



EFC Members working on HIV/AIDS - A Synopsis



European Foundation Centre

October 2007

About EFC Member Synopses

Since 2007, the EFC Knowledge and Information Department has started to compile statistical analyses of the various slices of EFC membership - EFC Member Synopses aim to provide a visual representation of EFC members, with breakdowns of their activities by:

- Subject area
- Target population
- Type of support
- Geographic focus
- Financial data

These overviews are prepared by the EFC upon the request of Centre members or in the framework of special projects. To date, the following EFC Member Synopses have been compiled:

- EFC Italian members, July 2007
- EFC German members, July 2007
- EFC Turkish members, June 2007

For more information about these resources, visit: www.efc.be/memberoverviews.htm

Contact: Jon Warne, Database Officer. Email: jwarne@efc.be

About the European Foundation Centre

The European Foundation Centre is an international association of foundations and corporate funders dedicated to creating an enabling legal and fiscal environment for foundations, documenting the foundation landscape, strengthening the infrastructure of the sector, and promoting collaboration, both among foundations and between foundations and other actors, to advance the public good in Europe and beyond.

European Foundation Centre, AISBL
51, rue de la Concorde | 1050 Brussels, Belgium
t +32.2.512.8938 | f +32.2.512.3265 | efc@efc.be | www.efc.be

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1. Overview

2006 marked a quarter century since the first cases of AIDS were reported. In that time, AIDS has fundamentally changed our world - killing more than 25 million men and women, orphaning millions of children, exacerbating poverty and hunger, and, in some countries, even reversing human development altogether. Nearly 40 million people are living with HIV today.

In the fight against AIDS, the role of civil society, and in particular that of foundations, is critical. Foundations across Europe are coming to the forefront in advocating for better treatment; promoting greater government accountability in the area; funding HIV/AIDS research; supporting on the ground organisations working worldwide with the most affected communities. The list goes on.

This synopsis, carried out by the EFC on its members who are supporting the fight against the AIDS epidemic, sheds some light on specific funding activities - with analytical breakdowns by expenditure, target population, and type of support. At the end of synopsis, detailed profiles of the 33 identified EFC members active in the area, are also outlined.

It is also worth noting that several EFC members have organised themselves under the **European HIV/AIDS Funder Group** with the aim of helping to strengthen European philanthropy in the field of HIV/AIDS. The group aims to mobilise philanthropic leadership and resources to address the global HIV/AIDS pandemic and its social and economic consequences. For more information, visit: www.hivaidsfunders.org.

1.1. Financial information

The 33 EFC members working on HIV/AIDS have combined total assets of 55,451,762,014 euros (55.5 million) and a combined total expenditure of 2,394,538,288 (2.4 million)¹.

1.2. Geographic origin

Figure 1 shows that most EFC members working on HIV/AIDS are based in the United States and the United Kingdom:

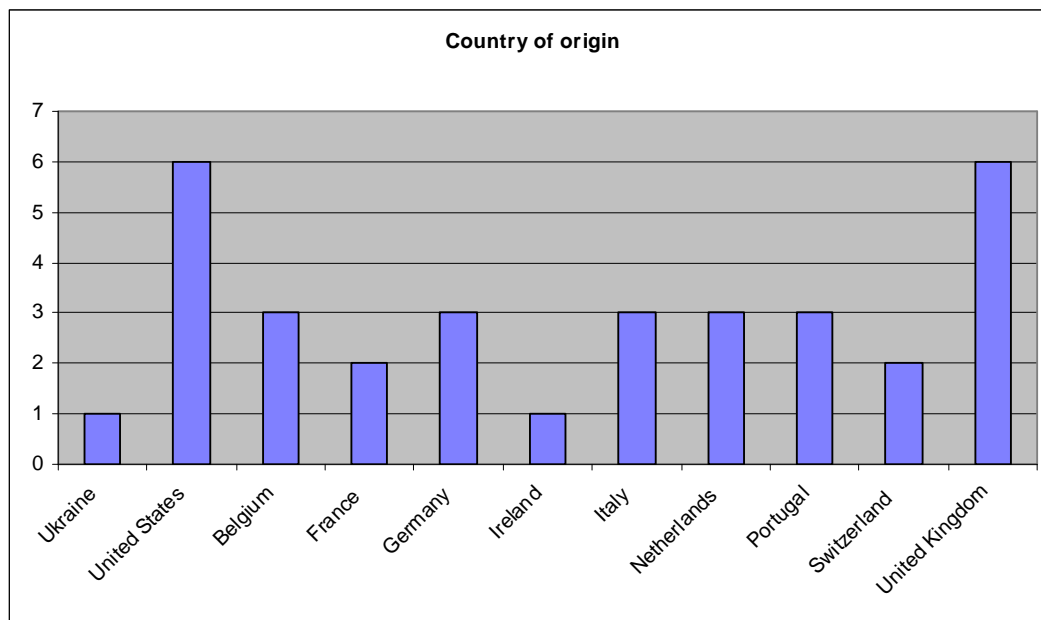


Figure 1: Countries in which EFC members working on HIV/AIDS are located

¹ Financial information as of 22nd October 2007

1.3. Target population group²

Figure 2 presents the breakdown of population groups targeted by the 33 EFC members activities in the field of HIV/AIDS. As illustrated, the main target population groups are disadvantaged/low income and children and youth (15% each), followed by women (10%); and youth (9%).

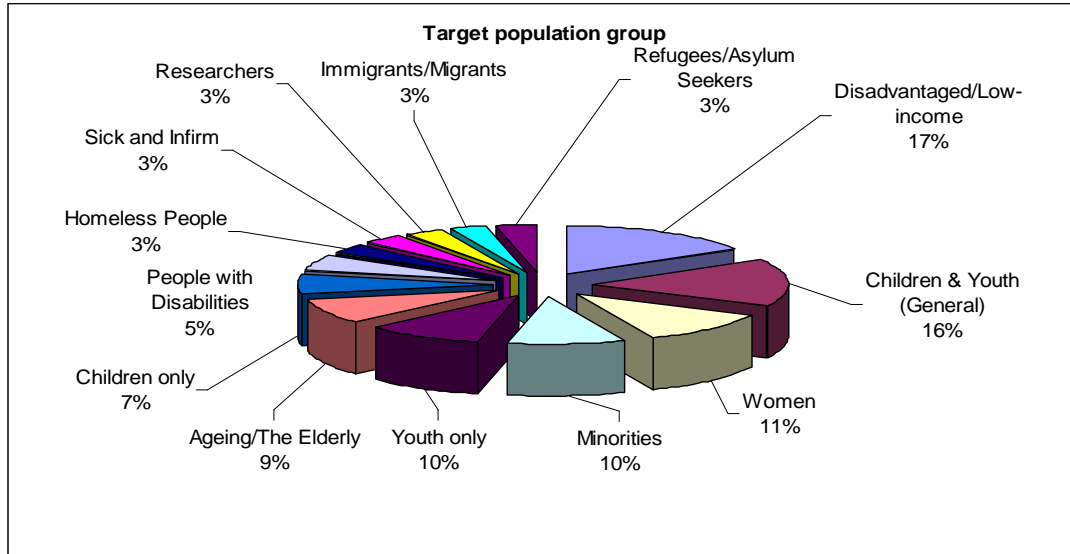


Figure 2: Population groups targeted by EFC members

1.4. Type of support³

EFC members working on HIV/AIDS issues cover more than 30 different types of support. The ten most supported types are presented in Figure 3. As shown, the majority of EFC members identified with activities in the field, fund programme development in general. Next to that, funders are seen to target most support towards research projects.

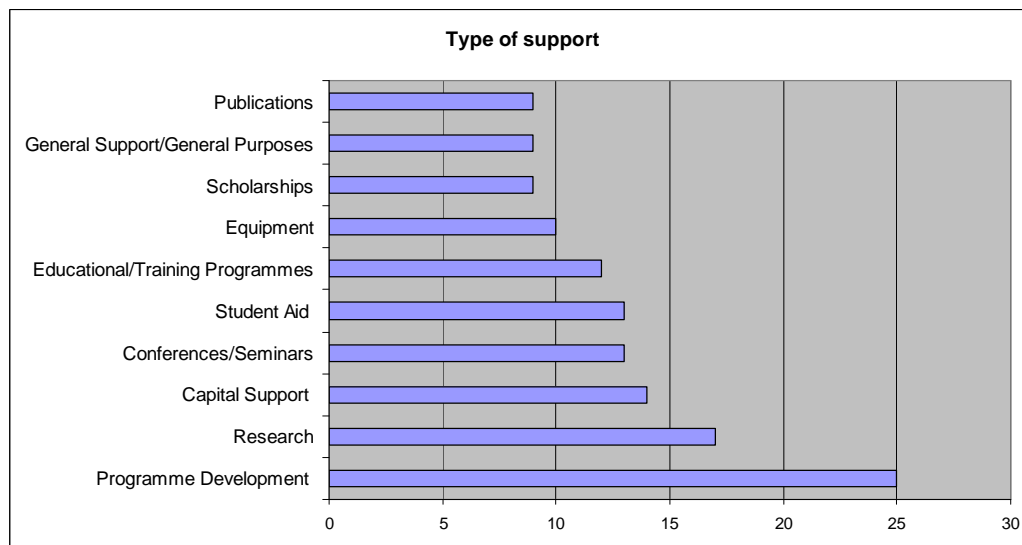


Figure 3: Type of Support provided by EFC members for tackling HIV/AIDS

² Target population groups are based on each foundation's general work areas and not only on their HIV/AIDS activities

³ Types of support are based on each foundation's general work areas and not only on their HIV/AIDS activities

2. Profiles

This section includes the profiles of the 33 EFC members active in HIV/AIDS. Each profile provides information in the following fields:

- Year of establishment
- Contact Details - address where the funder is based and the key contact
- Name in English
- Mission - mission statement of the funder or corporate citizenship programme
- Background - history and philosophy of the funder as well as the relationship with the company
- Geographic Focus - geographical areas of particular interest for the funder
- Former name
- Related Organisations
- Programme areas - funding organisation's main activities and interests
- Types of Support - list of types of support provided by the funder in its funding activities
- Type of Funder - an EFC categorisation system according to the funders' source and distribution of financial resources and who controls the decision making process
- Legal status
- Financial information - total value of the funder's assets or capital endowment, total amount spent on grant and/or operational programmes for the accounting year, details of the sources of the funder's incomes and additional notes where applicable
- Sources of funds - a list of the sources used to complete this profile
- Notes on financial information
- Affiliations
- Additional addresses
- Indexes

AGA KHAN FOUNDATION

YEAR OF ESTABLISHMENT 1967

PRIMARY ADDRESS

1-3, Avenue de la Paix
1211 Geneva
Switzerland
Tel.: +41.22.909.7200
Fax: +41.22.909.7291
E-mail: akf@akdn.ch
Web: www.akdn.org

KEY CONTACT

Tom Kessinger, General Manager

MISSION

To seek and promote effective solutions to problems that impede social development.

BACKGROUND

The Aga Khan Foundation is a private, international, non-denominational, non-profit development agency established by His Highness the Aga Khan in Switzerland in 1967. Its fifteen offices are coordinated from Geneva. Common Board membership ensures consistency of policy and approach.

The foundation is part of the Aga Khan Development Network; a group of development agencies, institutions and programmes working to improve living conditions and opportunities for people in specific regions of the developing world. The network's organisations have individual mandates that range from the fields of health and education to architecture, rural development and the promotion of private-sector enterprise. Together they collaborate in working towards a common goal to build institutions and programmes that can respond to the challenges of social, economic and cultural change on an ongoing basis. They all emphasise community participation and volunteer involvement, local expertise, rigorous management of resources, appropriate technologies and ultimate self-sufficiency. The foundation works closely with, and makes grants to, the other members of the network.

GEOGRAPHIC FOCUS

Afghanistan, Bangladesh, Canada, India, Kenya, Kyrgyz Republic, Mozambique, Pakistan, Portugal, Switzerland, Syria, Tajikistan, Tanzania, Uganda, UK, and US

PROGRAMME AREAS

The foundation focuses on issues involving:

- Health
- Education
- Rural development
- Civil Society Programme

{Health}

Plays a key role in enabling poor communities, both rural and urban, to participate in setting health priorities and in delivering and financing basic care.

{Education}

Focuses on two educational issues: young children and the family; and quality of schools.

{Rural Development}

Reduces rural poverty, particularly in fragile and degraded environments through five large-scale rural development programmes.

{Civil Society Programme}

Aids NGOs in finding solutions to their problems, adds to their capabilities and enhances their effectiveness.

The foundation also focuses on human resource development, community participation, women in development and the environment.

TYPES OF SUPPORT

Curriculum development
Fund-raising events
Grants
Scholarships

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Registered as a non-profit organisation

SOURCES OF FUNDS

The foundation is financed by the Aga Khan, public donations and grants from development agencies.

NOTES ON FINANCIAL INFORMATION

Financial information is contained in the AKF Annual Reports for each year. These can be downloaded from the AKDN website. www.akdn.org.

AFFILIATIONS

Aga Khan Development Network

ADDITIONAL ADDRESSES

"Correspondence Address"
PO Box 2369
1211 Geneva 2
Switzerland

INDEXING

(Sources of information: Annual Report, Information brochures, Website)

THE ATLANTIC PHILANTHROPIES (IRELAND), LTD.

YEAR OF ESTABLISHMENT 1990

PRIMARY ADDRESS

Tara House, 32 Lower Baggot Street
2 Dublin
Ireland
Tel.: +353.1.676.2121
Fax: +353.1.676.3684
E-mail: Ireland@atlanticphilanthropies.org
Web: www.atlanticphilanthropies.org

KEY CONTACT

Colin McCrea, Senior Vice President, Programmes

MISSION

To bring about lasting changes that will improve the lives of disadvantaged and vulnerable people.

BACKGROUND

Mr. Charles F. Feeney, the co-founder of Duty Free Shoppers Group, Ltd. (DFS), established The Atlantic Foundation, the first of The Atlantic Philanthropies, in 1982. The Atlantic Philanthropies sold their holdings in DFS to LVMH, Moët Hennessy Louis Vuitton, in 1996. Today, The Atlantic Philanthropies consist of The Atlantic Foundation and The Atlantic Trust, both domiciled in Bermuda; several smaller philanthropies based variously in Bermuda, UK, Ireland, and the US; and regional service companies that select and evaluate potential grant recipients, oversee grants once awarded, and manage the endowment.

GEOGRAPHIC FOCUS

Bermuda, Ireland, South Africa, Northern Ireland, US, Vietnam and Cuba

PROGRAMME AREAS

The Atlantic Philanthropies concentrates its grant investments in four programme fields:

- Ageing
- Disadvantaged children and youth
- Health of populations in developing countries
- Reconciliation and human rights

{Ageing}

Seeks to improve the lives of older adults and to transform how ageing is viewed and older persons are treated by society.

{Disadvantaged Children and Youth}

Seeks to bring about lasting improvement in the lives of disadvantaged children and youth; and seeks to demonstrate and communicate that prevention and early intervention are effective in increasing the efficiency of resource allocation; and to support those that speak in the interests of disadvantaged children and youth. Specifically, the programme focuses on helping build examples of initiatives and services that target youth aged eight to sixteen who are at risk of becoming disconnected from the family, community and educational supports that are crucial to helping their transition to success.

{Health of Populations in Developing Countries}

Supports, develops and builds key institutions of disease prevention and health care systems, with a view to transforming public health and bringing lasting improvement in the health of disadvantaged and vulnerable people. Specifically, the programme focuses on capacity-building within health institutions; and promoting population health reform and

preventative behaviour, and a population health approach to vision protection and restoration.

{Reconciliation and Human Rights}

Seeks to bring about stable, sustainable societies in which disadvantaged and vulnerable people are guaranteed full access to their rights. The programme has two areas of focus with specific goals for each area:

- Building reconciliation in Northern Ireland and South Africa: addresses the legacies of violent conflict that prevent movement toward reconciliation, stability, and the protection of human rights
- Access to justice and public services: addresses the inability of disadvantaged and vulnerable people to access the rights, justice and services to which they are entitled under law

TYPES OF SUPPORT

Advocacy
Capacity building
Equipment
General support/core costs
Loans

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

A group of privately funded charitable companies and trusts

FINANCIAL INFORMATION

2004	US DOLLAR	EURO
Total Assets	4,252,004,000	3,123,327,237
Programme Exp.	150,000,000	110,183,124
Number of grants: 114		

SOURCES OF FUNDS

Charles F. Feeney

AFFILIATIONS

EFC Member

ADDITIONAL ADDRESSES

"The Atlantic Philanthropies (SA) (Proprietary) Limited"
PO Box 52428
2132 Saxonwold
South Africa
Tel.: +27.11.880.0995
Fax: +27.11.880.0809
E-mail: SA@atlanticphilanthropies.org

"The Atlantic Philanthropies (Vietnam) Limited"
No. 20 – Lang Khoa Hoc Ngoc Khanh
535/2 Kim Ma Street, Ba Dinh District
Hanoi
Vietnam

"The Atlantic Philanthropies (Seattle) Inc."
203 Parfitt Way SW, Suite 130
Bainbridge Island
Seattle, WA 98110
United States
Tel.: +1.206.7803410
Fax: +1.206.780.3409
E-mail: USA@atlanticphilanthropies.org

1 Lanyon Quay
Belfast, BT1 5GP
United Kingdom
Tel.: +44.289.023.2500
Fax: +44-289.023.2225
E-mail: NI@atlanticphilanthropies.org

"The Atlantic Philanthropies (USA) Inc."
125 Park Avenue, 21st floor
New York, NY10017-5581
United States
Tel.: +1.212.916.7300
Fax: +1.212.922.0360

INDEXING

(Sources of information: Website; Verified by member)

BERNARD VAN LEER FOUNDATION

YEAR OF ESTABLISHMENT 1949

PRIMARY ADDRESS

"Visiting Address"

Eisenhowerlaan 156

2517 KP The Hague

Netherlands

Tel.: +31.70.331.2200

Fax: +31.70.350.2373

E-mail: registry@bvleerf.nl

Web: www.bernardvanleer.org

KEY CONTACT

Peter Laugharn, Executive Director

MISSION

To improve opportunities for children between the ages of zero and eight who live in circumstances of social and economic disadvantage, through funding and supporting early childhood projects across the world and sharing knowledge with the aim of influencing practice and policy.

BACKGROUND

The Bernard van Leer Foundation was established in 1949. The foundation's income is derived from the bequest of Bernard van Leer, a Dutch industrialist and philanthropist, who was the founder of Royal Packaging Industries Van Leer.

GEOGRAPHIC FOCUS

Kenya, South Africa, Tanzania, Uganda, Zimbabwe, India, Israel, Indonesia, Morocco, Thailand, Poland, Turkey, Germany, Greece, Netherlands, Brazil, Colombia, Mexico, Peru, East Caribbean, United States

RELATED ORGANISATIONS

Stichting Van Leer Group Foundation

PROGRAMME AREAS

The foundation focuses its grantmaking in early childhood in three key areas:

- Strengthening the Care Environment,
- Successful Transitions
- Social Inclusion and Respect for Diversity.

{Strengthening the Care Environment}

Focuses on parenting skills, teenage parenting, children of imprisoned parents, children without parents, and children affected by displacement and migration. This also includes activities focusing on young children affected by HIV/AIDS, which emphasise community-based care and psychosocial support.

{Successful Transitions}

Promotes children's developmental preparation for the transition from their home environment to their first experiences of life outside including daycare, preschool and school and supports teachers and care workers in making the transitions successful.

{Social Inclusion and Respect for Diversity}

Helps children growing up in diverse and often conflict-ridden societies to develop the attitudes, skills, and habits that will help them to deal with and ultimately improve their societies. Within the field of social inclusion the foundation aims to ensure equal rights and access for disadvantaged children, and within the field of respect for diversity to build

positive social identities and pro-social behaviour such as caring, sharing, empathy, problem solving and negotiating skills.

In future grants, the foundation aims not only to benefit those participating in projects, but also to expand its knowledge in one or more of the above areas.

TYPES OF SUPPORT

Knowledge sharing
Programme development

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Private foundation

FINANCIAL INFORMATION

2006	EURO	EURO
Total Assets	28,922,000	28,922,000
Total Exp.	25,017,500	25,017,500
Grants Exp.	19,246,200	19,246,200
Programme Exp.	1,016,600	1,016,600
Number of grants: 163		

SOURCES OF FUNDS

Income is derived from the Stichting Van Leer Group Foundation which acts principally as a trust administering the bequest of the late Bernard van Leer.

AFFILIATIONS

Association of Foundations in The Netherlands (FIN)
Council on Foundations
EFC Funding Member

ADDITIONAL ADDRESSES

"Mailing Address"
P.O. Box 82334
2508 EH The Hague
Netherlands
Tel.: +31.70.350.2373

INDEXING

(Sources of information: Annual Report 2006, EFC membership application form, Website; Verified by member)

CHARLES STEWART MOTT FOUNDATION

YEAR OF ESTABLISHMENT 1926

PRIMARY ADDRESS

Mott Foundation Building
503 S. Saginaw Street, Suite 1200
Flint, MI 48502
United States
Tel.: +1.810.238.5651
Fax: +1.810.766.1753
E-mail: info@mott.org
Web: www.mott.org

KEY CONTACT

Office of Proposal Entry

MISSION

To support efforts that promote a just, equitable and sustainable society. The foundation believes that all individuals should have the right to work and pay their own way, the right to an education, the right to better themselves and the right to a clean environment.

BACKGROUND

The Charles Stewart Mott Foundation is a private foundation, established as a trustee corporation of the State of Michigan by General Motors pioneer Charles Stewart Mott. Nine years after it was incorporated for philanthropic, charitable and educational purposes, it became a major factor in the life of Flint, Michigan. Over the past two decades it has greatly expanded its programming at state, national and international levels. It endeavours to enhance the capacity of individuals, families and institutions at the local level and beyond.

GEOGRAPHIC FOCUS

Flint, Michigan; US; Central and eastern Europe (CEE); Russia; South Africa

PROGRAMME AREAS

The foundation is particularly interested in fresh approaches to solving community problems in its defined programme areas; approaches that, if proven successful, can generate long-term support from other sources and/or can be replicated in other communities where appropriate. The foundation is also interested in public policy development; research and development activities to further existing programmes; exploring new fields of interest; and approaches and activities that lead to systematic change.

Grantmaking is organised in the following programme areas:

- Civil Society
- Environment
- Flint, Michigan
- Pathways Out of Poverty
- Exploratory and Special Projects Programme

{Civil Society}

Supports efforts to assist in democratic institution building, strengthening communities, promoting equitable access to resources, and ensuring respect of rights and diversity in Central and Eastern Europe (CEE) and Russia; South Africa; US; and special international initiatives. The programme focuses specifically on strengthening the non-profit sector; promoting rights, responsibilities and participation; and improving race and ethnic relations. The foundation places emphasis on achieving impact and leverage in its grantmaking and innovation by exploring new initiatives that test, influence and inform public policy. A greater focus on measurement and evaluation includes increased attention to documenting and disseminating examples of good practices that can be replicated across the programme and, when relevant, in other programmes.

{Environment}

Supports the efforts of an engaged citizenry working to create accountable and responsive institutions, sound public policies and appropriate models of development that protect the diversity and integrity of selected ecosystems in North America and around the world.

{Flint, Michigan}

Fosters a well-functioning, connected community that is capable of meeting economic, social and racial challenges.

{Pathways Out of Poverty}

Identifies, tests and helps to sustain pathways out of poverty for low-income people and communities.

{Exploratory and Special Projects Programme}

Supports unusual or unique opportunities addressing significant national and international problems. Proposals are by invitation only, unsolicited proposals are discouraged.

TYPES OF SUPPORT

- Capital support
- Programme development
- Technical assistance

TYPE OF FUNDER

- Independent foundation

FINANCIAL INFORMATION

2005	US DOLLAR	EURO
Total Assets	2,500,000,000	1,836,385,406
Total Exp.	140,602,783	103,280,359
Grants Exp.	123,235,864	90,523,417
European-level Exp.	14,531,253	10,673,992
Programme Exp.	626,257	460,020
Number of grants: 549		

SOURCES OF FUNDS

- Revenue from endowment.

NOTES ON FINANCIAL INFORMATION

Total expenditure includes grant payments, foundation-administered projects, administrative expenses, excise taxes and investment expenses.

AFFILIATIONS

- EFC Funding Member

ADDITIONAL ADDRESSES

"South Africa Office"
Braamfontein Centre, 1st Floor
23 Jorriksen Street
2001 Braamfontein
South Africa
Tel.: +27.11.403.6934
Fax: +27.11.403.7566

"Ireland Office"
36 South Terrace
Cork
Ireland
Tel.: +353.21.497.7230
Fax: +353.21.497.7232

"London Office"
Fifth Floor, Cambridge House
100 Cambridge Grove
Hammersmith
London, W6 0LE
United Kingdom
Tel.: +44.207.031.0220
Fax: +44.207.031.0221

INDEXING

(Sources of information: Website; Verified by member)

COMPAGNIA DI SAN PAOLO

YEAR OF ESTABLISHMENT 1992

PRIMARY ADDRESS

Corso Vittorio Emanuele II, 75
10128 Turin
Italy
Tel.: +39.011.559.6911
Fax: +39.011.559.6976
E-mail: info@compagnia.torino.it
Web: www.compagnia.torino.it

KEY CONTACT

Dario Disegni, Head of Cultural Affairs and Institutional Relations

MISSION

To support works of public interest and social well-being, particularly in the fields of scientific, economic and legal research, education, art and culture, and health; and to provide assistance to, and protection of, less-privileged social groups.

BACKGROUND

Compagnia di San Paolo was founded in Turin in 1563 as a charitable lay brotherhood by seven citizens who decided their mission was to help the poor. Throughout its long history, it has supported a range of charitable activities in the fields of health, education and social welfare. In 1992, it was transformed into a foundation as a consequence of the restructuring of the San Paolo Bank Group. After the privatisation of the San Paolo Bank, the Compagnia di San Paolo no longer holds the controlling shares in the bank.

GEOGRAPHIC FOCUS

Italy and international

PROGRAMME AREAS

The foundation focuses its funding activities on the following areas:

- Research
- Education
- Art
- Culture
- Health
- Welfare

{Research}

Supports basic scientific research and the dissemination of scientific knowledge as well as experimenting with new technologies, particularly in the biomedical field with studies that foster new diagnostic and therapeutic applications. Also supports research on economics; social sciences; international relations; and the institutional activities of outstanding Italian and international centres working in the aforementioned fields.

{Education}

Promotes the fostering of excellence in university and post-university education; the development of autonomy in the school system; and the spread of a culture based on civic spirit and responsibility.

{Art}

Seeks to preserve and safeguard the artistic and cultural heritage by entering into restorative projects, in particular in Turin, Genoa and the south of Italy. Also supports exhibitions of European artwork, historical publications and documentation of various restorations and similar works on the region's artistic treasures.

{Culture}

Supports cultural events that promote European literary and historical research and that allow for European collaborative projects. Also supports initiatives in diverse cultural areas including music, theatre and cinema, and specific projects related to archives and libraries.

{Health}

Focuses on technical and scientific health care equipment grants, and research grants. Also supports non-profit associations and the restructuring and modernisation of health service organisations.

{Welfare}

Provides assistance in the fight against poverty, hardship and marginalisation. Focuses on drug addiction, the disabled, serious illness, the elderly, the homeless and young people at risk.

TYPES OF SUPPORT

- Building/renovation
- Educational/training programmes
- Equipment
- Public awareness campaigns
- Research
- Scholarships

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Independent grantmaking foundation under Italian civil law

FINANCIAL INFORMATION

2006	EURO	EURO
Total Assets	9,100,000,000	9,100,000,000
Total Exp.	148,500,000	148,500,000
Grants Exp.	148,500,000	148,500,000
Number of grants: 880		

SOURCES OF FUNDS

- Income from investments.

AFFILIATIONS

- Council on Foundations
- Network of European Foundations for Innovative Cooperation (NEF)
- EFC Funding Member

INDEXING

(Sources of information: Website, Annual Report 2006; Verified by member)

COUNTERPART INTERNATIONAL

YEAR OF ESTABLISHMENT 1965

PRIMARY ADDRESS

1200 18th Street, NW, Suite 1100
Washington, DC 20036
United States
Tel.: +1.202.296.9676
Fax: +1.202.296.9679
E-mail: mhayward@counterpart.org
Web: www.counterpart.org

KEY CONTACT

Lelei LeLaulu, President and Chief Executive

MISSION

To build a just world through service and partnership.

BACKGROUND

Counterpart International (CI) has remained committed to the goal of 'self-help' for the peoples of young nations for the past 40 years. Counterpart believes that people best solve their own problems through their own community organisations. It responds to invitations to bring partner services to these entrepreneurial community groups, forming a new kind of relationship, a 'counterpartnership'.

GEOGRAPHIC FOCUS

International

FORMER NAME

The Foundation for the Peoples of the South Pacific

PROGRAMME AREAS

Counterpart and local partner organisations are working in the following areas:

- Humanitarian assistance
- Civil society
- Environment and conservation
- Economic development
- Global health and child survival
- Food security and sustainable agriculture

{Humanitarian Assistance}

Counterpart's Humanitarian Assistance Programme (CHAP) provides medical and other special care services for vulnerable people, including those who are elderly, destitute, chronically ill, homeless, disabled and orphaned.

{Civil Society}

Works around the world with local NGOs to support the development of civil and democratic societies.

{Environment and Conservation}

Promotes sustainable use and conservation of natural resources through community-based resource management and the protection of biodiversity.

{Economic Development}

Assists the development of small businesses in newly-emerging and transitioning economies around the world. Programmes primarily focus on building the institutional capacity necessary to achieve local self-sufficiency and independence.

{Global Health and Child Survival}

Works with local experts and local resources to implement programmes that are culturally and technologically appropriate for the populations concerned. Works within traditional belief systems to improve community health, including improved maternal and child health and nutrition; a reduction in preventable illnesses; treatment of infectious diseases; care and support of HIV/AIDS sufferers; as well as access to quality health services.

{Food Security and Sustainable Agriculture}

Addresses declining food production due to the destruction of land, forests, and other natural resources; poor health conditions; lack of access to income and food for vulnerable groups; and issues of income generation. Counterpart also integrates HIV/AIDS programming into its food security activities. Recognising the threat that HIV/AIDS poses to food security, it works to increase community awareness while providing care, treatment, and support to people affected by and infected with the disease.

TYPES OF SUPPORT

Conferences/seminars
Equipment
Funder-operated programmes
Public awareness campaigns
Staff development
Technical assistance

TYPE OF FUNDER

Independent foundation

FINANCIAL INFORMATION

2005	US DOLLAR	EURO
Total Assets	37,105,550	27,256,036
Total Gifts	88,769,165	65,205,760
Total Exp.	116,146,665	85,316,016
Grants Exp.	27,564,743	20,247,797

NOTES ON FINANCIAL INFORMATION

The fiscal year ended in September 2005.

AFFILIATIONS

CIVICUS
Interaction
EFC Member

ADDITIONAL ADDRESSES

"Just World Partners (Global Network Partner) "
4A Newmills Road
Dalkeith
Midlothian, EH22 IDU
United Kingdom
Tel.: +44.131.663.7428
Fax: +44.131.663.7433
E-mail: ukfsp@cableinet.co.uk

"Counterpart Germany"
Oranienburger Strasse
10178 Berlin
Germany
Tel.: +49.30.2804.7466
Fax: +49.30.2804.7467
E-mail: counterpart-deutschland@gmx.de

"Counterpart France (Global Network Partner)"
Residence Le Cache Malet
88, rue de Meyrin
F-01210 Ferney-Voltaire
France
Tel.: +33.4. 50.40.6487
E-mail: ssilvermike@aol.com

"Counterpart Switzerland"
c/o B. Silverstein
3, route de Meyrin
1202 Geneva
Switzerland
Tel.: +41.22.819.2154
Fax: +41.22.819.2608

INDEXING

(Sources of information: EFC membership application form, Website; Verified by member)

DEUTSCHE BANK

YEAR OF ESTABLISHMENT 1870

PRIMARY ADDRESS

Corporate Cultural Affairs
Rossmarkt 18
60311 Frankfurt am Main
Germany
Tel.: +49.69.910.34544
Fax: +49.69.910.34863
E-mail: hanns-michael.hoelz@db.com
Web: www.deutsche-bank.com/csr

KEY CONTACT

Hanns-Michael Hölz, Managing Director & Global Head of Sustainable Development

MISSION

To fulfil its responsibility to society by supporting and initiating projects and programmes that exemplify the company's values and 'best practice' principles.

BACKGROUND

In 1970 Deutsche Bank established the first of several foundations, continuing the bank's long history of corporate giving dating back to its early years as an institution. The Deutsche Bank foundations operate based on a philosophy of a quartet of interests, which include shareholders, employees, customers and society. Corporate Citizenship programmes concentrate on the stakeholder 'society'.

GEOGRAPHIC FOCUS

Worldwide

PROGRAMME AREAS

In 2005, Deutsche Bank remained an active corporate citizen on an international level contributing approximately 90 million euros to projects in the fields of education, community development, art and music with the aim of promoting cultural diversity; facilitating sustainable solutions to social problems; helping youth to realise their potentials; and finding answers to today's socio-political issues. Deutsche Bank proves its commitment not only with money, but also with its expertise and the personal engagement of its staff.

Deutsche Bank supports such initiatives through the following:

- The Deutsche Bank Foundation and the Deutsche Bank Americas Foundation: focus on community development projects, educational programmes, support for art and culture, as well as initiatives which foster intercultural understanding. The foundations also provide immediate assistance in cases of emergency
- The Deutsche Bank Citizenship UK: primarily supports projects in disadvantaged areas of London
- The Deutsche Bank Africa Foundation: focuses its commitment on education. Main projects are NOAH which supports AIDS orphans and the Educational Development Programme
- The Deutsche Bank Asia Foundation: emphasises the bank's commitment to the disadvantaged areas of Asia
- The Alfred Herrhausen Society for International Dialogue: brings together international experts from the spheres of politics, business, science, and culture for debates that emphasise the dialogue across disciplines and generations
- The Deutsche Bank Donation Fund: provides financial resources to promote national and international research and teaching

Deutsche Bank is also active in the following areas:

- Sustainable development: Deutsche Bank is a longstanding and active participant in several supranational and national initiatives including the United Nations Environment Programme (UNEP) Finance Initiative; UN Global Compact; Global Reporting Initiative; Prototype Carbon Fund; and econsense – Forum Nachhaltige Entwicklung e.V., an initiative of German corporates and organisations which pursue a sustainability-oriented corporate strategy. The Bank is also committed to ISO 14001 certification, the observation of sustainability factors as part of its business policy
- Microfinance: the Deutsche Bank Microcredit Development Fund (DBMDF) which since 1997, has invested \$3.4 million in loans to 35 microfinance institutions (MFIs) in 21 countries with a cumulative impact of nearly \$47 million. Also supports the Global Commercial Microfinance Consortium. On November 3, 2005, a public-private initiative that provides a platform for differently motivated investors – from major global corporations and government development agencies to venture philanthropists – to work together to address the global issue of poverty.

TYPES OF SUPPORT

Corporate sponsorship
 Employee matching gifts
 Employee volunteering
 Equipment
 Gifts in kind
 Mentoring
 Research

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

AG Aktiengesellschaft

FINANCIAL INFORMATION

	EURO	EURO
2006		
Total Assets	120,000,000	120,000,000
Total Gifts		
Total Exp.	85,200,000	85,200,000
Grants Exp.		
European-level Exp.		
Programme Exp.		
Topic Exp		
Annual Turnover		
Annual Profit		
Sponsorship		
Number of grants:		

SOURCES OF FUNDS

Interest on assets, donations from corporate revenues.

NOTES ON FINANCIAL INFORMATION

Donations and sponsoring are only for culture and society.

AFFILIATIONS

Deutsche Kinder- und Jugendstiftung
 Bellagio Forum for Sustainable Development
 Bundesverband Deutscher Stiftungen, Deutsche Stiftungsakademie
 United Nations Global Compact
 Stifterverband für die Deutsche Wissenschaft
 Kulturstiftung der Länder
 World Business Council for Sustainable Development
 UNEP Finance Initiative
 UN Global Compact

Advisory Council of the UN-Secretary-General
Global Reporting Initiative
econsense – Forum Nachhaltige Entwicklung
Verein für Umweltmanagement in Banken, Sparkassen und Versicherungen e.V. (VfU)
Forum für Zukunftsenergien e.V.
Bundesdeutscher Arbeitskreis für umweltbewusstes Management (BAUM)
Deutscher Industrie- und Handelstag/Industrie- und Handelskammern
dena – Deutsche Energie-Agentur
Naturschutzbund Deutschland e.V.
Historische Gesellschaft der Deutschen Bank e.V.
EFC Funding Member

INDEXING

(Sources of information: EFC membership application form, Website, Deutsche Bank CSR Report 2004; Verified by member)

DEUTSCHE STIFTUNG WELTBEVÖLKERUNG

YEAR OF ESTABLISHMENT 1991

PRIMARY ADDRESS

Göttinger Chaussee 115
30459 Hannover
Germany
Tel.: +49.511.943.730
Fax: +49.511.234.5051
E-mail: info@dsw-hannover.de
Web: www.dsw-online.de

KEY CONTACT

Dr Jörg F. Maas, Executive Director

NAME IN ENGLISH

German Foundation for World Population

MISSION

To work towards sustainable development, with particular emphasis on measures which promote a humane slowing of population growth; to improve the quality of life of young people; to empower women and their role in society; and to limit the spread of HIV/AIDS.

BACKGROUND

Deutsche Stiftung Weltbevölkerung (DSW) was founded in 1991 by Erhard Schreiber and Dirk Rossmann, both German entrepreneurs. Formerly involved in social and environmental funding, they failed to find a foundation in Germany dealing with problems of world population growth, and consequently established this charitable foundation. They managed to attract well-known experts in the fields of communication, development cooperation and demography to serve on the Board of Directors and Advisory Board.

GEOGRAPHIC FOCUS

Europe, Africa and Asia

PROGRAMME AREAS

The foundation works in both developing and industrialised countries and therefore has two specific programme areas:

- Developing countries
- Industrialised countries

{Developing Countries}

Supports exemplary projects designed to empower people to make use of their basic right and responsibility in exercising freedom of choice for family planning and reproductive health. In order to achieve this, DSW focuses its project work on sexual and reproductive health needs of adolescents; supports the capacity-building of NGOs working in the area of reproductive health; and facilitates the implementation of innovative reproductive health projects in Africa and Asia together with grass-roots NGOs.

{Industrialised Countries}

Focuses on the provision of services that improve awareness of the challenges presented by world population growth and that mobilise resources. In this area, the foundation seeks to encourage others to increase their commitment in these areas. In order to achieve this, DSW increases public awareness of world population growth including its relationship to other questions of sustainable development; increases public understanding of the opportunities presented by the measures outlined in the Cairo Programme of Action; mobilises resources and support from key decision makers for Cairo-related programmes both in Europe and overseas; and supports European and international non-governmental cooperation.

TYPES OF SUPPORT

Challenge/matching support
Equipment
General support/general purposes
Programme development
Research

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Foundation under German civil law

FINANCIAL INFORMATION

2005	EURO	EURO
Total Assets	3,366,503	3,366,503
Total Exp.	2,682,618	2,682,618
Number of grants: 16		

SOURCES OF FUNDS

Interest on investments, government funding, private donations, donations from businesses, other foundations.

AFFILIATIONS

Bundesverband Deutscher Stiftungen
European NGOs for Sexual and Reproductive Health and Rights, Population and Development
Verband Entwicklungspolitik Deutscher Nicht-Regierungs-Organisationen E.V.
EFC Member

ADDITIONAL ADDRESSES

DSW Brussels, 3rd Floor
Place du Luxembourg, 2 - 3
B-1050 Brussels
Belgium
Tel.: +32.2.504.9060
Fax: +32.2.502.6752

INDEXING

(Sources of information: EFC membership application form, Website; Verified by member)

THE DIANA, PRINCESS OF WALES MEMORIAL FUND

YEAR OF ESTABLISHMENT 1997

PRIMARY ADDRESS

The County Hall
Westminster Bridge Road
London, SE1 7PB
United Kingdom
Tel.: +44.20.7902.5500
Fax: +44.20.7902.5511
E-mail: memorial.fund@memfund.org.uk
Web: www.theworkcontinues.org

KEY CONTACT

Clare Mills, Head of Grants

MISSION

To create a living memorial to the Princess, taking inspiration from her global humanitarian work; to help people to change their lives for the better, by giving grants to charities in the UK and around the world, and by championing causes.

BACKGROUND

The Diana, Princess of Wales Memorial Fund was set up on September 4th 1997 with donations given in the wake of Princess Diana's death on August 31st 1997.

GEOGRAPHIC FOCUS

UK and international

PROGRAMME AREAS

The fund is currently conducting a strategic review in order to identify its funding priorities for the future. Previously, UK grant awards focused on the transition to adulthood and independence, supporting projects focused on young people and mental health, prisoners' families and refugee and asylum seekers. International grant awards focused on work with people in the poorest areas of the world whose social exclusion, poverty and displacement is due to war or serious civil conflict. The Fund's Palliative Care initiative, currently supporting work in Sub-Saharan Africa, is a proactive grants programme, by invitation only.

TYPES OF SUPPORT

General support/general purposes

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Charity Registration No. 1064238

FINANCIAL INFORMATION

2004	POUND STERLING	EURO
Total Assets	34,148,000	50,115,132
Total Gifts	291,000	427,068
Total Exp.	16,840,000	24,714,151
Grants Exp.	13,368,000	19,618,692

SOURCES OF FUNDS

Income from investments, donations and other.

NOTES ON FINANCIAL INFORMATION

Financial year runs from January 1st to December 31st.

AFFILIATIONS

Association of Charitable Foundations (ACF)
EFC Member

INDEXING

*(Sources of information: EFC membership application form, Annual Report 2004, Website;
Verified by member)*

FONDATION DE FRANCE

YEAR OF ESTABLISHMENT 1969

PRIMARY ADDRESS

40 Avenue Hoche
75008 Paris
France
Tel.: +33.1.44.21.3100
Fax: +33.1.44.21.3101
E-mail: fondation@fdf.org
Web: www.fdf.org

KEY CONTACT

Francis Charhon, Director General

NAME IN ENGLISH

Foundation of France

MISSION

To help organisations to realise philanthropic, cultural, scientific and general interest projects.

BACKGROUND

Fondation de France was established on the initiative of General De Gaulle and André Malraux to help individuals and companies to carry out philanthropic, cultural, environmental or scientific projects and social activities. It is a private non-profit organisation recognised by the government as a charity working in the public interest. The foundation is an umbrella organisation for other foundations; it receives donations and legacies, and awards scholarships and prizes.

GEOGRAPHIC FOCUS

France, Europe and developing countries

PROGRAMME AREAS

The foundation is active in the areas of collecting funds and giving guidance in creating foundations under its aegis. It supports programmes in the following areas:

- Social cohesion
- Health and medical research
- Culture
- Environment
- Charitable organisations

{Social Cohesion}

Identifies flexible and appropriate solutions; gives assistance over a number of years; provides funding; and makes results known – this is the role of the Fondation de France in the field of social cohesion, mainly in the areas of housing, employment and activity; children, in the area of prevention of violence; people with disabilities; the elderly; international solidarity; and multimedia.

{Health and Medical Research}

Works in the areas of information and training, public health and medical research. Focuses on medical ethics and research; children; pain; addictions; psychological disease; palliative care; and health education for young people.

{Culture}

Seeks to restore to society, in all its diversity, the means to express its cultural aspirations and establish new relations with its artists. In this framework, the foundation has set up pilot

programmes in which it carries out its mission as mediator between artists and society. It also helps develop tools for training and encouraging critical analysis.

{Environment}

Focuses on sustainable local development and management of natural resources through participation, conflict prevention and mediation. Promotes community gardens as a basis for social inclusion and the exploration of environmental issues and supports child education with a project at a school of Biodiversity in Branféré, Morbihan, Brittany.

{Charitable Organisations}

Supports the development of some 500 foundations. Two-thirds of Fondation de France grants come from individual foundations which contribute capital and designate a field for support in the form of prizes, scholarships and grants. Grants are made to institutions, and prizes are awarded to individuals in the fields of science and medical research.

TYPES OF SUPPORT

- Awards/prizes
- Educational/training programmes
- Publications
- Research
- Scholarships
- Technical assistance

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Fondation reconnue d'utilité publique

FINANCIAL INFORMATION

2004	EURO	EURO
Total Assets	812,332,793	812,332,793
Total Gifts	199,301,752	199,301,752
Total Exp.	110,403,576	110,403,576
Grants Exp.	65,537,488	65,537,488
European-level Exp.	793,629	793,629
Programme Exp.	44,866,088	44,866,088
Number of grants: 6,600		

SOURCES OF FUNDS

- Donations and bequests, revenue from endowment and government funding.

NOTES ON FINANCIAL INFORMATION

- Remaining figures include all foundations under the management of Fondation de France.

AFFILIATIONS

- Friends of Fondation de France (US)
- EFC Founding Member

INDEXING

(Sources of information: Annual Report 2004, Le mécénat des donateurs, Website; Verified by member)

FONDATION MÉRIEUX

YEAR OF ESTABLISHMENT 1967

PRIMARY ADDRESS

17 rue Bourgelat
69002 Lyon
France
Tel.: +33.47.240.7979
Fax: +33.47.240.7934
E-mail: fondation.lyon@fondation-merieux.org
Web: www.fondation-merieux.org

KEY CONTACT

Benoît Miribel, Executive Director

NAME IN ENGLISH

The Mérieux Foundation

MISSION

To improve health throughout the world by contributing impartially to research into communicable diseases and their prevention, to training people involved in the public health sector, and to the dissemination of scientific information at an international level.

BACKGROUND

Fondation Mérieux was created in 1967 by Dr Charles Mérieux and granted charity status by the French Government in 1976. The initial endowment has been followed by regular donations from the Mérieux family.

GEOGRAPHIC FOCUS

Developing countries of Asia, Africa and India

FORMER NAME

Fondation Marcel Mérieux

RELATED ORGANISATIONS

Les Pensières Conference Centre
Centre Charles Mérieux, Bamako, Mali
Fondation Rodolphe Mérieux

PROGRAMME AREAS

The foundation helps to fight infectious diseases through therapy, diagnostics and vaccines and through the following actions:

- Development projects
- Scientific exchange fellowship
- P4 laboratory
- EMPHIS
- Conferences and scientific training

{Development Projects }

Funds projects for in vitro diagnostics, vaccines and therapeutics, focusing on infectious diseases such as HIV/AIDS, tuberculosis, malaria and hepatitis in developing countries. Priority is given to projects which focus on developing local capacities; expanding access to quality, effective treatments; improving the health and day-to-day life of and bringing simple solutions to local populations in their fight against these diseases.

{Scientific Exchange Fellowship}

Promotes exchanges and collaboration among young researchers working on infectious diseases from the developed and developing world, enabling them to extend their research experience in institutions outside their own country.

{P4 Laboratory}

The P4 Jean Mérieux Laboratory is a facility which allows researchers to work in highly secure conditions on the most dangerous pathogenic agents. The P4 Laboratory plays a key role in the epidemiological surveillance and alert of epidemics coordinated by the WHO. Located in the Gerland district of Lyon in France, the laboratory is funded by the foundation and run under the responsibility of INSERM, the French Institute of Health and Medical Research.

{EMPHIS}

Supports the European Mediterranean Public Health Information System (EMPHIS), an EU funded project which coordinates the health policies of countries bordering the Mediterranean Sea. The project aims to create a public-health data bank and remote teaching system accessible to the general public and to health professionals and also to anyone who may be concerned by multi-factor diseases related to ecology, meteorology, tourism and the economy. The foundation handles the scientific, financial and administrative coordination of the project.

{Conferences and Scientific Training}

Facilitates exchange of information on health issues related to infectious diseases through symposia and scientific communications events gathering the best world experts.

TYPES OF SUPPORT

- Conferences/seminars
- Educational/training programmes
- Publications
- Support to research activities

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Fondation reconnue d'utilité publique

FINANCIAL INFORMATION

2006	EURO	EURO
Total Assets	71,260,000	71,260,000
Total Exp.	6,491,405	6,491,405
Number of grants: 16		

SOURCES OF FUNDS

- Sales and services, corporate and other sponsorships, other products.

AFFILIATIONS

- Centre Français des Fondations
- EFC Member

ADDITIONAL ADDRESSES

Centre de Conférences 'Les Pensières'
 55 route d'Annecy
 74290 Veyrier-du-Lac
 France

Fondation Mérieux Mali
 ex-base aérienne
 BP E22 83 Bamako
 Mali

INDEXING

(Sources of information: EFC membership application form, Website; Verified by member)

FONDAZIONE MONTE DEI PASCHI DI SIENA

YEAR OF ESTABLISHMENT 1995

PRIMARY ADDRESS

Via Banchi di Sotto, 34
53100 Siena
Italy
Tel.: +39.0577.24.6023
Fax: +39.0577.24.6040
E-mail: fmeps@fondazionemps.it
Web: www.fondazionemps.it

KEY CONTACT

Marco Parlangeli, Chief Executive and Chief General Manager

MISSION

To pursue social welfare projects in the areas of scientific research, education, the arts and health care; to promote and finance initiatives for the benefit of the city of Siena, its institutions and its Province, in order to favour and encourage the creation and development of productive activities and the enhancement of economic resources; and to pursue the objective of carrying out community service and philanthropic work.

BACKGROUND

Created in 1472 by Magistrates of the Republic of Siena, Monte dei Paschi di Siena is the world's oldest bank. It was expressly established to locally support the less well-off in a particularly difficult economic period. Following the 1995 Decree of the Ministry of Treasury, the corporate purpose of Monte dei Paschi di Siena public-law corporation, as the direct successor of the former Monte dei Paschi, is the pursuit of charitable goals, assistance and social utility in the fields of scientific research, education, arts and health, mainly in Siena and the surrounding area. In this capacity, the public-law corporation transferred the whole banking activity to Banca Monte dei Paschi di Siena. Monte dei Paschi di Siena SpA, which operates as a global bank, plays the role of parent company of the group of the same name, and carries out credit, financial and insurance transactions.

GEOGRAPHIC FOCUS

The city of Siena and its province in Italy

RELATED ORGANISATIONS

Banca Monte dei Paschi di Siena S.P.A.

PROGRAMME AREAS

The foundation focuses on the following programme areas:

- Art and cultural heritage
- Education and training
- Science and technology
- Public health
- Community development
- Volunteerism and philanthropy promotion

{Art and Cultural Heritage}

Focuses on the acquisition, conservation and promotion of architectural and artistic heritage. Examples of supported initiatives include the refurbishment of Spedale Santa Maria della Scala, a hospital which was constructed in about 1000 AD, and now houses the Museo Archeologico; and the restoration of the Jacopo della Quercia, named Fonte Gaia, a 15th century fountain located in Siena's Piazza del Campo. The foundation also assists artistic activities through support of institutions such as the Accademia Musicale Chigiana, Siena's musical conservatory, which offers recitals and concerts.

{Education and Training}

Seeks to improve the infrastructure and capacity of public education institutes, particularly secondary and higher education establishments. Supported activities include the provision of computer hardware, fire prevention materials, ramps for the disabled; an Internet network; and multimedia material for the creation of a language laboratory.

{Science and Technology}

Finances projects and scholarships for doctoral study in applied and basic research in the areas of life sciences, social sciences, biomedical and medical sciences, natural sciences and technology.

{Public Health}

Supports projects to improve the public health system and services. Supported initiatives include the provision of medical equipment; home care nursing services and residential nursing care for the elderly, disabled and minorities; and support for the International School of Robotic Surgery at the Misericordia Hospital in Grosseto.

{Community Development}

Supports projects that promote economic development; improve the management of Siena's public services and infrastructure; and improve the overall quality of community life.

{Volunteerism and Philanthropy Promotion }

Supports the establishment of voluntary and non-profit organisations in Siena and its surroundings; as well as the renovation and building of facilities such as a refuge for disadvantaged women; a ceramics workshop for the disabled; and a training centre to help people with multiple sclerosis gain autonomy.

TYPES OF SUPPORT

General support/general purposes
 Programme development
 Research

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Foundation of banking origin

FINANCIAL INFORMATION

2004	EURO	EURO
Total Assets	5,729,589,400	5,729,589,400
Total Exp.	186,586,412	186,586,412
Grants Exp.	145,811,326	145,811,326
Programme Exp.	26,000,000	26,000,000
Number of grants: 836		

SOURCES OF FUNDS

Revenue on assets.

NOTES ON FINANCIAL INFORMATION

Accounting year runs from January 1st 2004 through December 31st 2004

AFFILIATIONS

ACRI
 EFC Funding Member

INDEXING

(Sources of information: Annual Report 2004, EFC membership application form, Website; Verified by member)

FORD FOUNDATION

YEAR OF ESTABLISHMENT 1936

PRIMARY ADDRESS

320 East 43rd Street
New York, NY 10017
United States
Tel.: +1.212.573.5000
Fax: +1.212.351.3677
E-mail: office-secretary@fordfound.org
Web: www.fordfound.org

KEY CONTACT

Secretary

MISSION

To strengthen democratic values, reduce poverty and injustice, promote international cooperation, and advance human achievement.

BACKGROUND

The Ford Foundation, founded in 1936, operated through local philanthropy in the state of Michigan until 1950, when it expanded to become a national and international foundation. Since its inception, it has been an independent, non-profit, non-governmental organisation. The funds derive from an investment portfolio that began with gifts of Ford Motor Company stock at the bequest of Henry and Edsel Ford. The foundation no longer has company stock and its diversified portfolio is managed to provide a perpetual source of support for the foundation's programmes and operations. The trustees of the foundation set policy, delegating authority to the president and senior staff for the foundation's grantmaking and operations.

GEOGRAPHIC FOCUS

US, Africa, Middle East, Asia, Latin America and Russia

PROGRAMME AREAS

The foundation's grant and loan-making activity is organised into the following programme areas:

- Asset building and community development
- Peace and social justice
- Knowledge, creativity and freedom

{Asset Building and Community Development}

The Economic Development unit seeks to make durable economic improvements in the lives of the disadvantaged. The Community Resource and Development unit aims to create the conditions for the development of sustainable and equitable communities.

{Peace and Social Justice}

The Human Rights unit addresses international human rights, as well as the rights of women, migrants and refugees, and racial and ethnic minorities. The Governance and Civil Society unit seeks to strengthen governmental performance and accountability, increase citizen participation, improve policy-making and strengthen civil society and the philanthropic sector. It also focuses on efforts to promote peace and security, strengthen support for US global engagement and inform international economic policy-making.

{Knowledge, Creativity and Freedom}

The Education, Sexuality and Religion unit seeks to enhance educational opportunity, especially for low-income and chronically disadvantaged groups; to address the challenges of pluralism and diversity; and to deepen public understanding of sexuality using

interdisciplinary and collaborative approaches. The Media, Arts and Culture unit seeks to strengthen the arts and media as vibrant and crucial contributors to the communities and societies in which they function.

TYPES OF SUPPORT

Conferences/seminars
Fellowships
Publications
Research
Technical assistance

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Private foundation

FINANCIAL INFORMATION

2005	US DOLLAR	EURO
Total Assets	11,570,213,000	8,498,948,118
Total Exp.	538,716,865	395,716,716
Grants Exp.	511,847,000	375,979,344
Number of grants: 1,919		

SOURCES OF FUNDS

Revenue from endowment.

NOTES ON FINANCIAL INFORMATION

Fiscal year ending 30th September 2005.

AFFILIATIONS

EFC Funding Member

ADDITIONAL ADDRESSES

"Moscow Office"
Tverskaya Ulitsa 16/2 5th floor
103009 Moscow
Russia
Tel.: +7.495.935.7051
Fax: +7.495.935.7052
E-mail: ford-moscow@fordfound.org

INDEXING

(Sources of information: Annual Report 2005, Website; Verified by member)

FUNDAÇÃO ASSISTÊNCIA MÉDICA INTERNACIONAL

YEAR OF ESTABLISHMENT 1984

PRIMARY ADDRESS

Rua José Do Patrocinio 49
1949-008 Marvila - Lisboa
Portugal
Tel.: +351.21.836.2100
Fax: +351.21.836.2199
E-mail: fundacao-ami@mail.telepac.pt
Web: www.fundacao-ami.org

KEY CONTACT

Maria Luisa Nemesio, Secretary General

NAME IN ENGLISH

International Medical Assistance Foundation

MISSION

To provide humanitarian aid and social support/activities in any part of the world.

BACKGROUND

Fundação Assistência Médica Internacional (AMI) is a Portuguese privately owned, non-political, non-profit organisation. The foundation was established by Fernando Nobre, a Portuguese doctor, after having spent six years working in missions organised by Médecins sans Frontières in France and Belgium.

GEOGRAPHIC FOCUS

Portugal and International

PROGRAMME AREAS

AMI achieves its mission through providing support to the following actions:

- Projects and actions in the area of health at national and international level
- Information and public awareness initiatives
- Defining national cooperation and development policies and principles in the field of health
- Non-profit medical assistance, including equipment and human resources, to people who are victims of world catastrophes and crises, and victims of war
- Acquisition of funds and collection of all types of contributions, national and international, aimed to ease the pursuit of funds

The foundation carries out activities in Portugal and internationally. In Portugal, it maintains eight centres that provide assistance to efforts in the fight against poverty, social exclusion and discrimination. Activities outside Portugal focusing on emergency humanitarian actions against under-development and famine. AMI also invests in social and rural micro-projects in Asia, Africa, Latin America and Europe.

TYPES OF SUPPORT

Awards/prizes
Capital support
Educational/training programmes
General support/general purposes

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Non-profit entity

FINANCIAL INFORMATION

2005

	EURO	EURO
Total Assets	21,500,000	21,500,000
Total Exp.	7,500,000	7,500,000
Number of grants: 47		

SOURCES OF FUNDS

European Union, public entities, private entities, donations, financial profits, donations in goods and other income.

AFFILIATIONS

CIVICUS

Rede Europeia Anti-Pobreza (REAPN)

European Federation of National Organisations Working with the Homeless (FEANTSA)

Voluntary Organisations in Cooperation in Emergencies (VOICE)

EFC Member

ADDITIONAL ADDRESSES

155 King Street Newton

NSW 2042 Sydney

Australia

E-mail: ami-australia@hotmail.com

Rua Kwamme N'kruham, 86 Maianga

2587 Luanda

Angola

Tel.: +244.233.1217

Fax: +244.233.1217

E-mail: ami.ang@ebonet.net

Rua das Pretas, 57

9000-064 Funchal

Portugal

Fax: +351.291.233.300

Rua da Lomba, 153 e 159

4300 Porto

Portugal

Tel.: +351.22.510.07.01

Fax: +351.22.510.48.16

Quintal do Prior, 21

3000-339 Coimbra

Portugal

Tel.: +351.239.842.705

Fax: +351.239.842.707

INDEXING

(Sources of information: EFC membership application form, Website; Verified by member)

FUNDAÇÃO CALOUSTE GULBENKIAN

YEAR OF ESTABLISHMENT 1956

PRIMARY ADDRESS

Avenue de Berna, 45A
1067-001 Lisbon
Portugal
Tel.: +351.21.782.3000
Fax: +351.21.782.3021
E-mail: gabpres@gulbenkian.pt
Web: www.gulbenkian.pt

KEY CONTACT

Rui Esgaio, Director, Office of the President

NAME IN ENGLISH

Calouste Gulbenkian Foundation

MISSION

To support and promote charitable, artistic, educational and scientific endeavours.

BACKGROUND

Fundação Calouste Gulbenkian was perpetually established in the will of Calouste Sarkis Gulbenkian, a British citizen born to a family of Armenian origin who is well known for being one of the architects of the oil industry in the Middle East, and a discerning and knowledgeable art collector.

GEOGRAPHIC FOCUS

Portugal, Europe, Portuguese-speaking countries, worldwide Armenian communities, and international

PROGRAMME AREAS

The foundation operates in the following areas:

- Charity
- Arts
- Education
- Science
- International

{Charity}

Provides grants for public health and social exclusion issues, focusing on health care; hospital services and equipment; preventive and palliative medicine; poverty; child care and welfare of the elderly; and immigrants.

{Arts}

Maintains a museum, containing the founder's private collection, and a Modern Art Centre, which comprises and exhibits the foundation's collection of contemporary art works. Through its Fine Arts Department, the foundation supports the creation, dissemination and research on plastic arts architecture and design; history of art; archaeology and heritage; cinema and theatre. The foundation's Music Department manages two artistic groups – an orchestra and a choir – and annually promotes a music season.

{Education}

Promotes educational development in Portugal, in particular through projects and activities in the area of lifetime training; the use of new technologies in education; the acquisition of new skills and know-how to increase the educational/training system effectiveness; the development of basic training areas; and all activities contributing to the full development of children, young people and adults, in emotional, cognitive, social and cultural terms. The

foundation also houses an art library with more than 220,000 documents, including books, audiovisual and multimedia records.

{Science}

Provides grants for the stimulation of creativity and scientific research; the promotion of links between science and culture; and the strengthening of interaction between science and society. The Instituto Gulbenkian de Ciência (IGC) undertakes scientific research and postgraduate training in biomedicine, helping to train new national scientific community "leadership". It operates as a 'host institution', providing an intellectual environment in addition to premises and services to young Portuguese and overseas researchers for setting up autonomous research groups and developing their projects over specific time periods.

{International}

Maintains a delegation in London which awards grants in the UK and the Republic of Ireland, and the Calouste Gulbenkian Cultural Centre in Paris which promotes Portuguese culture and houses the largest Portuguese library in Europe, outside Portugal. The foundation also serves the Armenian diaspora and supports institutional capacity-building; education reform; education and health training; fighting major epidemics and improving health systems in Portuguese-speaking countries in Africa and East Timor (Gulbenkian Development Aid Programme).

In addition, the foundation has a specific grantmaking programme for the preservation of Portuguese cultural heritage, and a programme dedicated to the promotion of the Portuguese language and culture abroad.

TYPES OF SUPPORT

- Awards and prizes
- Conferences/seminars
- Educational/training programmes
- Fellowships
- Grants
- Publications
- Research
- Scholarships

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Private Portuguese institution of declared public utility

FINANCIAL INFORMATION

2005	EURO	EURO
Total Assets	2,600,000,000	2,600,000,000
Total Exp.	103,000,000	103,000,000
Number of grants: 1,600		

SOURCES OF FUNDS

- Financial portfolio, and oil and gas interests.

NOTES ON FINANCIAL INFORMATION

- In 2005, the foundation disbursed 6,000 scholarships.
- The Total Assets figure is approximate.

AFFILIATIONS

- Portuguese Foundation Centre
- The Hague Club
- European Policy Center
- Network of European Foundations for Innovative Cooperation
- EFC Funding Member

ADDITIONAL ADDRESSES

"Centre Culturel Calouste Gulbenkian"
51, Avenue d'Iéna
75116 Paris
France
Tel.: +33.1.53.23.9393
Fax: +33.1.53.23.9399
E-mail: calouste@gulbenkian-paris.org

"UK Branch"
98, Portland Place
London, W1B 1ET
United Kingdom
Tel.: +44.20.7636.5313
Fax: +44.20.7908.7580
E-mail: info@gulbenkian.org.uk

INDEXING

(Sources of information: Website, Annual Report 2005; Verified by member)

FUNDAÇÃO LUSO-AMERICANA PARA O DESENVOLVIMENTO

YEAR OF ESTABLISHMENT 1985

PRIMARY ADDRESS

Rua do Sacramento à Lapa, 21
1249-090 Lisbon
Portugal
Tel.: +351.21.393.5800
Fax: +351.21.396.3358
E-mail: fladport@flad.pt
Web: www.flad.pt

KEY CONTACT

Rui Chancerelle de Machete, President of the Executive Council

NAME IN ENGLISH

Luso-American Foundation

MISSION

To contribute to Portugal's economic and social development by promoting cooperation between Portugal and the US in business, education, science, technology, environmental protection and culture.

BACKGROUND

Fundação Luso-Americana para o Desenvolvimento (FLAD) was established in 1985 following a cooperation agreement between the governments of Portugal and the US. It was established under Portuguese law as a private organisation, officially recognised as a public service institution that is financially and administratively independent, to pursue the aims of its statutes.

GEOGRAPHIC FOCUS

Portugal, US and Portuguese speaking countries

PROGRAMME AREAS

The foundation offers support in the following areas:

- Education, Science and Technology
- Culture
- Environment
- Public administration
- International Cooperation
- Civil Society and Innovation

{Education, Science and Technology}

Supports Portuguese centres of scientific research and training for qualified professionals. The foundation develops exchange programmes with foreign countries, particularly the US, and contributes towards the creation and development of various scientific institutes and departments.

{Culture}

Operates scholarship programmes in the areas of fine arts, literature, architecture and music and cooperation programmes between Portuguese and American cultural institutions. The foundation sponsors professional training for artists and managers in the field of culture, and develops a contemporary Portuguese art collection which it disseminates through exhibits and lending works of art abroad. Portuguese language and culture are promoted in the US through support given to Portuguese studies centres at American universities.

{Environment}

Supports public awareness programmes involving conferences, workshops and publications, and capacity building for Portuguese environmental NGOs. The foundation also supports environmental educational and research by means of cooperation agreements between Portuguese and American universities, as well as scholarships grants. The foundation supports transnational environmental networks which debate environmental issues at an international level.

{Public Administration}

Promotes modernisation and efficiency in public administration, focusing on innovative management practices and new information technologies, in addition to improving intervention systems in the public sector. The foundation implements policies of urban improvement and territorial administration and raises public and institutional awareness of these problems.

{International Cooperation}

Supports Luso-American communities, primarily through projects that will enable these communities to fully integrate into American society and fosters cooperation between the European Union and the United States. The foundation also cooperates with countries from the Mediterranean Basin to increase contacts between Portuguese civil society and the civil society of these countries.

{Civil Society and Innovation}

Promotes and collaborates in studies concerning the new approach to the migration problem, sets up think tanks to recommend methods of solving specific problems that affect Portuguese society, while creating an ethic of individual, corporate, and institutional responsibility. The foundation sponsors projects which study and promote legal and organisational frameworks that reinforce innovation and civil society.

TYPES OF SUPPORT

- Awards/prizes
- Conferences/seminars
- Research
- Publications
- Scholarships

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

Statutorily independent, private, non-profit grant and loan-making institution.

FINANCIAL INFORMATION

2004	EURO	EURO
Total Assets	136,033,249	136,033,249
Total Exp.	6,814,106	6,814,106
Grants Exp.	4,394,419	4,394,419
Programme Exp.	2,419,687	2,419,687
Number of grants: 645		

SOURCES OF FUNDS

- Income on endowment.

NOTES ON FINANCIAL INFORMATION

Established with an initial fund of \$38 million.

AFFILIATIONS

- Bellagio Forum for Sustainable Development
- Council on Foundations
- International Strategy Services, Inc.
- Portuguese American Scholarship Foundation



EFC Funding Member

INDEXING

(Sources of information: Annual Report 2004, Information brochure, Website; Verified by member)

GLAXOSMITHKLINE

FUNDING SINCE not available

PRIMARY ADDRESS

Global Community Partnerships
GlaxoSmithKline
980 Great West Road
Brentford, Middlesex, TW8 9GS
United Kingdom
Tel.: +44.208.047.5000
Fax: +44.208.047.0684
E-mail: community.partnership@gsk.com
Web: www.gsk.com/community

KEY CONTACT

Claire Hitchcock, Director, Global Community Partnerships, Europe and International

MISSION

To improve the quality of human life by enabling people to do more, feel better, and live longer.

BACKGROUND

GlaxoSmithKline (GSK) is a world leading research-based pharmaceutical company. The company was formed by the merger of GlaxoWellcome Inc. and SmithKline Beecham in December 2000 and has a long tradition of charitable and community support for under-served and vulnerable communities worldwide. GSK's community investment targets diseases of public health significance through global, national and local community partnerships, donations of GSK medicines and education activities. The company also supports GSK employees through funding and employee volunteering initiatives.

GEOGRAPHIC FOCUS

Over 100 countries worldwide, particularly the Least Developed Countries, as defined by the United Nations, and sub-Saharan African countries

FORMER NAME

SmithKline Beecham & GlaxoWellcome

PROGRAMME AREAS

GSK focuses on three key areas to improve health in the developed and developing world:

- Investing in the research and development of diseases that affect the developing world in particular
- Offering sustainable preferential pricing arrangements in Least Developed Countries and sub-Saharan Africa for currently available HIV and malaria medicines that are needed most
- Participating in community investment activities and partnerships that support better health care – GSK's European programme focuses on children's health care. In the UK, GSK makes corporate donations to scientific education and medical research, health care charities, the environment and the arts

Each of these key areas works on a range of diseases, particularly HIV/AIDS, lymphatic filariasis, malaria and tuberculosis.

TYPES OF SUPPORT

Capital support
Employee volunteering/technical assistance
Gifts in kind
Research

TYPE OF FUNDER

Direct corporate citizenship programme

FINANCIAL INFORMATION

2003	POUND STERLING	EURO
Total Exp.	338,000,000	496,044,122
Annual Turnover	21,441,000,000	31,466,514,820
Annual Profit	6,719,000,000	9,860,711,398

SOURCES OF FUNDS

GSK values products at Wholesale Acquisition Cost (WAC) which is the accepted pharmaceutical industry method of valuing product donations.

NOTES ON FINANCIAL INFORMATION

Total Expenditure includes:

- £125 million for the Patient Assistance Programme and other medicine donations for low income groups in the US
- £105 million of humanitarian product donations
- £11 million of albendazole tablets donated for the lymphatic filariasis elimination programme
- £97 million of other contributions including cash for community programmes and initiatives

GSK's corporate programmes operates through a number of local foundations exist to support specific activities - in Canada, USA, France, Romania, Czech Republic, Portugal, Spain and Italy. The largest is the North Carolina GSK Foundation, an endowed foundation, which in 2003 awarded grants of \$2 million. For the first time, this amount has been included in the 2003 total for the Group of £338 million, following comparison with other companies reporting standards

AFFILIATIONS

EFC Member

ADDITIONAL ADDRESSES

Global Community Partnerships
GlaxoSmithKline
One Franklin Plaza
P.O. Box 7929
Philadelphia, PA 19101
United States

INDEXING

(Sources of information: Corporate Responsibility Report 2003, Website, EFC membership application form)

GLOBAL FUND FOR WOMEN

YEAR OF ESTABLISHMENT 1987

PRIMARY ADDRESS

1375 Sutter Street
Suite 400
San Francisco, CA, 94109
United States
Tel.: +1.415.202.7640
Fax: +1.415.202.8604
E-mail: gfw@globalfundforwomen.org
Web: www.globalfundforwomen.org

KEY CONTACT

Angelika Arutyunova, Program Officer for Europe and the Former Soviet Union

MISSION

To advance women's human rights by making grants to women's groups that work to gain freedom from poverty, violence and discrimination.

BACKGROUND

The Global Fund for Women was established in 1987 by Anne Firth Murray, the Global Fund's founding President. Along with co-founders Frances Kissling and Laura Lederer, she determined to address the lack of funding available to women activists worldwide with the creation of a global foundation dedicated to their support. Dame Nita Barrow, former Governor General of Barbados, and a leading figure in the global women's movement was the fourth founding member of the Global Fund.

GEOGRAPHIC FOCUS

Sub-Saharan Africa, the Americas, Asia, Central and Eastern Europe (CEE) and the Commonwealth of Independent States (CIS), Middle East and North Africa

PROGRAMME AREAS

The fund makes grants to seed, strengthen and link women's rights groups based outside the US, working to address human rights issues, while increasing understanding among donors about women's rights worldwide. Within this, the fund makes grants in the following areas:

- Building peace and ending gender-based violence
- Advancing health and sexual and reproductive rights
- Ensuring economic and environmental justice
- Expanding civic and political participation
- Increasing access to education
- Fostering social change philanthropy

{Building peace and ending gender-based violence}

Supports projects that address the immediate consequences of violence through the provision of shelters, health care, legal aid and counselling, and those that build peace by improving the status of women, advocating for anti-domestic violence laws, and promoting dialogue and conflict resolution in war-torn areas.

{Advancing Health and Sexual and Reproductive Rights}

Supports organisations that protect and promote women's health and rights with strategies such as ensuring access to quality health care, advocating for reproductive rights, preventing the spread of HIV/AIDS, and providing adolescent girls with health education.

{Ensuring Economic and Environmental Justice}

Supports organisations that create alternative, equitable and sustainable models of economic development. Grants support strategies such as training for economically and ecologically viable vocations; advocacy for the rights of migrant and domestic workers; small business development; and women's leadership for the sustainable management of natural resources.

{Expanding Civic and Political Participation}

Supports organisations that ensure that women's voices are heard by promoting women's leadership and decision-making at all levels of society. Grantmaking in this area funds programmes that train women to run for political office; identify barriers to women's political participation; and advocate for the civil rights of marginalised populations, such as women with disabilities, and ethnic and religious minorities.

{Increasing Access to Education}

Funds educational programmes and addresses the barriers to girls' success in school, including early marriage, sexual harassment in the classroom, and the economic and social pressures that influence many family's decisions to keep their daughters at home.

{Fostering Social Change Philanthropy}

Supports local and regional women's funds grantmaking institutions that fund small women's groups in their own communities. The fund provides start-up grants for emerging women's funds and core funding to existing women's funds. In addition to financial support, the fund builds the capacity women's funds by providing ongoing technical assistance, board and staff development and sustainable funding targets.

TYPES OF SUPPORT

- Conferences/seminars
- Continuing support
- General support/general purposes

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- 501(c)(3)- Non-profit Organisation

FINANCIAL INFORMATION

2005	US DOLLAR	EURO
Total Assets	24,063,800	17,676,164
Total Gifts	16,859,544	12,384,248
Total Exp.	11,785,832	8,657,332
Grants Exp.	7,385,145	5,424,789
Programme Exp.	9,314,483	6,841,992

SOURCES OF FUNDS

Donations from individuals, foundations, corporations, businesses, other NGOs and multi-lateral organisations.

AFFILIATIONS

- Council on Foundations
- Grantmakers without Borders
- Women's Funding Network
- International Network of Women's Funds
- EFC Member

INDEXING

(Sources of information: Annual Report 2005, Website, EFC Membership Application Form; Verified by member)

THE HEALTH FOUNDATION

YEAR OF ESTABLISHMENT 1998

PRIMARY ADDRESS

90 Long Acre
London, WC2E 9RA
United Kingdom
Tel.: +44.207.257.8000
Fax: +44.207.257.8001
E-mail: info@health.org.uk
Web: www.health.org.uk

KEY CONTACT

Deborah Rozansky, Director of Communications and Public Affairs

MISSION

To improve the quality of health care across the UK.

BACKGROUND

Established in 1998, The Health Foundation is a charitable foundation, which operates independently from government, political parties or other interest groups. Its endowment enables the foundation to spend £20 million annually on projects, research and evaluation studies which test and measure new ways of improving health services for the future.

GEOGRAPHIC FOCUS

Predominantly UK and also Malawi

FORMER NAME

The PPP Medical Healthcare Trust or the PPP Foundation

PROGRAMME AREAS

The foundation seeks to make the quality of health care in the UK the best it can be. Its work focuses on five main areas:

- Building knowledge
- Leadership
- Supporting health care organisations
- Engaging clinicians
- Engaging patients

{Building Knowledge}

Seeks to build and make public the knowledge base for quality and performance. Specifically, the foundation focuses on providing the evidence of what really works, and helping clinicians and managers develop the skills to access, interpret and use this evidence to improve patient care. The foundation's research initiative Quest for Quality and Improved Performance (QQuIP) provides independent and rigorous information about the quality and performance of health care provided in the UK. The foundation also focuses on making an internationally significant contribution in this area.

{Leadership}

Seeks to develop leaders to improve health and health care services. The leadership award schemes provides personalised coaching and development to some of the best and brightest in health care. The scheme also provides a ready forum for exchanging ideas about the relationship between leadership and quality improvement.

{Supporting Health Care Organisations}

Supports organisational efforts to improve quality and performance in health care services. Through its Safer Patients Initiative, the foundation supports teams and organisations in

high-profile, high-impact and large-scale projects to improve quality of health care services in the UK and beyond.

{Engaging Clinicians}

The Engaging with Quality project aims to close the gaps between current and best clinical practices, and improve the quality of clinical care across the UK by engaging clinicians in quality. Award holders under this project find ways of involving clinicians in driving forward quality improvement and spreading their learning to other clinical conditions.

{Engaging Patients}

Seeks to engage patients for better health and health care outcomes. The foundation is funding international research into patient and public views, and is working on a major initiative to help professional support patients with long-term conditions in managing their own care.

TYPES OF SUPPORT

- Awards/prizes
- Conferences/seminars
- Continuing support
- Fellowships (primarily postgraduate)
- Funder-operated programme
- Programme development
- Research

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Registered charity

FINANCIAL INFORMATION

2004	POUND STERLING	EURO
Total Assets	538,237,000	789,909,171
Total Gifts	18,777,000	27,556,865
Total Exp.	17,836,000	26,175,867
Grants Exp.	11,602,000	17,026,935
Number of grants: 126		

SOURCES OF FUNDS

- Interest from financial investment of an endowment.

AFFILIATIONS

- National Council of Voluntary Organisations
- Association of Charitable Foundations
- The Charity Commission
- European Health Management Association
- EFC Member

INDEXING

(Sources of information: Annual Report 2004, EFC membership application form, Website; Verified by member)

INTERNATIONAL AIDS VACCINE INITIATIVE

YEAR OF ESTABLISHMENT 1996

PRIMARY ADDRESS

"Visiting and Postal Address"

Herengracht 208

1016 BS Amsterdam

Netherlands

Tel.: +31.20.521.0030

Fax: +31.20.521.0039

E-mail: info@iavi.org

Web: www.iavi.org

KEY CONTACT

Frans van den Boom, Executive Director, European Programme

MISSION

To ensure the development of safe, effective, accessible, preventive HIV vaccines for use throughout the world.

BACKGROUND

The International AIDS Vaccine Initiative (IAVI) provides scientific leadership by financing and managing international AIDS vaccine development partnerships, while using advocacy and education to encourage governments, industries and philanthropists to deepen their commitment to this critical challenge.

GEOGRAPHIC FOCUS

Worldwide

PROGRAMME AREAS

The foundation is active in the following areas:

- Vaccine research and development
- Clinical research in developing countries
- Policy, advocacy and education
- Industry engagement

{Vaccine Research and Development}

Applies a fully collaborative research and development (R&D) model with vaccine development partnerships and scientific consortia. This programme aims to significantly improve and prioritise the vaccine candidates currently in the pipeline, advance the most promising through multi-phase clinical trials; and work towards solving key scientific questions to inform the design and development of next generation vaccine candidates.

Principal R&D activities include:

- Operating centralised immunology laboratories that apply standardised methodologies for head-to-head studies comparing different vaccine candidates
- Testing promising AIDS vaccine candidates in multi-phase clinical trials simultaneously and making informed decisions to ensure that only the most promising candidates move forward to the next clinical testing phase
- Accelerating development of novel vaccine technologies that are superior to existing ones in terms of safety, efficacy, and applicability for use in developing countries
- Identifying and addressing the core scientific challenges such as neutralising antibodies and live attenuated vaccines, through collaborative initiatives

{Clinical Research in Developing Countries}

Supports and sponsors a series of clinical research sites in East and Southern Africa and India, ensuring that trials can proceed efficiently and to the highest ethical standards and that sites and communities in these countries are prepared for large-scale efficacy trials.

This work also develops the infrastructure, skills and social climate that are essential for the testing and eventual introduction of a vaccine, but also leads to the enhancement of HIV/AIDS treatment and care in these countries.

{Policy, Advocacy and Education}

IAVI is engaged in a variety of international communications, policy and advocacy efforts. These efforts aim to build global political and financial support to accelerate AIDS vaccines R&D and to ensure that when AIDS vaccines are developed, they will be made available quickly to those who need them. To achieve this, IAVI partners with other AIDS organisations, creates and promotes policies, and reaches out to communities, organisations and decision-makers world-wide.

{Industry Engagement}

Creates and promotes incentives for the participation of pharmaceutical and biotechnology industries in AIDS vaccine development, and engages in public-private partnerships. Together with vaccine development partnerships and scientific consortia, IAVI is able to link scientists in industrialised and developing countries with their counterparts in private industry to move promising vaccine candidates from the lab into human trials as quickly as possible.

TYPES OF SUPPORT

- Funder-operated programme
- Policy and advocacy-related grants
- Research grants

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

Stichting IAVI is an independent, science based non-profit organisation, registered as a Foundation in January 2003 operating under Dutch Law. IAVI is registered with the Chamber of Commerce under Registration Nr: 34184011

FINANCIAL INFORMATION

2004	US DOLLAR	EURO
Total Assets	137,973,513	101,349,018
Total Gifts	67,153,787	49,328,094
Total Exp.	69,619,958	51,139,630
Grants Exp.	40,596,152	29,820,072
European-level Exp.	3,395,000	2,493,811
Programme Exp.	60,915,130	44,745,462

SOURCES OF FUNDS

Foundation grants, government and multilateral funding, corporate contributions.

NOTES ON FINANCIAL INFORMATION

- Total gifts: comprises total income, grants and contributions.
- Total programme expenses: refers to total expenses less general, administration and resource development costs.

AFFILIATIONS

- EFC Member



ADDITIONAL ADDRESSES

India Office
193, Floor 1, Jorbagh
110003 New Delhi
India
Tel.: +91.11.2465.2668
Fax: +91.11.2464.6464

East Africa Office
Floor 16, Rahmutulla Tower, Upperhill Road PO Box 340
KNH 00202 Nairobi
Kenya
Tel.: +254.20.273.1463
Fax: +254.20.273.1462

110 William Street, Floor 27
New York, NY 10038-3901
United States
Tel.: +1.212.847.1111
Fax: +1.212.847.1112
E-mail: info@iavi.org

INDEXING

(Sources of information: Annual Progress Report 2004, EFC membership application form, Website; Verified by member)

INTERNATIONAL RENAISSANCE FOUNDATION

YEAR OF ESTABLISHMENT 1990

PRIMARY ADDRESS

vul. Artema 46
04053 Kiev
Ukraine
Tel.: +380.44.486.2596
Fax: +380.44.486.7629
E-mail: irf@if.kiev.ua
Web: www.irf.kiev.ua

KEY CONTACT

Yevhen Bystrytsky, Executive Director

MISSION

To foster, both financially and organisationally, the formation of a democratic, open society in Ukraine by supporting civil initiatives that have a strong impact on civil society development.

BACKGROUND

The International Renaissance Foundation was founded in 1990 as part of the Soros Foundations Network dedicated to building and maintaining the infrastructure and institutions necessary for an open society in Ukraine.

GEOGRAPHIC FOCUS

Primarily Ukraine

PROGRAMME AREAS

The foundation supports and operates programmes and initiatives that promote the process of national rebirth and democratic development in the following areas:

- Social capital and academic publications
- Rule of Law
- Mass Media
- Public Health
- Civil Society Impact Enhancement
- Education
- European programme

{Social Capital and Academic Publications}

Seeks to enhance the importance of academic publications in developing agenda for Ukrainian society; disseminate new ideas and practices by supporting translations of core texts on European integration, the rule of law, democracy, civil society issues, contemporary discussions in social sciences and humanities; present Ukrainian readers the newest and the best fiction, popular science and children books in Ukrainian translations; support the development of an independent and sustainable publishing sector, a Ukrainian translation school and opens access to knowledge in the sciences and humanities.

{Rule of Law}

Focuses on the implementation of key constitutional principles in Ukraine's legal system, on introduction of effective and accessible mechanisms of judicial and non-judicial protection of human rights as well as on support for implementation of the judicial and penitentiary reform. The programme is comprised of two components: human rights and judicial reform and criminal justice and penitentiary reform in Ukraine.

{Mass Media}

Supports the development of public broadcasting system and standards in Ukraine; facilitates legislation reform in the field of mass media and journalism; monitors the

implementation of legislation in the domain of mass media and freedom of speech; and seeks to foster the development of the media environment self-regulation system.

{Public Health Initiatives}

Seeks to improve public health through the support of new approaches to solving urgent public health problems, in particular, the introduction of complex support to people living with HIV/AIDS, reduction of drugs related harm, and reformation of the health care sector.

{Civil Society Impact Enhancement}

Aims to strengthen the ability of civil society organisations toward active self-organising to effectively advocate the rights and interests of citizens, as well as strengthen their role in settling key problems of Ukrainian society.

{Education}

Seeks to provide systematic and systemic impact on the national level in the education sector; secure a proactive position in this sphere; and further the process of integrating the Ukrainian education system into the European and world context.

{European Programme}

Focuses on raising the level of familiarisation of representatives of civil society institutions in Ukraine with European neighbourhood policy, and facilitation of information-sharing on various civic initiatives related to European integration.

TYPES OF SUPPORT

- Conferences/seminars
- Curriculum development
- Educational/training programmes
- Funder-operated programmes
- Grants to individuals
- Publications
- Public awareness campaigns
- Research
- Scholarships

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Charitable organisation

FINANCIAL INFORMATION

2005	US DOLLAR	EURO
Total Assets	2,503,931	1,839,273
Total Gifts	6,670,674	4,899,971
Total Exp.	6,528,042	4,795,200
Grants Exp.	4,721,289	3,468,042
European-level Exp.	277,746	204,019
Number of grants: 633		

SOURCES OF FUNDS

- Open Society Institute.

AFFILIATIONS

- Soros Foundations Network
- EFC Member

INDEXING

(Sources of information: Annual Report 2004, EFC membership application form, Website; Verified by member)

INTERNATIONAL YOUTH FOUNDATION

YEAR OF ESTABLISHMENT 1990

PRIMARY ADDRESS

32 South Street, Suite 500
Baltimore, MD 21202
United States
Tel.: +1.410.951.1500
Fax: +1.410.347.1188
E-mail: youth@iyfnet.org
Web: www.iyfnet.org

KEY CONTACT

William Reese, President and Chief Executive Officer

MISSION

To ensure that young people worldwide lead healthy, productive and engaged lives.

BACKGROUND

The International Youth Foundation (IYF) was established in 1990 to bring worldwide support to the many exceptional local efforts that are changing young lives in every corner of the globe. IYF is dedicated to supporting programmes that improve the conditions and prospects for young people where they live, learn, work and play. Since its founding, IYF has worked with hundreds of companies, foundations and NGOs to scale up effective programmes and build long-term strategic partnerships. Currently operating in nearly 70 countries and territories, IYF and its in-country partners have helped equip millions of young people gain access to the skills, training and opportunities critical to their success.

GEOGRAPHIC FOCUS

International

PROGRAMME AREAS

The foundation is active in the following issue areas:

- Education
- Employment
- Health
- Leadership and engagement

{Education}

Seeks to improve the quality of education and increase learning opportunities for young people both in and out of school, through expanded access to information technology, innovative school reform, and life skills training. Programmes include:

- The Education and Livelihood Skills Alliance (ELSA), an initiative aimed at expanding learning and job training programmes in the Philippines
- The Global Fund for Youth Development, an IYF/Lucent Technologies partnership that promotes education reform, teacher development, and leadership and life skills
- The Education and Employment Alliance (EEA), a regional initiative in Asia and the Near East that brings together new partners and resources to expand youth education and employment initiatives

{Employment}

Aims to improve young people's employment, entrepreneurial, and personal skills as a way of building their capacity for and engagement in productive work. IYF-supported initiatives that address youth unemployment include:

- Entra 21: prepares youth in Latin America and the Caribbean for employment in the IT field and helps place them in jobs

- Alliance for African Youth Employment: promotes employability and employment for more than 35,000 disadvantaged young people ages 14 to 29 living in South Africa, Malawi, Mozambique and Rwanda
- GE Life Skills Program: an initiative in India and Mexico that boosts employability and life skills among 3,000 young people through a new curriculum

{Health}

Prepares children and youth to lead healthy lives by providing them with the knowledge and personal skills needed to make informed and healthy choices. Emphasis is placed on community-based health prevention approaches aimed at reaching marginalised or underserved youth and young adults.

{Leadership and Engagement}

Supports and promotes youth engagement and the role of young people as leaders of positive social change, as a way to foster a lifelong commitment to active citizenship.

Examples of programmes supported by IYF include:

- YouthActionNet: a global programme that celebrates and supports the vital role youth play in leading positive change in their communities
- www.makeaconnection.org: a global initiative that promotes positive youth development through education, life skills training, and opportunities to contribute to society

TYPES OF SUPPORT

- Challenge/matching support
- Educational/training programmes
- Multi-sector partnership building
- Programme development
- Technical assistance

TYPE OF FUNDER

- Independent foundation

FINANCIAL INFORMATION

2005	US DOLLAR	EURO
Total Assets	32,174,910	23,634,214
Total Gifts	13,158,770	9,665,829
Total Exp.	19,157,924	14,072,533
Grants Exp.	36,500,000	26,811,227
Programme Exp.	16,119,620	11,840,734
Number of grants: 136		

SOURCES OF FUNDS

- Fund-raising, interest and investment income.

AFFILIATIONS

- Basic Education Coalition
- CIVICUS
- Council on Foundations
- Independent Sector
- InterAction
- Secretary General Kofi Annan's High Level Panel on Youth Employment
- EFC funding member
- EFC Funding Member

INDEXING

(Sources of information: Annual Report 2004, Website; Verified by member)

JOHNSON & JOHNSON EUROPE, MIDDLE EAST, NORTH AFRICA

FUNDING SINCE 1986

PRIMARY ADDRESS

Lenneke Marelaan, 6
1932 Brussels
Belgium
Tel.: +32.2.749.2591
Fax: +32.2.749.2519
E-mail: fwelvaer@jppbe.jnj.com
Web: www.jjeurope-csr.com

KEY CONTACT

Frank Welvaert, Director Corporate Social Responsibility, Europe

MISSION

To invest in innovative health care projects today that help ensure the world a healthy tomorrow.

BACKGROUND

Johnson & Johnson is the world's most comprehensive and broadly-based manufacturer of health care products, as well as a provider of related services for the consumer, pharmaceutical and professional markets. The Johnson & Johnson family of companies, consisting of more than 200 operating companies in 54 countries, has its worldwide headquarters in New Brunswick, New Jersey, US, where the company was founded over a century ago. The company currently employs 108,500 people.

GEOGRAPHIC FOCUS

Worldwide, with emphasis on projects in communities where the company operates.

PROGRAMME AREAS

The company sponsors a wide range of initiatives, often in partnership with national foundations. These initiatives can be divided into four core areas:

- Community responsibility
- Women and children's health
- Access to care
- Advancing health care knowledge

{Community Responsibility}

- Business and Society Belgium: an action and business-driven network that promotes corporate social responsibility (CSR) aims as drivers for change and seeks to become the Belgium's CSR reference centre
- School for Leaders Association: offers promising youngsters from Poland and Central-Eastern Europe training in leadership skills and supports social and governmental community activities

{Women and Children's Health}

- Medusana Stiftung, Germany: develops health care programmes, health care education and consulting services for school children aged 9-14. It also collaborates with physicians associations and health insurance companies to coordinate health education projects and initiatives
- Barretstown Gang Camp, Ireland: provides emotionally and physically challenging therapeutic, recreational, and social activities for seriously ill children through its international summer camp programme

{Access to Care}

- The Healthy Birth and Growth Project, Portugal: helps reduce health risks for mothers and babies by improving the quality of basic health care, feeding, hygiene and comfort for pregnant women, babies and children
- The Spanish Centre of Information and Training on Mental Health (CEIFEM): provides a range of information services to people with a mental illness and their families, as well as professionals, public authorities and the general public
- Johnson & Johnson Health Care Fund and the King Baudouin Foundation, Belgium: provides grants to non-profit organisations in Benelux countries, that address the special health concerns of children and people who are at risk of not receiving any health care

{Advancing Health Care Knowledge}

- Project Hope, Czech Republic, Hungary, Latvia and Estonia: provides health care management for middle managers in the national health care systems
- The King's Fund Nursing Programme, UK: emphasises personal impact and learning through experience

Internationally, Johnson & Johnson CSR Europe provides grants to enable nurses from East Africa to participate in the Advanced Nursing Studies (ANS) Programme of the Aga Khan University, East Africa. The aim is to improve nursing practice and patient care at primary, secondary and tertiary levels in the public and private sectors in Kenya, Uganda, and Tanzania. Johnson & Johnson also works in the field of HIV/AIDS.

TYPES OF SUPPORT

Educational/training programmes
Employee volunteering/technical assistance
Gifts in kind
Programme development
Research

TYPE OF FUNDER

Direct corporate citizenship programme

TYPE OF BUSINESS

Health care

FINANCIAL INFORMATION

2005	US DOLLAR	EURO
Total Exp.	591,900,000	434,782,609
European-level Exp.	14,000,000	10,283,758
Topic Exp		
Annual Turnover	50,510,000,000	37,102,330,740

SOURCES OF FUNDS

Contributions by the Johnson & Johnson group of companies.

AFFILIATIONS

Conference Board US
European Business Network for Social Cohesion
EFC Funding Member

ADDITIONAL ADDRESSES

"Johnson & Johnson World Headquarters"
Corporate Contributions
1 Johnson & Johnson Plaza
New Brunswick, NJ 08933
United States
Tel.: +1.908.524.3064
Fax: +1.908.828.3607

INDEXING

(Sources of information: Philanthropy Across Europe, Website, Annual Report 2003)

JOSEPH ROWNTREE CHARITABLE TRUST

YEAR OF ESTABLISHMENT 1904

PRIMARY ADDRESS

The Garden House
Water End
York, YO30 6WQ
United Kingdom
Tel.: +44.19.04.62.7810
Fax: +44.19.04.65.1990
E-mail: jrct@jrct.org.uk
Web: www.jrct.org.uk

KEY CONTACT

Stephen Pittam, Trust Secretary

MISSION

To work against the causes of poverty and injustice and to promote peace and democracy in the areas of religion, society and politics.

BACKGROUND

The Joseph Rowntree Charitable Trust (JRCT) was established by Quaker businessman Joseph Rowntree in 1904, and provides grants for projects in areas that are of concern to the trust.

GEOGRAPHIC FOCUS

UK, Ireland and South Africa

PROGRAMME AREAS

The trust provides grants in the following programme areas:

- Peace
- Racial justice
- Power and responsibility
- Quaker concerns
- Ireland and Northern Ireland
- South Africa (KwaZulu Natal only)

{Peace}

Seeks to promote non-violent conflict resolution, reduce the arms trade, and create a culture of peace. The trust supports the development of effective peace building measures and the right to conscientious objection to military service.

{Racial Justice}

Works to promote racial justice and equality of opportunity as a basis for a harmonious multi-racial, multi-ethnic society in the UK, addressing issues and policies that affect black and minority ethnic people, refugees and asylum seekers.

{Power and Responsibility}

Seeks to encourage an appropriate relationship between people and the institutions that affect them. The trust supports work that strengthens the democratic process; enhances accountability, openness, responsiveness, and a respect for human rights across the public and private sectors.

{Quaker Concerns}

Supports the spiritual life of the Religious Society of Friends, and the development of Quaker responses to the contemporary problems.

{Ireland and Northern Ireland}

Supports work in Northern Ireland and the Republic of Ireland that fosters a culture of equality and human rights. This is achieved by promoting dialogue, encouraging co-operation across religious, racial and political divides and addressing poverty and social exclusion.

{South Africa (KwaZulu Natal only)}

Supports work that promotes a just and peaceful South Africa by addressing the problems of violent conflict on all levels of society, building a strong human rights culture and through the reduction of rural poverty.

TYPES OF SUPPORT

General support/general purposes

Programme development

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Registered charity

FINANCIAL INFORMATION

2005

	POUND STERLING	EURO
Total Assets	169,819,517	249,224,773
Total Gifts	5,570	8,174
Total Exp.	6,013,074	8,824,704
Grants Exp.	4,854,712	7,124,708
Programme Exp.	146,259	214,648
Number of grants: 101		

AFFILIATIONS

Association of Charitable Foundations

Southern Africa Grantmakers' Association

Philanthropy Ireland

Network of European Foundations

EFC Member

INDEXING

(Sources of information: EFC membership application form; Verified by member)

KING BAUDOIN FOUNDATION

YEAR OF ESTABLISHMENT 1976

PRIMARY ADDRESS

Rue Brederodestraat, 21
1000 Brussels
Belgium
Tel.: +32.2.511.1840
Fax: +32.2.511.5221
E-mail: info@kbs-frb.be
Web: www.kbs-frb.be

KEY CONTACT

Luc Tayart de Borms, Managing Director

MISSION

To work together for a better society.

BACKGROUND

The King Baudouin Foundation was established in 1976 on the occasion of the 25th anniversary of King Baudouin's reign. It is an independent foundation, administered by a Board of Governors.

GEOGRAPHIC FOCUS

Belgium, Europe and international

RELATED ORGANISATIONS

King Baudouin Foundation United States, Inc.

PROGRAMME AREAS

With an annual budget of 40 million euros, 92% of which is earmarked for projects, the foundation supports priority issues related to the following subjects:

- Migration and multicultural society
- Poverty and social justice
- Civil society and voluntary work
- Health
- Philanthropy
- The Balkans
- Central Africa

{Migration and Multicultural Society}

Promotes integration and a multicultural society in Belgium and Europe.

{Poverty and Social Justice}

Seeks to identify new forms of social injustice and poverty; and supports projects that build greater solidarity between the generations.

{Civil Society and Voluntary Work}

Encourages social commitment; promotes democratic values among young people; and supports neighbourhood and local projects.

{Health}

Promotes a healthy way of life and seeks to help build an accessible and socially acceptable health care system.

{Philanthropy}

Seeks to help make philanthropy more efficient in Belgium and Europe.

{The Balkans}

Focuses on protecting the rights of minorities and the victims of human trafficking; and setting up a visa system for students.

{Central Africa}

Supports projects in the field of AIDS prevention and offering guidance to AIDS patients.

The foundation works in partnership with institutions, public authorities and other foundations, including the European Policy Centre, European Foundation Centre, Network of European Foundations for Innovative Cooperation, and the International Network on Strategic Philanthropy.

TYPES OF SUPPORT

- Awards/prizes
- Collections acquisition
- Conferences/seminars
- Equity investment
- Funder-operated programmes
- Grants
- Loan guarantees
- Microfinance
- (Patient) capital support
- Partnership development
- Programme development
- Public awareness campaigns
- Scholarships
- Technical assistance

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Public benefit foundation

FINANCIAL INFORMATION

2006	EURO	EURO
Total Assets	321,746,627	321,746,627
Total Exp.	33,109,599	33,109,599

SOURCES OF FUNDS

Belgian National Lottery, revenue from own capital, named Funds, corporate partnerships, tasks entrusted by public authorities, gifts and legacies, projects accounts.

AFFILIATIONS

- European Policy Centre (EPC)
- Network of European Foundations for Innovative Cooperation (NEF)
- International Network on Strategy Philanthropy (INSP)
- European Venture Philanthropy Association (EVPA)
- Transatlantic Community Foundation Network (TCF)
- EFC Founding Member

INDEXING

(Sources of information: Website, Annual Report 2006; Verified by member)

LEVI STRAUSS & CO/LEVI STRAUSS FOUNDATION

FUNDING SINCE 1952

PRIMARY ADDRESS

Avenue Arnaud Fraiteur, 15-23
1050 Brussels
Belgium
Tel.: +32.2.641.6115
Fax: +32.2.641.6636
E-mail: zvalcsicsak@levi.com
Web: www.levistrauss.com

KEY CONTACT

Zoltan Valcsicsak, Community Affairs Manager

MISSION

To reflect the voices of the communities where Levi Strauss & Co. has a business presence and make a difference by having the courage to address tough social issues and by empowering people to solve their own problems and those of their communities. Through its work, the company aspires to influence employees, retail customers, consumers and grantees to improve collaboratively the well-being of communities worldwide with a view to contributing to positive social change and influence good corporate citizenship globally.

BACKGROUND

Levi Strauss & Co's global giving programme is carried out through the Levi Strauss Foundation, and the Levi Strauss & Co. corporate giving programme. The foundation was established to enhance the corporate giving programme, supporting non-profit organisations that address key issues in society and the community. Through the foundation and the corporate giving programme, Levi Strauss aims to act as a catalyst for positive change in the communities where it operates by awarding grants, encouraging employees to volunteer their time, and standing behind critical, controversial issues.

GEOGRAPHIC FOCUS

International, local communities where the company operates

PROGRAMME AREAS

Two issues guide the Community Partnership Global Giving programmes:

- Preventing the spread of HIV/AIDS
- Increasing economic development and education opportunities

{Preventing the Spread of HIV/AIDS}

In 1985 the Levi Strauss Foundation became the first US corporate foundation to address this epidemic, and has since contributed more than \$26 million to organisations in more than 40 countries. The foundation and company-supported programmes seek to prevent the spread of HIV/AIDS among youth and women, specifically in communities with extreme need, scarce resources and an LS&CO. business presence. They fund programmes that create and disseminate effective prevention messages; provide skills and information aimed at replacing risky behaviours with safer-sex practices; seek to change public policies that impede dissemination of lifesaving information and services; and increase the availability of and access to clean syringes to prevent the spread of HIV through needle sharing.

{Increasing Economic Development and Education Opportunities}

Seeks to alleviate poverty, in order to enable individuals to have access to resources and possess the skills to acquire and manage financial assets. Focuses specifically on indigent women and youth, aged 10 to 25 who continue to struggle against social norms and financial institutions that limit this type of access and discourage education and training. Programmes are funded which create microenterprise lending and the creation of microbusinesses;



promote workforce development; provide life skills training and financial literacy; and encourage individual development accounts and learning accounts leading to economic independence.

Projects that address the interconnectedness among the two issues and integrate the three guiding principles will receive priority.

TYPES OF SUPPORT

- Employee volunteering/technical assistance
- Gifts in kind
- Grants

TYPE OF FUNDER

- Direct corporate citizenship programme

TYPE OF BUSINESS

- Retail trade

FINANCIAL INFORMATION

2006	US DOLLAR	EURO
Total Exp.	8,137,531	5,977,457
Grants Exp.	8,137,531	5,977,457
Annual Turnover	4,100,000,000	3,011,672,066
Number of grants: 729		

AFFILIATIONS

- Business for Social Responsibility
- CSR Europe
- Global Business Coalition on HIV/AIDS
- EFC Member

ADDITIONAL ADDRESSES

"US Contributions"
 P.O. Box 7215
 1155 Battery Street, LS7
 San Francisco, CA 94111
 United States
 Tel.: +1.415.544.6579
 Fax: +1.415.544.6575

INDEXING

(Sources of information: Information brochures, Website)

MAMA CASH FOUNDATION

YEAR OF ESTABLISHMENT 1983

PRIMARY ADDRESS

1e Helmersstraat 17
1054 CX Amsterdam
Netherlands
Tel.: +31.20.689.3634
Fax: +31.20.589.3086
E-mail: info@mamacash.nl
Web: www.mamacash.nl

KEY CONTACT

Hanneke Kamphuis, Executive Director

MISSION

To work towards social transformation and the advancement of women's rights worldwide. The foundation strives for a peaceful world where women are free to make their own choices and secure women's rights.

BACKGROUND

Mama Cash is an international, independent women's funding organisation that was set up in 1983 by five women active in the women's movement. The seed capital provided by Marjan Sax was transformed into resources to support small-scale, yet innovative, initiatives by and for women in the Netherlands. Twenty years later, Mama Cash has grown into a professional funding organisation with an international network of advisors.

GEOGRAPHIC FOCUS

International

PROGRAMME AREAS

The activities of the women's groups supported by Mama Cash are centred around the following thematic areas:

- Physical integrity
- Art, culture and media
- Economic justice
- Peace and security
- Empowerment and participation

{Physical Integrity}

Supports women's groups that advocate a woman's right to freedom of choice.

{Art, Culture and Media}

Assists artistic expression among women, by providing the opportunity for new and/or unknown artists, groups and movements to express their social ideas and viewpoints.

{Economic Justice}

Assists groups that wish to counterbalance gender inequality in the global economic system.

{Peace and Security}

Supports projects initiated by women eager to take more control of their lives following a period of conflict. One such project is a women's organisation in Bosnia Herzegovina which, in the wake of war, opened a multi-ethnic café for women in the Baltic States.

{Empowerment and Participation}



Supports the self-initiated projects of women who are focused on strengthening women's position and independence, particularly in countries where there is great need for a strong women's movement.

TYPES OF SUPPORT

- Awards/prizes
- Conferences/seminars
- General support/general purposes
- Programme development
- Research
- Staff development
- Technical assistance

TYPE OF FUNDER

- Fund-raising foundation

LEGAL STATUS

- NGO

FINANCIAL INFORMATION

2005	EURO	EURO
Total Assets	3,870,478	3,870,478
Total Gifts	2,800	2,800
Total Exp.	3,678,918	3,678,918
Grants Exp.	2,361,860	2,361,860
European-level Exp.	1,110,109	1,110,109
Programme Exp.	783,764	783,764
Number of grants: 284		

SOURCES OF FUNDS

- Donations; interest; loans and gifts from companies.

NOTES ON FINANCIAL INFORMATION

- Amount for gifts received is approximate.

AFFILIATIONS

- Association for Women's Rights in Development (AWID)
- International Women's Fund-raising Network (IWFN)
- Women's Funding Network (WFN)
- EFC Member

ADDITIONAL ADDRESSES

- P.O. Box 15686
- 1001 ND Amsterdam
- Netherlands

INDEXING

(Sources of information: EFC Membership Application Form, Website; Verified by member)

THE NUFFIELD TRUST FOR RESEARCH AND POLICY STUDIES IN HEALTH SERVICES (THE NUFFIELD TRUST)

YEAR OF ESTABLISHMENT 1940

PRIMARY ADDRESS

59 New Cavendish Street
London, W1G 7LP
United Kingdom
Tel.: +44.20.7631.8450
Fax: +44.20.7631.8451
E-mail: mail@nuffieldtrust.org.uk
Web: www.nuffieldtrust.org.uk

KEY CONTACT

Kim Beazor, Chief Operating Officer

MISSION

To promote independent analysis and informed debate on UK health care policy; to communicate evidence and encourage an exchange around developed or developing knowledge in order to illuminate recognised and emerging issues.

BACKGROUND

The Nuffield Trust is an independent health policy charitable trust in the UK. It was established as the Nuffield Provincial Hospitals Trust in 1940 by Viscount Nuffield, William Morris, the founder of Morris Motors. In 1998 the Trustees agreed that the official name of the trust should more fully reflect the trust's purposes and, in consultation with the Charity Commission, adopted the name The Nuffield Trust for Research and Policy Studies in Health Services, retaining 'The Nuffield Trust' as its working name.

GEOGRAPHIC FOCUS

UK, excluding London

FORMER NAME

The Nuffield Provincial Hospital Trust

PROGRAMME AREAS

The Nuffield Trust has four main policy themes:

- Policy Futures
- The Changing Role of the State in Health
- Public Health
- Quality

{Policy Futures}

Responds to the developments within the health sector, including new discoveries and new treatments in health care and a greater awareness of the effects of the environment on population health, combined with developments outside the health sector, such as globalisation, to increase the rate of change. Also responds to the need for policy to become more informed about the context in which it operates and to take a long-term strategic view of UK health.

{The Changing Role of the State in Health}

Assesses the changing role of the state in the health sector as driven by globalisation, devolution and Europe in terms of the machinery of government for health policy, policy making and implementation as well as the public presentation of policy and communication.

{Public Health}

Focuses on mechanisms for coordinating and monitoring public health policy. The trust also examines concepts such as public health legislation, law as a mechanism for the protection and promotion of public health, and the impact of Europe and devolution.

{Quality}

Seeks to inform health policy development and to influence clinical and managerial practices, so improving the quality of care through dissemination of best practice. Also aims to ensure that thinking on quality policy is informed by the experience of other countries.

To complement these four main areas of interest, the trust makes available via its website publications, reports and lectures of international relevance.

TYPES OF SUPPORT

- Conferences/seminars
- Educational/training programmes
- Matching support
- Programme development
- Publications
- Research

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Registered charity, no 209201

FINANCIAL INFORMATION

2004	POUND STERLING	EURO
Total Assets	54,796,004	80,417,857
Total Exp.	2,404,682	3,529,078
Number of grants: 5		

SOURCES OF FUNDS

- Investment income; sales of publications.

NOTES ON FINANCIAL INFORMATION

- Information relates to financial year ended 31 March 2003.

AFFILIATIONS

- Academy for Health Services Research and Health Policy (US)
- International Hospitals Federation
- European Health Management Association
- European Policy Centre
- EFC Funding Member

INDEXING

(Sources of information: Annual Report 2003, EFC membership application form, Website; Verified by member)

OAK FOUNDATION

YEAR OF ESTABLISHMENT 1998

PRIMARY ADDRESS

89-91, rue de Lyon
PO Box 427
1211 Geneva
Switzerland
Tel.: +41.22.318.8640
Fax: +41.22.318.8641
E-mail: info@oakfnd.ch
Web: www.oakfnd.org

KEY CONTACT

Gary Goodman, Secretary of the Foundation

MISSION

To address issues of global social and environmental concern, particularly those that have a major impact on the lives of the disadvantaged.

BACKGROUND

The resources of the Oak Foundation originated from an interest in the Duty Free Shoppers business which Alan M. Parker helped to build up.

GEOGRAPHIC FOCUS

International

PROGRAMME AREAS

The foundation works in the following areas:

- Child abuse
- Environment
- Housing and homelessness
- International Human Rights
- Issues affecting women
- Learning disabilities
- Denmark
- Zimbabwe

{Child Abuse}

Supports a range of interventions in prevention, protection, recovery-reintegration, and advocacy to address the sexual abuse and sexual exploitation of children, including trafficking. The programme serves as a hub of a network of NGOs, donors and other stakeholders to advance knowledge and innovation in preventing child sexual abuse and exploitation and assisting victims in their recovery.

{Environment}

Focuses on the following areas:

- Climate change: aims to ensure that the EU achieves its Kyoto target of eight percent reduction in greenhouse gas emissions by 2012, including agreeing to stronger targets beyond 2012, with the ultimate aim of reducing global warming pollution by at least 75 percent by 2050. In North America the foundation aims to enact and implement state, provincial and national policies in the United States and Canada that put both countries on the path to reducing global warming pollution by at least 75 percent by 2050
- Marine conservation: ensures that European fleet practices, in both European waters and abroad, become sustainable and reflect the intent of the European Common Fisheries policy by 2015. In the Mesoamerican Reef Eco-Region the programme develops an ecologically representative network of marine reserves that maintain the health of the barrier reef

ecosystem and its wildlife, and that support the food security and sustainable economic development of local coastal and marine living resources. In the Bering Sea and North Pacific, the programme enacts, implements and enforces policies and agreements that compel and facilitate ecosystem management of coastal and marine living resources

{Housing and Homelessness}

Focuses on preventing homelessness through sustained solutions that improve the economic and social wellbeing of the most marginalised youth and adults. The programme has three focus areas:

- Economic self-sufficiency: supports projects which equip people who have experienced homelessness, or who are at risk of doing so, with the economic and social skills that will lead to greater long-term economic independence or security. Of particular interest to the foundation are programmes which have a life changing impact on individuals, families and consequently the lives of the next generation, and programmes that address wage growth and sustained employment
- Increasing the supply of affordable housing and housing opportunity: focuses on providing seed or catalyst funding which facilitates affordable housing development and the preservation of existing affordable housing. The foundation favours projects that demonstrate a direct access route for homeless people into the housing produced
- Homelessness prevention: aims to prevent homelessness among identified vulnerable groups and in certain regional 'hot spots'. The foundation favours projects that have a sophisticated understanding of specific needs and which have the intrinsic structure to effectively address them

{International Human Rights}

Supports civil and political rights, focusing on violations of liberty and security of the person, the prohibition of torture and the proper administration of criminal justice. The foundation also sponsors a range of creative interventions. These include forensic investigations and transitional justice initiatives to hold abusers to account; strategic litigation as a catalyst for reform; documentation of human rights abuses; advocacy to inform public debate and influence key policy makers; rehabilitation and asylum services for victims of gross violations; and emergency assistance for human rights defenders at risk.

{Learning Disabilities}

Supports people with learning disabilities, focusing particularly on assisting young people with dyslexia.

{Issues Affecting Women}

Supports projects addressing violence against women, including domestic violence and honour killings, women in conflict and female refugees. The programme also supports initiatives preventing the trafficking of women, especially in South-eastern Europe, and issues affecting young mothers.

{Denmark}

The Oak Foundation Denmark supports projects that address social issues, the arts and areas of special interest to the trustees. More information can be found at www.oakfnd.dk.

{Zimbabwe}

Operates a special national programme dealing with areas of health including HIV/AIDS; rural water supplies; special needs education; and women, children, and the elderly at risk.

TYPES OF SUPPORT

Building/renovation
Capital support
Conferences/seminars
Continuing support
Educational/training programmes
Equipment
Fellowships
General support/general purposes
Programme development
Matching support
Research
Technical assistance

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Limited company

FINANCIAL INFORMATION

2004

European-level Exp.
Number of grants: 196

US DOLLAR
19,075,429

EURO
14,011,936

AFFILIATIONS

Council on Foundations (US)
EFC Member

ADDITIONAL ADDRESSES

"Arts in Denmark
Oak Foundation Denmark"
Hammerensgade 3
1267 Copenhagen K
Denmark

"Danish Social Issues
Oak Foundation Denmark"
Sovænget 1
2100 Copenhagen Ø
Denmark

"Oak Philanthropy (UK) Limited"
4th Floor, 22 Upper Brook Street
London, W1K 7PZ
United Kingdom
Tel.: +44.20.7518.8450
Fax: +44.20.7518.8451

"Oak Foundation Belize"
P.O. Box 1161
Blue Marlin Boulevard
1216 Belize City
Belize
Tel.: +501.223.5814
Fax: +501.223.5808

"Oak Philanthropy Ltd.
Sofia Representative Office"
20 Solunska Street
Sofia 1000
Bulgaria
Tel.: +359.29.89.8953

"Oak Foundation USA"
511 Congress Street, 8th Floor
Portland, ME 04101
United States

"Oak Zimbabwe Foundation"
22 Maiden Drive
Newlands
Harare
Zimbabwe
Tel.: +263.477.6487
Fax: +263.477.6296

INDEXING

(Sources of information: EFC Membership Application form, Website)

ROCKEFELLER BROTHERS FUND, INC.

YEAR OF ESTABLISHMENT 1940

PRIMARY ADDRESS

437 Madison Avenue, 37th floor
New York, NY 10022
United States
Tel.: +1.212.812.4200
Fax: +1.212.812.4299
E-mail: info@rbf.org
Web: www.rbf.org

KEY CONTACT

Benjamin R. Shute, Jr, Secretary

MISSION

To help to build a more just, sustainable and peaceful world.

BACKGROUND

The Rockefeller Brothers Fund (RBF) was founded in 1940 as a vehicle through which the five sons and daughters of John D. Rockefeller Jr could share a source of advice and research on charitable activities and combine some of their philanthropic activities to better effect. John D. Rockefeller Jr. made a substantial gift to the fund in 1951, and in 1960 the fund received a major bequest from his estate. Together these constitute the basic endowment of the RBF.

In 1952, the founders began to include non-family members on the board. In 1958, the first of a number of daughters and sons of the founders joined the board, and in 1992 the first of their grandchildren. The foundation merged with the Charles E. Culpeper Foundation in 1999.

GEOGRAPHIC FOCUS

US, namely New York City; and international, namely South Africa, Serbia, Montenegro and southern China

RELATED ORGANISATIONS

Asian Cultural Council
Pocantico Conference Center

PROGRAMME AREAS

RBF makes grants in the following areas:

- Democratic practice
- Sustainable development
- Peace and security
- Human advancement

{Democratic Practice}

Works towards conditions under which democracy can flourish and deliver on its promises - including political participation, protection of human rights, access to justice, a good education, an improved quality of life, a healthy environment, and personal security.

Towards this goal, the fund focuses on encouraging civic engagement in the US; fostering effective governance in the US; increasing access to, and participation in, global governance; and ensuring transparency and accountability in global governance.

{Sustainable Development}

Endeavours to address the challenge of the depletion of Earth's resources, global warming, and rapid loss of biodiversity caused by human activity. Supports environmental stewardship that is ecologically based, economically sound, socially just, culturally appropriate, and

consistent with intergenerational equity. The programme aims to combat global warming, protect ecosystems and conserve biodiversity.

{Peace and Security}

Recognising that globalisation is transforming the understanding of what constitutes a threat to society and what is required to create a more peaceful world, this programme aims to advance responsible approaches to US global engagement in the 21st century and promote mutual respect and understanding between Muslim and Western societies.

{Human Advancement}

Following the merger of the Charles E. Culpeper Foundation and the Rockefeller Brothers Fund, the Human Advancement programme is named after Charles E. Culpeper and honours the legacy and achievements of his foundation. The fund complements its commitment to systemic change with a commitment to human advancement and the fulfilment of individual potential by supporting arts and culture; working to improve the quality of education; recognising and encouraging individual leadership; and helping to mitigate the impact of health threats that undermine human advancement on a nation- or region-wide scale.

The fund pursues its programme interests in specific geographic locations known as 'RBF pivotal places' in which it focuses on cross-programmatic activities (See Geographic Focus for details of the current pivotal places). Since 2006, the fund has treated the issue of sustainable energy as a cross-programmatic activity.

TYPES OF SUPPORT

- Conferences/seminars
- Continuing support
- Educational/training programmes
- General support/general purposes
- Publications
- Research

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Private foundation

FINANCIAL INFORMATION

2006	US DOLLAR	EURO
Total Assets	918,583,236	674,749,139
Total Exp.	51,896,830	38,121,032
Grants Exp.	29,580,093	21,728,180
Programme Exp.	36,990,889	27,171,811
Number of grants: 345		

SOURCES OF FUNDS

- Income from endowment.

AFFILIATIONS

- EFC Member

ADDITIONAL ADDRESSES

"Pocantico Conference Center"
200 Lake Road
Pocantico Hills
New York, NY 10591
United States
Tel.: +1.914.524.6500
Fax: +1.914.524.6550
E-mail: pocantico@rbf.org

INDEXING

(Sources of information: Annual Report 2006, Website; Verified by member)

UNIDEA UNICREDIT FOUNDATION

YEAR OF ESTABLISHMENT 2003

PRIMARY ADDRESS

Via San Protaso, 3
20121 Milan
Italy
Tel.: +39.02.8862.3939
Fax: +39.02.8862.3937
E-mail: info@unicreditfoundation.org
Web: www.unicreditfoundation.org

KEY CONTACT

Guido Munzi, Project Coordinator, Africa

MISSION

To intervene in situations of great imbalance and inequality which arise in an age of rapid globalisation; to promote and support cooperation and humanitarian aid projects, and provide more in-depth awareness within this context; to enhance and spread the culture of non-profit, charity and voluntary culture, in particular by offering employees of the UniCredito Italiano Group the opportunity to put their professional and creative skills at the disposal of the various projects.

BACKGROUND

Unidea UniCredit Foundation was created in 2003 as a private foundation set up by UniCredit in order to plan and support initiatives in the field of development, solidarity and cooperation.

GEOGRAPHIC FOCUS

Sub-Saharan Africa, Central and Eastern Europe, the Balkans and Italy

PROGRAMME AREAS

The foundation focuses on the following areas of interest:

- Community development
- Analysis
- Non-profit sector

{Community Development}

Promotes and supports cooperation projects which look beyond emergencies and continue with the reconstruction of structures which are essential for the development of the community, thereby contributing to the growth of an autonomous and responsible civil society. Specifically, the foundation supports medical, educational and environmental projects which encourage the fight against underdevelopment, poverty and hardship, with particular regard to interventions capable of favouring human development, food and economic self-sufficiency, healing endemic disease, caring for the sick, children and, more in general, the poorest levels of the population.

{Analysis}

Encourages and organises specific research, sector studies, seminars and training courses relating to issues of interest to the foundation, exhibitions, conventions and meetings including the publication of relative documents.

{Non-profit Sector}

Aims to stimulate and strengthen the sector of non-profit and volunteer work in the foundation's focus areas. Also seeks to spread and encourage the culture of non-profit and the value of donation, above all among UniCredit Group employees.

TYPES OF SUPPORT

Educational/training programmes
Employee-matching gifts
Employee volunteering/assistance
Programme development

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Private foundation, registered in the judicial persons register

FINANCIAL INFORMATION

2005

	EURO	EURO
Total Assets	12,420,000	12,420,000
Total Exp.	12,420,000	12,420,000
Grants Exp.	4,450,000	4,450,000
European-level Exp.	2,100,000	2,100,000
Programme Exp.	7,270,000	7,270,000
Number of grants: 38		

SOURCES OF FUNDS

All funding is from UniCredit.

AFFILIATIONS

EFC Member

INDEXING

(Sources of information: Web site, EFC membership application form; Verified by member)

VOLKSWAGENSTIFTUNG

YEAR OF ESTABLISHMENT 1961

PRIMARY ADDRESS

Kastanienallee 35
30519 Hannover
Germany
Tel.: +49.511.83.810
Fax: +49.511.83.81344
E-mail: info@volkswagenstiftung.de
Web: www.volkswagenstiftung.de

KEY CONTACT

Dr Wilhelm Krull, Secretary General

NAME IN ENGLISH

Volkswagen Foundation

MISSION

To support science, the humanities and technology in research and university teaching.

BACKGROUND

VolkswagenStiftung was established in 1961, and started its activities in the spring of 1962. Its origins are based on a government treaty between the Federal Republic of Germany and the State of Lower Saxony, which settled the controversy over the ownership of the Volkswagen factories after 1945. The then Volkswagen GmbH was converted into a joint stock company under German law. The proceeds were transferred to the Volkswagen Foundation.

GEOGRAPHIC FOCUS

International

FORMER NAME

Stiftung Volkswagenwerk

PROGRAMME AREAS

The foundation supports projects in science and the humanities, but concentrates its funding activities on specific priority areas and programmes:

- Thematic impetus
- Social and cultural challenges
- International focus
- Support of persons and new structures
- Off the beaten track

{Thematic Impetus}

Current funding initiatives include:

- Innovative methods for manufacturing of multifunctional surfaces
- New conceptual approaches to modelling and simulation of complex systems
- Interplay between molecular conformations and biological function
- Evolutionary Biology: competition for innovative training concepts

{Social and Cultural Challenges }

Current funding initiatives include:

- Future Issues of Our Society: analysis, advice and communication between academia and practice
- Innovation processes in economy and society
- Key Issues in the Humanities: a programme for the promotion of interdisciplinary and international cooperation

{International Focus}

Current funding initiatives include:

- Knowledge for Tomorrow: cooperative research projects in Sub-Saharan Africa
- Between Europe and the Orient: a focus on research and higher education in/on Central Asia and the Caucasus
- Documentation of endangered languages
- Unity amidst Variety?: research on intellectual foundations and requirements for an enlarged Europe

{Support of Persons and New Structures}

Current funding initiatives include:

- Lichtenberg professorships: provides support to junior academics in connection with innovative fields of research located between the disciplines as well as new teaching concepts within the respective research environment
- Symposia and summer schools: supports the development of new ideas and promotes the discussion of topics and approaches not yet dealt with in an interdisciplinary and international forum
- Focus on the humanities: aims to encourage highly qualified junior researchers to pursue careers in the humanities, as well as to make humanities more attractive for those who have already attained renown for their work to date
- University of the Future

{Off the Beaten Track}

Offers support to projects which may not fall under the scope of the foundation's current programmes. The aim is to create a forum for ideas and concepts connected with path-breaking issues, opening up fresh perspectives by bringing together different disciplines and methodical approaches – both in the field of research, as well as higher education, and in the interplay of science, practice and the public sphere.

TYPES OF SUPPORT

- Equipment
- Research
- Scholarships
- Staff development

TYPE OF FUNDER

- Independent foundation

LEGAL STATUS

- Established under private law

FINANCIAL INFORMATION

2005	EURO	EURO
Total Assets	2,402,347,420	2,402,347,420
Total Exp.	101,598,734	101,598,734
Grants Exp.	91,852,571	91,852,571
Number of grants: 328		

SOURCES OF FUNDS

The funds available for grants are drawn from returns on the investment of assets and include the equivalent value of dividends on Volkswagen shares, nominal value 77 million euros, held by the State of Lower-Saxony.

AFFILIATIONS

- EFC Funding Member

INDEXING

(Sources of information: EFC membership application form, Information Brochure 2005, Website; Verified by member)

THE WELLCOME TRUST

YEAR OF ESTABLISHMENT 1936

PRIMARY ADDRESS

215 Euston Road
London, NW1 2BE
United Kingdom
Tel.: +44.207.611.8888
Fax: +44.207.611.8545
E-mail: contact@wellcome.ac.uk
Web: www.wellcome.ac.uk

KEY CONTACT

Mark Walport, Director

MISSION

To foster and promote research with the aim of improving human and animal health.

BACKGROUND

The Wellcome Trust was established in 1936 upon the death of Sir Henry Wellcome. In his will, Wellcome vested the entire share capital of the drug company, The Wellcome Foundation Limited, in individual trustees. The trustees were charged with spending the income according to Sir Henry Wellcome's wishes.

GEOGRAPHIC FOCUS

Mostly UK, but also international including sub-Saharan Africa and South-East Asia.

FORMER NAME

Will Charities of Sir Henry S. Wellcome

RELATED ORGANISATIONS

The Wellcome Trust Limited
Hinxton Hall Limited

PROGRAMME AREAS

Over the next five years, the trust will focus on the following areas:

- Advancing knowledge: supporting research to increase understanding of health and disease, and its societal context
- Using knowledge: supporting the development and use of knowledge to create health benefits
- Engaging society: fostering an informed climate within which biomedical research can flourish
- Developing people: fostering a research community and individual researchers who can contribute to the advancement and use of knowledge
- Facilitating research: promoting the best conditions for research and the use of knowledge
- Developing the organisation: using the trust's resources efficiently and effectively

TYPES OF SUPPORT

Building/renovation
Capital support
Collections acquisition
Equipment
Fellowships
Grants to individuals
Publications
Research

TYPE OF FUNDER

Independent foundation

LEGAL STATUS

Registered Charity No. 210183



The Wellcome Trust Limited (sole trustee), Registered Company No. 2711000

FINANCIAL INFORMATION

2006	POUND STERLING	EURO
Total Assets	12,683,100,000	18,613,542,005
Total Exp.	543,200,000	797,192,801
Number of grants: 1,033		

SOURCES OF FUNDS

Investment of a private endowment.

NOTES ON FINANCIAL INFORMATION

The financial year runs from October 1st to September 30th.

AFFILIATIONS

Association of Medical Research Charities (AMRC)
UK Clinical Research Collaboration (UKCRC)
Diamond Light Source Ltd
The Global Forum on Bioethics in Research
UK Collaborative on Development Sciences (UKCDS)
The Medicines for Malaria Venture (MMV)
EFC Member

INDEXING

(Sources of information: EFC Membership Application Form, Website; Verified by member)