund is engaged in other aspects of its grantmaking. Check the fund's website for updates on guidelines and goals of this programme.

Education

Addresses two challenges in US education: the need to provide quality early childhood education and care to all children; and, at a time of profound demographic shifts, the need to encourage outstanding people of colour to enter the teaching profession. With respect to early childhood education, RBF gives special attention to the needs of New York City.

New York City

Encourages the participation of individuals and communities in the civic life of New York City. In particular, the programme focuses on promoting civic responsibility for public education and youth development; assisting community-based initiatives that encourage respect and care for neighbourhoods and public spaces; and supporting place-based strategies and bottom-up community initiatives that seek to improve the quality of life in disadvantaged neighbourhoods by addressing locally identified priorities, building local leadership, and encouraging collaboration among local institutions and across sectors.

Charles E. Culpeper Arts and Culture Programme

This programme focuses on New York City. It works to foster an environment in which artists can flourish by funding organisations that support individual artists and the creative process; provide infrastructure to sustain the artistic life; and offer additional opportunities to artists for developing skills complementary to their creative talents. The programme also works to help sustain and advance small and medium-sized cultural organisations, particularly those that are community-based and/or culturally specific. General operating grants are provided to address immediate needs; Charles E. Culpeper Endowment grants are designed to support long-term leadership and excellence in the presentation of creative work to a broad audience. Through the Charles E. Culpeper Leadership Program, selected organisations participate in team-based leadership conferences, held at RBF's Pocantico Conference Center, on organisational management and governance.

Health

Supports projects involving research and education in the field of human health. The Health Programme, including the Charles E. Culpeper Scholarships in Medical Science Programme and the Charles E. Culpeper Biomedical Pilot Initiative, is designed to support RBF's interest in basic biomedical research with a special emphasis on molecular genetics, molecular pharmacology, and bioengineering; health services research; the study of social and ethical issues in health and disease; and the advancement of American medical education. The goal of the Scholarships in Medical Science Program is to develop and support young American medical school faculty members with talents in biomedical research. The Biomedical Pilot Initiative is aimed at encouraging the investigation of new ideas in the areas of the RBF's interest in health, particularly research in molecular genetics, bioengineering, molecular pharmacology, and health services research.

Pocantico Programmes

These programmes are based in the Pocantico Historic Area, the heart of the Rockefeller family estate in Westchester County, New York, and were established when RBF leased the area from the National Trust for Historic Preservation in 1991. The Pocantico Conference Center is the key component of these programmes. It extends the reach of RBF's grantmaking through conferences and meetings that address central concerns of RBF. In addition, the Pocantico programmes provide public access to the Historic Area and carry out maintenance, restoration, and conservation projects in the area on behalf of the National Trust.

Ramon Magsaysay Award Foundation

Provides significant support to the Ramon Magsaysay Award Foundation, which grants the annual Ramon Magsaysay Awards. These awards, named after the former president of the Philippines, were established with the encouragement of RBF's trustees in the late 1950s.

RURAL DEVELOPMENT ACTIVITIES

The Rockefeller Brothers Fund promotes social change that contributes to a more just, sustainable, and peaceful world, and conducts the activities in the following areas:

- Sustainable development
- Human advancement

Sustainable Development

Supports efforts in the rural eastern area of Russia to protect Pacific Salmon, a 'keynote species', by encouraging terrestrial and marine conservation programmes that link the health of open ocean ecosystems to that of forest watersheds.

Human Advancement

Supports efforts to build sustainable communities in Serbia and Montenegro by encouraging local economic development that is environmentally sustainable; promoting transparent and inclusive decision making about community development; and fostering the growth of indigenous philanthropy.

TYPES OF SUPPORT

Awards/prizes
Capital support
Conferences/seminars
Continuing support
Educational/training programmes
General support/general purposes
Professor/faculty development
Publications
Research

APPLICATIONS

Applicants in the US must be either a tax-exempt organisation or an organisation seeking support for a project that would qualify as educational or charitable. Applicants outside the US must satisfy

an RBF determination that it would qualify, if incorporated in the US, as a tax-exempt organisation or that a project for which support is sought would qualify in the US as educational or charitable. A grantee must also be engaged in work that fits generally within the fund's guidelines. Most grants range between \$25,000 and \$300,000, often payable over one to three years. Applications for the Scholarships in Medical Science Program are accepted once per year with a mid-August deadline. Guidelines for applicants for the Biomedical Pilot Initiative are available on the website. Initial approach by letter.

RESTRICTIONS

Does not support building projects or land acquisition. Neither, as a general rule, does it make grants to individuals, nor does it support graduate study, or the writing of books or dissertations by individuals. The Sustainable Resource Use and Global Security Programs focus on North America and East and South-East Asia; the Sustainable Resource Use Program also includes the Russian Far East; and the Global Security Program also includes Central and Eastern Europe and southern Africa. The Nonprofit Sector Program focuses primarily on the United States, as well as on East and South-East Asia. The Arts and Culture, Health and Education Programs are active only in the US.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Private foundation

GOVERNANCE

Trustees

David J. Callard
Richard Chasin
Peggy Dulany
Jessica P. Einhorn
Neva R. Goodwin
Stephen B. Heintz
James Moltz
John Morning
Robert B. Oxnam
Richard Rockefeller
Steven C. Rockefeller
Valerie B. Rockefeller
David Rockefeller, Jr
Frank Wisner
Edmond D. Villani
Tadataka Yamada

HONORARY/ADVISORY COMMITTEE

Advisory Trustees

Jonathan F. Fanton
William H. Luers
Abby M. O'Neill

PROFILES

Richard D. Parsons
David Rockefeller
Laurance S. Rockefeller

STAFF

Steven C. Rockefeller, Chair
Neva R. Goodwin, Vice-Chair
Stephen B. Heintz, President
William F. McCalpin, Executive Vice-President and
Chief Operating Officer
Benjamin R. Shute, Jr, Secretary
Nancy L. Muirhead, Assistant Secretary
Boris A. Wessely, Treasurer
Geraldine F. Watson, Comptroller
Leah A. D'Angelo, Assistant Comptroller
48 full-time staff
5 part-time staff

PUBLICATION TYPES

Annual report
Application guidelines
Electronic/online information
Grants listing
Occasional papers

FINANCIAL INFORMATION

2002	US DOLLAR	EURO
Total Assets	622,583,676	494,820,916
Total Exp.	51,899,213	41,248,778
Grants Exp.	20,288,000	16,124,622
Number of grants:	518	

SOURCES OF FUNDS

Income from endowment.

AFFILIATIONS

Asian Cultural Council
Rockefeller Archive Centre
EFC Member

ADDITIONAL ADDRESSES

Pocantico Conference Center
200 Lake Road,
Pocantico Hills
New York, NY 10591
United States
Tel.: +1.914.524.6500
Fax: +1.914.524.6550
E-mail: pocantico@rbf.org

(Sources of information: Annual Report 2002; Website)

THE ROYAL INSTITUTION OF CHARTERED SURVEYORS FOUNDATION

YEAR OF ESTABLISHMENT 2000

PRIMARY ADDRESS

12 Great George Street
London, SW1P 3AD
United Kingdom
Tel.: +44.870.333.16
Fax: +44.207.334.3894
E-mail: info@rics-foundation.org
Web: www.rics-foundation.org

KEY CONTACT

Louis Armstrong, Chief Executive

MISSION

To enhance the quality of the built and natural environments for the benefit of all, and to ensure that sustainability is an intrinsic part of all activities.

BACKGROUND

In 1998, the president of the Royal Institution of Chartered Surveyors (RICS), Richard Lay, decided that RICS should re-invent itself as a major international body, devoted to matters of the professions dealing with surveying elements of the built and natural environments, across the globe. This initiative launched the RICS Research Foundation in 2002, and after much discussion with the Charity Commission in the UK, it was agreed that an amendment to the wholly research focussed original idea was needed, better to reflect charitable law. It is this that became the RICS Foundation.

GEOGRAPHIC FOCUS

Worldwide

FORMER NAME

RICS Research Foundation

PROGRAMME AREAS

The RICS Foundation raises awareness about issues of concern within the built and natural environments, both urban and rural by conducting research into land, property, construction and development, and applies this knowledge to sustainable development, acting as a catalyst between the private, academic and government sectors. It has undertaken a number of projects dealing with sustainable planning and spatial development that focus around the following themes:

- Property and people
- Property and society
- Property and business
- A changing countryside
- The future of real estate markets

The RICS Foundation also advises and supports other charitable organisations, including the RICS Education Trust.

RURAL DEVELOPMENT ACTIVITIES

The RICS Foundation conducts the following activities in the area of rural development:

- Researches the changing attitudes within society as to the 'type' of countryside that they want and the way that they want it developed and managed, and how this has implications not only for rural areas themselves but also for the relationship between urban and rural areas because the pressures on the countryside will have profound impacts for rural land management and development.
- Hosts ROOTS, an annual Rural Research Conference, which provides an international forum for the discussion of research into farming, the rural economy, countryside property, environment and land use issues

TYPES OF SUPPORT

Conferences/seminars
Publications
Research

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Not for profit company limited by guarantee

GOVERNANCE

Board of Trustees

Paul Orchard-Lisle, Chair
Louis Armstrong, Chief Executive
John Fenner
Clara Furse
Robert Hall
Simon Kolesar
Sir Martin Laing
Christopher Penn

STAFF

Louis Armstrong, Chief Executive

PUBLICATION TYPES

Conference/meeting report
Electronic/online information

(Sources of information: Website)

SCHWEISFURTH-STIFTUNG

YEAR OF ESTABLISHMENT 1985

PRIMARY ADDRESS

Südliches Schlossrondell 1
80638 Munich
Germany
Tel.: +49.89.179595.0
Fax: +49.89.179595.19
E-mail: info@schweisfurth.de
Web: www.schweisfurth.de

KEY CONTACT

Prof Dr Franz-Theo Gottwald, Director

NAME IN ENGLISH

Schweisfurth Foundation

MISSION

To further a new way of treating the earth including plants, animals and our fellow humans.

BACKGROUND

The Schweisfurth Foundation was set up by entrepreneur Karl Ludwig Schweisfurth as a 'business for ideas'. It promotes innovative approaches in science and education, visions and concrete models with regard to the future of the economy, agriculture, science or society.

GEOGRAPHIC FOCUS

Primarily Germany, some international projects

RELATED ORGANISATIONS

KLS Stiftung

PROGRAMME AREAS

The foundation operates in the following areas:

- Science and research
- Education and training
- Art and culture

Science and Research

Supports research and development relating to healthy and natural nutrition, natural and environmentally friendly methods of agriculture and livestock farming, and economical and environmentally compatible management of the use and recycling of materials, including the intelligent use of energy. It also supports building construction that serves and is in harmony with humankind and nature.

Education and Training

This area is supported in line with the foundation's principles.

Art and Culture

Contributes to a creative and prudent approach to nature and the social community in which we live.

RURAL DEVELOPMENT ACTIVITIES

Schweisfurth-Stiftung supports environmentally friendly methods of agriculture and seeks raised standards of food quality and humane treatment of livestock. The foundation supports projects that are involved in the development of agriculture in the areas of production, processing and marketing; and works towards lasting achievements and creations of the value of rural areas. The foundation also awards next year for the third time the Schweisfurth-Research Award for Ecological Economy, which honours applicable oriented work of young scientists in the German speaking region dealing with topics related to Ecological Economy.

TYPES OF SUPPORT

Awards/prizes
Conferences/seminars
Educational/training programmes
Funder-operated programmes
Research

PROFILES

APPLICATIONS

Applications for assistance should state details of the concept and implementation of the project, the people and institutions involved, together with an estimate of costs and time schedule.

Initial approach by letter.

RESTRICTIONS

In general, the foundation operates its own programmes. No grants, scholarships or stipends are awarded.

LANGUAGES ACCEPTED

German and English

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Rechtsfähige Stiftung des bürgerlichen Rechts,
Public Foundation

GOVERNANCE

Board of Trustees

Prof Dr Dr Günter Altner
Prof Dr Berthold Koletzko
Karl Ludwig Schweisfurth
Dr Antje Vollmer

STAFF

Dr Franz-Theo Gottwald, Director
Daniel Hinderink, Project Management

PUBLICATION TYPES

Information brochures with activity reports
Multi-year report
Project results

SOURCES OF FUNDS

Revenue from endowment and donations.

(Sources of information: EFC membership application form; Website)

THE SHARED EARTH TRUST

YEAR OF ESTABLISHMENT 1987

PRIMARY ADDRESS

Denmark Farm Conservation Centre
Betws Bledrws
Lampeter
Ceredigion, SA48 8PB
United Kingdom
Tel.: +44.157.049.3358
E-mail: set@denmark-farm.freeserve.co.uk
Web: www.shared-earth-trust.org.uk

MISSION

To pioneer the restoration of wildlife habitat to farmland.

BACKGROUND

The Shared Earth Trust was set up in 1987 in direct response to the catastrophic decline in wildlife habitat and biodiversity in the farmed countryside.

GEOGRAPHIC FOCUS

United Kingdom

PROGRAMME AREAS

The trust helps wildlife and rural communities by guiding farmers, landowners and communities in sustainable restoration of biodiversity across farmland countryside through advice and training based on 15-year case studies at Denmark Farm; encouraging full community participation in holistic restoration strategies; conducting activities that help determine whether the process of degradation could be reversed without major interventions or capital expense; and monitoring the speed and extent of the return of wildlife. Activities include:

- Training and outreach programmes
- Publications
- Visitor centre and community group resources

Training and Outreach Programmes

Offers a fully equipped training centre running a varied programme of low-cost conservation and other practical courses for conservation professionals, landowners and farmers, land managers and land use advisers, students and college groups, and anyone else with an interest in the countryside and its wildlife.

Publications

Presents insights and useful information, drawn from work in restoring biodiversity to the farmed countryside, for anyone who wants to manage a patch of land with wildlife in mind.

Visitor Centre and Community Group Resources

Provides facilities, access, and accommodation for seminars, workshops, community events, group experiences, studies, recreation, and volunteering.

TYPES OF SUPPORT

Educational/training programmes
Programme development
Publications
Research

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

UK registered charity

PUBLICATION TYPES

Electronic/online information

(Sources of information: Website)

SOROS FOUNDATION MOLDOVA

YEAR OF ESTABLISHMENT 1992

PRIMARY ADDRESS

Bulgara St. 32
2001 Chisinau
Moldova, Republic Of
Tel.: +373.2.27.0031
Fax: +373.2.27.0507
E-mail: viorel.ursu@soros.md
Web: www.soros.md

KEY CONTACT

Victor Ursu, Executive Director

RURAL DEVELOPMENT CONTACT

Doina Melnic, Programme Director

MISSION

To promote the development of an open civil society in Moldova.

BACKGROUND

Soros Foundation Moldova (SFM) is a non-governmental, non-profit, non-political organisation, founded on May 29, 1992 as part of the Soros Foundations Network.

GEOGRAPHIC FOCUS

Modove, Republic of

RELATED ORGANISATIONS

Soros Foundations Network

PROGRAMME AREAS

The foundation runs the main programmes of the Soros network; and develops and implements a range of programmes and activities that address specific areas of needs, including arts and culture, education at all levels, rural economic development, legal reform and public administration, media and information, civil society, and public health. The main programmes are as follows:

- Local government
- Rural economic development
- Arts and culture
- East East
- Law programme
- Higher education support
- Mass media
- Information programme
- Gender equity and equal opportunities
- Public health
- Civil society

Local Government

Supports and promotes the democratisation processes within the public administration system.

Rural Economic Development

Promotes rural economic development through improving legal framework, supporting rural entrepreneurs' cooperation, enhancing women promotion in business, as well as through

continuous support of all types granted to rural entrepreneurs.

Arts and Culture

Plays a significant role in the artistic and cultural processes that occur in Moldova by ensuring the continuity of the innovative artistic process; to support the decentralisation of culture; and to establish modern mechanisms of artistic and cultural management.

East East

Aims to facilitate the establishment of relations among non-governmental organisations and institutions of Moldova with partners from Central and Eastern Europe but also from other regions of the world to raise problems of major concern for societies in development.

Law Programme

Assists the legal reform in the Republic of Moldova through support provided for professional legal community and fostering collaboration between governmental and non-governmental bodies in promoting international legal standards.

Higher Education Support

Aims to raise public awareness; create a favourable climate for promoting reforms in higher education, according to the Bologna Process; support the universities' efforts from Moldova on increasing the university quality of studies; and implement international models of academic evaluation.

Mass Media

Sustains efforts aimed at ensuring the right of the population to information through the support of independent mass media structures.

Information Programme

Supports the initiatives orientated towards the development of the legislative framework in informational field to extend access to information for rural area community by offering new informational services based on modern technologies and training regarding the use of these technologies; the creation of virtual communities and joint use of informational resource. The programme also aims to diversify the existent accessible information resources through developing the traditional ones and also creating new informational products based on using informational technologies, thus contributing to the Moldova's integration in the global informational community and contribute to the professional development of specialists involved in the informational activity, experience and advanced practice exchange in this area.

Gender Equity and Equal Opportunities

Supports and promotes gender research through the development of the gender concept in all domains, introducing and continuing high school and university courses on gender education and gender

PROFILES

equality; the organisation of seminars, trainings, and conferences on integrating gender studies and in developing programmes to increase awareness of men's and women's roles in families; the introduction of the Empowering Education methodology into different social areas; and working in teams on nationally relevant oral history projects.

Civil Society

Supports the transition of Moldova to an open and democratic society through institutionalising the essential rules of the civil society - human rights, freedom of association, rule of law, freedom of opinion and initiatives, delimitation of public and private spheres, as well as sustaining the mechanisms of public influence and control over the state and its institutions.

RURAL DEVELOPMENT ACTIVITIES

Through its Rural Economic Development Programme, the foundation initiates and finances projects that extend access to information by developing information centres in rural areas, enhancing libraries, organising book distribution programmes to prisoners, strengthening independent media, diversifying information resources and providing technology training. The programme focuses on four key areas:

- Rural enterprise development
- Improvement of the legal and regulatory framework regarding the activity of private agricultural enterprises
- Business information centres in public libraries
- Economic education

Rural Enterprise Development

Supports the network of Saving and Credit Associations (SCAs) through the agency of Moldova Microfinance Alliance; supports not-for-profits and consulting companies in supporting and strengthening business cooperatives that act or plan in the area of input purchasing or service provision; and supports business cooperatives and other types of private agricultural enterprises, through investment grants in the area of input purchasing, processing or service provision.

Improvement of the Legal and Regulatory Framework Regarding the Activity of Private Agricultural Enterprises

Supports projects aimed at improving the legislation and public policies in the area of agricultural entrepreneurship.

Business Information Centres in Public Libraries

Provides correct information to the public, stimulating the social and economic development of the community.

Economic Education

Through the Junior Achievement initiative, the foundation implements economic education

programmes for students in Moldova. The partnership between business community and the educational system, created by Junior Achievement, helps high-school students to value the importance of free entrepreneurship and better understand free market principles, as well improve their ethical spirit and develop strong skills for their future professional careers.

TYPES OF SUPPORT

Collections acquisition
Conferences/seminars
Curriculum development
Financial
Funder-operated programmes
Grants
Information systems
Publications

APPLICATIONS

Contact the foundation's office for an application form.
Initial approach by letter.

RESTRICTIONS

Does not offer support to charities, technical or scientific projects. Grants are only given to concrete projects and not for general support of the organisation.

LANGUAGES ACCEPTED

Romanian and English

TYPE OF FUNDER

Independent foundation

GOVERNANCE

Arcadie Barbarosie, President
Vasile Botnaru
Vitalie Ciobanu
Iurie Leanca
Ludmila Malcoci
Alexandru Muravschi
Andrei Popa

STAFF

Victor Ursu, Executive Director
Varvara Colibaba, Deputy Director
Elena Vacarciuc, Chief Accountant
Dumitru Chitroaga, Grant Manager

PUBLICATION TYPES

Annual report
Electronic/online information

FINANCIAL INFORMATION

1999	US DOLLAR	EURO
Total Exp.	5,303,000	4,214,751

SOURCES OF FUNDS

George Soros.

(Sources of information: Website; Annual Report 1998; Verified by funder)

STICHTING DOEN

YEAR OF ESTABLISHMENT 1991

PRIMARY ADDRESS

Van Eeghenstraat 70
1071 GK Amsterdam
Netherlands
Tel.: +31.20.573.7333
Fax: +31.20.675.7397
E-mail: doen@doen.nl
Web: www.doen.nl

KEY CONTACT

B.C. van Oven, Managing Director

NAME IN ENGLISH

DOEN Foundation

MISSION

To support projects that are action-oriented and that genuinely contribute to the environment and the preservation of nature or directly benefit people in developing countries or refugees.

BACKGROUND

DOEN is the Dutch acronym for Sustainable Development and the Defence of Nature; 'doen' means 'do it' and characterises the essentially proactive nature of the foundation's work. The Dutch Nationale Postcode Loterij was set up in 1989 to support organisations working towards the preservation of nature and the environment, the development of cooperation, and the support of refugees. The lottery also founded a Special Payments Fund, Stichting DOEN, to support projects in environmental protection, nature conservation, development cooperation and legal protection of refugees. Since 1998, the lottery has bought another lottery named the Nederlandse Sponsor Loterij. The aim of this lottery is to support organisations that work in the fields of sports, culture and well-being. The DOEN Foundation now also supports organisations working in these areas.

GEOGRAPHIC FOCUS

International

PROGRAMME AREAS

Stichting DOEN provides subsidies to organisations working in the fields of environmental and nature preservation, development cooperation, legal protection, the reception of refugees, sports, culture, and well-being. Environmental and refugee projects are supported within the Netherlands and abroad. In the case of development projects, particular attention is paid to income-generating projects for marginalised groups and communication. The foundation seeks to bring policy issues to the attention of the general public and has a close relationship with the media using the written press, radio and television as tools for awareness-raising.

RURAL DEVELOPMENT ACTIVITIES

Stichting DOEN promotes social, economic and ecological sustainability by financing programmes that promote respect for human dignity and a discerning attitude towards human rights, and social sustainability. DOEN also strives for ecological sustainability by encouraging and implementing economic activities that are not harmful to the environment, and the foundation conducts the following projects:

- The Micro-Financing Programme
- The Coffee Programme
- The Economic and Social Human Rights Programme
- The International Culture Programme

The Micro-Financing Programme

Provides financial services to people in rural and developing communities who do not have access to the formal financial sector. The programme also provides an essential service by establishing secure places for savings, which allows developing communities to have ready access to savings, especially in times of emergency.

The Coffee Programme

Supports small coffee cooperatives by providing trade financing, which allows producers use this capital to sustain themselves through the period between fertilising and harvesting so that they no longer have to be dependent on coffee buyers who offer low prices. At a later stage, producers can set up processing industries and start organic coffee production programs.

The Economic and Social Human Rights Programme

Creates and maintains ethical working environments, good working conditions and social services for micro-entrepreneurs and small producers in rural communities. In addition, this programme focuses specifically on the economic and social rights of workers (salaried employers, seasonal workers and migrant workers), minorities such as native peoples, and asylum seekers who are staying legally in the Netherlands but have limited rights and are not entitled to any facilities.

The International Culture Programme

Supports art and culture initiatives with an international theme, such as globalisation or migration, involving artists from developing countries that are held in the Netherlands; and supports organisations that work on the professional and artistic development of artists and groups of artists, and artists' initiatives in developing countries.

TYPES OF SUPPORT

General support/general purposes

PROFILES

APPLICATIONS

Sports, culture and well-being organisations are supported in the Netherlands only. Projects are expected to be practical in nature benefiting people in the South and refugees directly. Concrete projects are favoured over research or conference programmes. Projects with a media angle are favoured.

Applicant organisations must submit a written presentation of the organisation covering the following: an introduction to the applicant organisation, a brief description of the activities to be supported, the financial figures of the past two years, the contribution requested from DOEN, other sources of support for the organisation. If accepted, the applicant organisation will be sent a formal application form. The time required to process an application is approximately one to three months. Initial approach by letter.

RESTRICTIONS

Support is not given to individuals, health projects in the developed world, building projects, social and cultural projects in the developed world, seminars, conferences, networks or other meetings.

LANGUAGES ACCEPTED

Dutch, English and Spanish

TYPE OF FUNDER

Independent foundation

GOVERNANCE

S.J. Hartkamp
I.J. Schoonenboom
A.W. Schaberg

STAFF

B.C. van Oven, Managing Director

PUBLICATION TYPES

Annual report
Electronic/online information

FINANCIAL INFORMATION

1999	EURO	EURO
Total Gifts	59,000,000	59,000,000
Total Exp.	59,000,000	59,000,000
Number of grants:	150	

SOURCES OF FUNDS

Members of the Dutch national postcode lottery, members of the Nederlandse Sponsor Loterij.

ADDITIONAL ADDRESSES

Correspondence Address
P.O. Box 75621
1070 AP Amsterdam
Netherlands

(Sources of information: Annual Report; Website)

STICHTING NATUUR EN MILIEU

YEAR OF ESTABLISHMENT not available

PRIMARY ADDRESS

Donkerstraat 17
3511 KB Utrecht
Netherlands
Tel.: +31.30.2331.328
Fax: +31.30.2331.311
E-mail: snm@snm.nl
Web: www.snm.nl

KEY CONTACT

Ad van den Biggelaar, Executive Director

RURAL DEVELOPMENT CONTACT

Gijs Kuneman, Team Manager – Nature and Rural Development

NAME IN ENGLISH

The Netherlands Society for Nature and Environment

MISSION

To build a sustainable society in which nature, the environment and the landscape are treated with care and respect.

BACKGROUND

Stichting Natuur en Milieu is an independent organisation committed to securing a vigorous and healthy natural environment. Its vision is a world in which people can enjoy nature close to home, breathe clean air, and travel without harming the environment and harming other people.

GEOGRAPHIC FOCUS

Netherlands

PROGRAMME AREAS

Stichting Natuur en Milieu consists of about 80 enthusiastic professionals working for a sustainable society, with areas of expertise in transport, urban environment, nature and rural development, and industry and environment. Activities include:

- Debating and influencing the policy-making process
- Conducting research and publishing findings
- Conducting publicity campaigns that stimulate discussion and debate
- Pressuring key policymakers in the field of nature and environment to make sustainability a cornerstone of policy and legislation
- Making coalitions and working on concrete proposals

RURAL DEVELOPMENT ACTIVITIES

Stichting Natuur en Milieu campaigns for attractive rural areas where residents and recreationists can relax, for sustainable farming, attractive nature reserves and the preservation of distinctive Dutch landscapes through the following initiatives:

- Bridging gaps
- Paying for nature

- Reducing environmental stress
- Choosing sustainability
- Advocating for clean water

Bridging Gaps

Makes proposals to the government, the business community, and non-governmental organisations, both in response to requests and on its own initiative, in order to try to bridge the gaps and bring parties together around shared interests.

Paying for Nature

Lobbies the Dutch government to increase funds for acquiring land for nature development and argue for sound, long-term agreements with farmers on their role in nature management. The organisation is also closely involved in discussions about the statutory protection of nature, such as the Flora and Fauna Act and the Nature Protection Act.

Reducing Environmental Stress

Organises 'field symposiums' for policy makers and people from civil society organisations, which are open-air workshops that give participants first-hand experience of the effects of environmental stress on nature and introduce them to possible solutions. The organisation also draws up proposals to reduce environmental stress, such as ammonia emissions, in and around nature reserves.

Choosing Sustainability

Works to make conventional farming more sustainable and encourages farmers to convert to organic methods. Activities include helping launch a major campaign to promote organic products, which led to the Albert Heijn supermarket chain adding organic pork to their assortment; and stimulating demand for organically produced food by making a proposal to the minister of Agriculture, Nature and Food Quality for a levy on 'conventional' meat, eggs and dairy products.

Advocating for Clean Water

Campaigns to put water management and water quality at the heart of regional and local planning with the 12 Dutch environmental federations; contributes to the development of regional water visions; and encourages local councils and water boards to carry out a 'water test' on all development plans.

TYPES OF SUPPORT

Conferences/seminars
Public Awareness Campaigns
Publications
Research

STAFF

Ad van den Biggelaar, Executive Director
Louise van Deth
Lucas Reijnders
Marja Cottaar
Tinka Greebe

PUBLICATION TYPES

Electronic/online information
Publications in two or more languages

SOURCES OF FUNDS

Support from the government and the Dutch National Postcode Lottery, and gifts and donations from individuals, charitable funds and a number of companies.

(Sources of information: Website)

STIFTUNG ÖKOLOGIE & LANDBAU

YEAR OF ESTABLISHMENT 1991

PRIMARY ADDRESS

Weinstrasse Sued 51
D-67098 Bad Duerkheim
Germany
Tel.: +49.63.2298.9700
Fax: +49.63.2298.9701
E-mail: info@soel.de
Web: www.soel.de

KEY CONTACT

Dr Uli Zerger

NAME IN ENGLISH

Foundation Ecology & Agriculture

MISSION

To promote and support issues of education and health, particularly in the area of ecology and agriculture.

BACKGROUND

Stiftung Ökologie & Landbau was established in 1991 by the merger of three existing organisations which were active in the areas of education, health, and agriculture.

GEOGRAPHIC FOCUS

Germany

PROGRAMME AREAS

SÖL is active in the field of organic agriculture, considering the effects of organic agriculture on soil, water and climate and presents it as a significant alternative to present agricultural policies. Activities include:

- Seminar farm Gut Hohenberg
- Publications on organic agriculture
- Coordination of the exchange of ideas, knowledge, and experience
- Research for practical organic farming
- Grants and awards

Seminar Farm Gut Hohenberg

Connects nature and landscape with daily work and other activities by providing lectures and seminars on baking bread, agriculture and horticulture, cooking, wine tasting etc. which demonstrates where and how food is produced.

PROFILES

Publications on Organic Agriculture

Publishes magazines, books, dossiers and websites on a wide range of issues concerning organic farming and ecology.

Coordination of the Exchange of Ideas, Knowledge, and Experience

Networking and cooperating with actors in the organic sector has always been an important concern. This has recently led to the involvement in a number of projects. Together with other persons and organisations, SÖL contributes its expertise and experience to initiatives which further the development of organic agriculture.

Research for Practical Organic Farming

- The Project Ecological Soil Management: investigates and demonstrates ecological soil management techniques and to disseminate the gained experiences by training farmers and agricultural consultants
- Project Weierhof: conducts trials on varieties of winter wheat and on the effect of different sowing methods on winter wheat

Grants and Awards

- Karl-Werner-Kieffer-Award: recognises achievements that work towards the protection of our environment and the development of organic agriculture
- Provides a grant for professorship at the Institute for Organic Food Quality and Food Culture, University of Kassel

TYPES OF SUPPORT

Awards/prizes
Conferences/seminars
Publications
Research

RESTRICTIONS

Electronic/online information
Information brochure
Newsletter
Publications in two or more languages

TYPE OF FUNDER

Independent foundation

GOVERNANCE

Board of Trustees

Dagi Kieffer, Chair
Dr Marion von Gienanth
Susanne Karim-Abadi
Johannes Kieffer
Dr Roman Lietha
Bernd Louisoder
Günther Strebel
Kurt Willenbacher

Board of Curators

Dr Robert Hermanowski, Chair
Dagi Kieffer
Susanne Karim-Abadi

Walter Kress
Jan von Ledebur
Claus Obermeier
Lotte Pfeffer
Dr Nina Rumland
Karl Schneider
Prof Dr Dietmar Schröder
Dr Richard Storhas
Prof Dr Hubert Weiger
Dr Helga Willer

STAFF

Dr Uli Zerger
Minou Yussefi
Maren Rohwedder
Katrin Danninger
Christine Riemer
Ingrid Ahme-Mahler
Astrid Waller
Cordula Binder

(Sources of information: Website)

THE TRADITZIA FOUNDATION

YEAR OF ESTABLISHMENT 2002

PRIMARY ADDRESS

36, Vasil Levski Boulevard
1142 Sofia
Bulgaria
Tel.: +359.2.981.7765
E-mail: traditzia@traditzia.bg
Web: www.traditzia.bg

KEY CONTACT

Tony Regan, Chair of the Board of Directors

MISSION

To aid disabled children, orphans, single mothers and artisans whose talent might otherwise go unnoticed in the remote villages where they live.

BACKGROUND

Traditzia began as an idea of Mrs. Arabella Stagg, who had travelled to numerous social institutions around Bulgaria and saw the dedication of the staff and the desire of the people living there to help themselves. When the British Embassy relocated, she convinced her husband who was the British Ambassador (from 1998-2001) to give part of the available premises to house her emerging idea, a place where handicrafts made by people from social institutions and disadvantaged artisans could be exchanged for a donation from foreigners and Bulgarians.

The British government, through the Department for International Development (DFID), gave the new foundation a grant for the start up costs and for operating expenses for the first six months of existence. Part of the grant was also dedicated to supporting and training the social organisations in

developing their handicrafts. In 2002, the Traditizia Foundation was registered under Bulgarian Law and the Gallery officially opened.

GEOGRAPHIC FOCUS

Bulgaria

PROGRAMME AREAS

The Traditizia Foundation stimulates and supports the continuous, sustainable development of social institutions established for the care of the socially excluded and disadvantaged, especially young, and artisans working in remote rural locations by providing them with direct access for their goods to a market place previously inaccessible to them, highlighting Bulgarian culture and skills in the arts and crafts. The foundation conducts the following projects:

- The Traditizia Gallery
- Social and Economic Inclusion Through Handicrafts Initiative
- Art Therapy in Social Institutions Programme

The Traditizia Gallery

Displays a selection of Bulgarian handicrafts in a gallery, established to help support socially excluded, by offering visitors an unforgettable, cultural experience and the chance to purchase the Bulgarian handicrafts on display.

Social and Economic Inclusion Through Handicrafts Initiative

Helps talented people from socially disadvantaged groups shape their authentic artwork into marketable products to be further promoted by the foundation and the Gallery. Traditizia consultants provide individual and group consultations on product design as well as marketing and business skills' training in order to help the project beneficiaries to become motivated for entrepreneurship and grow to rely on their skills. For that purpose, existing traditional skills in the communities are coached to master into modern-day attractive art and craftwork production that would stir easily a market for itself in the future.

Art Therapy in Social Institutions Programme

Supports the social institutions in the Black Sea region through the development of art therapy programmes for 50 children and people with disabilities, helping them to acquire skills and discover new talents in making handicrafts, which are promoted at Traditizia Gallery. The art therapy programmes foster a sense of pride in the people and contributes to their self-sustainability by return of donations. Traditizia is also committed to raising awareness about the ability of children in social institutions and people with disabilities to be capable to rely on income achieved by their own skills and talents.

TYPES OF SUPPORT

General support/general purposes

Programme development

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Non-profit organisation registered under Bulgarian Law

PUBLICATION TYPES

Electronic/online information

(Sources of information: Website)

TRANSRURAL TRUST

YEAR OF ESTABLISHMENT 1997

PRIMARY ADDRESS

16a, Crawley Mill
Crawley, Witney
Oxon, OX29 9TJ
United Kingdom
Tel.: +44.19.9377.1230
E-mail: mail@transrural.org
Web: www.transrural.org

KEY CONTACT

Gillian Rose, Projects Director

MISSION

To work in partnership with rural communities, especially where people suffer from economic hardship or poverty of opportunity by reason of their remote location; or where conflict or oppression has damaged the local economy.

BACKGROUND

Transrural Trust is an international development organisation established in 1997, conducting activities in the field of rural enterprise and community development.

GEOGRAPHIC FOCUS

Albania, Kosovo, Romania, Uganda, Tibet, Nepal, Thailand, India and the United Kingdom

PROGRAMME AREAS

The trust conducts activities in the field of rural enterprise and community development; and implements practical, field-based projects that:

- Develop products or services, based on the people's own skills, creativity and natural resources; help identify markets; and forge links between producers and markets
- Encourage the development of high-value, low-volume, non-perishable products that are more easily transportable from disadvantaged areas
- Identify and implement innovative solutions to rural problems and disseminate the results
- Create new opportunities and help stem the drift to the city, especially among the young
- Develop and strengthen groups and associations at every level, from national organisations through regional to village-level and community

PROFILES

associations, often focused on a particular commodity or service

Current rural development and agricultural projects include:

- Puka district, Albania: regenerating herb cultivation as a means of providing an additional source of income for smallholders by encouraging sustainable practices for the production, collection and marketing of medicinal and aromatic herbs
- North-east Romania: helping around 200 women egg decorators to develop marketing skills, raise quality and establish standards, and are supporting training for young women. Eight village-level groups have been established to deliver training, check quality and act as focal points for collection
- Carpathian Mountains, Romania: promoting tourism and generating income through bed and breakfasts by producing an English-language brochure for distribution in Britain and other English-speaking countries
- Moldova: helping the National Association of Gardeners (an embryonic horticultural society) to expand their operations and provide a range of training and informative materials for their members, which help people who rely on growing and preserving their own fruit and vegetables in order to have sufficient vitamins and minerals in their diet to maintain health to improve their yields, combat pests and diseases and extend the range of fruit and vegetables grown
- Gjakova province, Kosovo: supporting local beekeeper associations with equipment and information and providing technical advice where needed, especially in disease control; and provide training in beekeeping for bereaved women who can earn some money through the production and sale of honey and other bee products
- India: developing a solar-powered pump for drip-feed irrigation, which will help small-scale farmers who have trouble growing crops during the dry season, reducing their yield and their income

TYPES OF SUPPORT

Programme development
Public Awareness Campaigns

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

UK registered charity

STAFF

Trevor Lucey, Executive Director
Gillian Rose, Projects Director

PUBLICATION TYPES

Electronic/online information

SOURCES OF FUNDS

Grant-making agencies, trusts and foundations, and private donations.

(Sources of information: Website)

TÜRKİYE KALKINMA VAKFI

YEAR OF ESTABLISHMENT 1969

PRIMARY ADDRESS

Çetin Emeç Bulvarı 8. Cad. 14
06460 Öveçler-Ankara
Turkey
Tel.: +90.312.472.6020
Fax: +90.312.472.6021
E-mail: tkvinfo@ktg.com.tr
Web: www.tkv-dft.org

KEY CONTACT

Mr Altan Onver, Secretary-General

NAME IN ENGLISH

Development Foundation of Turkey

MISSION

To focus on mobilisation, organisation and training so that rural people participate in, commit themselves to, and organise themselves for, self-sustaining activities to improve their lives. Thus TKV's work contributes to development by fostering a mix of concrete opportunities, self-sustaining services and systematic human resource development.

BACKGROUND

The Development Foundation of Turkey is an indigenous, private, non-governmental, non-profit development organisation that was incorporated in 1969 for promoting rural and agricultural development among Turkey's rural poor. The TKV system that has now emerged implements, through its network of local and country-wide organisations, a wide range of development projects throughout Turkey.

GEOGRAPHIC FOCUS

Turkey

PROGRAMME AREAS

The ultimate objectives of TKV's development assistance programmes are alleviating poverty and improving the quality of life among poor rural families. TKV maintains that this objective can be achieved by increasing incomes through the creation of community based organisations with farmers' participation for sustained growth. TKV's rural development programmes aim at delivering: human resources development and technical assistance; organisation for supply of basic inputs; organisation for further processing and marketing

opportunities of farmers' production; and organisation for rural credit to the community. TKV also runs an income generating programme. These programmes improve the existing traditional and often primitive agricultural patterns in field crops and animal husbandry by increasing production and yields in order to increase the incomes of the vast majority. The foundation supports the following types of activities:

- Natural resource management and social forestry
- Planting of grapevines on marginal land
- Planting of mulberry bushes for silk worm production
- Greenhouse farming, fruit culture
- Improvement of cereal production
- Animal husbandry
- Poultry production
- Beekeeping for the production of honey
- Rug and 'kilim' weaving for women and young girls.

Two specific income generating projects that provide a large number of benefits to the farmers are beekeeping and livestock production. Beekeeping offers a unique opportunity for increasing the incomes of large numbers of very small farmers and landless villagers. Eastern provinces are gifted with the type of flora that is suited for promoting beekeeping among the low income families in the region. It is a manageable programme, the cost or investment per family is low and the programme is accessible to illiterate farmers as well as those who are better educated.

TYPES OF SUPPORT

Technical assistance
Training

APPLICATIONS

The principal criteria guiding TKV's development work are:

- Specific projects should evolve around the initiatives and suggestions from the villagers themselves
- Implementation of the projects should involve active participation of the villagers
- Specific activities should lead to the establishment or strengthening of local organisations
- Projects should be self-sustaining
- Activities should serve the whole village or a wide section of the village
- The projects should assist the poorest in the village
- The initial activities in any village should normally focus on income generation
- Every opportunity should be given to support the position of women.

Initial approach by letter.

LANGUAGES ACCEPTED

Turkish and English

LEGAL STATUS

Non-governmental, non-profit development organisation

STAFF

Dr Ahmet Saltik, Director of Rural Development Programmes
Yilmaz Aydogan, Director of Income Generating Projects
15 full-time staff

PUBLICATION TYPES

Annual work programme
Status report

FINANCIAL INFORMATION

Total Assets 9

AFFILIATIONS

Köy-Tür Integrated Poultry Products Inc.
Destek Agricultural Enterprises Inc.
Orta Anadolu Fattening and Milk Products Inc.

(Sources of information: Institutional profile; Progress Report 1996)

**WILTSHIRE AND SWINDON
COMMUNITY FOUNDATION**

YEAR OF ESTABLISHMENT 1991

PRIMARY ADDRESS

48 New Park Street
Devizes, SN10 1DS
United Kingdom
Tel.: +44.138.072.9284
Fax: +44.138.072.9772
E-mail: info@wscf.org.uk
Web: www.wscf.org.uk

KEY CONTACT

Anna Marsden, Director

MISSION

To help direct funds where they are most needed and where they can make the most difference in the Wiltshire and Swindon county.

BACKGROUND

The Wiltshire and Swindon Community Foundation was established to create a community foundation for Wiltshire and Swindon to provide a permanent source of grant aid for local charities.

GEOGRAPHIC FOCUS

Wiltshire and Swindon, UK

FORMER NAME

Wiltshire Community Foundation

PROGRAMME AREAS

The foundation runs the following funds:

- Main Project Fund
- Small Grants Fund
- Progress Fund

PROFILES

Main Project Fund

Supports community care projects in the following areas: supporting carers, the disabled and the elderly; tackling isolation; dealing with rural transport and services and working with people who are isolated because of illnesses or for cultural reasons; and investing in young people aged 12 to 25, especially those young people who have worries about accommodation, addiction or behaviour problems.

Small Grants Fund

Funds groups with an income of less than £10,000 per year with one time grants of £50-£500.

Progress Fund

Aims to help people of working age improve their skills, build confidence, raise self-esteem and improve access to work. Especially helps groups working with marginalised communities. This fund is supported by the European Social Fund (ESF).

APPLICATIONS

Initial approach by telephone. If applicable, the foundation will send application form.

RESTRICTIONS

Does not give grants outside Wiltshire and Swindon. Does not fund individuals; sponsored events; general large appeals; advancement of religion; medical research and equipment; animal welfare; political party activities; and substitution of statutory sector funds.

LANGUAGES ACCEPTED

English

TYPE OF FUNDER

Community foundation

LEGAL STATUS

Registered charity

GOVERNANCE

The 13 trustees include people from the business sector, private individuals and professional advisors.

HONORARY/ADVISORY COMMITTEE

Honorary solicitors and honorary treasurer.

STAFF

Anna Marsden, Director
Jen Wildblood, Programme Director
Kate Hunter, Development Director
Jennie Francis, Office Manager
John Nash, Finance Officer
6 full-time staff
40 volunteers

PUBLICATION TYPES

Annual report
Application guidelines
Electronic/online information
Newsletter: 'Wiltshire Matters'

FINANCIAL INFORMATION

2002	POUND STERLING	EURO
Total Assets	2,189,581	3,106,670
Total Gifts	544,934	773,175
Total Exp.	429,337	609,161
Grants Exp.	235,513	334,156
Programme Exp.	193,824	275,006
Number of grants:	141	

SOURCES OF FUNDS

Corporates, ESF, trusts, individuals and statutory.

NOTES ON FINANCIAL INFORMATION

Figures are from the 2001/2002 financial year.

AFFILIATIONS

Association of Charitable Foundations
Community Foundation Network

(Sources of information: Website; Verified by funder)

ⁱ Sources Include: World Bank, The World Commission on Environment and Development The Inter-American development Bank and The Royal Agricultural College UK

ⁱⁱ See EFC Typology for further details on these categories